

Patient's Name: _____ **Code:** 99495 – Moderate MDM

Date of Discharge: ____/____/____ 99496 – High MDM

Patient is discharged from:

- Acute hospital
- Rehabilitation hospital
- Long-term acute care hospital
- Partial hospital
- Observation status in a hospital
- Skilled nursing facility
- Nursing facility

Patient discharged to:

- Patient's home
- Domiciliary
- Rest home or assisted living
- Assisted living

Non-face-to-face services provided by clinical staff, under the direction of the physician or NPP:

Name of clinical staff individual making contact: _____

Date of initial telephone contact: ____/____/____ (Must be within two business days of discharge)

Name of individual you spoke with and relationship to patient if other than patient: _____

Name of agency you spoke to if not with patient: _____

Medication reconciliation should happen no later than the face-to-face visit:

Current medications as below:

Patient/family/caretaker education to support self-management, independent living, and activities of daily living:

Assessment and support for treatment regimen adherence and medication management:

Identification of available community and health resources:

Facilitating access to care and services needed by the patient and/or family:

Services provided by the physician, NP or PA:

Obtaining, reviewing and findings to be communicated from the discharge summary:

Reviewing need for or follow-up on pending diagnostic tests and treatments:

Interaction with other qualified health care professionals who will assume or reassume care of the patient's system-specific problems:

Education of patient, family, guardian, and/or caregiver:

Establishment or reestablishment of referrals and arranging for needed community resources:

Office Visit Occurred within:

99495 – 14 days and Moderate MDM

99496 – 7 days and High MDM

Provider's Signature: _____ **Date:** ____/____/____