



EquineAtlas

User Manual

Version 1.1

Product: EquineAtlas

Document Type: End User Guide

Every Horse Has a Story. EquineAtlas Helps Preserve It.

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1. Introduction

Welcome to EquineAtlas — a comprehensive platform for managing horse profiles, health records, team collaboration, pedigree information, and care documentation.

This guide walks Owners, Editors, Viewers, and Admins through every core feature of the app, from creating your first horse profile to sharing records with your vet.

About EquineAtlas

EquineAtlas is a comprehensive horse management and care platform designed to help owners, caretakers, trainers, veterinarians, and team members efficiently manage every aspect of a horse's profile and wellbeing in one centralized system.

The app provides a structured digital space to maintain horse identity records, pedigree information, health history, care logs, team collaboration, and document sharing — with secure, role-based access so the right people see the right information at the right time.

2. User Roles & Permissions

EquineAtlas uses four roles to control what each person on your team can see and do.

Role	Permissions
Owner	• Create and manage horse profiles • Add and remove team members • Assign user roles • Manage sharing permissions • Export records • Delete account • Full record visibility
Editor	• Add new health records • Update training logs • Maintain medical history • Modify shared horse details
Viewer	• View shared horse profiles • Review health and training records • Monitor updates
Admin	• Manage users • Assign permissions • Update records • Support owner account management

Note: Only Owners can delete an account or a horse profile. Assign the Admin role carefully — it can manage users and permissions on your behalf.

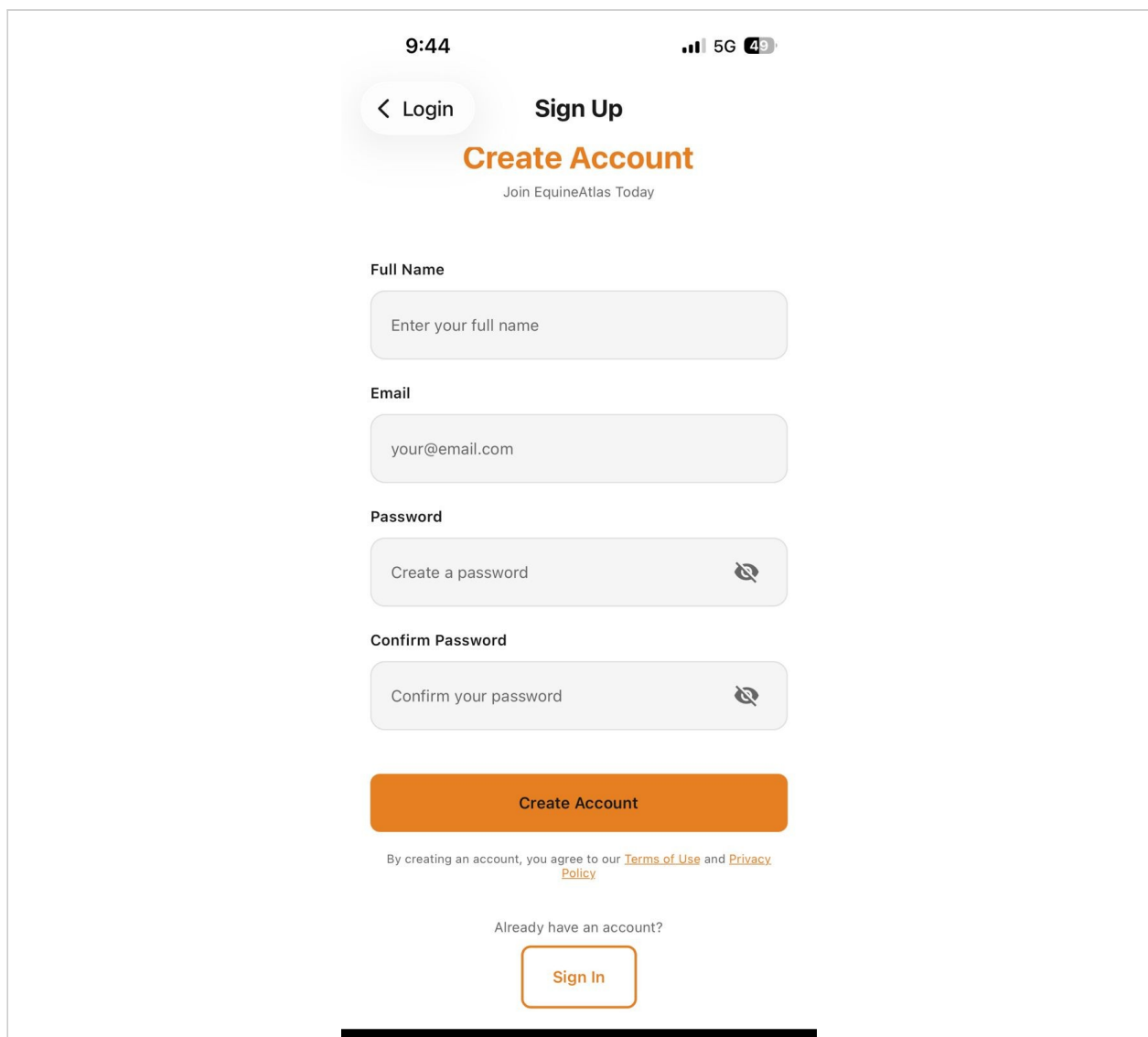
3. Account Creation

Objective

Create a new EquineAtlas user account.

Steps

1. Open the EquineAtlas application
2. Tap Sign Up
3. Enter your Full Name, Email Address, Password, and Confirm Password
4. Tap Create Account



9:44 5G 49%

< Login Sign Up

Create Account

Join EquineAtlas Today

Full Name

Enter your full name

Email

your@email.com

Password

Create a password

Confirm Password

Confirm your password

Create Account

By creating an account, you agree to our [Terms of Use](#) and [Privacy Policy](#)

Already have an account?

Sign In

Create Account screen

 [Watch: Creating Your Account](#)

4. Creating Horse Profiles

Objective

Create a complete horse profile with identity, physical, and genetic details.

Step 1: Basic Information

- Horse Photo
- Barn Name
- Official Name
- Date of Birth
- Age

The screenshot shows a mobile app interface for adding a horse profile. At the top, the status bar displays the time 9:45, 5G signal, and 48% battery. The app header includes a back arrow, 'HorseList', and the title 'Add Horse'. Below the header, a progress bar indicates 'Step 1 of 3' with a close button (X). The main content area is titled 'Horse Identity' and contains several input fields: 'Profile Photo' with a camera icon and 'Add Horse Photo' text; 'Barn Name' with a horse head icon and 'Enter registered name' text; 'Official Name' with a horse head icon and 'Enter official/registered name' text; and 'Birth' with a 'Help' toggle switch. A large orange 'Next' button is at the bottom. The bottom navigation bar has four icons: Home, Horses (highlighted), My Team, and Settings.

Add Horse — Step 1: Horse Identity

Step 2: Physical Details

- Breed
- Category
- Weight
- Height
- Height Fraction
- Sex / Gender
- Color

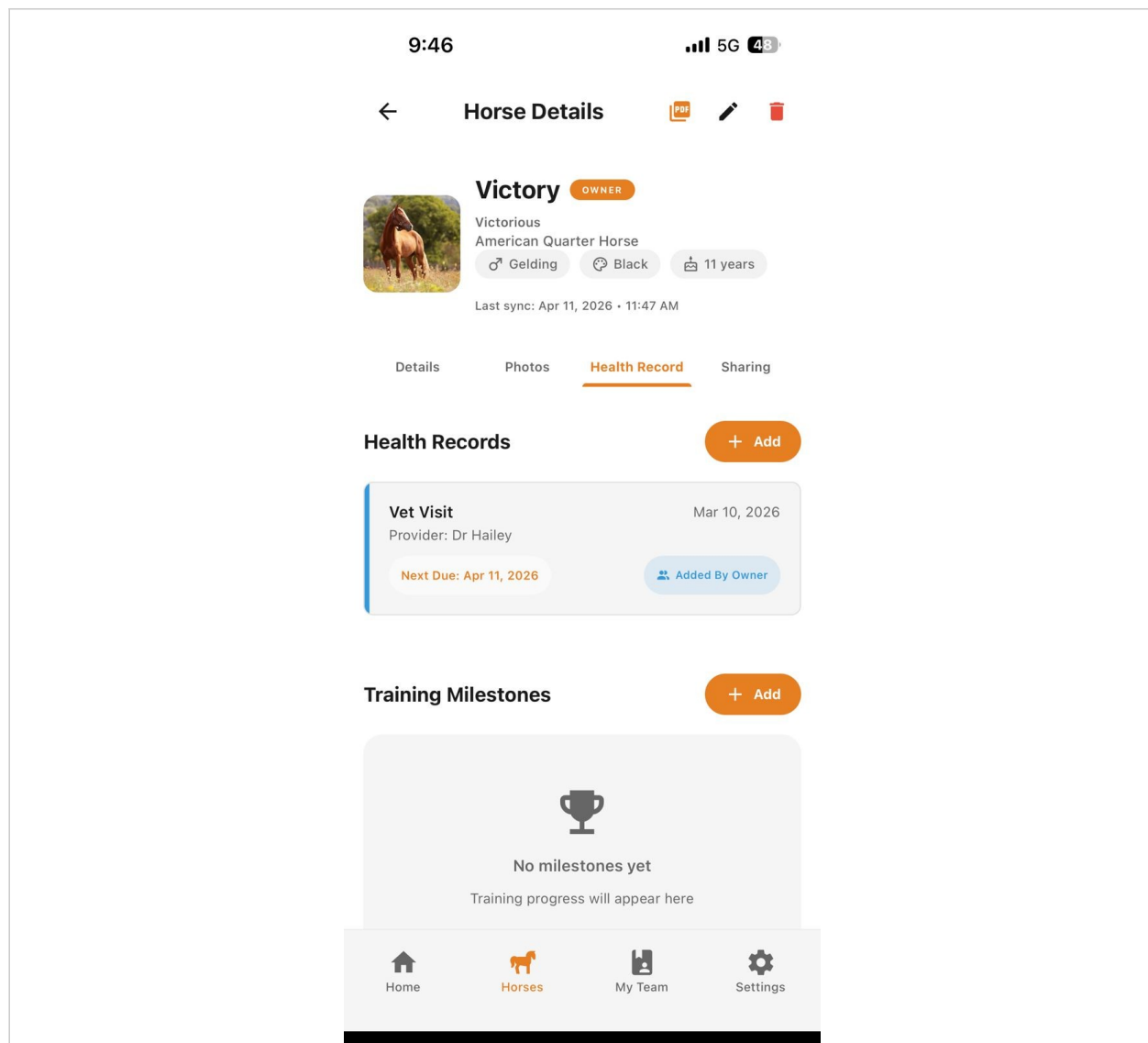
Step 3: Additional Details

Simple Details:

- Sire
- Dam
- Registration Number
- Microchip Number
- Primary Discipline
- Face Markings
- Leg Markings
- Body Markings
- Notes

Genetic Details:

- Base Coat Color
- Dilution Genes
- Pattern / Modifier Genes



Add Horse — Step 3: Pedigree & Registration

Final Step

Tap Create Horse Profile to save.

 [Watch: Creating a Horse Profile](#)

5. Managing Pedigree Information

Objective

Maintain horse lineage details.

Steps

5. Navigate to Horses
6. Tap Add Horse
7. Proceed to Step 3 — Simple Details
8. Enter Sire (Father) and Dam (Mother)
9. Save the horse profile

 [Watch: Managing Pedigree Information](#)

6. Logging Care Records

Objective

Maintain medical, training, and service history.

Steps

10. Open an existing Horse Profile
11. Go to the Health Record tab
12. Tap Add
13. Fill in Record Type (Vet / Farrier / Training / Other), Service Date, Visit Time, Provider / Vet Name, and Notes
14. Optionally mark the record Confidential (Owner Only) and add a Private Note or Private Cost
15. Tap Add Record

9:47

5G 48



Add Health Record

ADDING RECORD FOR

 **Victory**

Record Type *

Select...



Service Date *

Select service date



Visit Time *

Select time



Vet *

Select...



 Add new vet

Notes

Enter visit details (optional)



Home



Horses

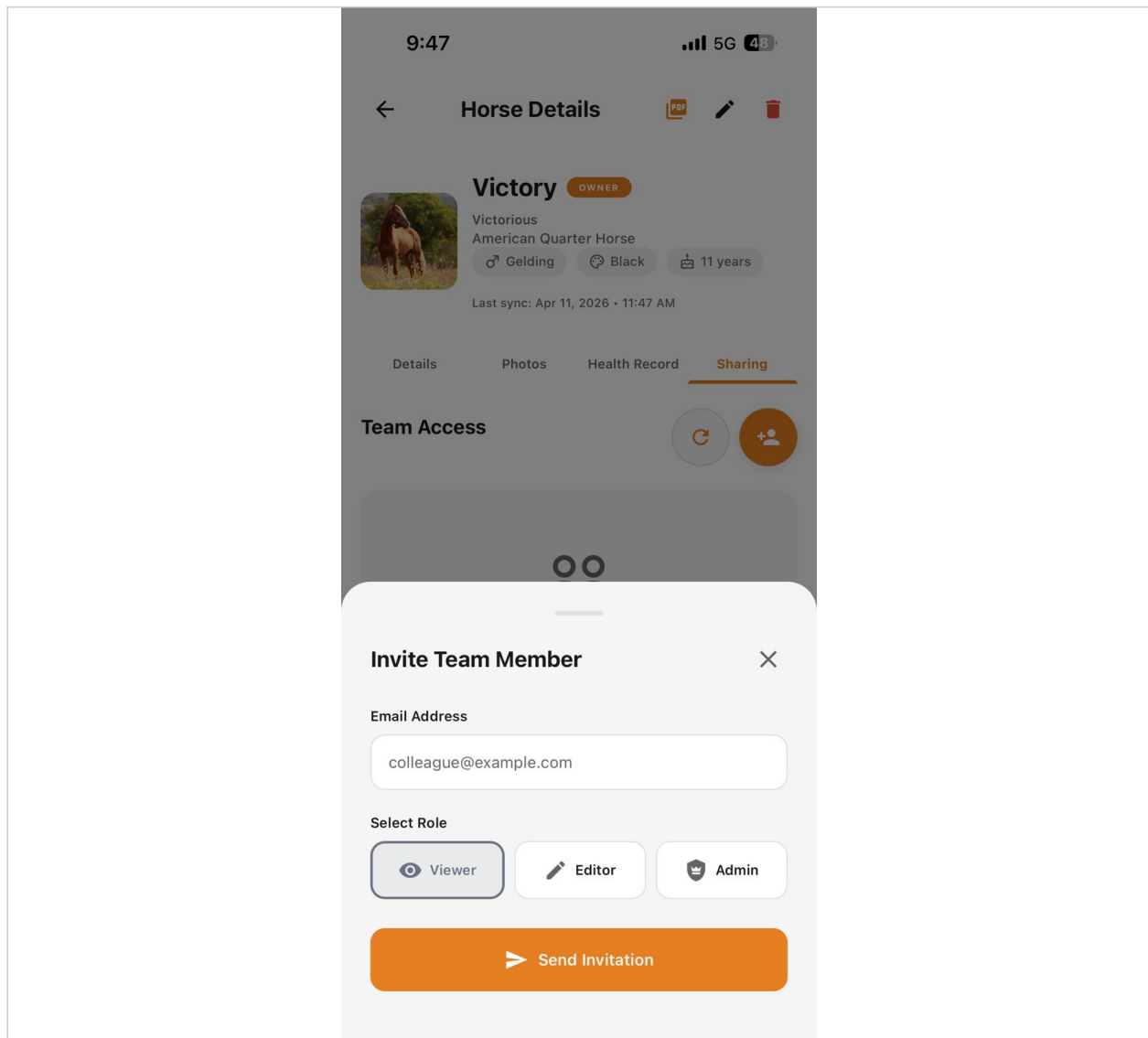


My Team



Settings

Horse Details — Health Records tab



Add Health Record form

 [Watch: Logging a Care Record](#)

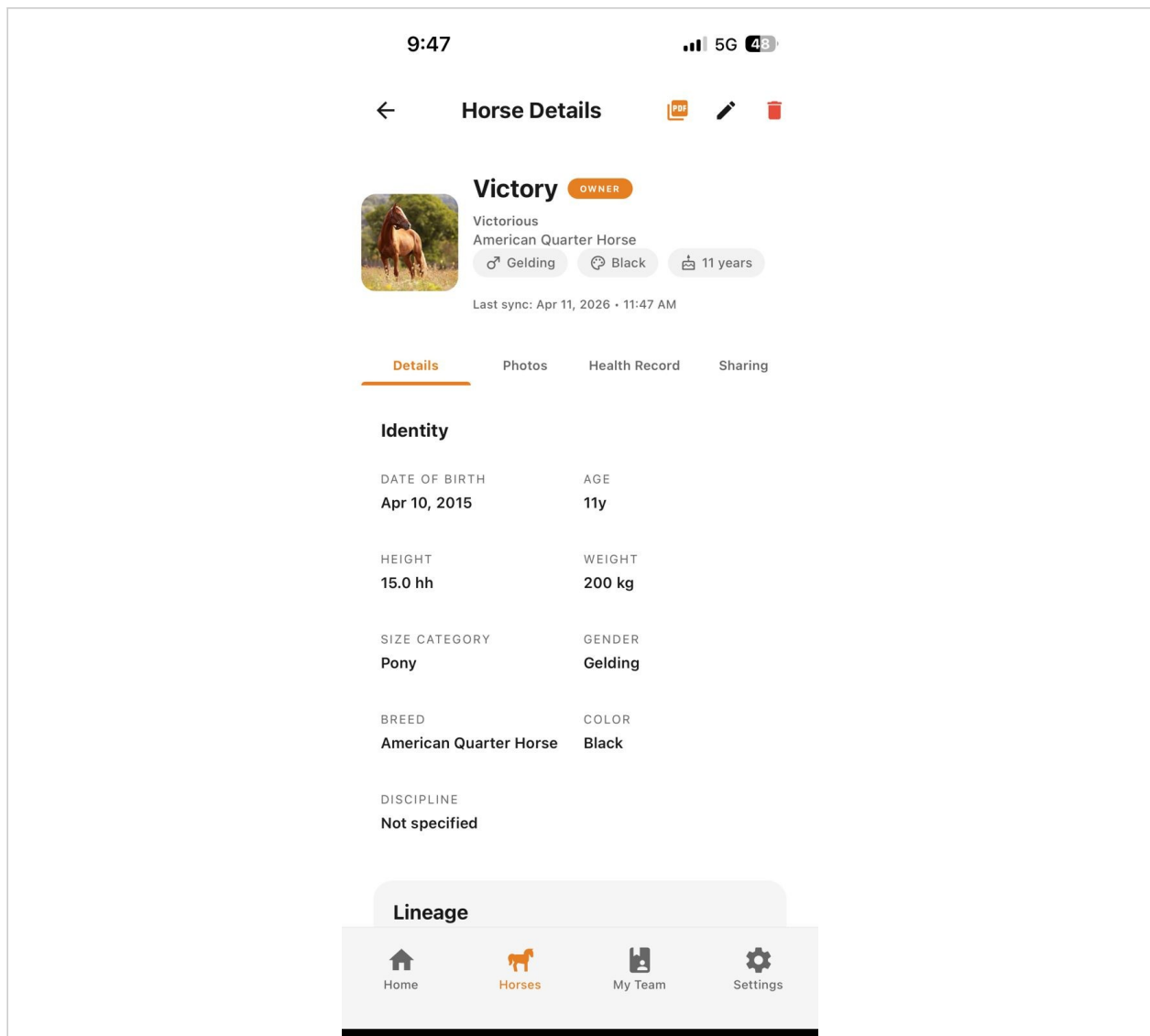
7. Sharing Horse Profiles

Objective

Share selected horse information with team members.

Steps

16. Open the required Horse Profile
17. Navigate to the Sharing tab (Team Access)
18. Tap the invite icon and enter the team member's email
19. Assign a role: Viewer, Editor, or Admin
20. Tap Send Invitation



Team Access — Invite Team Member

 [Watch: Sharing a Horse Profile](#)

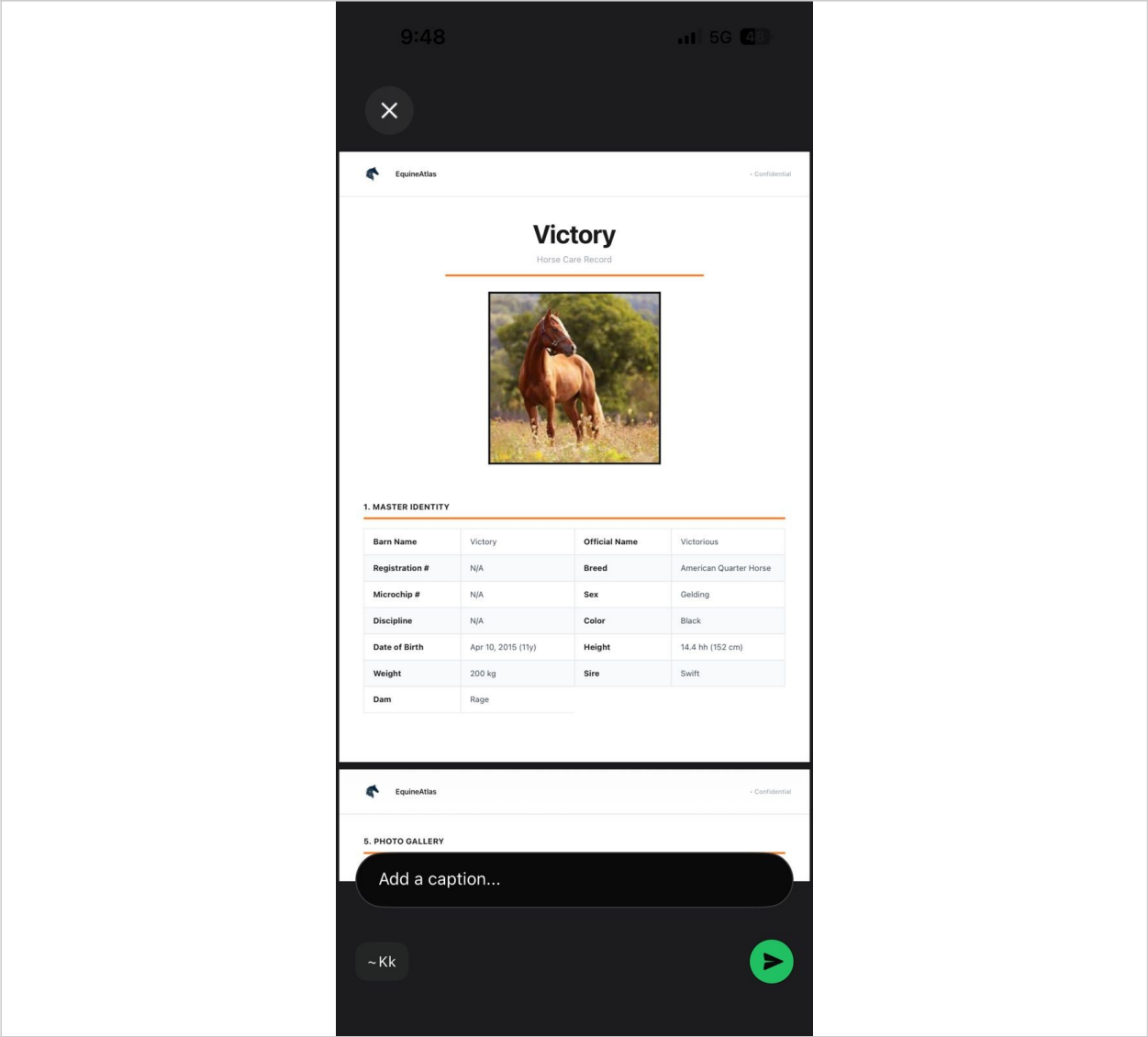
8. Exporting Care Records

Objective

Generate and share PDF reports.

Steps

21. Open the required Horse Profile
22. Tap Export / Generate PDF
23. Configure export settings: Signature Blocks, Timestamp, EquineAtlas Branding
24. Review the preview
25. Download the PDF
26. Share externally with a Vet, Trainer, or Owner representative



Horse Details — full identity record

9:48

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Edit Horse

Horse Identity

Step 1 of 3

X



Change Photo

Barn Name *

Victory

Official Name

Victorious

Birth

Help

Approximate Age (Year only)

Use this when you only know the birth year, not the exact date.
Age will be calculated from January 1st of that year.

Next

Exported care record PDF

Note: Reference video for this section to be confirmed — the source manual linked the same Loom recording used in Section 7 (Sharing Horse Profiles), which looks like a copy-paste error rather than a dedicated Export walkthrough.

9. Editing Records

Objective

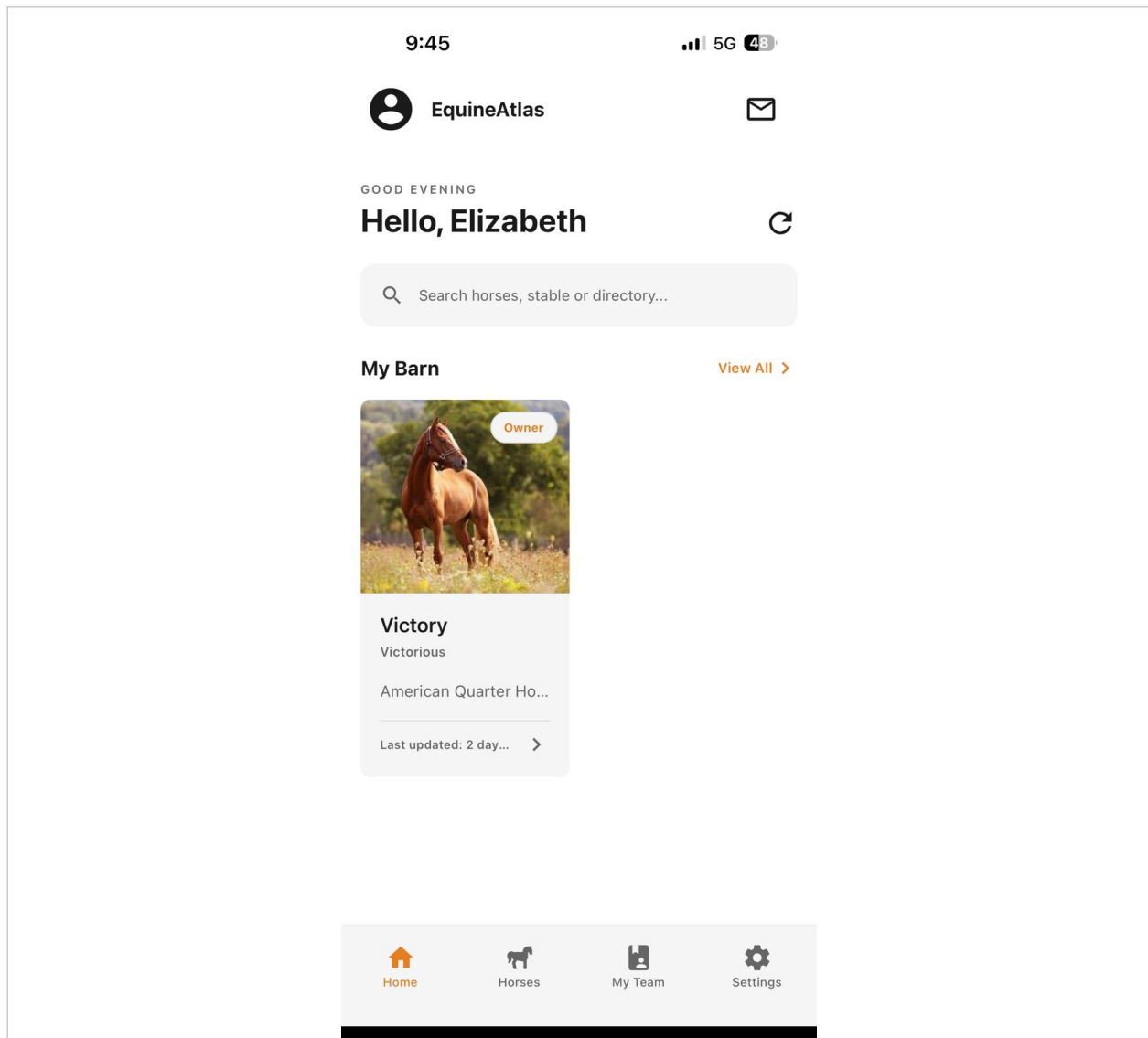
Update existing health or training records.

Steps

27. Open the Horse Profile
28. Select the existing record
29. Tap Edit
30. Modify the required fields: Record Type, Service Date, Visit Time, Provider, Notes, Confidential flag, Private notes, Cost
31. Tap Update Record

The screenshot displays the 'Edit Health Record' screen within a mobile application. At the top, the status bar shows the time as 10:24, 5G connectivity, and a 46% battery level. The app's header features a back arrow and the title 'Edit Health Record'. Below the header is an orange button labeled 'Editing Record' with a pencil icon. The form consists of several fields, each with a label and a required asterisk: 'Record Type *' with a dropdown menu showing 'Vet'; 'Service Date *' with a date picker showing 'Mar 10, 2026'; 'Visit Time *' with a time picker showing '11:49'; 'Vet *' with a dropdown menu showing 'Hailey Veterinarian Clinic' and a refresh icon; and 'Cost *' with a text input field showing '\$ 200'. Below the 'Vet' field is a link that says '⊕ Add new vet'. At the bottom of the form is a field for 'Next Due/Follow-up Date *'. The bottom navigation bar contains four icons: a house for 'Home', a horse for 'Horses', a person for 'My Team', and a gear for 'Settings'.

Edit Horse form



Edit Health Record form

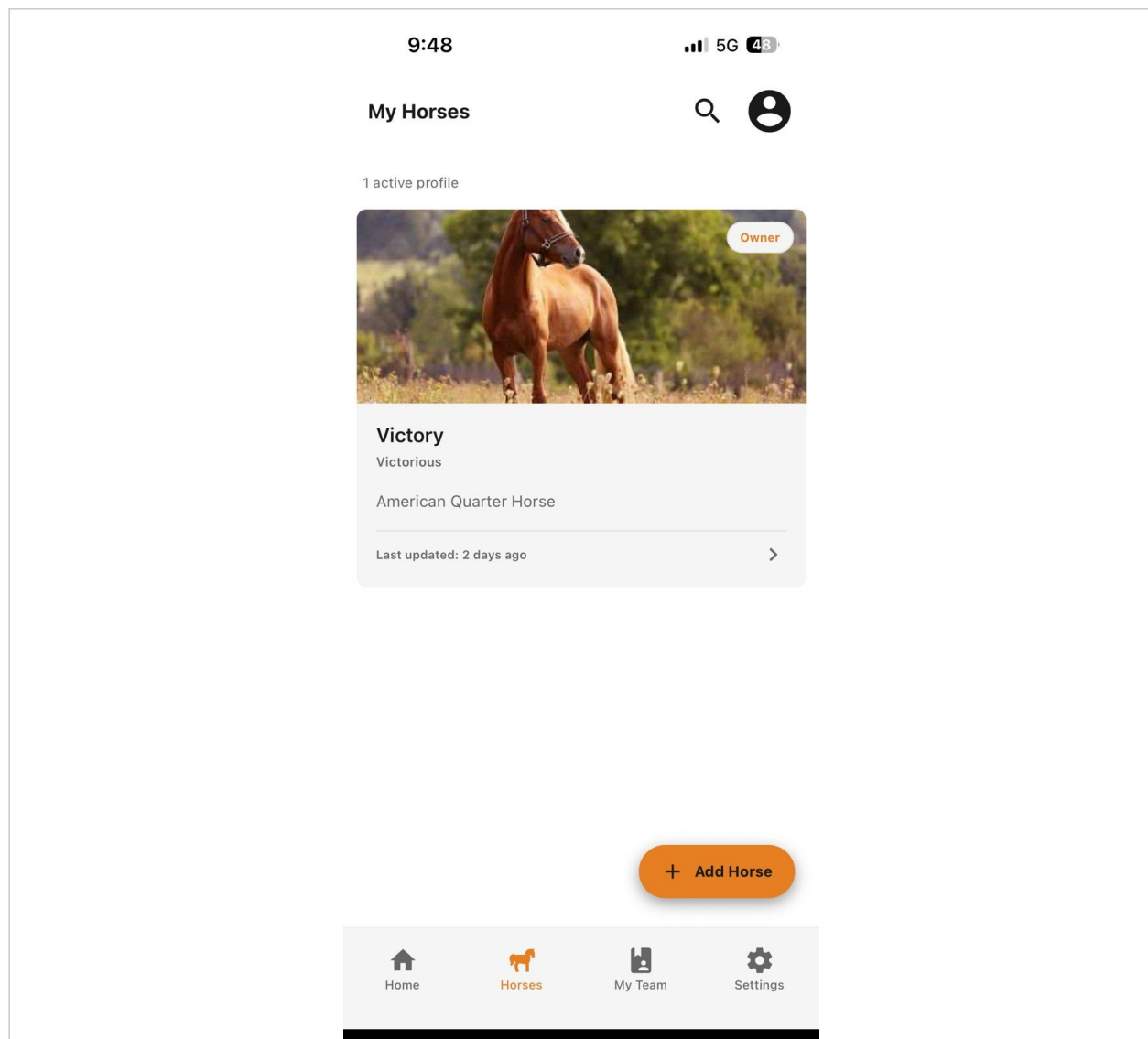
 [Watch: Editing a Record](#)

10. App Navigation

Main Modules

Dashboard

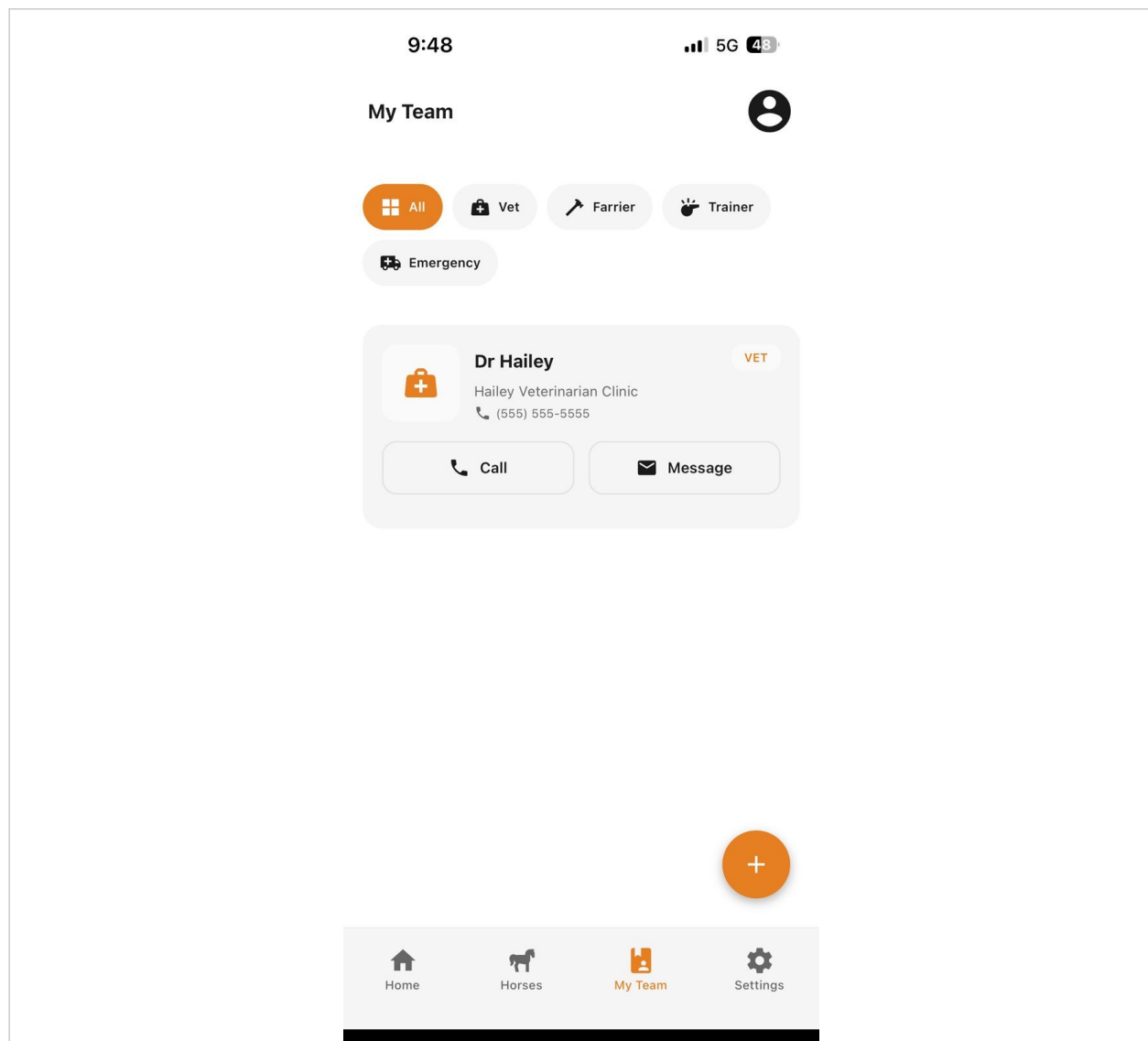
- Home overview
- Recent activity
- Quick access shortcuts



Dashboard / Home

My Horses

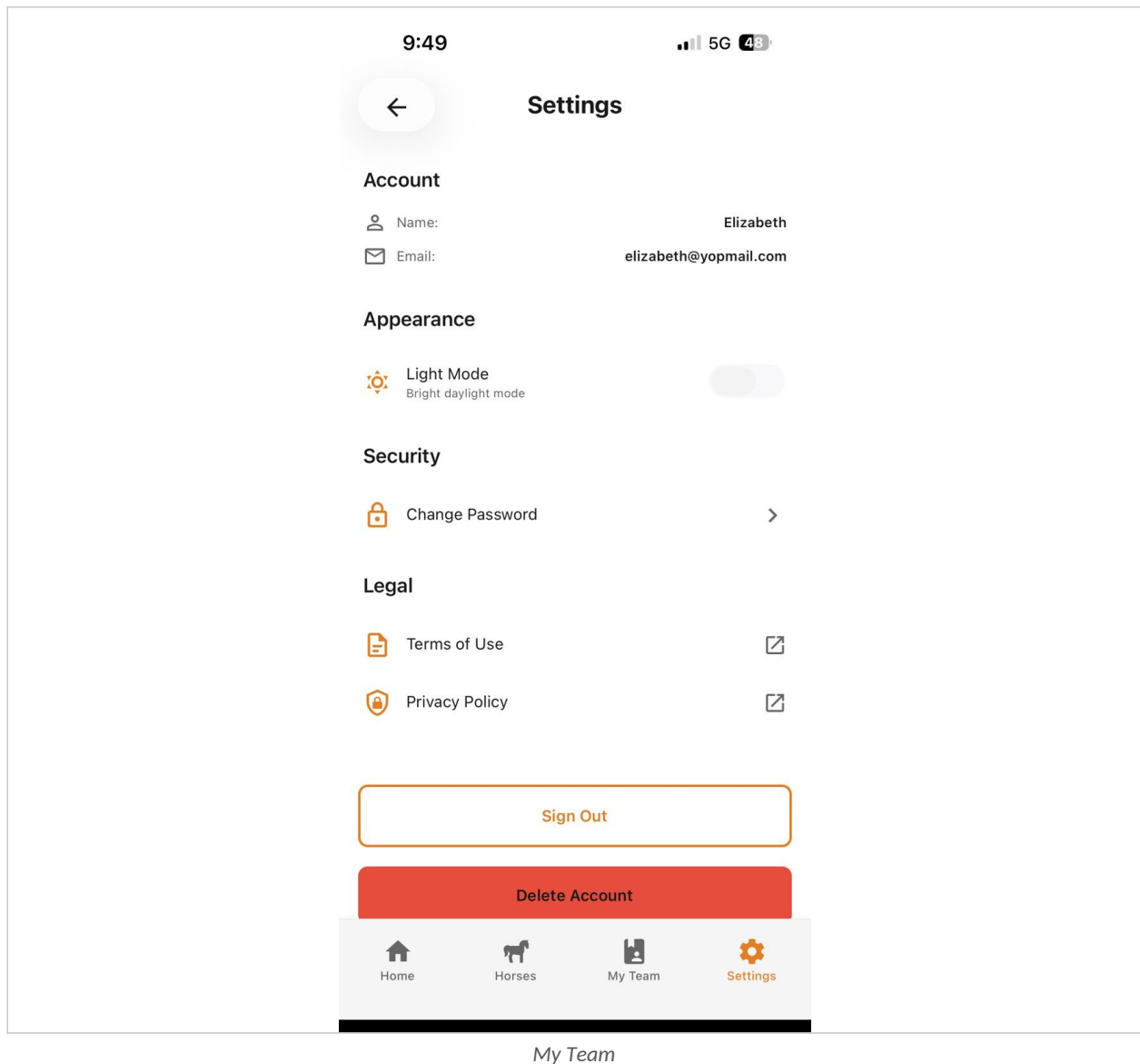
- Add horses
- View profiles
- Manage horse records



My Horses

My Team

- Add team members
- View contacts



Settings

- Profile settings
- Permissions
- Account deletion

▶ [Watch: App Navigation Overview](#)

11. Deleting Your Account

Steps

32. Go to Settings
33. Tap Delete Account
34. Confirm permanent deletion

Note: This action is irreversible. All horse profiles, records, and shared team access tied to your account will be permanently removed.

▶ [Watch: Deleting Your Account \(Part 1\)](#)

▶ [Watch: Deleting Your Account \(Part 2\)](#)

12. Getting Help

If you run into an issue not covered in this guide, reach out through the EquineAtlas Support Center or Contact Us page at equineatlas.horse.