



The Morrison Agency

FROM START TO FINISH

COMMERCIAL INSURANCE INFORMATION—THE MORRISON AGENCY

Business Name:

Date:

Mailing Address:

Contact Name/Phone/Email:

Federal ID #:

Effective Date:

Description of Operations:

Property & General Liability

Physical Address-

Square Footage-

Year Built-

Construction-

Age of Roof-

Building limit-

BPP limit-

Estimated Annual Sales-

GL limit-

Class codes-

EPLI?

Workers Compensation

Annual Payroll by class code- Number

of employees by class code- Any

excl/incl officers-

Auto

Schedule of vehicles (year, make, model, VIN)-

Schedule of drivers (full name, date of birth and state issued driver's license number)-

Inland Marine

Equipment Schedule (include limits and any deductibles)

Umbrella

Limit-

E&O?

D&O?

Loss History, if any? (3-5 years)