



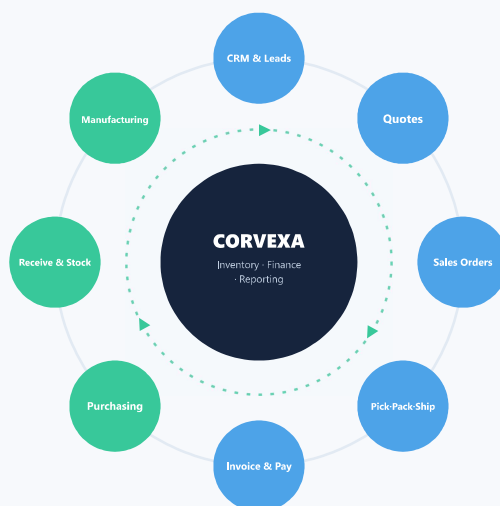
CORVEXITY

ERP, engineered for you.

System Capabilities Overview

Cloud ERP, Warehouse, Manufacturing & CRM for growing businesses

The Corvexa capability cycle



One connected cycle — every capability feeds a single core, so inventory, accounting, and reporting update in real time.

What Corvexa is

Corvexa™ is an all-in-one, cloud-based business management platform. It runs the core of an operating business in a single system — sales, purchasing, inventory, warehouse, manufacturing, accounting, and customer relationships — so your team works from one source of truth instead of spreadsheets and disconnected apps.

It is multi-tenant and secure by design: each business's data is fully isolated, access is controlled by user role, and every sensitive change is recorded. The platform is built for Australian businesses out of the box — GST at 10%, BAS activity-statement reporting, and AUD throughout.

Who it's for

Small-to-medium **wholesale, distribution, manufacturing, and product-based service** businesses that have outgrown basic accounting software and need inventory, fulfilment, and finance working together in real time.

Licensed modules

Corvexa is sold as modules, so you only pay for what you use. The **ERP** core is always included; the others are optional add-ons that can be switched on at any time.

Module	What it adds
ERP (core)	Inventory, Sales & Quotes, Purchasing, Invoicing, Credit Notes, Returns, Payments, Full Accounting & Reporting
Warehouse (WMS)	Multi-warehouse, bin locations, receive, putaway, pick, pack, ship, barcode scanning, mobile warehouse app
Manufacturing	Bills of Materials and Work Orders / production runs
CRM	Leads, sales pipeline, and customer case management
Customer Portal	A self-service portal where your customers view their orders, quotes, and invoices

Capability detail

Sales & quoting

- **Quotes** with live profit-margin visibility per line and overall, validity dates, and send/accept/reject tracking.
- **One-click conversion** of an accepted quote into a sales order.
- **Sales orders** through a complete lifecycle: draft → confirmed → picking → packed → shipped → invoiced → paid.
- **Customer-specific pricing** — per-customer or per-group discount rules and fixed prices.
- **Customer credit limits** with an automatic warning when an order would push a customer over their limit.
- **Returns (RMA)** — authorise a return against a shipped order, restock the goods, and automatically issue a credit note.

Purchasing & supplier management

- **Purchase orders** through draft → approved → received → invoiced → paid.
- **Purchase approvals** — orders above a configurable dollar threshold require manager/admin sign-off before they proceed.
- **Supplier price lists** — per-supplier cost, minimum order quantity, lead time, and preferred-supplier flags.
- **Landed costs** — apportion freight, duty, and insurance across received goods so inventory is valued at true cost.
- **Replenishment** — automatically lists items at or below their reorder point and generates a draft purchase order in one click.

Inventory & costing

- Central **item catalogue** with SKUs, barcodes, units of measure, purchase/sales conversions, cost and sell prices, and reorder points.
- **Three inventory costing methods** — Standard, Weighted Average, or FIFO — selectable per business, with cost layers tracked automatically on receipt.
- Real-time **stock on hand** with historical "as-at" valuation.

Warehouse operations (WMS module)

- **Multiple warehouses** and a full **bin-location** structure (zones, aisles, racks, shelves, bins).
- **Receive** → **Putaway** → **Pick** → **Pack** → **Ship** as guided, paperless workflows.
- **Pick waves** with progress tracking, short-pick and skip handling.
- **Barcode scanning** and a dedicated **mobile warehouse app**.
- **Lot/serial** capture and warehouse transaction history.

Manufacturing (module)

- **Bills of Materials** with components, quantities, and scrap allowances.
- **Work orders** / production runs that consume materials and produce finished goods, linked back to sales demand.

Finance & accounting

- **Invoicing** for both sales and purchases, with email delivery to customers.
- **Credit notes & refunds** — reverse a sale or purchase, apply to an invoice, or refund cash, with correct accounting in every case.
- **Recurring invoices** — schedule retainers or subscriptions to generate automatically.
- **Payments** with automatic allocation/matching against open invoices.
- **Bank reconciliation** — match your bank statement to the ledger.
- **General Ledger** with chart of accounts, journal entries, and trial balance; postings happen automatically as you trade.
- **Budgets** — set annual targets per account and track against actuals.
- **Fixed assets** — an asset register with automatic straight-line depreciation.

Reporting

- **Profit & Loss** and **Balance Sheet**.
- **Aged Receivables** and **Aged Payables** (current / 30 / 60 / 90+ days).
- **BAS Activity Statement**, **GST Payable**, and **GST Credits** — Australian tax reporting ready.
- **Stock on Hand valuation**, current or as-at any historical date.

Customer relationship management (CRM module)

- **Leads** with qualification stages and conversion to customers.
- **Sales pipeline** of opportunities by stage, value, and probability.
- **Cases** for tracking customer issues and support.

Customer Portal (module)

- A branded **self-service portal** where your customers log in to view their **orders, quotes, and invoices** — reducing inbound "where's my order?" enquiries.

Administration & control

- **Role-based access** — Admin, Manager, Staff, Warehouse, and read-only accounts, with sensitive financial actions restricted to Admin/Manager.
- **Audit trail** of key financial changes (who did what, and when).
- **In-app notifications** for overdue invoices and low stock.
- **Document attachments** on sales and purchase orders.
- **Data import** for fast onboarding, configurable **number sequences**, company branding, GST rate, and accounting **posting profiles**.

Security & data protection

- **Isolated data per business** — one customer can never see another's data.
- **Authenticated access** with role-based permissions on every action.
- **Encrypted in transit**, secrets held only in the secure hosting environment, and a documented incident-response process.
- **Audit logging** of sensitive financial activity.

Why Corvexa

- **One system, one source of truth** — no re-keying between sales, warehouse, and accounts.
- **Built for Australian business** — GST and BAS handled natively.
- **Pay for what you use** — start with ERP, add Warehouse, Manufacturing, CRM, or Portal when you need them.
- **Real-time** stock, margins, and financial position at all times.

For a demonstration or licensing enquiry, contact Corvexity Pty Ltd — hello@corvexity.com
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