

## Clinical Information

Client Name \_\_\_\_\_ Date \_\_\_\_\_

**This information is for your clinician to be aware of your presenting problems and any physical health conditions you may be experiencing at this time.**

What brings you to seek care at this time:

Is this problem affecting your work/school? If yes, how:

Have you received previous help for this problem; when?

How would you rate your overall health at the present time: **Circle one:** Excellent Good Fair Poor

List any physician diagnosed medical conditions you have:

List all the prescribed and non-prescribed medications that you take on a daily basis:

Is there any family history of mental illness? \_\_\_\_ Yes \_\_\_\_ No If yes, please circle those that apply:  
*Depression? Anxiety? Alcohol/Substance Abuse? Sexual Abuse? Physical or Verbal Abuse? Domestic  
Violence? Suicide? Schizophrenia?*

Other type, please specify:

Have you served in the military? \_\_ Yes \_\_ No If yes, which service(s) and for how long?

Have you experienced any significant life changes, losses, or stressful events recently? \_\_\_\_ Yes  
\_\_\_\_ No If yes, please describe:

How would you rate your sleeping habits?

\_\_\_\_ Poor \_\_\_\_ Unsatisfactory \_\_\_\_ Satisfactory \_\_\_\_ Good \_\_\_\_ Very Good

Average number of hours of sleep per night: \_\_\_\_ hours

How would you rate your appetite and eating habits?

\_\_\_\_ Poor \_\_\_\_ Unsatisfactory \_\_\_\_ Satisfactory \_\_\_\_ Good \_\_\_\_ Very Good

Any significant weight loss or gain in the last 3 months? \_\_ Yes \_\_ No

**Clinical Information (2/2)**

Client Last Name \_\_\_\_\_

How would you rate your energy level?

\_\_\_\_\_ Poor    \_\_\_\_\_ Unsatisfactory    \_\_\_\_\_ Satisfactory    \_\_\_\_\_ Good    \_\_\_\_\_ Very Good

Do you drink alcoholic beverages? \_\_\_\_\_ Yes    \_\_\_\_\_ No (If yes, type of alcohol, how much, and how often?)

Do you engage in recreational drug use? \_\_\_\_\_ Yes    \_\_\_\_\_ No (If yes, what substance, how often, and for how long?)

**Please *circle* any of the following coping skills that you are currently using:**

*Exercising Praying Meditating Reading Doing art/crafts Listening to Music  
Singing/Playing an instrument Writing/Journaling Playing computer games Playing with pet  
Volunteering Being out in nature Talking to family/friend Cleaning Gardening Cooking  
Watching movies/television Driving Sleeping Shopping Eating Cutting Drinking Using Drugs  
Other*

**Please identify and *circle* from the following list your personal strengths:**

*Creativity Curiosity Open-Mindedness Bravery Love of learning Persistence Integrity/Trustworthiness  
Kindness Generosity Loving Self-Reliance Confident Intelligence Fair Leadership Forgiving nature  
Self-control Gratitude Optimism Humor Enthusiasm Faith Spirituality Loyalty Friendliness Appreciation  
of beauty Hard-worker Dependability Compassionate Even-tempered*

Who can you count on for support? (Circle those that apply) Parents Spouse Siblings Employer  
Church/Pastor Neighbor Extended Family Close Friend Co-Worker Medical Doctor

Would it be beneficial for any members of your family to be involved in your treatment? \_\_\_\_\_ Yes    \_\_\_\_\_ No

If yes, explain:

## Checklist of Concerns

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please mark all of the items below that apply, and feel free to add any others at the bottom under "Any other concerns or issues." You may add a note or details in the space next to the concerns checked.

- Abuse—physical, sexual, emotional, neglect (of children or elderly persons), cruelty to animals
- Aggression, violence
- Alcohol use
- Anger, hostility, arguing, irritability
- Anxiety, nervousness
- Attention, concentration, distractibility
- Career concerns, goals, and choices
- Childhood issues (your own childhood)
- Co-dependence
- Confusion
- Compulsions
- Custody of children
- Decision making, indecision, mixed feelings, putting off decisions
- Delusions (false ideas)
- Dependence
- Depression, low mood, sadness, crying
- Divorce, separation
- Drug use—prescription medications, over-the-counter medications, street drugs
- Eating problems—overeating, under-eating, appetite issues, vomiting
- Emptiness
- Failure
- Fatigue, tiredness, low energy
- Fears, phobias
- Financial or money troubles, debt, impulsive spending, low income
- Friendships
- Gambling
- Grieving, mourning, deaths, losses, divorce
- Guilt
- Headaches, other kinds of pains
- Health, illness, medical concerns, physical problems
- Housework/chores—quality, schedules, sharing duties
- Inferiority feelings
- Interpersonal conflicts
- Impulsiveness, loss of control, outbursts
- Irresponsibility
- Judgment problems, risk taking
- Legal matters

## **Checklist of Concerns (2 of 2)**

Name: \_\_\_\_\_

- Loneliness
- Marital conflict, distance/coldness, infidelity/affairs, remarriage, different expectations, disappointments
- Memory problems
- Menstrual problems, PMS, menopause
- Mood swings
- Motivation, laziness
- Nervousness, tension
- Obsessions, compulsions (thoughts or actions that repeat themselves)
- Oversensitivity to rejection
- Panic or anxiety attacks
- Parenting, child management, single parenthood
- Perfectionism
- Pessimism
- Procrastination, work inhibitions, laziness
- Relationship problems (with friends, with relatives, or at work)
- School problems
- Self-centeredness
- Self-esteem
- Self-injury (like cutting, burning, biting)
- Self-neglect, poor self-care
- Sexual issues, dysfunctions, conflicts, desire differences, other
- Shyness, oversensitivity to criticism
- Sleep problems—too much, too little, insomnia, nightmares
- Smoking and tobacco use
- Spiritual, religious, moral, ethical issues
- Stress, relaxation, stress management, stress disorders, tension
- Suspiciousness
- Suicidal thoughts
- Suicidal attempt(s)
- Temper problems, self-control, low frustration tolerance
- Thought disorganization and confusion
- Threats, violence
- Weight and diet issues
- Withdrawal, isolating
- Work problems, employment, workaholism/overworking, can't keep a job,