

One Group. One Financial Vision.

Introducing GLOBALFIN™

A group-level financial strategy and governance alignment program.



When Scale Creates Dissonance, Not Symphony.

Large, successful groups are built from high-performing divisions. Yet, without a unified financial score, these brilliant soloists can play out of tune. Strategic intent becomes diluted, capital is misallocated, and hidden risks multiply across silos. The result is a group that is less than the sum of its parts.

Is your group's financial engine driving growth, or is it a source of friction?

The Hidden Tax of Financial Fragmentation

Disparate financial strategies and governance create significant value leakage. The common symptoms include:



Strategic Drift

Business units operate on conflicting financial assumptions, pulling the group in different directions.



Opaque Performance

An inability to accurately compare and assess the true performance of diverse assets.



Inefficient Capital

Resources remain trapped in underperforming areas while growth opportunities are starved.

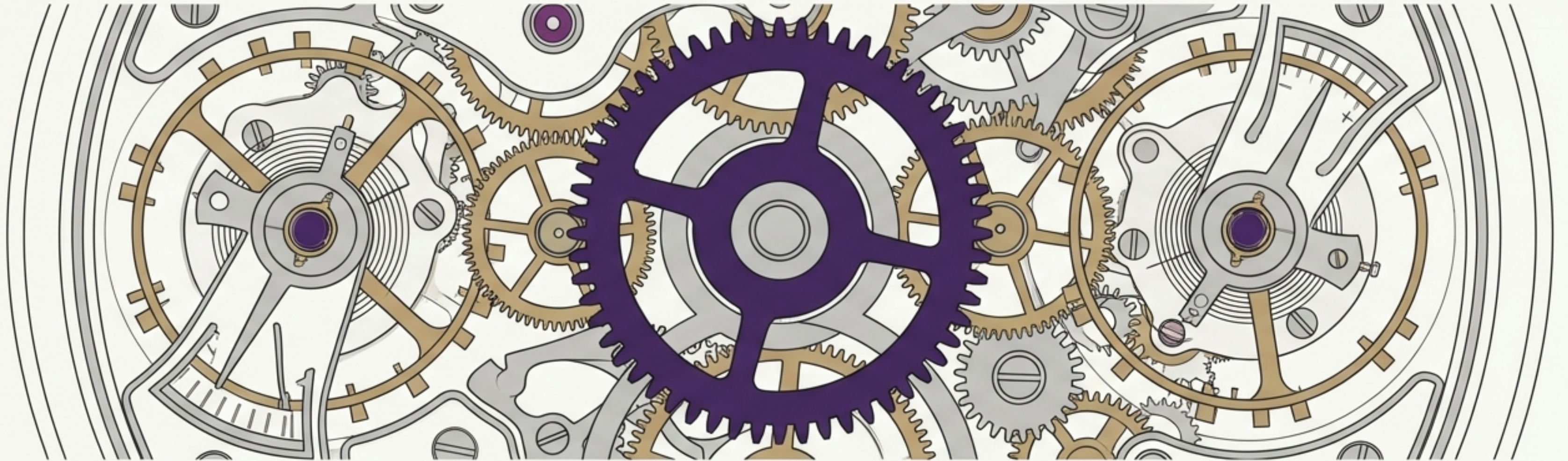


Delayed Decisions

A lack of consistent data and clear frameworks slows critical, group-level decision-making.

The Vision: A Financially Unified Enterprise.

Imagine a group where every entity operates with a shared financial logic. Where capital flows intelligently to the highest-value opportunities, performance is measured with absolute clarity, and strategic decisions are made with speed and confidence. This is not about centralisation; it is about coherence." (Graphite, HEX #2D2D2D)



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GLOBALFIN™: The Blueprint for Unified Financial Governance.

GLOBALFIN™ is a comprehensive program designed to align your group's financial architecture with its overarching strategic ambition. We work with leadership to install a robust, group-wide framework that transforms financial operations from a collection of disparate functions into a single, strategic asset.



The Four Pillars of Financial Coherence

The GLOBALFIN™ program is built upon four integrated focus areas, each designed to address a critical element of group financial architecture.



Pillar Title

1. Group Financial Strategy Design

Headline

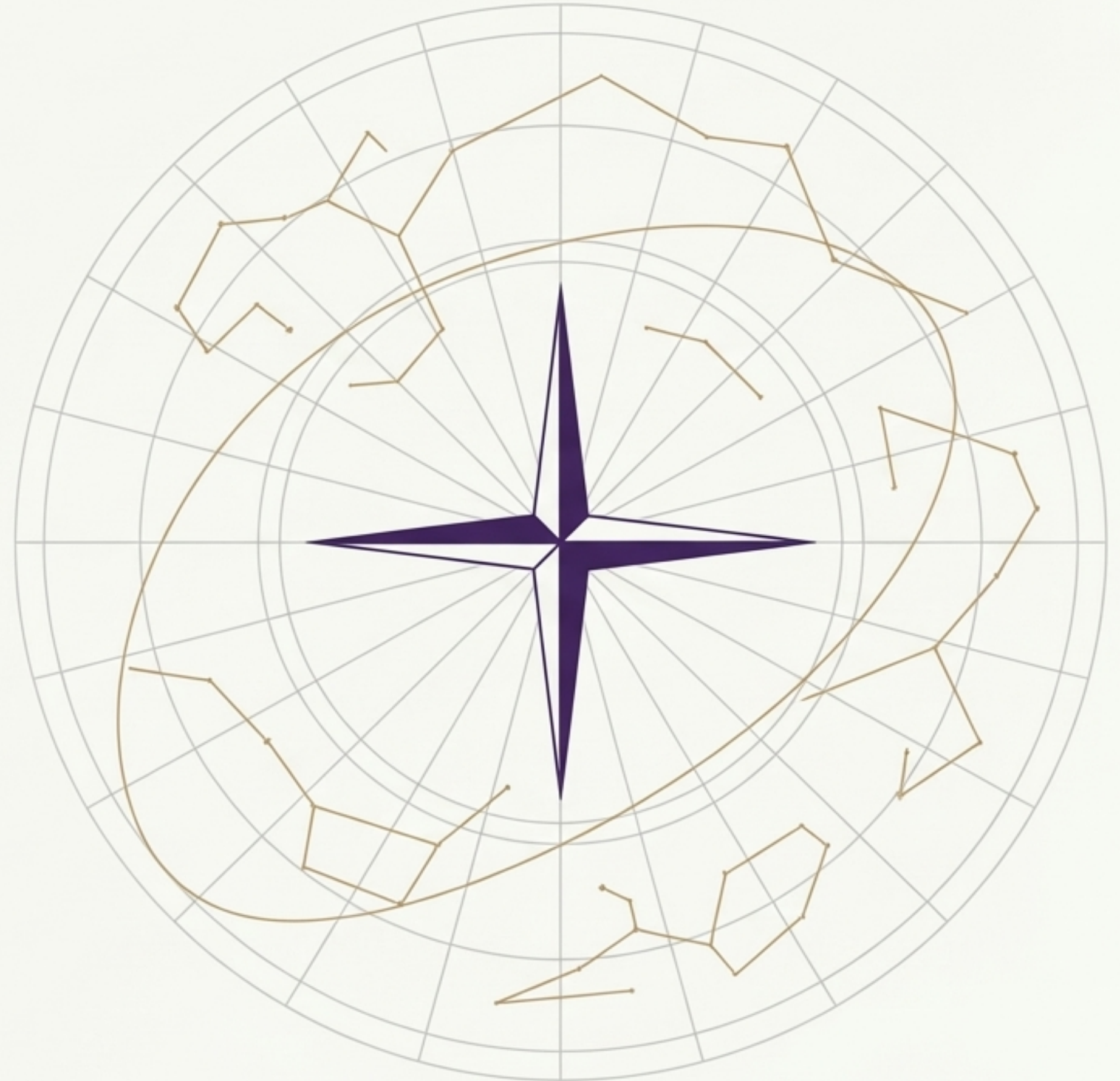
Articulating the Financial Vision for the Entire Group.

Key Activities

- Defining group-wide value creation levers and financial ambition.
- Establishing the optimal capital allocation philosophy and portfolio role of each business unit.
- Creating clear policies for M&A, divestitures, and organic investment.
- Aligning financial strategy with the group's risk appetite and long-term goals.

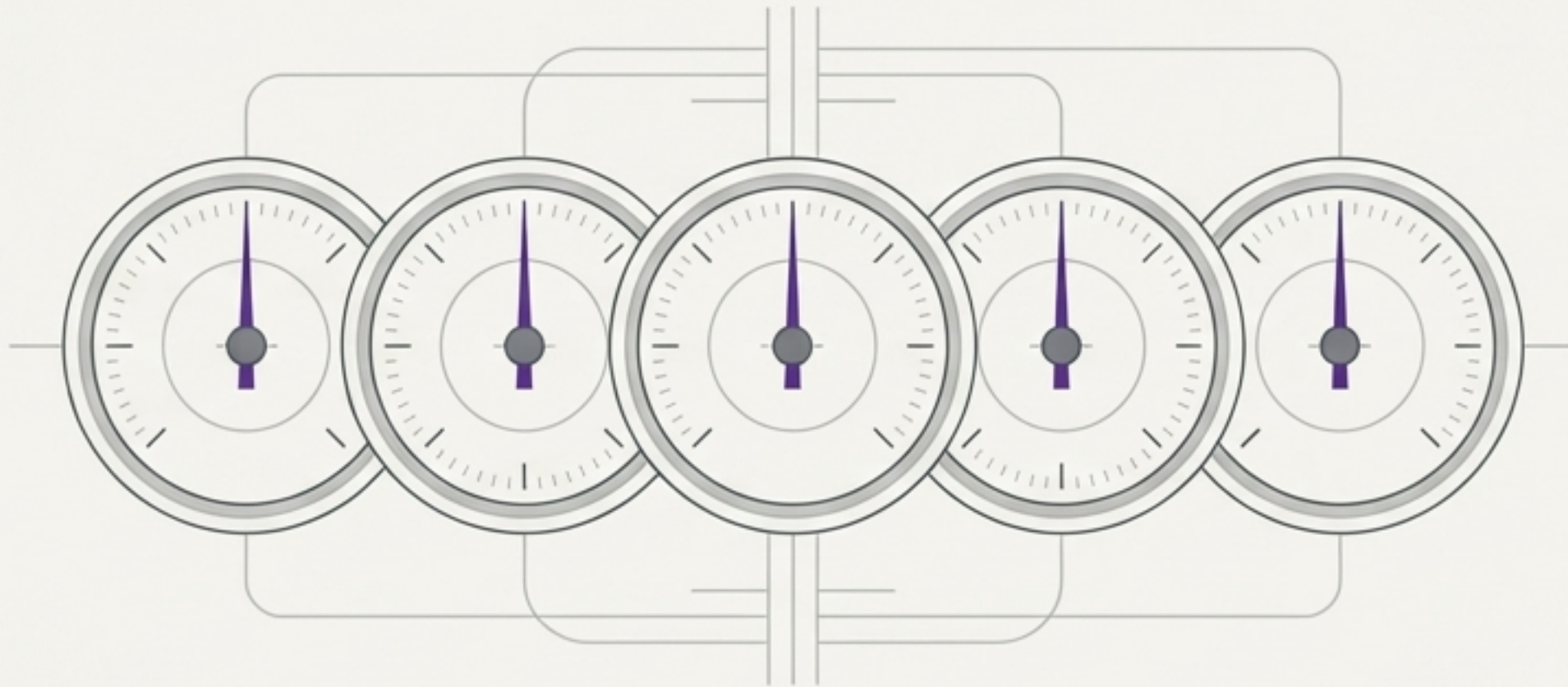
Outcome

A clear, documented financial strategy that serves as the 'master score' for all strategic and operational decisions.



2. Global Performance Alignment

Translating Strategic Intent into Measurable Results.



Key Activities

- Designing a consistent financial KPI framework that balances group and local objectives.
- Implementing a group-wide reporting rhythm that delivers insight, not just data.
- Aligning management incentives with the group's strategic financial targets.
- Establishing forums for performance reviews that drive accountability and cross-unit learning.

Outcome

A single source of truth for performance, enabling leadership to make objective, data-driven decisions about resources and talent.

Pillar Title

3. Financial Governance Frameworks

Headline

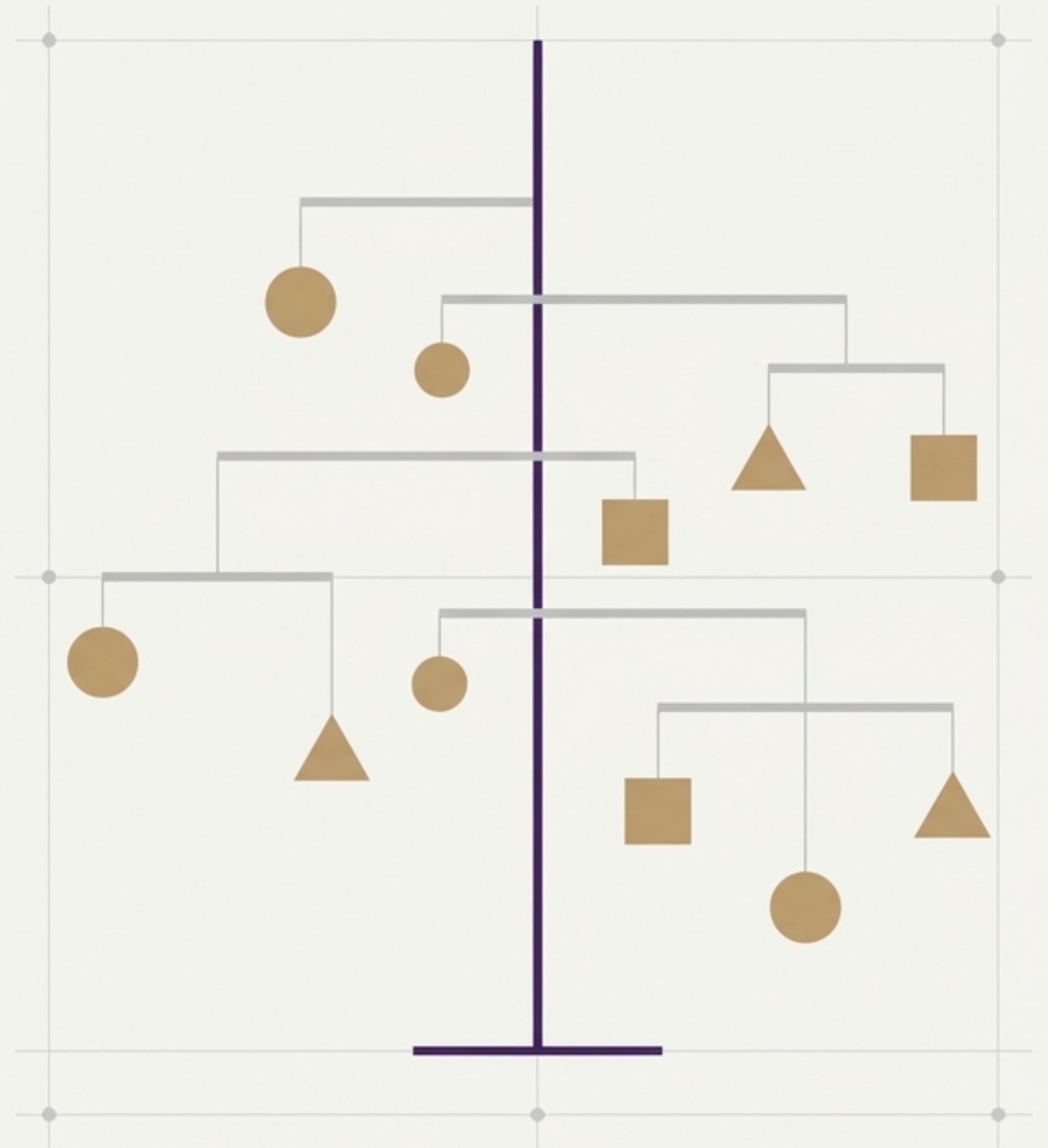
Engineering Clarity, Control, and Confidence.

Key Activities

- Defining clear decision rights and authorities between the corporate centre and business units ("freedom in a framework").
- Establishing robust financial policies, control standards, and risk management protocols.
- Designing the mandate and structure of group-level finance functions (e.g., Treasury, Tax, Audit).
- Ensuring seamless compliance and ethical conduct across all jurisdictions.

Outcome

A resilient governance structure that empowers local leadership while safeguarding the entire enterprise.



4. Shared Services Optimisation

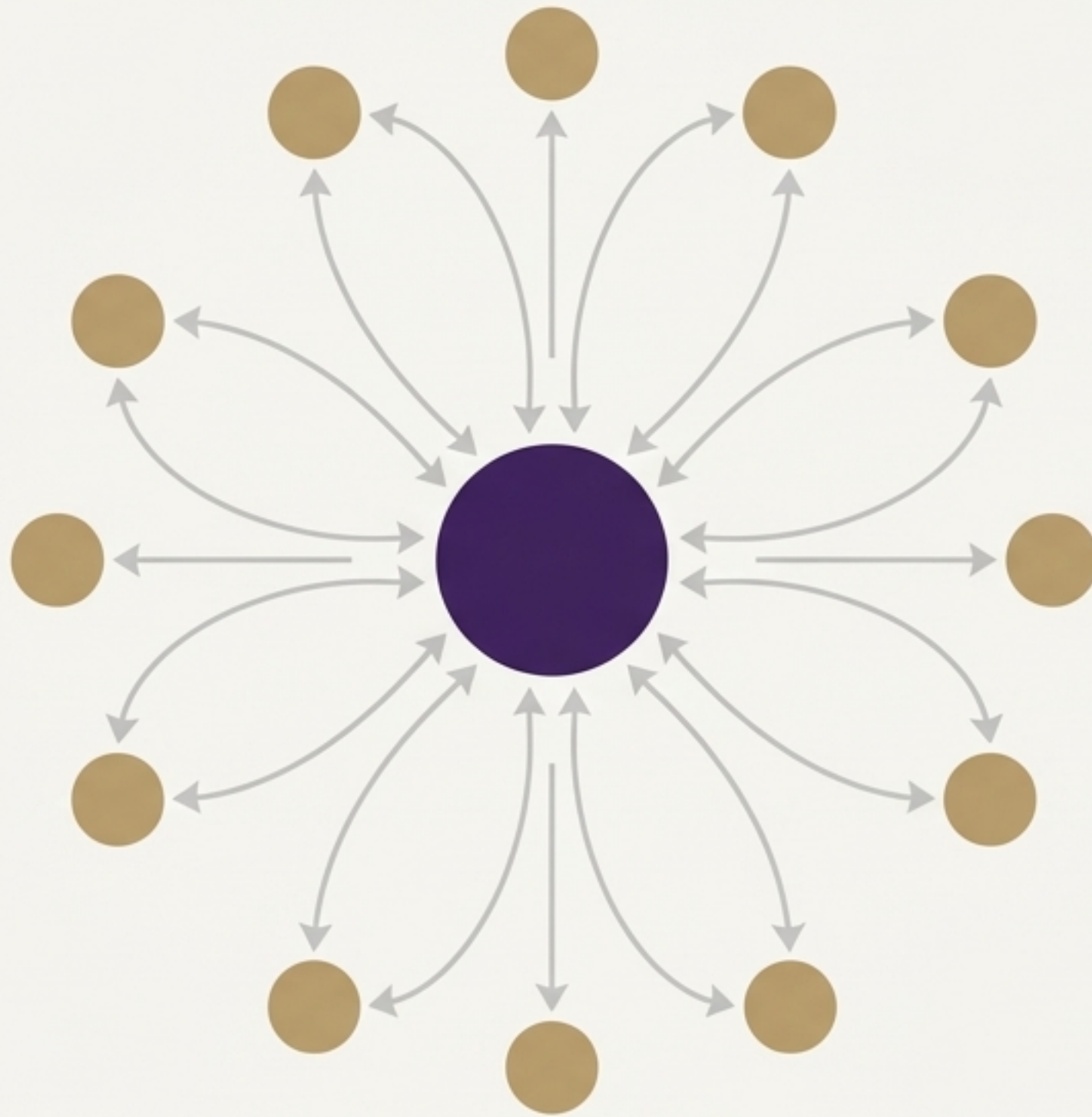
Transforming Cost Centres into Engines of Value.

Key Activities

- Assessing the current shared services model for efficiency and strategic alignment.
- Designing a future-state model (location, scope, technology) that delivers both cost savings and enhanced capabilities.
- Developing a service management framework that treats business units as valued customers.
- Leveraging shared services to drive standardisation and provide strategic insights back to the group.

Outcome

A lean, agile, and technology-enabled support function that actively enables business growth and operational excellence.



Designed for the Architects of Enterprise

GLOBALFIN™ is built for the specific challenges faced by complex, multi-entity organisations.

We partner with the leaders of:

- **Conglomerates:** Who must balance portfolio strategy with operational performance across diverse industries.
- **Holding Companies:** Who require a governance model that provides oversight without stifling entrepreneurial drive.
- **Sovereign Entities:** Who are stewards of national wealth and demand the highest standards of financial discipline and long-term value creation.

Begin the Conversation.

We invite you to a confidential discussion to explore how a unified financial vision can unlock the full potential of your group.

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