



Phone: 866-930-7010 ♦ Fax: 585-486-6666 ♦ Email: info@jandmconsultingfirm.com

Historical Income and Expense (Profit & Loss) Statement

Address	
City, State, Zip	

Number of Commercial Units	
Number of Residential Units	
Rental Square Feet	
Occupancy Rate	%

INCOME & EXPENSES	Year 20__ (2 years ago)	Year 20__ (Last Year)	Current Year-to-Date
Gross Rental Income			
Vacancy Reserve <small>(This expense is automatically calculated as a standard 5% of the Gross Rental Income reported above)</small>	\$0.00	\$0.00	\$0.00
Real Estate Taxes			
Insurance			
Utilities			
Expenses			
Management Fees			
Repairs and Maintenance			
Replacement Reserves			
TOTAL EXPENSES <small>(Calculated automatically from information reported above)</small>	\$0.00	\$0.00	\$0.00
NET OPERATING INCOME <small>(Gross Rental Income minus Total Expenses; calculated automatically from information reported above)</small>	\$0.00	\$0.00	\$0.00

Please do not include mortgage payments or income taxes in the expense sheet above.

By: _____

Date: _____