







FormIQ E-Signature Product Guide



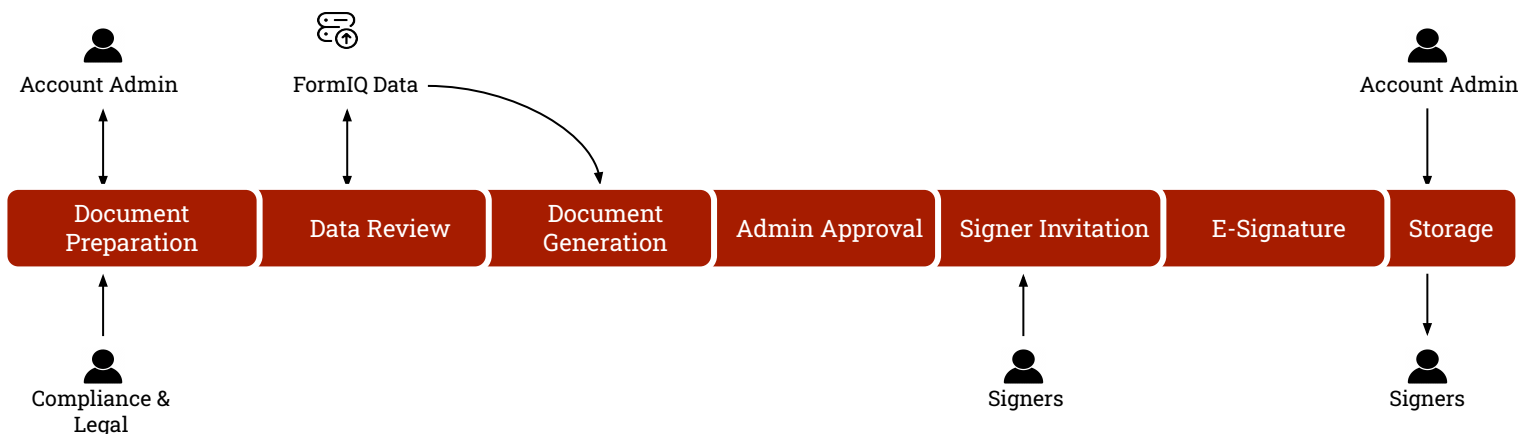
FormIQ's Electronic Signature solution offers a streamlined, secure, and efficient way to handle document signing for agreements and applications. Eliminate the hassle of manual signatures and embrace a digital-first approach that accelerates business processes and enhances user experience.

- **Speed Up Processes** - Reduce turnaround times for document approvals and signatures from days to minutes.
- **Increase Security** - Ensure documents are securely signed and stored with robust encryption and authentication protocols.
- **Enhance Collaboration** - Enable multiple signers to review and sign documents in a coordinated and transparent manner.
- **Cost Savings** - Cut down on redundant administrative costs, and hard costs associated with traditional signatures.
- **Ensure Compliance** - Introduce process visibility, audit trails, and centralized storage.

FormIQ E-Signature Product Overview:

-  **Guided Signature Process**
-  **Multiple Signature Workflow**
-  **Secure Document Distribution and Tracking**
-  **Integrated E-Signature Certificate**
-  **Mobile-First User Interface**
-  **Cloud-Based Platform**

FormIQ E-Signature Workflow



Experience the ease and efficiency of FormIQ's Electronic Signature solution. Contact us today to learn more or schedule a demo www.formiq.ai

FormIQ E-Signature Product Guide



Benefits and Features

Secure Digital Signatures

Utilize advanced encryption and authentication methods to ensure the integrity and security of your signed documents.

User-Friendly Interface

A simple and intuitive interface that makes it easy for users to sign documents from any device, anywhere.

Real-Time Tracking

Monitor the status of your documents in real-time, receiving notifications when documents are viewed, signed, and completed.

Audit Trails

Maintain a complete and transparent audit trail for all document activities, providing legal compliance and peace of mind.

Customizable Templates

Create and store reusable templates for frequently used documents, saving time and ensuring consistency.

Bulk Sending

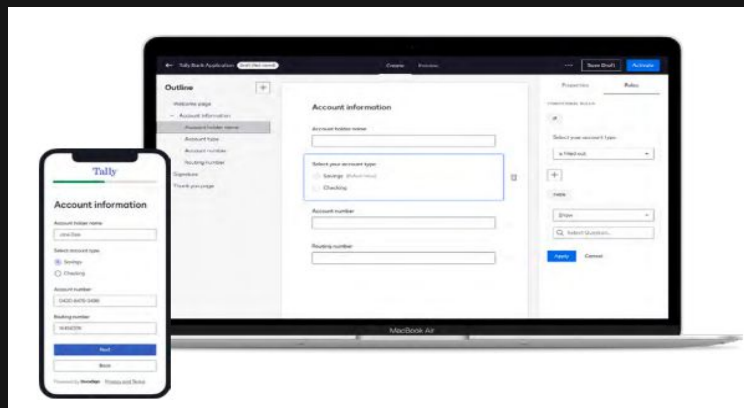
Send documents to multiple recipients simultaneously, streamlining the signing process for large groups.

Integration Capabilities

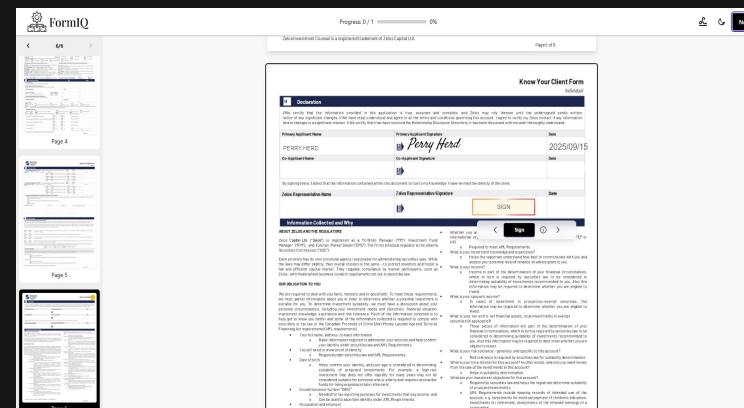
Seamlessly integrate with popular business tools like CRM and ERP systems to enhance workflow efficiency.

Get Started with FormIQ's E-Signature Solution!

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ID	Client	Managing User	Issued On	Account Status	Outstanding
104	Melanie Wells Approved Client - Institutional (melanie.wells@formiq.ai)	DEMO	Wed Jul 16, 2025 05:53:49	Completed, verified	—
923	Andrew Inatt Approved Client - Institutional (andrew.inatt@formiq.ai)	ANDR	Tue Jul 15, 2025 17:56:00	Completed, verified	—
922	Andrew Clientatt Approved Client - Institutional (andrew.clientatt@formiq.ai)	ANDR	Tue Jul 15, 2025 16:57:18	Completed, verified	—
918	Glenn Hilman Client - Institutional (glenn.hilman@formiq.ai)	DEMO	Tue Jul 15, 2025 11:02:06	Outstanding, under review	Complete Review
917	Melvin Capp Client - Institutional (melvin.capp@formiq.ai)	DEMO	Tue Jul 15, 2025 08:02:24	Outstanding, under review	Complete Review
916	Alida Country Client - Institutional (alida.country@formiq.ai)	DEMO	Tue Jul 15, 2025 05:48:16	Outstanding, under review	Client Signature
915	Marina Davis Client - Institutional (marina.davis@formiq.ai)	DEMO	Tue Jul 15, 2025 05:39:08	Outstanding, under review	Complete Review
914	Ann Swin Client - Institutional (ann.swin@formiq.ai)	DEMO	Tue Jul 15, 2025 05:05:19	Outstanding, under review	Complete Review
913	Kin Ferguson Client - Institutional (kin.ferguson@formiq.ai)	DEMO	Thu Jul 10, 2025 11:10:56	Outstanding, under review	Complete Review



ID	Name	Managing User	Issued On	Account Status	Outstanding
001	Randy Orton Registered Representative	DEMO	2025-05-11 01:52:11	Completed, verified	—
002	Curtis Jackson Registered Representative	DEMO	2025-05-11 00:06:12	Completed, verified	—
003	Andrew Remy Registered Representative	DEMO	2025-05-10 17:06:21	Completed, verified	—
004	Riley Cynn New Account	DEMO	2025-05-10 06:19:37	Completed, verified	—
005	Vladimir Dorena New Account New Account	DEMO	2025-05-04 23:56:00	Completed, verified	—
006	Michael Goodrich Registered Representative	DEMO	2025-05-02 08:21:16	Completed, verified	—
007	Mark Nicksen New Account	DEMO	2025-05-02 06:59:52	Completed, verified	—
008	Gilbert Bing Compliance Supervisor	DEMO	2025-05-02 04:21:01	Completed, verified	—
009	Hank Michaels Registered Representative	DEMO	2025-05-02 04:25:46	Completed, verified	—
010	Herbert Grayson New Account	DEMO	2025-05-02 04:21:09	Completed, verified	—