

New View Recovery, LLC
Catherine Mobley, LMHC, MCAP, QSFL, EMDR Trained

INTAKE FORM

Date taken: _____

Taken by: _____

Caller's full name: _____

Referred by: _____

Treatment Type:

Identified Client(s):

☐ Individual 1) Name: _____ Role: _____ Age: _____ DOB: _____ Race: _____

☐ Couples 2) Name: _____ Role: _____ Age: _____ DOB: _____ Race: _____

☐ Family 3) Name: _____ Role: _____ Age: _____ DOB: _____ Race: _____

☐ Group 4) Name: _____ Role: _____ Age: _____ DOB: _____ Race: _____

5) Name: _____ Role: _____ Age: _____ DOB: _____ Race: _____

Current Relationship Status: __ Single __ Engaged __ Married __ Partnered __ Separated __ Divorced __ Widowed __ Poly/Open

If in Relationship How Long ____ Number of Previous Marriages/ Relationships ____ Is the client content with current marriage? ____

Address: _____ **City:** _____ **Zip:** _____

Primary phone: _____ **Message okay?** __ Yes __ No

Alternate phone: _____ **Message okay?** __ Yes __ No

Email address: _____ **Message okay?** __ Yes __ No

Primary presenting problem: _____

Why have you decided to come to counseling now? / What do you hope to gain or change by coming to counseling? _____

Assess appropriateness for services at NVR:

Suicidal ideation (thoughts of hurting self): __N__Y

If yes, when was the last time? _____

What did you do? _____

Plan: _____

Intent: _____

Previous attempts (#)? ____ How long ago? _____

Hospitalized? Y / N -- Voluntary / Involuntary (circle)

Homicidal ideation (thoughts of hurting others): __N__Y

If yes, when was the last time? _____

What did you do? _____

Plan: _____

Intent: _____

Previous attempts (#)? ____ How long ago? _____

Hospitalized? Y / N -- Voluntary / Involuntary (circle)

Domestic Violence:

Has your partner ever acted violently towards you? __

Have you ever acted violently towards your partner? __

If yes then:

Has there been any charges filed? __

24-Hour Crisis Hotline (407) 886-2856

****Referral – Lifeline of Central Florida Hotline (407) 425-2624, Teen Hotline: 407-841-7413 National Hope Line Network: 800-SUICIDE (1-800-784-2433)**

Previous Psychiatric/Psychological History:

Therapist: _____ Location: _____ Dates: _____ Phone #: _____

Previous Dx and/or Tx: _____

Current medications: __N__Y if yes then: Prescribing physician: _____ Phone: _____

List Psychotropic Medications & Dosage: _____

Education/Work History/Legal:

Last year of completed education: _____ Are you currently in school: __Y__N If yes what level: _____

Are you currently employed? Y/N If yes what is your occupation? _____ Length of Employment _____

Are you currently involved in the legal system? _____

CARE/PROGRAMS REQUIRED BY A COURT OF LAW, COMPETENCY EVALUATIONS, CHILD CUSTODY EVALUATIONS NOT provided by this office.

Possible Areas of Concern					
Individual Adult		Child/Adolescent		Couples/Marriage Counseling	
☐ Depression	☐ Emotional Stress	☐ Depression	☐ Emotional Stress	☐ Relational Problems	☐ Domestic Abuse
☐ Anxiety	☐ Assertiveness	☐ Anxiety	☐ Assertiveness	☐ Divorce	☐ Infidelity Issues
☐ Panic Attacks	☐ Anger Management	☐ Panic Attacks	☐ Anger Management	☐ Child-Related Problems	☐ Blended Family Issues
☐ Social Problems	☐ Death/Loss/Grief	☐ Social Problems	☐ Death/Loss/Grief	☐ Communications	☐ Work Problems
☐ Low Self-Esteem	☐ Unemployment	☐ Low Self-Esteem	☐ School Behavior		
☐ Physical Illness	☐ Work Problems	☐ Physical Illness	☐ Underachievement	Family Counseling	
☐ Hallucinations	☐ Career Counseling	☐ Defiance	☐ Risky Behavior	☐ Blended Family Issues	☐ Death/Loss/Grief
Sexual Abuse as a ☐ Child ☐ Adult _____		☐ Sexual Abuse _____		☐ Parent-Child Problems	☐ Sibling Problems
Physical Abuse as a ☐ Child ☐ Adult _____		☐ Physical Abuse _____		☐ Separation Problems	
Emotional Abuse as a ☐ Child ☐ Adult _____		☐ Emotional Abuse _____			

Other (please describe): _____

Are you currently involved in the legal system? _____

Substance Use:

<p>Do you consume alcohol beverages? ___ Past ___ Current</p> <p>If yes, how many times a week? ____ How much? ____ How long? ____</p> <p>Cut down? ____ Annoyed? ____ Guilty? ____ Eye-opener? ____ (2/4) assess</p> <p>Have you ever been convicted of an alcohol related crime? Y/N</p> <p>Has drinking ever interfered with other parts of your life? Y/N</p>	<p>Have you ever used: ___ Past ___ Current</p> <p>☐ Cannabis ☐ Opiates ☐ Stimulants ☐ Depressants ☐ Other</p> <p>☐ Prescription drugs ☐ Barbiturates ☐ Inhalants ☐ Hallucinogens</p> <p>If yes, how many times a week? ____ How much? ____ How long? ____</p> <p>Have you ever been convicted of a substance related crime? Y/N</p> <p>Has using ever interfered with other parts of your life? Y/N</p>
<p>Have you ever received treatment for your Substance Use? Y/N In/Outpatient Completed? Results? Mandated?</p> <p>Currently sober/in recovery? Y/N If substance abuse is a concern, then refer to Center for Drug Free Living (407)245-0014</p>	

******IF CLIENT IS A MINOR******

If the client is a minor, **are you the primary custodial parent?** ___ YES ___ NO ___ SHARED

Legal Problems/Child Abuse: _____

Emergency contact: _____ **Emergency phone #:** _____

Persons at Home:	Role:	Age:		Role:	Age:
1. _____	_____	_____		5. _____	_____
2. _____	_____	_____		6. _____	_____
3. _____	_____	_____		7. _____	_____
4. _____	_____	_____		8. _____	_____

What time is client looking to come in? ☐ Daytime ☐ Evening

Scheduled: _____ **Date:** _____ **Time:** _____

Additional scheduling notes _____