

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

MEETING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Trustees (the "*Board*") of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois (the "*District*"), and as such official I do further certify as follows:

1. That on or before the 10th day of July, 2024, the regular meeting of the Board scheduled for the 16th day of July, 2024, was rescheduled to the 12th day of July, 2024, and that notice thereof was given to the members of the Board in writing, stating the time, place and purpose of, and including the agenda for, the Meeting (the "*Board Notice*").

2. That the Board Notice was served upon all of the members of the Board by personal service or mail or by facsimile or electronic transmission not less than 48 hours before the Meeting.

3. That all of the news media that have filed a request for notice of special meetings of the Board were also given the Board Notice in the same manner as was given to said members of the Board.

4. That attached hereto as *Exhibit A* is a true, correct and complete copy of the Board Notice.

5. That on or before the 10th day of July, 2024, public notice of the Meeting, including the agenda for the Meeting, was posted at the principal office of the Board (the "*Public Notice*"), and that at least one copy of the Public Notice was continuously available for public review during the entire 48-hour period preceding the Meeting.

6. That on said day the Public Notice was also supplied to the news media referenced in paragraph 3 hereof.

7. That attached hereto as *Exhibit B* is a true, correct and complete copy of the Public Notice.

8. That the Meeting was duly called, noticed and held in strict compliance with all of the provisions of the Open Meetings Act of the State of Illinois, as amended, the Fire Protection District Act of the State of Illinois, as amended, the ordinances and resolutions of the District and the rules, regulations and proceedings of the Board.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of said District,
this 12th day of July, 2024.


Secretary, Board of Trustees

[SEAL]

[MEETING CERTIFICATE]

**NOTICE OF MEETING OF
THE BOARD OF TRUSTEES OF THE EAST DUNDEE AND COUNTRYSIDE FIRE PROTECTION
DISTRICT, COOK AND KANE COUNTIES, ILLINOIS**

PUBLIC NOTICE IS HEREBY GIVEN that the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, will hold a meeting on the 12th day of July, 2024, at 1:00 o'clock P.M., at Station 41 – Conference Room, 401 Dundee Avenue, East Dundee, Illinois.

The agenda for the meeting is attached, or posted adjacent to, this notice.

DATED the 10th day of July, 2024.

John Bonkoski
Secretary, Board of Trustees
East Dundee and Countryside Fire Protection
District, Cook and Kane Counties, Illinois

EXTRACT OF MINUTES of a special public meeting of the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, held at Station 41, 401 Dundee Avenue, East Dundee, Illinois, in said District, at 1:00 p.m., on the 12th day of July, 2024.

The meeting was called to order by the President, and upon the roll being called, Doug Hoyt, the President, and the following Trustees were physically present at said location: _____

John Bonkoski, Mark Guth Jr

The following Trustees were allowed by a majority of the members of the Board of Trustees in accordance with and to the extent allowed by rules adopted by the Board of Trustees to attend the meeting by video or audio conference: N/A

No Trustee was not permitted to attend the meeting by video or audio conference.

The following Trustees were absent and did not participate in the meeting in any manner or to any extent whatsoever: N/A

The President announced that in view of the financial condition of the District, the next item for discussion would be the proposed issuance of not to exceed \$600,000 taxable tax anticipation warrants to be issued by the District in anticipation of the collection of taxes levied for the year 2023 for corporate and ambulance purposes and the Board of Trustees would consider the adoption of an ordinance authorizing the issuance and the sale of said warrants and authorizing the execution and delivery of a tax escrow agreement therewith. The President then explained that the ordinance sets forth the parameters for the issuance of said warrants and sale thereof by designated officials of the District and summarized the pertinent terms of said parameters, including the specific parameters governing the manner of sale, length of maturity, rates of interest and purchase price for said warrants.

Whereupon The president presented and the Secretary read by title an ordinance as follows, a copy of which was provided to each Trustee prior to said meeting and to everyone in attendance at said meeting who requested a copy.

AN ORDINANCE authorizing the issuance of Taxable Tax Anticipation Warrants in anticipation of the collection of taxes levied for the year 2023 by the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, for various purposes, authorizing the execution of a tax escrow agreement, and authorizing the sale of said warrants to the purchaser thereof.

Trustee Guth moved and Trustee Bonkoski seconded the motion that the ordinance as presented and read by title be adopted.

After a full discussion thereof, the President directed that the roll be called for a vote upon the motion to adopt the ordinance.

Upon the roll being called, the following Trustees voted AYE: Doug Hoyt, John Bonkoski, Mark Guth Jr.
and the following Trustees voted NAY: N/A

WHEREUPON, the President declared the motion carried and the ordinance adopted, and did direct the Secretary to record the same in full in the records of the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, after the same was approved and signed by the President.

Other business was duly transacted at said meeting.

Upon motion duly made and carried, the meeting adjourned.


Secretary

ORDINANCE NO. 2024-O-02

AN ORDINANCE authorizing the issuance of Taxable Tax Anticipation Warrants in anticipation of the collection of taxes levied for the year 2023 by the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, for various purposes, authorizing the execution of a tax escrow agreement, and authorizing the sale of said warrants to the purchaser thereof.

* * *

WHEREAS, the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois (the "*District*"), is a duly organized and operating fire protection district and is now operating under the provisions of the Fire Protection District Act, and all laws amendatory thereof and supplementary thereto (the "*FPD Act*"), and particularly as supplemented and amended by the Local Government Debt Reform Act, as amended (the "*Debt Reform Act*"), and the other Omnibus Bond Acts, as amended (collectively, the "*Act*"); and

WHEREAS, there is insufficient money in the treasury of the District to defray the necessary expenses of the District; and

WHEREAS, the Board of Trustees (the "*Board*") of the District deems it advisable, necessary and for the best interests of the District that funds be provided to meet the necessary expenses of the District and for that purpose, warrants be issued and drawn against and in anticipation of the collection of the taxes heretofore levied for (i) corporate and (ii) ambulance purposes (together, the "*Purposes*") by the District for the year 2023; and

WHEREAS, the Warrants and Jurors Certificates Act of the State of Illinois, as amended (the "*Act*"), as supplemented by the Debt Reform Act, the FPD Act, Section 10 of Article VII of the 1970 Constitution of the State of Illinois and the Intergovernmental Cooperation Act, as amended, authorize the District to issue the Warrants to the extent of 85% of the taxes levied for such purposes, less the amount of taxes previously collected; and

WHEREAS, on the 2nd day of January, 2024, the District did issue its 2023 Taxable Ambulance Purpose Tax Anticipation Warrants and 2023 Taxable Corporate Purpose Tax Anticipation Warrants (together, the "*Prior Warrants*"); and

WHEREAS, prior to the date hereof, the District paid all amounts due with respect to the Prior Warrants, and the Prior Warrants are no longer outstanding; and

WHEREAS, other than the Prior Warrants, the District has not previously issued any warrants or other obligations in anticipation of the collection of taxes heretofore levied for the year 2023 for any of the Purposes:

NOW, THEREFORE, Be It Ordained by the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, as follows:

Section 1. Incorporation of Preambles. The Board hereby finds that all of the recitals contained in the preambles to this Ordinance are full, true and correct and does incorporate them into this Ordinance by this reference.

Section 2. Definitions. For all purposes of this Ordinance, except as otherwise expressly provided or unless the context otherwise requires, the terms defined in this Section shall have the meanings set forth below and shall include the plural as well as the singular.

"*Ambulance Purpose Warrants*" means the 2023 Taxable Ambulance Purpose Tax Anticipation Warrants, Series B, authorized to be issued under this Ordinance.

"*Corporate Purpose Warrants*" means the 2023 Taxable Corporate Purpose Tax Anticipation Warrants, Series B, authorized to be issued under this Ordinance.

"*Counties*" shall mean The Counties of Cook and Kane, Illinois.

"*Designated Representatives*" shall mean the President of the Board and the Fire Chief of the District.

"*President*" shall mean the President of the District.

"*Purchaser*" shall mean Barrington Bank & Trust Company, N.A., Barrington, Illinois.

“Secretary” means the Secretary of the District.

“Treasurer” shall mean the District Treasurer.

“Warrant Fund” means the fund of the District established pursuant to Section 9 of this Ordinance for the repayment of the Warrants, which Warrant Fund shall have a separate account for the repayment of the Warrants issued for each of the specific Purposes.

“Warrant Notification” shall have the meaning set forth in Section 9 of this Ordinance

“Warrant Register” shall mean the books of the District kept by the Warrant Registrar to evidence the registration and transfer of the Warrants.

“Warrant Registrar” shall mean the Purchaser or the Treasurer as set forth in the Warrant Notification.

“Warrants” shall mean, together, the Corporate Purpose Warrants and the Ambulance Purpose Warrants.

Section 3. Authorization. The Warrants are hereby authorized to be issued, sold and delivered pursuant to the provisions of the Act, to defray the necessary expenses of the District and in anticipation of the collection of the taxes heretofore levied for year 2023. The maximum aggregate principal amount of Warrants issued for all of the Purposes shall not exceed \$600,000. The Corporate Purpose Warrants, if issued, shall be designated “2023 Taxable Corporate Purpose Tax Anticipation Warrants, Series B”, shall be issued in a principal amount not to exceed \$300,000 to defray the necessary expenses of the District incurred for corporate purposes in anticipation of the taxes heretofore levied for year 2023 for corporate purposes. The Ambulance Purpose Warrants, if issued, shall be designated “2023 Taxable Ambulance Purpose Tax Anticipation Warrants, Series B”, shall be issued in a principal amount not to exceed \$300,000 to defray the necessary expenses of the District incurred for ambulance purposes in anticipation of the taxes heretofore levied for year 2023 for ambulance purposes.

The Warrants shall be dated the date of their delivery and shall also bear the date of authentication; and shall become due (without option of prior redemption) on the date set forth in the Warrant Notification. The Warrants shall be in fully registered form and shall be in the denominations of \$1 each and integral multiples of \$1 in excess thereof, or such other denominations as designated in the Warrant Notification. The Warrants shall bear numbers assigned for (i) order of issuance and (ii) warrant registration. Each of the Warrants issued for each Purpose shall, upon initial issuance, be assigned an order-of-issuance number, from OI-1 and upwards, with each \$1 portion of a Warrant, in the amount as designated in the Warrant Notification, bearing an assigned order-of-issuance number. In addition, each Warrant upon initial issuance or upon transfer or exchange shall bear a registration number for the Warrant authenticated. The Warrants shall bear interest at the rate per annum set forth in the Warrant Notification (not exceeding 7.00% per annum) and shall become due and payable on October 1, 2024. The Warrants shall be in substantially the form attached hereto as *Exhibit A* to this Ordinance.

Section 4. Interest; Payment Provisions. Each Warrant shall bear interest, payable only out of the respective taxes against which such Warrant is drawn, at the rate aforesaid (computed upon the basis of a 360-day year of twelve 30-day months) from the date thereof until paid, such interest being payable on the date of maturity of the Warrants. The principal of and interest on the Warrants shall be payable upon presentation in lawful money of the United States of America at the principal office of the Warrant Registrar in Barrington, Illinois. The Warrants shall be payable solely from such tax against which they are issued, which are hereby assigned and pledged to the payment of such Warrants. Such taxes, when collected, shall be set apart and held for the payment of specific Warrants to which such taxes are pledged. The Warrants shall show upon the face thereof the particular fund for which they are issued, that they are payable in the

numerical order of their issuance and that any Warrant shall be received by any collector of taxes in payment of the tax against which it is issued and the particular fund for which it is issued.

Section 5. Redemption. The Warrants shall not be subject to redemption prior to maturity.

Section 6. Execution. The Warrants shall be signed by the President, and shall be countersigned by the Secretary, and the seal of the District shall be affixed thereto or printed thereon, and in case any officer whose signature shall appear on any Warrant shall cease to be such officer before the delivery of such Warrant, such signature shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until delivery.

All Warrants shall have thereon a certificate of authentication duly executed by the Warrant Registrar as authenticating agent of the District and showing the date of authentication. No Warrant shall be valid or obligatory for any purpose or be entitled to any security or benefit under this Ordinance unless and until such certificate of authentication shall have been duly executed by the Warrant Registrar by manual signature, and such certificate of authentication upon any such Warrant shall be conclusive evidence that such Warrant has been authenticated and delivered under this Ordinance.

Section 7. Registration of Warrants; Persons Treated as Owners. The District shall cause the Warrant Register to be kept at the principal office of the Warrant Registrar, which is hereby constituted and appointed the registrar of the District for the Warrants. The District is authorized to prepare, and the District or the Warrant Registrar or an agent of either shall keep custody of, multiple Warrant blanks for use in the transfer and exchange of Warrants.

Upon surrender for transfer of any Warrant at the principal office of the Warrant Registrar duly endorsed by, or accompanied by a written instrument or instruments of transfer in form satisfactory to the Warrant Registrar and duly executed by, the registered owner or his or her attorney duly authorized in writing, the District shall execute and the Warrant Registrar shall

authenticate, date and deliver in the name of the transferee or transferees a new fully registered Warrant or Warrants of authorized denominations, for the same purposes and for a like aggregate principal amount. Any fully registered Warrant or Warrants may be exchanged at said office of the Warrant Registrar for a like aggregate principal amount of Warrant or Warrants for the same purposes and of other authorized denominations. The execution by the District of any fully registered Warrant shall constitute full and due authorization of such Warrant, and the Warrant Registrar shall thereby be authorized to authenticate, date and deliver such Warrant; *provided, however*, the principal amount of outstanding Warrants authenticated by the Warrant Registrar for each purpose shall not exceed the authorized principal amount of Warrants for such purpose.

The person in whose name any Warrant shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes, and payment of the principal of or interest on any Warrant shall be made only to or upon the order of the registered owner thereof or his or her legal representative. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Warrant to the extent of the sum or sums so paid.

No service charge shall be made for any transfer or exchange of Warrants, but the District or the Warrant Registrar may require payment of a sum sufficient to cover any tax or other governmental charge that may be imposed in connection with any transfer or exchange of Warrants.

The Warrant Registrar shall not be required to transfer or exchange any Warrant during the period beginning at the close of business on September 15, 2024, and ending at the opening of business on October 1, 2024.

Section 8. Sale of Warrants. The Designated Representatives are hereby authorized to proceed not later than September 1, 2024, without any further authorization or direction from the Board, to sell the Warrants to the Purchaser upon the terms as prescribed in this Ordinance. The Warrants shall be executed by the officials of the District, as hereinabove provided, as soon after

the Designated Representatives determine to issue the Warrants as provided above, and shall be deposited with the Treasurer and, after due authentication by the Warrant Registrar, shall be delivered by said Treasurer to the Purchaser upon receipt of the purchase price for the Warrants, being not less than the par value thereof, as set forth in the Warrant Notification.

Upon the sale of the Warrants, the Designated Representatives shall prepare a Notification of Sale of the Warrants, which shall include the pertinent details of sale as provided herein (the "*Warrant Notification*"). In the Warrant Notification, the Designated Representatives shall find and determine that the Warrants have been sold at such price and bear interest at such rate that neither the true interest cost (yield) nor the net interest rate received upon the sale of the Warrants exceed the maximum rate otherwise authorized by Illinois law. The Warrant Notification shall be entered into the records of the District and made available to the Board at the next regular meeting thereof; but such action shall be for information purposes only, and the Board shall have no right or authority at such time to approve or reject such sale as evidenced in the Warrant Notification.

Upon the sale of the Warrants, as evidenced by the execution and delivery of the Warrant Notification by the Designated Representatives, the President, Secretary and Treasurer and any other officers of the District, as shall be appropriate, shall be and are hereby authorized and directed to approve or execute, or both, such documents of sale of such Warrants as may be necessary, including, without limitation, the contract for the sale of such Warrants between the District and the Purchaser (as evidenced by an executed term sheet or commitment letter) (the "*Purchase Contract*"). Prior to the execution and delivery of a Purchase Contract, the Designated Representatives shall find and determine that no person holding any office of the District either by election or appointment, is in any manner interested, directly or indirectly, in his or her own name or in the name of any other person, association, trust or corporation, in such Purchase Contract.

The President, Secretary and Treasurer and any other officers of the District are hereby authorized to take any action as may be required on the part of the District to consummate the transactions contemplated by the Purchase Contract, this Ordinance and the Warrants.

Section 9. Warrant Repayment Funds; Tax Escrow Agreement. There is hereby created for the Warrants the Warrant Fund for the repayment of the Warrants, to be designated as “2023 Tax Anticipation Warrant Principal and Interest Fund.” There are hereby further created within the Warrant Fund separate accounts for the repayment of each of the Corporate Purpose Warrants and the Ambulance Purpose Warrants. The taxes against which each of the Warrants are issued shall be deposited into the respective account in the Warrant Fund for the purpose of repaying such respective Warrants.

If required by the Purchaser, the District may execute a tax escrow agreement with a tax escrow agent (the same being the Purchaser or a bank or trust company authorized to do business in the State of Illinois as set forth in the Warrant Notification) for the purpose of receiving the taxes pledged to the payment of the Warrants hereunder. The President, Secretary and Treasurer are hereby authorized and directed to execute the Tax Escrow Agreement. If the Tax Escrow Agreement is executed and delivered on behalf of the District as herein provided, the Tax Escrow Agreement will be binding on the District and the officers, employees and agents of the District, and the officers, employees and agents of the District are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Tax Escrow Agreement as executed.

Section 10. Use of Proceeds; Property Tax Extension Limitation Law. The proceeds of the Warrants shall be used to provide funds for the payment of necessary expenses incurred for the Purposes, and it is hereby certified that the Warrants constitute the only series of warrants or notes issued to provide funds for the payment of necessary expenses for such purposes for the year 2023 by the District pursuant to the provisions of the Act.

The District acknowledges that it is subject to the requirements of the Property Tax Extension Limitation Law of the State of Illinois, as amended (the "*Tax Limitation Law*"). If the County Clerks of the Counties are required to reduce the District's aggregate extension (as defined in the Tax Limitation Law) for the year 2023 in accordance with the Tax Limitation Law, the District agrees that, in accordance with the Tax Limitation Law, it will direct said County Clerks to not reduce the 2023 extension for each of the Purposes below the amount necessary to pay the principal of and interest on the Warrants.

Section 11. Duties of Warrant Registrar. If requested by the Warrant Registrar, the President and Treasurer are each authorized to execute, and the Secretary is authorized to attest, the Warrant Registrar's standard form of agreement between the District and the Warrant Registrar with respect to the obligations and duties of the Warrant Registrar. Notwithstanding the absence of any such agreement, the Warrant Registrar shall agree to the obligations and duties as follows:

- (a) to act as warrant registrar, authenticating agent, paying agent and transfer agent as provided herein;
- (b) to maintain a list of Warrantholders as set forth herein and to furnish such list to the District upon request, but otherwise to keep such list confidential;
- (c) to cancel and destroy Warrants which have been paid at maturity or submitted for exchange or transfer;
- (d) to furnish the District a certificate of destruction with respect to the Warrants cancelled and destroyed; and
- (e) to furnish the District an audit confirmation of Warrants paid, Warrants outstanding and payments made with respect to interest on the Warrants.

Section 12. Further Acts. All acts and doings of the officials of the District which are in conformity with the purposes and intent of this Ordinance are hereby in all respects ratified, approved, and confirmed.

Section 13. Severability. The provisions of this Ordinance are hereby declared to be severable; and if any section, phrase, or provision shall for any reason be declared to be invalid, such declaration shall not affect the validity of the remainder of the sections, phrases, or provisions.

Section 14. Repealer. All ordinances, resolutions, orders, or parts thereof in conflict with the provisions of this Ordinance are, to the extent of such conflict, hereby repealed.

Section 15. Effective Date. This Ordinance shall be in full force and effect immediately upon its passage.

ADOPTED this 12th day of July, 2024.



President, Board of Trustees



Secretary, Board of Trustees

EXHIBIT A
FORM OF WARRANT

REGISTERED
NUMBER 01-1

REGISTERED
\$ _____

UNITED STATES OF AMERICA
STATE OF ILLINOIS
COUNTIES OF COOK AND KANE
EAST DUNDEE AND COUNTRYSIDE FIRE PROTECTION DISTRICT
2023 TAXABLE _____ PURPOSE
TAX ANTICIPATION WARRANT, SERIES B

Maturity
Date: _____, 2024

Dated
Date: _____, 2024

Registered Owner: BARRINGTON BANK & TRUST COMPANY, N.A.

Principal Amount:

KNOW ALL PERSONS BY THESE PRESENTS, that the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois (the "*District*"), a fire protection district and political subdivision of the State of Illinois, hereby acknowledges itself to owe and for value received, promises to pay to the Registered Owner identified above, or registered assigns as hereinafter provided, SOLELY AND ONLY OUT OF THE TAXES LEVIED FOR THE PURPOSES SET FORTH ABOVE WHEN RECEIVED AND NOT OTHERWISE, and on the Maturity Date identified above, the Principal Amount identified above and, if applicable, to pay interest (computed on the basis of a 360-day year of twelve 30-day months) to said Registered Owner or registered assigns on such Principal Amount from the Maturity Date at the rate of 7.00% per annum and until said Principal Amount is paid. The principal of and interest (if any) on this Warrant are payable upon presentation in lawful money of the United States of America at the principal office of Barrington Bank & Trust Company, N.A., as warrant registrar and paying agent (the "*Warrant Registrar*").

This Warrant is issued pursuant to the Municipal Code of the State of Illinois, as amended, and the Local Government Debt Reform Act of the State of Illinois, as amended (the "*Act*"), to provide funds for the payment of necessary expenses of the District for _____ purposes, and is authorized by an ordinance duly adopted by the Board of Trustees of the District (the "*Board*") and now in full force and effect (the "*Ordinance*"). This Warrant is payable, both principal and interest, solely from said taxes, which are hereby assigned and pledged to the payment of this Warrant and of all Warrants issued against and in anticipation of such taxes. This Warrant shall be received by any collector of taxes against which it is issued, and such taxes, when collected, shall be set apart and held for the payment of the Warrants.

This Warrant is transferable by the Registered Owner hereof in person or by his or her attorney duly authorized in writing at the principal office of the Warrant Registrar in Barrington, Illinois, but only in the manner, subject to the limitations and upon payment of the charges provided in the Ordinance, and upon surrender and cancellation of this Warrant. Upon such transfer a new Warrant or Warrants of authorized denominations and for the same purposes and aggregate principal amount will be issued to the transferee in exchange therefor.

The Warrants are issued in fully registered form in the denomination of \$1 each or integral multiples thereof. This Warrant may be exchanged at the principal office of the Warrant Registrar for a like aggregate principal amount of other authorized denominations, upon the terms set forth in the Ordinance.

The District and the Warrant Registrar may deem and treat the Registered Owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of principal hereof and interest due hereon and for all other purposes, and neither the District nor the Warrant Registrar shall be affected by any notice to the contrary.

It is hereby certified and recited that all conditions, acts, and things required by law to exist or to be done precedent to and in the issuance of this Warrant, did exist, have happened, been done and performed in regular and due form and time as required by law; that the total amount of such warrants issued for the payment of expenses for the aforesaid purposes and based upon said tax levy does not exceed eighty-five percent (85%) of the tax levy made therefor, less the amount of abatements and taxes previously collected; that the total amount of tax anticipation warrants of any kind of the District, issued under any of the laws of the State of Illinois applicable thereto, outstanding for the fiscal year in which this Warrant is issued does not exceed 85% of the taxes levied for the year 2023, less the amount of abatements and taxes previously collected; and that the total indebtedness of the District, including this Warrant and the series of which it forms a part, does not exceed any constitutional or statutory limitation.

This Warrant shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Warrant Registrar.

IN WITNESS WHEREOF, said East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, by its Board of Trustees, has caused this Warrant to be executed by the President of said District and to be countersigned by the Secretary of said District thereof, and has caused the seal of the District to be affixed hereto or printed hereon, all as of the Dated Date identified above.

[SEAL]

Countersigned:

President, East Dundee and Countryside Fire Protection District,
Cook and Kane Counties, Illinois

Secretary, East Dundee and Countryside Fire Protection District,
Cook and Kane Counties, Illinois

Date of Authentication: _____, 2024

CERTIFICATE
OF
AUTHENTICATION

Warrant Registrar and Paying Agent:
Barrington Bank & Trust Company, N.A.
Barrington, Illinois

This Warrant is one of the Warrants described in the within mentioned Ordinance and is one of the 2023 Taxable _____ Purposes Tax Anticipation Warrants, Series B, of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois.

BARRINGTON BANK & TRUST COMPANY, N.A.,
as Warrant Registrar

By _____
Authorized Officer

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

the within Warrant and does hereby irrevocably constitute and appoint

as attorney to transfer the said Warrant on the books kept for registration thereof with full power of substitution in the premises.

Dated: _____

Signature guaranteed: _____

NOTICE: The signature to this assignment must correspond with the name of the Registered Owner as it appears upon the face of the within Warrant in every particular, without alteration or enlargement or any change whatever.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

CERTIFICATION OF ORDINANCE

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, and that as such official I am the keeper of the records and files of the Board of Trustees thereof (the "*Board*").

I do further certify that the foregoing is a true, correct and complete copy of the ordinance adopted by the Board at a meeting of the Board held on the 12th day of July, 2024, and entitled:

AN ORDINANCE authorizing the issuance of Taxable Tax Anticipation Warrants in anticipation of the collection of taxes levied for the year 2023 by the Board of Trustees of the East Dundee and Countryside Fire Protection District, Cook and Kane Counties, Illinois, for various purposes, authorizing the execution of a tax escrow agreement, and authorizing the sale of said warrants to the purchaser thereof.

which said ordinance as adopted at said meeting appears in the transcript of the minutes of said meeting.

I do further certify that the deliberations of the Board on the adoption of said ordinance were conducted openly, that the vote on the adoption of said ordinance was taken openly, that said meeting was called and held at a specified time and place convenient to the public, that notice of said meeting was duly given to all of the news media requesting such notice, that an agenda for said meeting was posted at the location where said meeting was held and at the principal office of the Board on a day other than a Saturday, Sunday or legal holiday in the State of Illinois and at least 48 hours in advance of the holding of said meeting, that at least one copy of said agenda was continuously available for public review during the entire 48-hour period preceding said meeting, that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act, as amended, and with the provisions of the Fire Protection District Act, as amended, and that the Board has complied with all of the provisions of said Acts and with all of the procedural rules of the Board in the adoption of said ordinance.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 12th day of July, 2024.


Secretary

EXHIBIT A

IN WITNESS WHEREOF, I hereunto affix my official signature, this 12th day of July, 2024.

A handwritten signature in blue ink, appearing to read "John Bull", is written over a horizontal line.

Secretary

East Dundee and Countryside Fire
Protection District,
Cook and Kane Counties, Illinois