

HealthTech Capital: 2022 Submission Process Guidelines June-July 2022: Transition

HealthTech Capital would be pleased to consider your company for investment. However, we are in the process of changing our submission platform from ProSeeder to Dealum in the June-July timetable.

- If you want to <u>submit before the end of June for our July screening selection</u>, please submit via the link below using the ProSeeder platform. Your submission will be migrated to our new platform in July.
- If you want to <u>wait to submit before the end of July for our August selection</u>, please check our Healthtech
 Capital website for the new link to Dealum that will be updated.

Submission Process

You can submit to us by applying to "Submit Your plan" or via our Healthtech capital website

- Please note that applications that are filled out completely receive the most attention: 1) Executive Summary, 2) Financial Plan, 3) Business Plan, 4) Slide Presentation, and an optional 5) Video
- Your view of the Deal Room allows you to Edit your company profile and upload documents. Our members really appreciate a 2 minutes' video clip where you share your vision and the reasons why your company is an exciting investment opportunity for us. Under the deal room's "Overview" section, there should be a sub-section called "Media." From there, there should be a green button on the top-right that says "+Add Media." When you click that button, it will take you to a pop-screen with four options displayed.
- HealthTech Capital values its reputation among entrepreneurs and the investment community. HTC prides itself for
 its professionalism and ethical conduct. It treats materials from entrepreneurs with respect but makes no warranty
 and does not sign confidentiality agreements.

Selection Process

- Our selection members will review your submission by the first Friday of every month. Based on their ratings, we will select 4 companies to present at our virtual screening meeting, via zoom, on the third Tuesday of every month.
- Normally, we encourage company to present in person but have moved to virtual presentations due to Covid restrictions.
- Presentation at the screening committee is free of charge and we encourage multiple members of the management team to attend and present together. If in person, we will have a light dinner available.
- Within a week of the Screening Committee Meeting we will provide feedback and ratings on your presentation as well as additional questions. We will send you recommended guidelines and logistics if your company has been chosen to get into our virtual due diligence process.

Due Diligence process

- From the Screening Committee Meeting, HTC will generally select one to two companies to proceeds through due diligence to a potential funding event.
- Coaches and champions will be assigned to our DD deals and will set up meetings via web video.
- HealthTech Capital strives to be efficient and responsive. The timeline will vary depending on company specifics.

Post Funding

- We work closely with companies and provide hands-on mentoring to refine business strategy and expand business development. We help companies articulate their value proposition and prepare compelling investor presentations.
- We often help guide success as advisors or board members. Companies are expected to best incentivize participation by HealthTech members through a stock option program

We look forward to reviewing your investment opportunity and working with you. The HTC Team

HTC 2022 Screening Dates

Please submit at least 2 days before our monthly selection call.

UTC 2022	Calaatian	
HTC 2022	Selection	Screening Meeting
January	Friday, January 7	Tuesday, January 18
February	Friday, February 4	Tuesday, February 15
March	Friday, March 4	Tuesday, March 15
April	Friday, April 1	Tuesday, April 19
May	Friday, May 6	Tuesday, May 17
June	Friday, June 3	Tuesday, June 21
July	Friday, July 8	Tuesday July 19
August	Friday, August 5	Tuesday August 16
September	Friday, September 2	Tuesday, September 20
October	Friday, October 7	Tuesday, October 18
November	Friday, November 4	Tuesday, November 15
December	Friday, December 2	Tuesday December 13