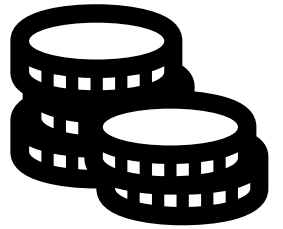


2024 Economic Review with probability by Ehsaanur Rahman



Scenario	Probability %
Cyclical recession	60
Soft Landing	20
Balance Sheet Recession	10
No Landing	10

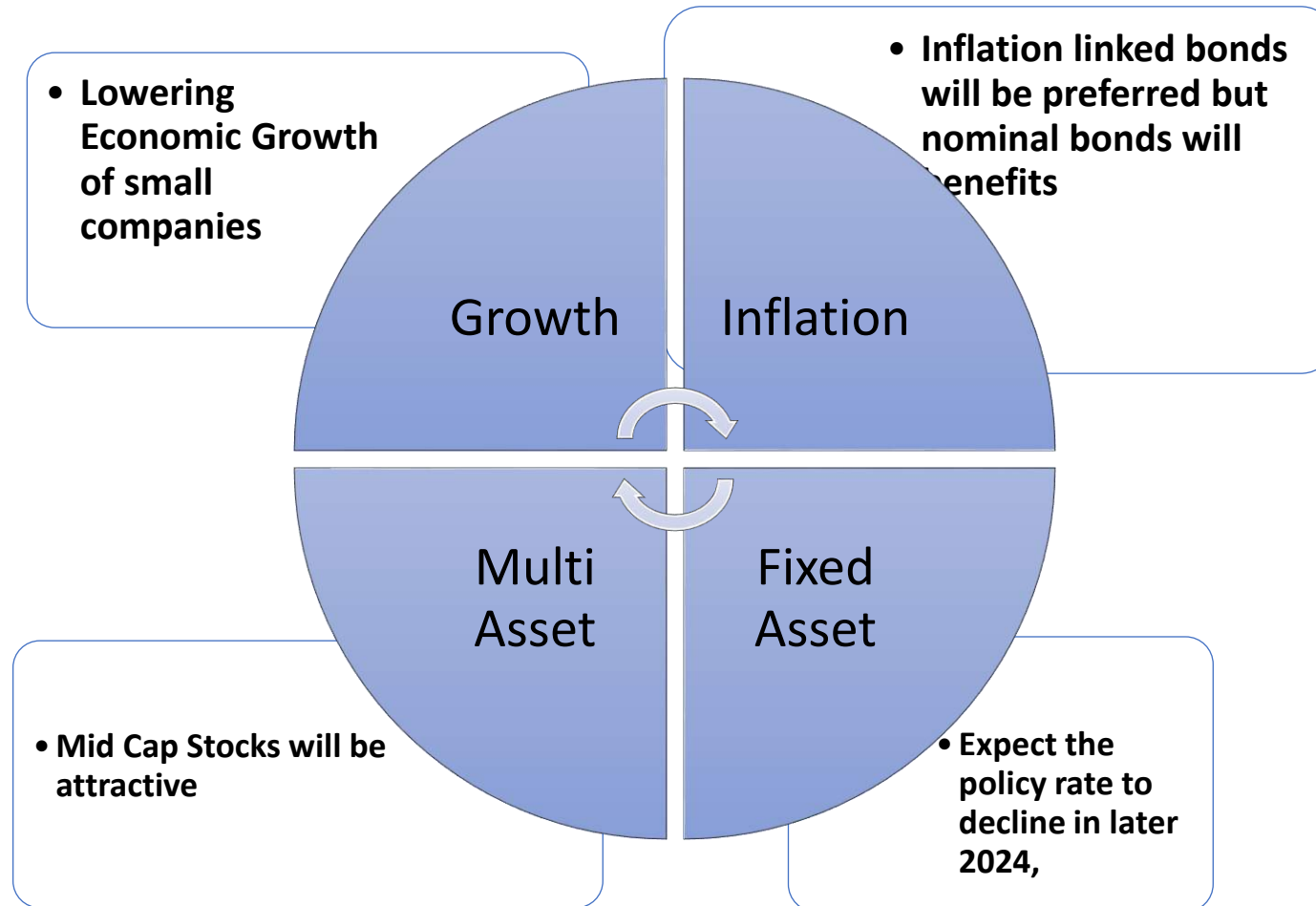


Dreaming of Soft Landing



- Scenario 1 Cyclical recession
- Scenario 2: Soft Landing
- Scenario 3: Balance Sheet Recession
- Scenario 4: No Landing
- Real Estate Review under 4 conditions
- India and South East Asia
- Conclusion

Cyclical recession 60%



























Scenario 2:

Soft Landing-20 %

Multi Asset	A soft landing would be negative for the US dollar because it would reverse the 'safe-haven' inflows that have boosted it over the past two years, eroding its yield.
Equities	Best for equity ,Higher yields
Interest Rate	The prospect of interest rate cuts from the US Federal Reserve and a softer dollar could also encourage a resurgence in high-yielding emerging markets FX.
Fixed Income	Longer-duration paper would obviously offer the best results thanks to the reduction of headline interest rates by the end of the year. High yield would also do well in a good environment for risk assets thanks to a solid performance on growth

Impact on Different Industry, find where your industry stands , Red= Strong Negative Impact

Consumer discretionary	Consumer discretionary	Consumer Staple	Energy	Financials	Industrials	Healthcare
Cyclical recession(60%)						
Soft landing(20%)						
Balance sheet recession(10%)						
No landing(10%)						

Rest of files are locked and paid. For any query write
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