



*Southern* Eye Care

## Patient Registration Form

### PATIENT INFORMATION

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Date of Birth: \_\_\_\_\_ Last 4 Digits of SSN: \_\_\_\_\_ Gender: ☐ Male ☐ Female

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

How did you hear about our office? ☐ Previous Patient ☐ Walmart Shopper ☐ Vision Center Next Door ☐ Sam's Club  
☐ Website ☐ Friend/ Family \_\_\_\_\_

Race: ☐ White ☐ Black or African American ☐ Asian ☐ American Indian or Alaskan Native  
☐ Native Hawaiian or Other Pacific Islander ☐ Other

Ethnicity: ☐ Hispanic/Latino ☐ Not Hispanic/Latino

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated ☐ Minor Under 18

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Student: ☐ Y ☐ N Grade: \_\_\_\_\_ School: \_\_\_\_\_

### VISION/MEDICAL INSURANCE – PLEASE PROVIDE BOTH INSURANCE CARDS

IF NO VISION OR MEDICAL INSURANCE, PLEASE INITIAL HERE: \_\_\_\_\_

\_\_\_\_\_  
Vision Insurance

\_\_\_\_\_  
Policy Holder's Name

\_\_\_\_\_  
Medical Insurance, If Any

\_\_\_\_\_  
Policy Holder's Date of Birth

\_\_\_\_\_  
Medicare Supplement, If Any

XXX-XX-\_\_\_\_\_  
Last 4 of Policy Holder's Social Security (REQUIRED)

\_\_\_\_\_  
Policy Holder's Relationship to Patient

## SOCIAL HISTORY

Are you pregnant or nursing? ☐ Y ☐ N Do you use cigarettes/tobacco? ☐ Y ☐ N If yes, how many packs a day? \_\_\_\_\_  
Do you use alcohol? ☐ Y ☐ N Other substances? ☐ Y ☐ N  
Have you ever been exposed to or infected with? (check box for all that apply)  
Tuberculosis ☐ Gonorrhea ☐ Hepatitis ☐ HIV ☐ Syphilis ☐

## MEDICAL HISTORY

Reason for today's appointment: \_\_\_\_\_

Do you wear glasses? ☐ Y ☐ N Contact Lenses? ☐ Y ☐ N Are you interested in Contact Lenses today? ☐ Y ☐ N

Date of Last Eye Exam: \_\_\_\_\_ Doctor: \_\_\_\_\_

Date of Last Medical Exam: \_\_\_\_\_ Doctor: \_\_\_\_\_

Are you currently having any problems with the following?

	<u>Y</u>	<u>N</u>		<u>Y</u>	<u>N</u>		<u>Y</u>	<u>N</u>
Sudden loss of vision	<input type="checkbox"/>	<input type="checkbox"/>	Redness	<input type="checkbox"/>	<input type="checkbox"/>	Stye or Chalazion	<input type="checkbox"/>	<input type="checkbox"/>
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	Itching	<input type="checkbox"/>	<input type="checkbox"/>	Flashes in vision	<input type="checkbox"/>	<input type="checkbox"/>
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>	Eye pain or soreness	<input type="checkbox"/>	<input type="checkbox"/>	Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Floater in vision	<input type="checkbox"/>	<input type="checkbox"/>	Infection of eye or lid	<input type="checkbox"/>	<input type="checkbox"/>			

Have you had any eye operations? ☐ Y ☐ N If so, what type? \_\_\_\_\_ Date of Operation: \_\_\_\_\_

Have you been diagnosed with any of the following: ☐ Glaucoma ☐ Cataracts ☐ Dry Eye

☐ Other eye problems (Please list): \_\_\_\_\_

Have you had any hospital stays, head traumas, car accidents, injuries or falls in the last 12 months? ☐ Y ☐ N

If yes, please explain \_\_\_\_\_

Have YOU or anyone in your family been diagnosed with:

Glaucoma	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	
Retinal Detachment	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	
Macular Degeneration	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	
Other Eye Condition	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	Explain: _____
High Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	
Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N	Relation: _____	IF YOU, FILL OUT DIABETIC PORTION BELOW

Diabetes: Type I or II: \_\_\_\_\_ Date of Diagnosis: \_\_\_\_\_ Last Blood Sugar: \_\_\_\_\_ Date: \_\_\_\_\_  
Last Visit to Primary Care Physician: \_\_\_\_\_ Diabetes under control? ☐ Y ☐ N Last A1C: \_\_\_\_\_

Medications: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medication Allergies: \_\_\_\_\_

Do you have any problems with any of these systems? (check box for all that apply)

Headaches ☐ Ear/Nose/Throat ☐ Heart ☐ Lung ☐ Blood Pressure ☐ Gastrointestinal ☐  
Genitourinary ☐ Nervous ☐ Musculoskeletal ☐ Skin ☐ Mental ☐ Glands ☐  
Allergic/Immunologic ☐ Weight Loss/Gain ☐

☐ Other illnesses : \_\_\_\_\_

## FINANCIAL POLICY

We are committed to providing you with the best possible care. If you have vision and/or medical insurance, we wish to help you receive your maximum allowable benefits. To achieve this, we need your understanding of and assistance with our financial and payment policy. **PLEASE PROVIDE BOTH YOUR VISION AND MEDICAL INSURANCE CARDS AT EACH VISIT.**

Payment for all services is due at the time services are rendered. We accept cash, or credit card (Visa, MasterCard and Discover).

Payment for services is due at the time services are rendered, except as outlined as follows. Insurance plans vary considerably, and we cannot predict or guarantee what part of our services will or will not be covered. It is the responsibility of the patient to provide accurate and timely insurance information **at the time of service**. Inaccurate or untimely information given to the staff that results in denial or noncoverage by your insurance company results in the guarantor being responsible for payment. If your insurance carrier is not one with which we participate, you are responsible for payment in full. In addition, any services performed that are not covered by your insurance are the responsibility of the guarantor. \_\_\_\_\_ Initial

While the filing of insurance claims is a courtesy that we extend to our patients, all charges not covered by your insurance company are your responsibility. Please understand that insurance policies are a contract between the policy holder and the insurance company. Our office is not a party of that contract. Every effort will be made to **estimate** your co-payments, deductibles, and covered services. We at no time guarantee what your insurance will or will not pay on each claim. We will cooperate fully with the regulations and requests of your insurance company that may assist in accurately filing your claim. Disputes or denied claims should be directed to your insurance carrier and/or employer. If your insurance company has not made payment within 30 days, we will ask you to contact your insurance company to make sure payment is expected. Ultimately, you are responsible for any unpaid balance. All patient balances that remain delinquent after 90 days, with no response to our requests for payment, may be referred to a collection agency. Should it become necessary to turn your account over to a collection agency, additional fees will be added to your balance.

I have read the above Financial Policy, I understand and agree to it.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Medicare:** Payment is required at the time of service for all deductibles, copays or non-covered services (i.e. refraction for eyeglass prescriptions). Please be aware that each year, starting January 1, resets your deductible. \_\_\_\_\_ Initial

### Minors:

Minors will not receive treatment without a parent or guardian present. Arrangements must be made with our office PRIOR to exam if another party will be bringing child for their appointment. **The parent or guardian accompanying a minor is responsible for co-insurance or full payment at time of service.** In case of divorce, regardless of decree, the parent bringing the child is responsible for payment. \_\_\_\_\_ Initial

**Self-Pay:** You acknowledge you will be considered a "self-pay" patient if you do not have insurance or if you have an insurance we do not accept. \_\_\_\_\_ Initial

## VISION VS. MEDICAL EXAM

If your routine vision exam reveals a medical condition or disease related to your eye, then your visit is **NOT COVERED** by your vision plan. Unfortunately, the doctor cannot tell if medical eye conditions exist before you are thoroughly examined. Any acute medical condition will become the priority and will be filed with your medical insurance. Medical visits often include specialist copays, and will apply to any medical visits as well as any follow up appointments. Your routine vision exam will be rescheduled after the medical condition has resolved. **Furthermore, your primary vision insurance plan cannot be billed for medical eye conditions (i.e. diabetes, glaucoma, amblyopia, strabismus, etc.). Medical conditions will be monitored and billed separately, often at a separate visit from your routine vision exam.** If your medical insurance is not one with which we participate, you will be advised of what the self-pay rate will be for your treatment.

\_\_\_\_\_ Initial

## PATIENT HIPAA CONSENT FORM

I acknowledge I have been offered or received a copy of the Southern Eye Care, O.D., PLLC Notice of Privacy Practices. I understand that Southern Eye Care, O.D., PLLC is a healthcare provider and may share my information for treatment, payment, and healthcare operations. I understand if the Notice of Privacy Practices should be amended, modified or changed, I will be notified. If I have further questions regarding my privacy rights, I may contact the Privacy Officer at 919-556-1530.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Assumption of the Risk and Waiver of Liability Relating to  
Coronavirus/COVID-19**

The novel coronavirus, COVID-19, has been declared a worldwide pandemic. **COVID-19 is extremely contagious** and is believed to spread mainly from person-to-person contact.

Therefore, Southern Eye Care O.D., PLLC has put in place preventative measures to reduce the spread of COVID-19; however, Southern Eye Care O.D., PLLC **cannot guarantee** that you or your family will not become infected with COVID-19.

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By signing this agreement, I acknowledge the contagious nature of COVID-19 and voluntarily assume the risk that myself or my family may be exposed or infected by COVID-19 by receiving eye care services at Southern Eye Care and that such exposure or infection may result in personal injury, illness, permanent disability, and death. I understand the risk of becoming exposed to or infected by COVID-19 at Southern Eye Care may result from the actions, omissions, or negligence of myself and others, including, but not limited to, employees, student interns, and other patients.

I voluntarily agree to assume all of the foregoing risks and accept sole responsibility for any injury to myself or my family (including, but not limited to, personal injury, disability, and death) illness, damage, loss, claim, liability, or expense of any kind that I or my family may experience or incur in connection with my time at Southern Eye Care. On my behalf, and on behalf of my children, I hereby release, covenant not to sue, discharge, and hold harmless Southern Eye Care, its employees, agents, and representatives of and from the claims, including all liabilities, claims, actions, damages, costs or expenses of any kind arising out of or relating thereto. I understand and agree that this release includes any claims based on actions, omissions, or negligence of Southern Eye Care, its employees, agents, and representative, whether a COVID-19 infection occurs before, during, or after my visit(s) to Southern Eye Care.

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Signature of patient

Date

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Print name of Patient/Parent/Guardian

Name of child if minor





## Additional Services

**Retinal Imaging** - Please see the description on the following page.

Because we feel this test is so important, the fee has been **discounted to \$25.00** if we are performing it as a preventative service rather than a diagnosed medical condition. A screening photo is not covered by insurance.

Medical Photos (i.e. Diabetic), if insurance doesn't apply, are discounted to \$55.00.

\_\_\_\_ **YES** I would like photos

\_\_\_\_ I would like to discuss the photos with the doctor.

**Pupillary Distance Measurement (PD)** Ordering your glasses on line? You will be asked for this measurement. This is an estimated measurement in millimeters of the distance between the center of your eyes. It is a necessary measurement to manufacture your eye glasses, **if you plan to order your glasses on-line**. This is a one-time measurement for adults (it may vary for children over-time due to growth), and can be done for you today for a **\$10.00** fee. This measurement is not covered by insurances nor included in a routine eye exam.

**\*\*We do not recommend ordering glasses online if you are ordering a lined bifocal, no line bifocal or have a high prescription. Please see us with any questions.**

\_\_\_\_ **YES** (Measure my PD for an additional \$10.00)

\_\_\_\_ **NO**

\_\_\_\_ **PD**

\_\_\_\_ (Staff initial)

*\*Please be aware that Southern Eye Care, O.D., PLLC, Kris J. Roy, O.D., and staff are not liable/responsible for the outcome of eye glasses ordered on-line.*

Patient Name(print): \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

(Parent if minor)



