

# **Mortgage Application**

**CO-BORROWER** 

Please complete each section and sign your application for prompt and accurate processing.

## Please Tell Us About Yourself

#### BORROWER

TITLE: FIRST NAME: LAST NAME:	TITLE: FIRST NAME: LAST NAME:				
RES PHONE: BUS PHONE:	RES PHONE: BUS PHONE:				
CELL/PAGER: EMAIL:	CELL/PAGER: EMAIL:				
BIRTH DATE: MONTH DAY YEAR	BIRTH DATE: MONTH DAY YEAR				
SOCIAL INSURANCE NO: SOCIAL INSURANCE NO:					
MARITAL STATUS:	RELATIONSHIP TO BORROWER:				
□ MARRIED □ SINGLE □ DIV./SEP. □ NO. OF DEPENDENTS □ COMMON-LAW □ ENGAGED □ WIDOWED (EXCLUDE SPOUSE)					
HOW DID YOU HEAR ABOUT US?	COMMON-LAW  COMMO				
PRESENT ADDRESS:	PRESENT ADDRESS:				
UNIT #: YEARS AT RESIDENCE:	UNIT #: YEARS AT RESIDENCE:				
CITY: PROVINCE: POSTAL CODE:	CITY: PROVINCE: POSTAL CODE:				
DO YOU OWN OR RENT? CURRENT RENT RENT OWN S \$	DO YOU OWN OR RENT?         CURRENT RENT           RENT □         OWN □         \$				
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?	IVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?				
PREVIOUS ADDRESS:	PREVIOUS ADDRESS:				
UNIT# YEARS AT THAT RESIDENCE:	UNIT# YEARS AT THAT RESIDENCE:				
CITY: PROVINCE: POSTAL CODE:	CITY: PROVINCE: POSTAL CODE:				

The greatest compliment anyone can give is the referral of a family member or friend! Thank you!

### **Tell Us About Your Employment**

BORROWER	CO-BORROWER			
CURRENT EMPLOYER:	CURRENT EMPLOYER:			
ADDRESS / DEP ARTMENT:	ADDRESS / DEP ARTMENT:			
CITY / PROVINCE:	CITY / PROVINCE:			
JOB TITLE / POSITION:	JOB TITLE / POSITION:			
YEARS THERE: FULLTIME PART TIME SEASONAL	YEARS THERE: FULLTIME PART TIME SEASONAL			
HOW MANY YEARS IN THIS LINE OF BUSINESS?	HOW MANY YEARS IN THIS LINE OF BUSINESS?			
GROSS ANNUAL INCOME (BEFORE T AXES):	GROSS ANNUAL INCOME (BEFORE T AXES):			
DO YOU COLLECT / EARN OTHER INCOME? DETAILS:	DID YOU COLLECT / EARN OTHER INCOME? DETAILS:			
	l			
IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?	IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?			
PREVIOUS EMPLOYER:	PREVIOUS EMPLOYER:			
GROSS ANNUAL INCOME:	GROSS ANNUAL INCOME:			
JOB TITLE / POSITION: YEARS THERE:	JOB TITLE / POSITION: YEARS THERE:			

#### **Tell Us About Your Finances**

ASSETS (MARKET VALUE)	LIABILITIES	FINANCIAL INSTITUTION	PAYMENT/MO.	TOTAL DEBT
PRINCIPAL RESIDENCE	CURRENT MOR TGAGE			
CASH / SA VINGS	PERSONAL LOANS			
STOCKS / BONDS	LINE OF CREDIT			
AUTO (YR., MAKE, MODEL)	CAR PAYMENT			
AUTO (YR., MAKE, MODEL)	CAR PAYMENT			
RRSP'S (AMT . & INSTITUTION)	RRSP LOAN			
OTHER REAL EST ATE	OTHER MOR TGAGE			
PERSONAL EFFECTS	CREDIT CARDS			

### We Need Your Authorization

By signing below you af firm that the information you have given in this Application is true and complete and that you have not withheld any information. We will rely on the information you have given to decide on your Application. You also agree to the terms below.

Date

Applicant Signatur e

Co-Applicant's Signatur e

#### CONSENT TO COLLECT AND USE PERSONAL INFORMATION

When you apply for a mor tgage with us, you agr ee that:

 We may collect and use personal inform to mation from you and about you for the following purposes: (a) to understand your needs (b) to determine the suitability of our products and services for you (c) to determine your eligibility for our products and services (d) to establish, manage and of fer products and services that meet your needs (e) to provide on-going service and (f) to meet our legal and regulatory requirements.

2) We may use, give to, obtain, verify, share and exchange cr edit and other infor mation about you with others including cr edit bureaus, mortgage insur ers, cr edit insur ers, r egistries and other persons with whom you may have financial dealings, as well as any other person as may be per mitted or r equired by law. You also authorize any person whom we contact in this r egard to pr ovide such information to us.

We may ask you for your Social Insurance Number to use in verifying and r eporting credit information to credit bureaus and credit reporting agencies. You may refuse to consent to its use or disclosur e for these purposes.