

**NOTICE OF SPECIAL MEETING  
- COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1 –**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of **COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1** (“District”), Town of Parker, County of Douglas, State of Colorado, will hold a special meeting at 1:00 p.m. on Tuesday, October 29, 2024, at 8334 Sandreed Circle, Parker, Colorado 80134 and via Zoom virtual meeting platform. This meeting will be held for the purpose of conducting such business as may come before the Board.

At this meeting, it is anticipated that the Board Will make a final determination to issue general obligation indebtedness by adopting a resolution authorizing the issuance of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2024 in the maximum aggregate amount of not to exceed \$24,000,000 for the purpose of refunding its existing general obligation indebtedness. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

BY ORDER OF THE BOARD OF DIRECTORS:  
COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1  
By: /s/ SETER, VANDER WALL & MIELKE, P.C., Attorneys for the District

**COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1  
BOARD MEETING**

October 29, 2024 at 1:00 p.m.

*This meeting will be held in person at 8334 Sandreed Circle, Parker, CO and via teleconferencing and can be joined through the directions below:*

Zoom Meeting Link:

<https://us02web.zoom.us/j/81376944158?pwd=LINTXkTRKgvUaQOebWeYWHWDKjb2XV.1>

Meeting ID: 813 7694 4158

Passcode: 590940

Call In Numbers: +17193594580,,81376944158#,,, \*590940# US  
+13462487799,,81376944158#,,, \*590940# US (Houston)

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|----------------------------------|---|
| Ryan Foristal, President         | Term Expires May 2025                           |
| Conrad Jansen                    | Term Expires May 2025                           |
| Ron Hilton, Interim Treasurer    | Term Expires May 2027 (*Appointed Term to 2025) |
| Kelsey Seaman, Interim Secretary | Term Expires May 2027 (*Appointed Term to 2025) |
| Lynn Severson                    | Term Expires May 2025                           |

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AGENDA AND NOTICE

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Disclosure of Conflicts
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board(s) on matters that affect the District(s) that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.

5. Bond Resolution, including Indenture of Trust to refunding bonds, Escrow Agreement related to refunded bonds, and Bond Purchase Agreement
6. General Obligation Limited Tax Refunding Bonds, Series 2024
  - a. Consider adoption of a resolution authorizing the issuance of the District’s Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2024, in the maximum principal amount of not to exceed \$24,000,000, including authorization of the execution of an Indenture of Trust, Escrow Agreement, Bond Purchase Agreement, and other necessary documents, for the purpose of refunding the District’s existing general obligation indebtedness
  - b. Ratification of Approval of Engagement Letter – Piper Sandler & Co.
  - c. Other
7. Flock Safety Solutions
8. Next Regular Meeting November 19, 2024 at 7:00 pm/Adjourn

| 2024 Regular Meetings   | Location   |
|---|--|
| The Third Tuesdays of Each Month at 7:00 P.M.<br>Please Call Mulhern 720-274-8377 with any questions. | Video/Teleconference & in January, April, July, October at 8334 Sandreed Circle and Video/Teleconference |