

National Instrument 43-101 Standards of Disclosure for Mineral Projects

Mr. Jacques Houle, P.Eng., serves as the qualified person responsible for the technical information contained in this document dated January 1, 2024, and titled “Black Panther Technical Assessment Report”.

- Information in the document is not necessarily indicative of the continuity and grades of mineralization on the property.
- This is not an NI43-101 technical report, but the document contains all technical information required to be disclosed to make the document not misleading.
- Mr. Houle has not visited the project and has no prior involvement with the property.
- Mr. Houle is a registered professional engineer in BC with relevant experience as a mineral exploration consultant on Vancouver Island and he is a “qualified person” for purposes of the instrument.
- Mr. Houle is independent of the issuer Kermode Resources Ltd. (TSXV:KLM).





Ministry of Energy and Mines
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: Technical, Geochemical, Prospecting TOTAL COST: 28,639.73

AUTHOR(S): Justin Deveault SIGNATURE(S): Justin Deveault

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): N/A YEAR OF WORK: 2023

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 6000653 Date: 2024-01-01

PROPERTY NAME: Black Panther Property

CLAIM NAME(S) (on which the work was done): 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076

COMMODITIES SOUGHT: Gold, Silver, Copper, Zinc, Lead

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 092F 386, 092F 083, 092F 439, 092F 084, 092F 441, 092F 547, 092F 440, 092F 081

MINING DIVISION: Port Alberni & Victoria NTS/BCGS: 092F007

LATITUDE: 49 ° 05 '33 " LONGITUDE: 124 ° 36 '43 " (at centre of work)

OWNER(S):
1) Justin Deveault - FMC#277308 2) Richard Young - FMC #287884
Paul Saulnier - FMC #123745, Sidney Wilson - FMC #129188 Kelly Funk - FMC #146571

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1) 911 Exploration Corp. 2) Kermode Resources Ltd

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PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):
Quartz, Pyrite, Chalcopyrite, Basalt, Limestone, Marble, Chert, Gold, Silver, Lead, Zinc, Buttle Lake Formation, Volcanics, Sicker Group,
Basaltic Flow, Pillowed Basalt, Triassic Karmutsen Formation, Diabase, Tuff, Agglomerates, Myra Formation, Paleozoic Sicker Group,
Duck Lake Formation, Galena, Sphalerite, Andesite, Diorite, Skarn, Kuroko Noranda

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: N/A

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TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radlometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil			
Silt			
Rock 14		1098465, 1098514, 1098836, 1103723,	1028.80
Other		1103854, 1104637, 1106076	
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying 14 Chip/Grab Samples		1098465, 1098514, 1098836, 1103723,	
Petrographic		1103854, 1104637, 1106076	
Mineralographic			
Metallurgic			
PROSPECTING (scale, area) Prospecting		1098465, 1098514, 1098836, 1103723, 11	27,610.93
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other			
TOTAL COST:			28,639.73

[Print Form](#)



TECHNICAL ASSESSMENT REPORT ON PROSPECTING BLACK PANTHER PROPERTY

Owners

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Operators

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Tenure Numbers: 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076

Property Size: 2136.37 Hectares
Port Alberni, B.C.
Port Alberni & Victoria Mining Divisions
Latitude 49 05 33 N - Longitude 124 36 43 W
10N 5438991N, 382319E
BCGS: 092F007

Information for this report compiled and written by:
Justin Deveault (FMC#277308)
911 Exploration Corp.
Date Written: Jan 1st, 2024.

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TECHNICAL PROSPECTING REPORT FOR THE BLACK PANTHER PROPERTY

By Justin Deveault (FMC#277308)
911 Exploration Corp.
January 11, 2024

SUMMARY, INTRODUCTION & DESCRIPTION

The Black Panther Property has a land package of 2136.37 hectares and encompasses seven separate tenures with five separate tenure holders. The seven tenures are being prospected as a single property and are under option with Kermode Resources Ltd. The seven tenures are as follows: 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076. The property is located 20km from Port Alberni, BC. The property straddles the boundary of the Port Alberni & Victoria Mining Divisions.

The claim cells were all staked using British Columbia's Mineral Titles Online staking system by each title holder. The reason for staking the tenures was to evaluate the mineral potential of the properties. Desktop research indicated high values of gold and base metals.

Portions of the property have had previous work; mostly occurring around the vicinity of the old Thistle and Black Panther workings. There is a total of twelve Minfile occurrences on the property, with two being past producers and ten showings. This report documents ongoing work to locate and sample some of the historical showings and past producers. This is part of phase one of the exploration program which includes prospecting and geochemical sampling. The current work is being completed on behalf of Kermode Resources Ltd who optioned the property in August 2023.

Exploration work was undertaken for seven days in July, eight days in August, eight days in September and two days in October. Fourteen chip, grab and float samples from various area were taken. All samples were visually examined to confirm sample descriptions. Five samples were analyzed for gold at ALS Laboratories and nine samples were analyzed by a handheld portable XRF. The XRF was calibrated to analyze copper readings only. All twelve samples were split in half to preserve a duplicate of each sample if future analysis is needed. All samples that were taken were removed from the property and catalogued.

The results of the ongoing initial prospecting and sampling yielded encouraging results with several high gold and copper results obtained. However, many of the historically documented showings were either not located or access to most showings requires extensive hiking even where some newer roads exist. Overgrowth on almost all side branch roads was encountered, roads were washed out or traversing steep terrain was a limiting factor. Active logging operations greatly hindered access to some areas of interest. There were four areas with significant mineralization found however a large portion of the property should be reduced to areas with priority potential. This will reduce annual claim maintenance costs and allow Kermode Resources to focus on areas of priority.

The report is intended as an account of our ongoing 2023 preliminary exploration program. The information presented here is based upon field work conducted on the property by two individuals, working for 911 Exploration Corp on behalf of Kermode Resources.

TENURE LOCATION, ACCESS, INFRASTRUCTURE

The Black Panther Property is located 20km from Port Alberni, British Columbia. The tenure is located on private forestry land which is accessible year-round. During the initial exploration program, we travelled from Duncan, BC everyday. This added a 3.25 hour daily, round trip commute. Port Alberni has many campsites, RV parks, motels and accommodations can be found year-round which would reduce the commute to less than an hour round trip.

Travel to the property by driving 95km on Highway #1 from Duncan to the Alberni Highway #4 turnoff. Travel 34km to Port Alberni, for another 5km follow the signs for Bamfield. Bamfield highway exits Port Alberni, and this well-maintained logging main can be travelled for 20km to get to Thistle, Corrigan, and Museum Main logging roads, this takes you to the main areas of the property. From the main logging road most branch roads need to be traversed on foot.

Local infrastructure including a network of logging roads, transmission lines and communication services are well developed on Bamfield Main Road which is nearby. Accommodation, supplies, and equipment are readily available in various areas nearby in communities like Port Alberni, Nanaimo, Duncan & Lake Cowichan which have adequate supplies for day and overnight trips to the property.

PHYSIOGRAPHIC SETTING & CLIMATE

The property lies between elevations of 550m up to elevations of 1250m. The terrain is moderately steep on most of the property; however, some portions of the property are almost flat, no outcrop is exposed in these areas. New and abandoned logging roads, foot trails provide moderate access, however most side roads are either overgrown or decommissioned and require extensive uphill hiking just to traverse the roads. Forest cover is dominantly, pine, fir, cedar with much of it either recently logged or in second growth ready to be logged. Logging operations were active around the roads to access the Thistle and Black Panther.

The climate in the area is mild with an average winter temperature of 2° C and an average summer temperature of 20.0° C. Winter lows can reach -5° C and summer can on occasion reach up to 35° C. During the program, weather was extremely poor with either heavy rain or bad fog which restricted view to less than 50m. Several days of above normal heat were also seen. The average annual precipitation is less than 2,000mm a year. Exploration and development work is possible throughout 12 months of the year depending on minor snowfall, higher elevations may see more snow during winter months.

GENERAL PROPERTY GEOLOGY

The southwestern part of the Property is underlain by Basaltic flows and Pillowed Basalt of the upper Triassic Karmutsen formation. The Karmutsen formation is underlain in the northeast by limestones, marble and bedded tuffs of the early Permian to Pennsylvanian Buttle Lake formation, which forms the top of the Sicker Group.

The Buttle Lake formation is underlain to the northeast and east by a complex interlayered succession comprising predominately basaltic to diabasic tuffaceous agglomerates and agglomeratic tuffs, and secondarily, massive to thin bedded tuffs. The part of the Sicker Group that underlies the Buttle Lake formation, may range in age from Mississippian to Devonian or older.

Newer geological mapping has resulted in a re-interpretation of previously mapped regional geology. It now appears that large areas of the Black Panther/Rift Creek area are underlain by Myra Formation rocks of the Sicker Group and not by Karmutsen Formation volcanics.

The Mt. McQuillan area in the southeast is underlain predominantly by volcanic rocks of the Paleozoic Sicker Group. In the area the Sicker Group is composed mainly of basic to intermediate volcanic rocks and less abundant clastic and carbonate rocks that have been affected by all phases of a complex history of deformation and metamorphism on the Island. Structurally, these rocks are part of the Cowichan-Horne Lake uplift, one of three major north trending axial uplift.

Near the B&K the area is underlain by volcanic and minor sedimentary rocks of the Devonian Duck Lake Formation (Sicker Group). A major vertical north trending fault cuts the rocks.

PROPERTY HISTORY, GEOLOGY, MINERALIZATION

There are two past producers on the property the Black Panther Mine and the Thistle Mine. Since the earliest exploration at least 10 Minfile showings have been explored using basic methods over the years. A detailed description of the past producers and showings are listed below.

Black Panther (092F 084)

The Black Panther mine, originally discovered in 1936, is located approximately 20 kilometres southeast of Port Alberni. In the area, a north striking fault separates andesites of the Devonian Duck Lake Formation (Sicker Group) from Early to Middle Jurassic Island Plutonic Suite diorite.

Quartz veins, lenses, stockworks and stringers containing variable amounts of sulphides, mainly pyrite, chalcopyrite, minor galena, and sphalerite, occur in a shear zone which sub-parallel the andesite/diorite contact. The wall rock is strongly altered by ankeritic carbonate for widths of several centimetres to 9 metres. The main shear zone, which has been traced for at least 3.2 kilometres, is locally cut by quartz stringers. The stringers are 2.5 centimetres to 0.9 metre wide and up to 12 metres long. A subordinate shear set, trending 20 to 30 degrees, is also present.

Ore grades are highest where these two shear sets intersect. Reserves have been estimated at 12,250 tonnes grading 6.86 grams per tonne gold (Assessment Report 9639). The Black Lion showing (092F 085), about 1/2 kilometre to the southeast, is considered to be an extension of the main shear zone. In 1987, sampling of the workings by Candorado Mines Limited averaged 18.5 grams per tonne over vein material from 1.7 to 2.1 metres wide (George Cross Newsletter #34, 1987). Production in 1947, 1948 and 1950 totalled 1715 tonnes which yielded 15,832 grams gold, 29,642 grams silver, 226 kilograms copper and 5588 kilograms lead. In 2005, Plateau Resources acquired the property and prospected the area the following year as BP claims.

Thistle Mine (092F 083)

The Thistle mine is located about 16 kilometres southeast of Port Alberni, just south of Father and Son Lake. Basaltic flows and pillow basalt of the Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly inter-layered succession of volcanics and sediments of the Paleozoic Sicker and Mississippian to Lower Permian Buttle Lake groups. These include basaltic flows, agglomerates and bedded tuffs of the Upper Devonian McLaughlin Ridge Formation (Myra Formation), Sicker Group and limestones and marbles of the Upper Pennsylvanian to Lower Permian Mount Mark Formation (Buttle Lake Group, previously Buttle Lake Formation).

Disseminated to massive sulphide mineralization, consisting of pyrite, chalcopyrite and minor pyrrhotite plus sulphide rich quartz-carbonate veins, occur in sheared pyritic quartz-sericite schists with chloritized mafic volcanic flows ("Mine Flow Unit") and tuffs of the Upper Devonian McLaughlin Ridge Formation. A nearby limestone, which strikes 170 degrees and dips 65 degrees southwest, has largely been replaced by diopside (skarn). Disseminated magnetite, some of which has been oxidized to hematite, occurs in the calcite and malachite occurs in places.

Two ore zones, 40 metres apart, measure 2 to 20 metres long by 1 to 8 metres wide. A 1.8-metre chip channel sample of a high-grade shear at the south end of the lower glory hole assayed 38.4 grams per tonne gold, 30.5 grams per tonne silver and 2.69 per cent copper (Assessment Report 11064). Drilling in 1984, intersected 20 centimetres of 17.6 grams per tonne gold in chloritic basalt, including 2 centimetres of massive pyrite (Assessment Report 15288).

The Thistle Mine was reported by early workers to be a skarn deposit in altered limestone, intruded by fine-grained diorite. From 1938 to 1942, the Thistle Mine produced 6,283 tonnes of ore grading 4.9 per cent copper, 10.3 grams per tonne silver and 13.7 grams per tonne gold (Assessment Report 17661).

Nexus acquired the property in late 1980. In 1981 and 1982, Nexus conducted surveys in the Panther Road (MINFILE 092F 439) and Thistle mine areas. In 1983, the property was optioned by Westmin Resources Ltd. and an exploration program of geological mapping, soil sampling, geophysical surveys and 6053.9 metres of diamond drilling was completed. In 1988, Nexus completed 1205.4 metres of diamond drilling on anomalies previously not

tested, primarily on the Saddle occurrence (MINFILE 092F 442). In 1995, the area was staked as the Thistle 1 claim and a program of geochemical sampling was completed.

B & K (092F 081)

The B and K showing is located 2 kilometres east of the Golden Eagle showing (092F 080), about 19 kilometres southeast of Port Alberni. The area is underlain by volcanic and minor sedimentary rocks of the Devonian Duck Lake Formation (Sicker Group). A major vertical north trending fault cuts the rocks.

Several widely scattered narrow (up to 20 centimetres) quartz veins, with pyrite and minor sulphides, occur in shear zones within tuffs, cherts, and andesite. A sample of one of these veins at the south end of Summit Lake assayed 87.8 grams per tonne gold (Minister of Mines Annual Report, 1944).

To the north of the lake one hundred metres, quartz stringers with chalcopyrite, pyrite, sphalerite and galena occur. A 1.5 metre sample from a vein in a trench assayed 2.7 grams per tonne gold, 13.7 grams per tonne silver and 0.15 per cent copper (Laanela, 1965).

From 1999 through 2002, Mandalay Resources completed programs of prospecting and rock and soil geochemical surveys on the King claims. In 1999, two grab sample of dump material, from the area, assayed up to 57,000 parts per billion gold, 10,415 parts per million copper and 705 parts per million lead (Assessment Report 26086). In 2004 and 2005, prospecting and minor trenching was completed by B. Hanslit on the Waterhen property.

Water (092F 547)

The Water showing is located 3.5 kilometres south of the Thistle mine (092F 083), approximately 20 kilometres southeast of Port Alberni. The area is underlain by volcanic rocks of the Devonian Duck Lake Formation, Sicker Group and by sediments of the Late Pennsylvanian to Early Permian Mount Mark Formation, Buttle Lake Group. These comprise massive and pillowed basaltic flows, breccia, andesite, agglomerate lapilli and cherty tuffs, limestone, siltstone, jasper, and Late Triassic feldspar porphyry dykes. The Rift Creek thrust fault occurs slightly east of the showing.

Mineralization consists of pyrite, chalcopyrite, and galena in quartz veins with associated quartz-carbonate and sericite alteration. The veins are hosted in sheared pillow basalt and breccia of the Duck Lake Formation. The associated alteration occurs over a width of more than 100 metres. On the Lat claim, just to the east, finely laminated black argillite with 10 to 20 per cent disseminated pyrite occurs between sequences of basaltic and cherty tuff.

In 1987, Crew Min. completed a program of prospecting, trenching, an induced polarization geophysical survey and a nine diamond drill holes, totalling 869 metres, on the Fitzwater property. A typical assay (sample #20112) from the North Rift Creek zone assayed 1.96 grams per tonne gold and 0.4 grams per tonne silver (Assessment Report 16731). In 2006 and 2007, programs of soil geochemical sampling were completed on the Panther claim by L. Stephenson for owner G. Wells.

Panther Road South (092F 440)

The Panther Road South showing is located south of the Panther Road showing (092F 439), about 22 kilometres southeast of Port Alberni. Basaltic flows and pillowed basalt of the Upper Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly interlayered succession of volcanics and sediments of the Paleozoic Sicker and Mississippian to Lower Permian Buttle Lake groups. These include limestones and marbles of the Upper Pennsylvanian to Lower Permian Mount Mark Formation, and basaltic flows, diabase, agglomerates and bedded tuffs of the Upper Devonian McLaughlin Ridge Formation (Myra Formation).

A zone of semi-massive pyrite, up to 10 centimetres thick and 50 centimetres long, occurs in McLaughlin Ridge basalts ("Mine Flow Unit" of the Thistle mine, 092F 083). In 1985, Westmin Resources completed a program of geochemical sampling, prospecting, and geophysical surveys on the area. A sample across the mineralized zone assayed 2.1 grams per tonne gold (Assessment Report 13711).

In 1988, Nexus Resources completed a program of seven diamond drill holes, totalling 1205.4 metres, on the Thistle property. Diamond drill hole 88-01 encountered a stock work of hematitic quartz-carbonate veinlets) containing disseminated pyrrhotite and chalcopyrite. Chloritic alteration is common, but epidote-carbonate - chlorite-quartz alteration is also present. Mineralization is associated with alteration. A sample containing disseminated chalcopyrite assayed 1.19 grams per tonne gold, 0.0024 per cent copper, 0.0023 per cent zinc, trace silver and trace lead (Assessment Report 17661).

In 2006 and 2007, programs of soil geochemical sampling were completed on the Panther claim by L. Stephenson for owner G. Wells.

Tan (092F 398)

The Tan showing is located 24 kilometres southeast of Port Alberni, slightly east of the B&K (092F 081) and Golden Eagle (092F 080) occurrences. The area, located in the Cowichan uplift, is underlain by volcanics and minor sediments of the Upper Devonian McLaughlin Ridge Formation (formerly the Myra Formation) and the Devonian Nitinat Formation, both of the Sicker Group. Diorite of the Early to Middle Jurassic Island Plutonic Suite occurs to the south.

The showing occurs in basaltic pyroclastics of the McLaughlin Ridge Formation which comprised of tuff, agglomerate, flows with minor interbedded chert and argillite. A quartz-sulphide mineralized shear zone strikes 150 degrees and dips 45 degrees east. The zone has been traced along strike for 70 metres and is 1.8 metres wide. The sulphides, with the exception of pyrite, have not been specified.

A grab sample from a trench (#1) on the shear zone assayed 0.06 grams per tonne gold, 2.1 grams per tonne silver, 0.05 per cent molybdenum, 0.01 per cent copper, 0.16 per cent arsenic and 33.39 per cent iron (Assessment Report 16072).

Panther (092F 441)

The Panther showing is located between the Panther Road (092F 439) and the Panther Road South (092F 440) showings, about 23 kilometres southeast of Port Alberni. Basaltic flows and pillowed basalt of the Upper Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly interlayered succession of volcanics and sediments of the Paleozoic Sicker and Mississippian to Lower Permian Buttle Lake groups. These include limestones and marbles of the Upper Pennsylvanian to Lower Permian Mount Mark Formation (Buttle Lake Group), and basaltic flows ("Mine Flow Unit" of the Thistle mine, 092F 083), agglomerates and bedded tuffs of the Upper Devonian McLaughlin Ridge Formation (Myra Formation), Sicker Group.

Copper-gold mineralization (likely pyrite and chalcopyrite) occur in basaltic rocks of the McLaughlin Ridge Formation. In 1985, Westmin Resources completed a program of geochemical sampling, prospecting, and geophysical surveys on the area. A sample assayed 2.47 grams per tonne gold and 0.16 per cent copper (George Cross Newsletter #96, 1985). Chloritic alteration is common, but chlorite-epidote-carbonate-quartz alteration is also present.

In 2006 and 2007, programs of soil geochemical sampling were completed on the Panther claim by L. Stephenson for owner G. Wells.

Black Lion (092F 085)

The Black Lion showing is located approximately 20.5 kilometres southeast of Port Alberni. The mineralization is related to the Black Panther mine (092F 084) about 1/2 kilometre to the northwest. In the area, a north striking fault separates andesites of the Devonian Duck Lake Formation (Sicker Group) diorite of the Early to Middle Jurassic Island Plutonic Suite.

Pyrite and galena occur in quartz veins within a 0.25 - 2.8-metre-wide carbonate altered shear zone within andesite and diorite. The veins are 30 to 50 centimetres wide over a 53-metre-long zone which strikes north and dips 75

degrees east. In 1987, a shear zone was sampled by Candorado Mines Limited and assayed 1.71 grams per tonne gold over 4 metres (Assessment Report 17235). In 2005, Plateau Resources acquired the property and prospected the area the following year as BP claims.

Museum (092F 386)

The Museum showing is located on Bear Creek, 20 kilometres southeast of Port Alberni. The area is underlain by pillowed and massive basaltic flows and breccias of the Upper Triassic Karmutsen Formation, Vancouver Group.

A rock sampling program was undertaken along Bear Creek in 1988 in an effort to test the southern strike projection of the Williams Creek/Mineral Creek fault. The Mineral Creek fault hosts the Mineral Creek deposit (092F 079) on the Debbie property 5 kilometres to the north. The samples contained disseminated pyrite, minor pyrrhotite and trace chalcopyrite. In this area, mineralization is associated with pyrite in fracture-controlled zones of strong epidote-carbonate-chlorite-quartz alteration within basaltic to diabasic flows (Panther showings 092F 439-442).

A 1.5 metre channel sample of the ankeritized shear zone, striking 175 degrees and dipping 63 degrees east, assayed 0.0157 per cent copper, 0.0109 per cent zinc, and 0.013 grams per tonne gold (Assessment Report 18689). In 2006, L. Stephenson prospected the showing as apart of the HV 1-10 claims.

Panther Road (092F 439)

The Panther Road showing is located approximately 1 kilometre southeast of the Thistle mine (092F 083), about 21 kilometres southeast of Port Alberni. Basaltic flows and pillow basalts of the Upper Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly interlayered succession of volcanics and sediments of the Paleozoic Sicker Group. These include limestones and marbles of the Upper Pennsylvanian to Lower Permian Mount Mark Formation (Buttle Lake Group), and basaltic flows, agglomerates and bedded tuffs of the Upper Devonian McLaughlin Ridge Formation (Myra Formation).

A 2.2-metre-wide interval of pyritic chlorite-altered basalt and sericite-altered basalt of the basaltic flow unit ("Mine Flow Unit"), contains an 80-centimetre width of massive pyrite. The mineralized zone strikes about 150 degrees and dips southwest. Chloritic alteration is most common, but chlorite-epidote-carbonate-quartz alteration is also present.

A sample across the 2.2 metre width assayed 16.8 grams per tonne gold, 1.7 grams per tonne silver and 0.09 per cent copper (Assessment Report 13711). Drilling in the vicinity of this showing in 1988 resulted in one sample assaying 2.06 grams per tonne gold, 9.0 grams per tonne silver, 0.0175 per cent copper and 0.0078 per cent zinc from pyritic zones within chloritic alteration zones (Assessment Report 17661) Three other showings, located 230 metres southeast to 200 metres south of the Panther Road showing, grade up to 12.0 grams per tonne gold over 17 centimetres (Assessment Report 15288).

In 1981 and 1982, Nexus conducted surveys in the Panther Road and Thistle mine (MINFILE 092F 083) areas. In 1983, the property was optioned by Westmin Resources Ltd. and an exploration program of geological mapping, soil sampling, geophysical surveys and 6053.9 metres of diamond drilling was completed. In 1988, Nexus completed 1205.4 metres of diamond drilling on anomalies previously not tested, primarily on the Saddle (MINFILE 092F 442) occurrence. In 1995, the area was claimed as the Thistle 1 claim and a program of geochemical sampling was completed.

Saddle (092F 442)

The Saddle showing is located approximately 850 metres southeast of the past producing Thistle Mine (MINFILE 092F 083) about 20 kilometres southeast of Port Alberni. Basaltic flows and pillow basalt of the Upper Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly inter-layered succession of volcanics and sediments of the Paleozoic Sicker and Mississippian to Lower Permian Buttle Lake groups. These include basaltic flows, agglomerates and bedded tuffs of the Upper Devonian McLaughlin Ridge Formation (Myra Formation), Sicker Group.

Chalcopyrite, and likely sphalerite, occur on fractures cutting basaltic rocks ("Mine Flow Unit" of the Thistle mine, 092F 083) of the McLaughlin Ridge Formation. A 0.9 metre sample assayed 1.1 per cent zinc, 0.04 per cent copper and 0.27 gram per tonne gold (George Cross Newsletter #96, 1985). Drilling in 1988 encountered strong chloritic alteration and semi-massive to massive auriferous pyrite. A sample (DDH 88-04, #147923) assayed 1.695 grams per tonne gold, 1.0 gram per tonne silver, 0.010 per cent copper and 0.0064 per cent zinc (Assessment Report 17661). Chlorite-epidote-carbonate-quartz alteration is also present in the area.

Nexus acquired the property in late 1980. In 1981 and 1982, Nexus conducted surveys in the Panther Road (MINFILE 092F 439) and Thistle mine areas. In 1983, the property was optioned by Westmin Resources Ltd. and an exploration program of geological mapping, soil sampling, geophysical surveys and 6053.9 metres of diamond drilling was completed. In 1988, Nexus completed 1205.4 metres of diamond drilling on anomalies previously not tested, primarily on the Saddle occurrence. In 1995, the area was claimed as the Thistle 1 claim and a program of geochemical sampling was completed.

Skyline (092F 438)

The Skyline occurrence is located just south of the Havilah mine workings (092F 082, 437), approximately 21 kilometres southeast of Port Alberni. The area is underlain by volcanics of the Devonian Duck Lake Formation, Sicker Group which have been intruded by Early to Middle Jurassic Island Plutonic Suite.

Two parallel quartz veins, 3 to 9 metres apart, lie in a north trending shear within carbonate altered andesite. The veins are 15 to 30 centimetres wide, 40 metres long and dip 70 degrees west. Banded mineralization consists of pyrite, arsenopyrite and galena. A 30-centimetre sample assayed 52.1 grams per tonne gold and 113.8 grams per tonne silver (Gunnex Limited, 1965).

Two drill holes in 1980 resulted in an inferred reserve of 6000 tonnes of 5.8 grams per tonne gold in two zones (Assessment Report 9639). The showing lies in the Golden Eagle group of claims (see 092F 080) and has been described as the "High Grade vein" of the B and K group (092F 081).

AREAS OF INTREST & SAMPLING AREAS

During our exploration program, time spent examining bedrock was in the search of gold and copper mineralization. The main purpose of noting rock types was to see the number of sulphides in each rock type and to look for areas of gold and with copper mineralization. The most common mineralization on the property is chalcopryite and pyrite. These two sulphides were noticed in many rock types including skarnified rock, basalt, limestone, chert, diabase, tuff, quartz and altered volcanics. Below are four areas which we prospected that require more detailed prospecting.

Area #1 (Thistle Area)

The mineralization at the Thistle mine is mostly massive chalcopryite and pyrite in a grey altered quartz in the lower glory hole. The 500 adit was struck in heavily altered volcanics and the upper glory hole hosts chalcopryite stringers with chlorite altered volcanic rock. During the preliminary visit we took several grab samples for copper pXRF analysis and a single two-meter-wide chip for gold which assayed 6.22g/ton Au in the lower glory hole area.

Following the visit a portable XRF was used to test samples from the Lower Thistle area. Samples BP02 – BP05 analyzed from 9.36% Cu up to 16.99% Cu. One of these samples was from bedrock in the lower glory hole (BP02). The three additional samples were taken from different sections of the mine dump. Additional sampling and follow up work is recommended at all three areas of the Thistle Mine.

During work new road building was completed. This included a new road 300-400m below the Thistle area, also rebuilding a bridge and upper road. Work was limited to maneuvering around road building and logging crews. Eleven mineralized float rocks were found on a new 800m stretch of road 300m below the Thistle. The samples were cemented in over burden and consisted of massive pyrite and chalcopryite a single float sample was taken and assayed 6.22g/ton. These samples were found outside the historic mine dump contamination area.



AREA OF INTREST #1 - CENTER COORDINATES: ZONE 10N 380349E, 5441011N

Tenure Number ID 1098465

Area #2 (B&K)

The B&K area was difficult to reach and further examination after the visit of road branches showed there may be more direct and alternate access. A single day was spent in this area in the valley below the B&K Minfile showings. An old road was hiked, and we made our way down a side creek to the main drainage flowing in the valley. A sample of chalcopryite rich basaltic flow was found on the way down, 10m off an old road. We used an XRF to analyze this sample later which yielded. 11.21% copper.

Along the main drainage creek six samples were found containing sulphides. A sample was removed for analysis at the lab for gold. The sample came from a 20Kg quartz sulphide chunk with 15% pyrite, 15% chalcopryite, 5% galena, & possible visible gold. The sample contained heavily disseminated sulphides in a white quartz boulder. A chunk of the bolder was removed and assayed. The sample yielded 73.9g/ton gold. The boulder is likely to have travelled down from one of the side drainage creeks or main creeks flowing from Summit Lake near the B & K Minfile. Additional sampling and prospecting is needed in this area.



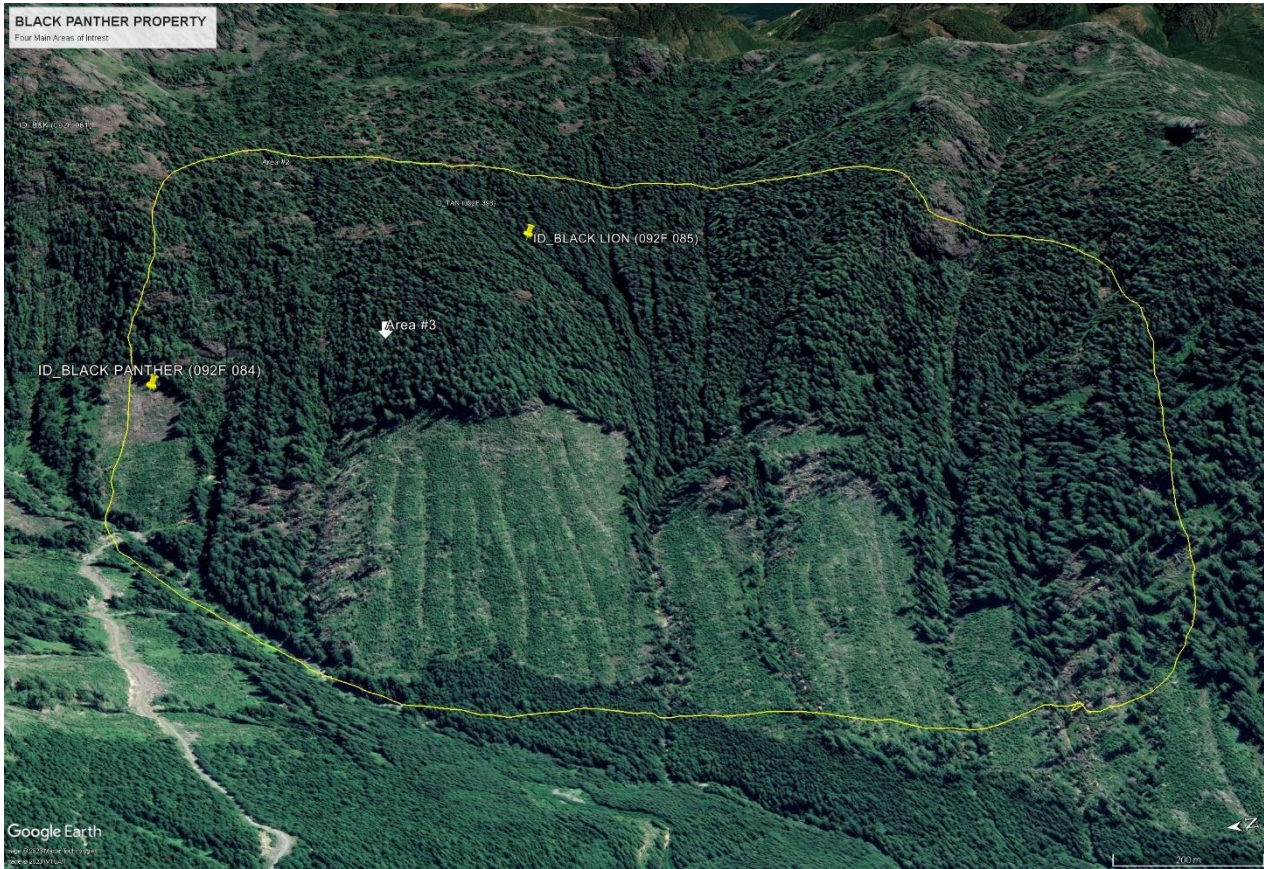
AREA OF INTREST #2 - CENTER COORDINATES: ZONE 10N 384006E, 5439549N

Tenure Number ID 1103854

Area #3 (Black Panther)

Several attempts were made to reach the Black Panther workings; however, the min drainages for Rift Creek had washed out the main road located below the headwaters. We were unable to safely find a spot to cross. Several days of heavy rain restricted crossing on foot, it is recommended to visit this area when water flows are lower. An alternate route was traversed but several unsafe landslide areas were encountered.

During a three-day period prospecting this area we found several float samples in drainage creeks flowing into Rift Creek. One of these samples with 20% chalcopyrite was analyzed by handheld XRF which yielded 2.16% copper. The area around the old Black Panther workings and Black Lion should be prospected and sampled during the next dry season.



AREA OF INTREST #3 - CENTER COORDINATES: ZONE 10N 382496E, 5438993N

Tenure Number ID 1104637

Area #4 (Panther Road)

The Panther Road showing was located and is a 2.2-metre-wide interval of pyritic chlorite-altered basalt and sericite-altered basalt. This area was not re-sampled. Road building in the last 5-10 years appears to have cut new mineralization. Over a half dozen mineralized areas were found along the 300m stretch of road past the Panther Minfile.

A seven-meter-wide area with veins up to 10cm and pods of pyrite up to 50cm was sampled. Mineralization is semi-massive to massive and a sample from a 40cm wide pod containing 80% pyrite, 10% brown/red sulphides and minor chalcopyrite was assayed for gold. The sample over two meters assayed 14.8 g/ton Au. The showing is hosted in Basalt with chlorite-epidote-carbonate alteration.

A second sample taken from a similar showing 100m away which assayed 17.15g/ton over 1.1m. The showing is in a three-meter-wide area with varying amounts of sulphide mineralization. A sulphide vein in the center is nearly vertical and consists of massive pyrite with minor chalcopyrite. This has a basaltic host rock with carbonate/epidote alteration. Additional sampling and follow up work is recommended in this area above and below the showings.



AREA OF INTREST #4 - CENTER COORDINATES: ZONE 10N 381354E, 5438448N

Tenure Number ID 1104637

PORTABLE XRF ANALYSIS

During our exploration program an Olympus Delta portable XRF (Model DS 6500CC) was used to determine a general idea of copper content only for each sample. All samples analyzed with a portable XRF were duplicated. The duplicates may be sent out for lab analysis at a future date so we can test for multi-elements. For this purpose of this report and field program we were only interested in obtaining immediate copper values.

The XRF was used for reference only and are not substituted for commercial lab analysis. Several previous XRFs were completed by the lab and were used in the calibration of the portable XRF to gain more accurate results. Following is the process used at every calibration. At each startup, a calibration coin was analyzed, and subsequent analysis was only performed when a pass was obtained, which was calculated internally by the XRF instrument.

The XRF unit was set to geochemical mode and a full 200 second test was run to determine copper content. While the instrument detects many elements, only copper was tested. The XRF analyzes only a small portion of the sample, so half the sample was crushed to pass an 80-mesh screen before testing. During analysis of the samples by handheld XRF, non-blind control samples were analysed to monitor the XRF instrument calibration and performance. A correction factor for all base metals was applied to the raw data.

The correction factor was determined by analyzing samples that had previously been analyzed at a commercial laboratory. These rock samples were of varying concentrations and analyzed by the handheld XRF using the method described above. The portable XRF is accurate to within a 5% error for copper content. We did not use the portable XRF to determine accurate readings for other elements.

All samples listed below were taken by Justin Deveault of 911 Exploration Corp.

DATE	ID	ZONE	EASTING	NORTHING	CU (%)	WIDTH	LOCATION	DESCRIPTION
2023-07-21	BP01	10N	378371	5440702	0.38%	0.3m	Museum Branch Rd	A 3m wide prophy dyke cuts basaltic rock beside the dyke a small veinlet of pyrite and minor chalcopyrite sample grab was taken.
2023-07-21	BP02	10N	380445	5440529	16.99%	2m	Thistle Mine Site	A 2-3m mineralized body of massive sulphides cuts through the lower glory hole vertically. A chip sample over the most mineralized area was taken. Sample is 40-50% chalcopyrite and 30-40% pyrite.
2010-07-24	BP03	10N	380462	5440560	12.41%	Dump	Thistle Mine Site	Grab sample of 50Kg boulder buried in the dump containing massive chalcopyrite, pyrite and pyrrhotite and abundant malachite.
2010-08-02	BP04	10N	380396	5440545	16.69%	Dump	Thistle Mine Site	3Kg sample dug out from the dump with 40% chalcopyrite, 10% pyrite in a grey volcanic rock.
2010-08-09	BP05	10N	380443	5440549	9.36%	Dump	Thistle Mine Site	Semi massive pyrite at 40% and 25-30% chalcopyrite with a quartz gangue. Sample taken from the dump.
2023-08-21	BP06	10N	380107	5440977	5.57%	Float	270m From Father/Son Cr.	One of 11 samples found cemented in bedrock 270m from father and son creek on the upper bank of the road. Sample contained 60% pyrite and 20% chalcopyrite. A little magnetite present.
2023-08-21	BP07	10N	380966	5439814	3.31%	Float	Saddle Minfile Area	Samples found on a 30m stretch of road were the Saddle minfile is. Road is overgrown and could not locate the showing. Float with 15% chalcopyrite and 15% pyrite sample taken wrapped in orange flagging tape.
2010-09-26	BP08	10N	384938	5438622	11.21%	Float	Tan Minfile Area	Float sample found 10m off the road, little mineralization seen in the area. May be transported from further up road. Sample was 40% chalcopyrite in basaltic flow.
2010-10-18	BP09	10N	382098	5438628	2.16%	Float	Black Lion Minfile Area	Quartz sample with disseminated pyrite and chalcopyrite clots. Total mineralization was 20%. Some ankerite attached.

Note: the XRF operator named is an individual named Clive Khan who completed the XRF analysis in December, 2023.

GOLD ANALYSIS

Five samples were sent to ALS Labs in North Vancouver, BC. The samples were analyzed for gold by fire assay. The procedure is as follows.

Au- AA25 and Au- AA26

Fire Assay Fusion, AAS Finish

Sample Decomposition: Fire Assay Fusion (FA-FUS03 & FA-

FUS04) Analytical Method: Atomic Absorption Spectroscopy (AAS)

A prepared sample is fused with a mixture of lead oxide, sodium carbonate, borax, silica and other reagents as required, inquarted with 6 mg of gold-free silver and then cupelled to yield a precious metal bead. The bead is digested in 0.5 mL dilute nitric acid in the microwave oven. 0.5 mL concentrated hydrochloric acid is then added, the bead is further digested in the microwave at a lower power setting. The digested solution is cooled, diluted to a total volume of 10 mL with de-mineralized water, and analyzed by atomic absorption spectroscopy against matrix-matched standards.

DATE	SAMPLING COMPANY	ID	ZONE	EASTING	NORTHING	AU (PPM)	WIDTH	LOCATION	DESCRIPTION
2023-10-16	911 Exploration Corp.	K487273	10N	381406	5438584	14.85	2m	Black Panther	7m area with veins up to 10cm and pods of pyrite up to 50cm. Mineralization is semi-massive to massive. Sample from a 40cm wide pod containing 80% pyrite and 10% brown/red sulphides, minor chalcopyrite. Host is Basalt with chlorite-epidote-carbonate alteration.
2023-10-16	911 Exploration Corp.	K487274	10N	381345	5438487	17.15	1.1m	Black Panther	3m wide area of oxidation which has disseminated - massive pyrite. Near vertical vein of massive pyrite with minor chalcopyrite. Basaltic host with carbonate/epidote alteration. Sample across all mineralized portions.
2010-09-26	911 Exploration Corp.	K487630	10N	380102	5440969	6.22	Float	Thistle	30m wide area on newly cut road 500m from Thistle and 270m from Father & Son Creek. Cemented Overburden contained 11 float rocks up to 15Kg. A sample broken from a 15kg boulder contained 30% chalcopyrite, 30% pyrite and 20% magnetite.
2010-07-26	911 Exploration Corp.	K487634	10N	380460	5440555	6.22	Chip	Thistle	Chip sample from an area of mineralization at least 2m wide in left part of Lower Glory Hole. Grey siliceous volcanics with 30% chalcopyrite, 10% pyrite. Abundant malachite and azurite staining.
2010-08-12	911 Exploration Corp.	K487275	10N	384465	5439507	73.9	Float	B & K	Float sample from a 20Kg quartz sulphide chunk with 15% pyrite, 15% chalcopyrite, 5% galena, possible visible gold disseminated. Sample is heavily disseminated in white quartz in creek 300m above Tan Minfile but likely traveled from further up near B&K as boulder was moderately rounded.

CONCLUSIONS & RECOMMENDED EXPLORATION

Based on the results of exploration it is determined that economic mineralization can be found over the four main areas. Values for samples in these areas are highly elevated for gold and copper. Further exploration is advised in advancing this property, however significant portions of the property are difficult to access, and no economic mineralization was found in these areas. It is recommended that the overall property size be cut to reduce annual claim maintenance fees. More detailed prospecting work should be completed in the four main areas to determine the extent of mineralization and locate more showings and old workings. Several phases of exploration are outlined below.

PHASE #1 - DETAILS & BUDGET

- Continued detailed prospecting of the entire property, including ridges, old mine sites and drainage creeks.
 - o Two prospectors at 20 days. (\$20,000)
 - 10 days at B&K Area
 - 2 days at Panther Road Area
 - 5 days at Black Panther Area
 - 4 days at Thistle Area
- Geochemical and XRF analysis for gold and copper. (\$3,000)
 - o Approximately 30 samples.
- Equipment, tools, supplies, travel, and lodging. (\$2,500)
- Assessment report on prospecting, sampling. (\$3,000)
 - o Report time four days

Subtotal For Entire Phase One	\$27,500
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PHASE #2 - BUDGET & DETAILS

- Grid type waste rock sampling at the Thistle mine. (\$6,000)
 - o Dig approximately 20 holes with 5m spacing to obtain samples.
 - 2 days sampling
 - o Geochemical analysis of samples for gold, silver, copper.
 - 20 lab assays
- Plotting areas for shallow backpack drilling. (\$2,000)
 - o Marking and prepping 15-20 areas for backpack drilling.
- Backpack drilling of significant showings. (\$30,000)
 - o Drilling 25 holes at all significant showings
 - 25 days
 - Drilling equipment rental
- Assessment Report on sampling, backpack drilling. (\$4000)

Subtotal For Entire Phase Two	\$42,000
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PHASE #3 - BUDGET & DETAILS

- Bedrock mapping. (\$6,000)
 - o Geological mapping by geologist of significant areas. (\$7,000)
 - 6 days mapping
- Geochemical analysis of core samples. (\$12,000)
 - 100 lab assays
- 43-101 Technical Report. (\$10,000)

Subtotal For Entire Phase Three	\$35,000
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Completion of all phases will cost approximately \$104,500. Allowing for an additional 10% contingency of \$10,450 based on additional work as determined throughout all three phases. All proposed work does not require permitting or significant consultations.

REFERENCES

This is a list of historic reports/property file documents used for reference in the making of this report. Additional services such as Map Place, Minfile, Google Earth and MTO Online were used for mapping.

B &K Area - EMPR ASS RPT 26086 (Report on the King Property)

Thistle Area - EMPR ASS RPT 11604a (Geophysical Report Nexus Resources)

Thistle Area - EMPR ASS RPT 11604b (Geological Mapping Sawyer Consultants)

Thistle Area - EMPR ASS RPT 17661 (Drilling Report Nexus Resources)

Black Panther Area - EMPR ASS RPT 10902 (Geological Report On Black Panther)

Additional Assessment Reports

<http://www.empr.gov.bc.ca/Mining/Geoscience/ARIS/Pages/default.aspx>

Geological Survey Publications

<http://www.empr.gov.bc.ca/Mining/Geoscience/PublicationsCatalogue/Pages/default.aspx>

Map Place

<http://www.empr.gov.bc.ca/Mining/Geoscience/MapPlace/Pages/default.aspx>

Mineral Deposit Profiles

<http://www.empr.gov.bc.ca/Mining/Geoscience/MineralDepositProfiles/Pages/default.aspx>

MINFILE

<http://www.empr.gov.bc.ca/Mining/Geoscience/MINFILE/Pages/default.aspx>

Mineral Titles Online

<https://www.mtonline.gov.bc.ca/mtov/home.do>

STATEMENT OF EXPENDITURES

All exploration and testing took place from July 20, 2023 – October 18, 2023. Field supervision was done by Justin Deveault of 911 Exploration Corp.

Supervisor & Prospector Field Days (Justin Deveault & Justin McNutt)

- July 20th, 21st, 22nd, 24th, 25th, 26th, 27th
- August 1st, 2nd, 4th, 8th, 9th 11th, 12th, 21st
- September 3rd, 26th
- October 16th, 18th

Reporting, mapping, and documentation was completed through January 1st, 8th, 9th, 11th, 2024.

Personnel, Travel & Supplies	Days	Rate	Total
Justin Deveault (Supervisor)	19 days	\$600/day	\$11,400.00
Justin McNutt (Prospector)	19 days	\$400/day	\$7,600.00
Truck, Fuel & Maintenance	5010km	\$1/km	\$5,010.00
Meals, Hotel	2 days	\$328.00/day	\$656.00
Analysis Costs			
Portable Field XRF Rental	1 Day	\$550.40/day	\$550.40
ALS Labs	5 Samples	\$74.56	\$372.80
Additional Costs			
Sample Bags/Tags/Flagging Tape, etc..			\$100.00
Satellite Phone Rental, Radio Rental			\$550.53
Office			
Report, Documentation, Mapping	4 Days	\$600/Day	\$2,400.00
		Total Expenses	\$28,639.73

Mineral Titles Online Viewer

Exploration and Development Work / Expiry Date Change Event Detail

Event Number ID	6000653
Recorded Date	2023/OCT/19
Work Type	Technical Work (T)
Technical Items	Geochemical (C), Prospecting (PR)
Work Start Date	2023/JUL/20
Work Stop Date	2023/OCT/18
Total Value of Work	\$ 28666.00
Mine Permit Number	

Summary of the work value:

Title Numbers	1098465
Claim Name	LIME
Issue Date	2022/OCT/20
Work Performed Index	Y
Old Good To Date	2023/OCT/20
New Good To Date	2026/APR/27
Numbers of Days Forward	920
Area in Ha	888.24
Applied Work Value	\$ 13481.71
Submission Fee	\$ 0
Title Numbers	1098514
Claim Name	SKYLINE
Issue Date	2022/OCT/20
Work Performed Index	Y
Old Good To Date	2023/OCT/20
New Good To Date	2026/APR/27
Numbers of Days Forward	920
Area in Ha	42.30
Applied Work Value	\$ 641.98
Submission Fee	\$ 0
Title Numbers	1098836
Claim Name	BEATON GOLD
Issue Date	2022/OCT/21
Work Performed Index	Y
Old Good To Date	2023/OCT/21
New Good To Date	2026/APR/27
Numbers of Days Forward	919
Area in Ha	232.67

Applied Work Value	\$ 3525.15
Submission Fee	\$ 0
Title Numbers	1103723
Claim Name	
Issue Date	2023/APR/11
Work Performed Index	Y
Old Good To Date	2024/APR/11
New Good To Date	2026/APR/27
Numbers of Days Forward	746
Area in Ha	84.64
Applied Work Value	\$ 883.53
Submission Fee	\$ 0
Title Numbers	1103854
Claim Name	B & K Gold
Issue Date	2023/APR/18
Work Performed Index	Y
Old Good To Date	2024/APR/18
New Good To Date	2026/APR/27
Numbers of Days Forward	739
Area in Ha	359.65
Applied Work Value	\$ 3685.14
Submission Fee	\$ 0
Title Numbers	1104637
Claim Name	
Issue Date	2023/JUN/07
Work Performed Index	Y
Old Good To Date	2024/MAR/07
New Good To Date	2026/APR/27
Numbers of Days Forward	781
Area in Ha	274.99
Applied Work Value	\$ 4161.55
Submission Fee	\$ 0
Title Numbers	1106076
Claim Name	
Issue Date	2023/JUL/16
Work Performed Index	Y
Old Good To Date	2024/JUL/16
New Good To Date	2026/APR/27
Numbers of Days Forward	650
Area in Ha	253.89
Applied Work Value	\$ 2260.67
Submission Fee	\$ 0

Financial Summary:

Total Applied Work Value:	\$ 28639.73
PAC name	911Mining
Debited PAC amount	\$ 0.00
Credited PAC amount	\$ 26.27
Total Submission Fees	\$ 0.00
Total Paid	\$ 0.00

STATEMENT OF QUALIFICATIONS

I, Justin Deveault (FMC277308) of 911 Exploration Corp. have practiced my profession for 15 years. I have been employed in the mineral exploration industry.

I have experience working with individuals, companies performing grassroots mineral exploration throughout British Columbia, primarily Vancouver Island.

I have extensive experience working with highly experienced geologists and other professionals in the mineral exploration industry across British Columbia.

I have studied the geology of Vancouver Island extensively. I have taken several geology and exploration courses.

I am the owner, operator, and supervisor for 911 Exploration Corp.

This report is based on the results general prospecting, sampling, handheld XRF analysis under my supervision and in consult with several geologists.

Date Completed: January 11th, 2024.

Author: Justin Deveault (FMC277308)

Signed: *Justin Deveault*



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To: 911 EXPLORATION CORP
 6114 SNOWDROP PLACE
 DUNCAN BC V9L 5J7

Page: 1
 Total # Pages: 2 (A)
 Plus Appendix Pages
 Finalized Date: 5-JAN-2024
 This copy reported on 6-JAN-2024
 Account: NINEII

CERTIFICATE VA23358299

Project: Black Panther

This report is for 5 samples of Rock submitted to our lab in Vancouver, BC, Canada on 12-DEC-2023.

The following have access to data associated with this certificate:
 JUSTIN DEVEAULT

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
DISP-01	Disposal of all sample fractions
LOG-21	Sample logging - ClientBarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize up to 250g 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-AA13	Au by cyanide leach and AAS, 30g	AAS
Au-AA25	Ore Grade Au 30g FA AA finish	AAS

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.
 ***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Saa Traxler, Director, North Vancouver Operations



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To: 911 EXPLORATION CORP
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DUNCAN BC V9L 5J7

Page: 2 - A
Total # Pages: 2 (A)
Plus Appendix Pages
Finalized Date: 5-JAN-2024
Account: NINE11

Project: Black Panther

CERTIFICATE OF ANALYSIS VA23358299

Sample Description	Method Analyte Units LOD	WEI-21	Au-AA25	Au-AA13
		Recvd Wt. kg 0.02	Au ppm 0.01	Au ppm 0.03
K487273		0.64	14.85	1.11
K487274		0.78	17.15	1.32
K487630		0.78	6.22	0.35
K487634		0.58	6.22	0.17
K487275		0.58	73.9	4.94

***** See Appendix Page for comments regarding this certificate *****



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6114 SNOWDROP PLACE
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Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 5-JAN-2024
Account: NINEII

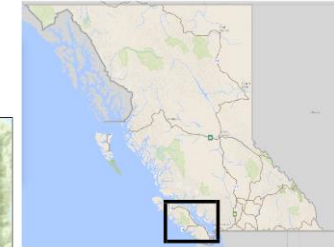
Project: Black Panther

CERTIFICATE OF ANALYSIS VA23358299

CERTIFICATE COMMENTS									
Applies to Method:	<p style="text-align: center;">LABORATORY ADDRESSES</p> <p>Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.</p> <table><tr><td>Au-AA13</td><td>Au-AA25</td><td>CRU-31</td><td>DISP-01</td></tr><tr><td>LOG-21</td><td>PUL-31</td><td>SPL-21</td><td>WEI-21</td></tr></table>	Au-AA13	Au-AA25	CRU-31	DISP-01	LOG-21	PUL-31	SPL-21	WEI-21
Au-AA13	Au-AA25	CRU-31	DISP-01						
LOG-21	PUL-31	SPL-21	WEI-21						



BLACK PANTHER PROPERTY



Legend

Base Maps
 (1:7,500,000) Major Roads

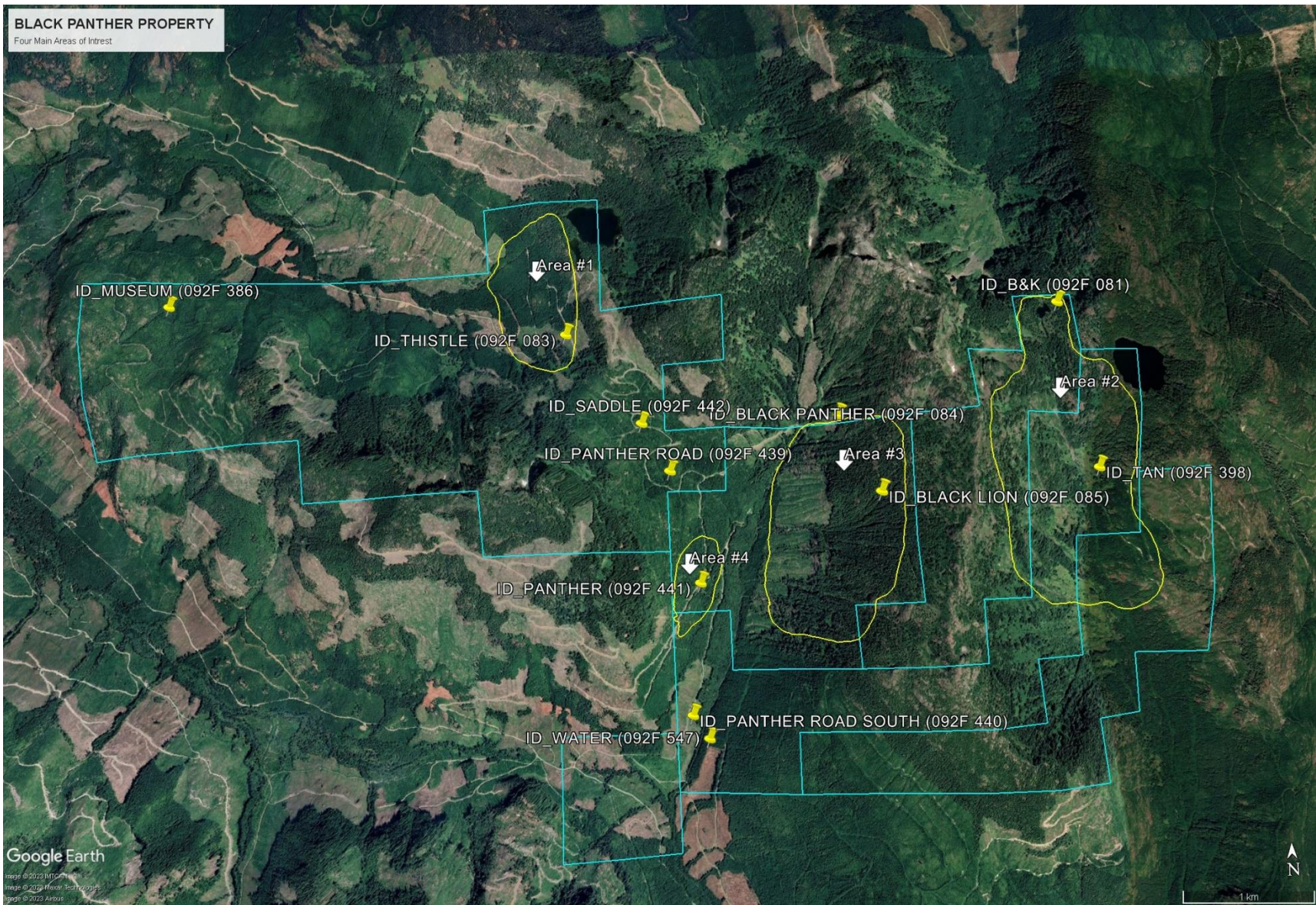


*This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable.
 THIS MAP IS NOT TO BE USED FOR NAVIGATION.*

Location Map 1:2m

Center: 49°15'56", -124°37'50"
Scale: 1 : 2166715
SRS: EPSG:3857
UTM Zone: 10

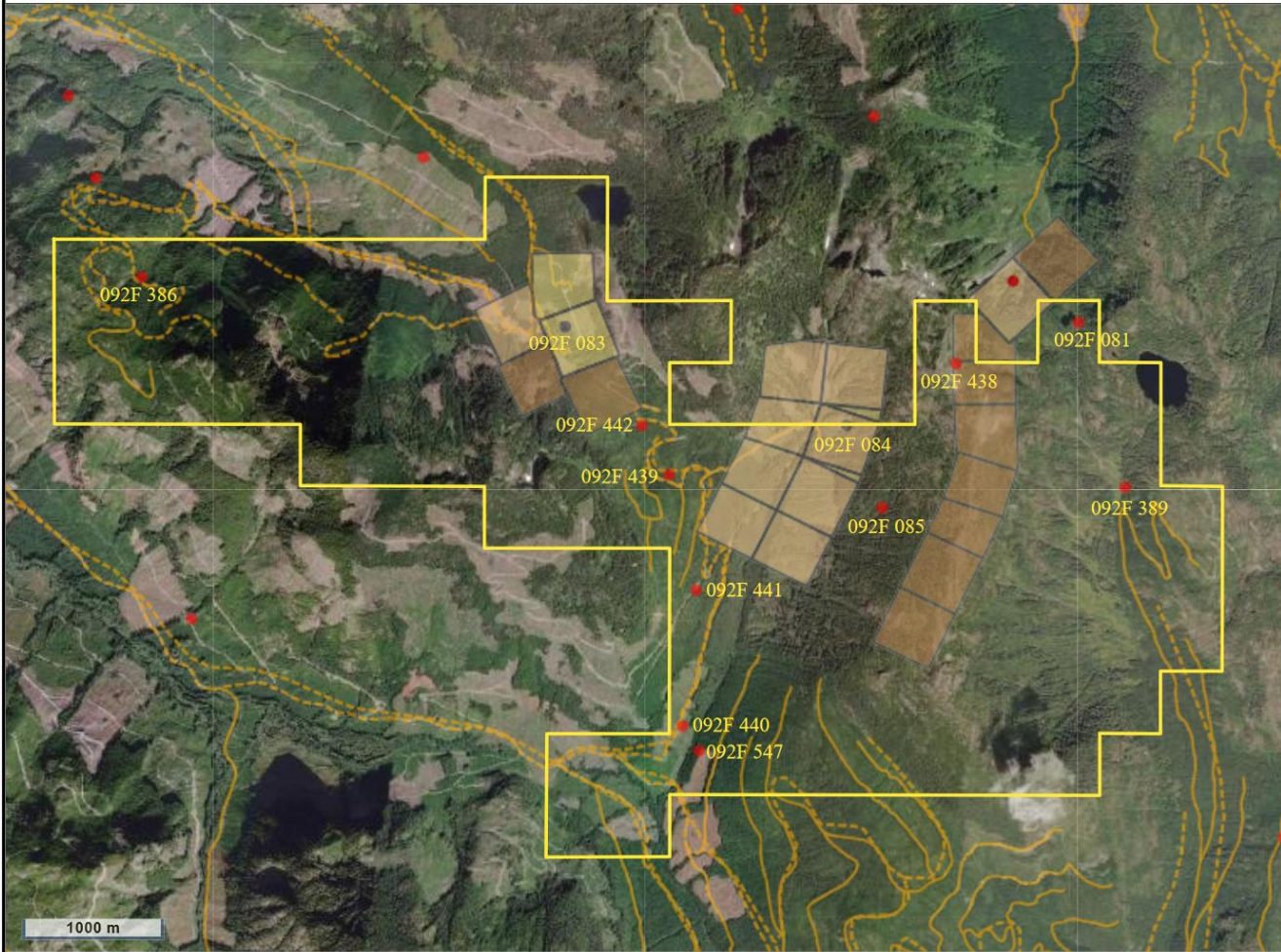




BLACK PANTHER PROPERTY AREAS OF INTREST MAP OUTLINED WITH MINFILES

CLAIM TENURES: 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076

BLACK PANTHER PROPERTY



Legend

Other Mining Layers

Mineral Occurrences (MINFILE)

- Producer
- Past Producer
- Developed Prospect
- Other

MTA - Crown Granted Mineral Claims - Outlined



MTA - Crown Granted Mineral Claims - Colour Themed

- Unknown
- Cancelled
- Crown Granted
- Escheated
- Not Granted
- Reverted
- Surrendered

Base Maps

(1:20,000) Transportation - Roads, Railroads, etc.

- Airfield
- Airport
- Airstrip
- Airport Abandoned
- Ferry Route
- Road

1000 m

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable.

THIS MAP IS NOT TO BE USED FOR NAVIGATION.

Roads, Minfiles, Crown Grant Status

Center: 49°5'46", -124°37'43"

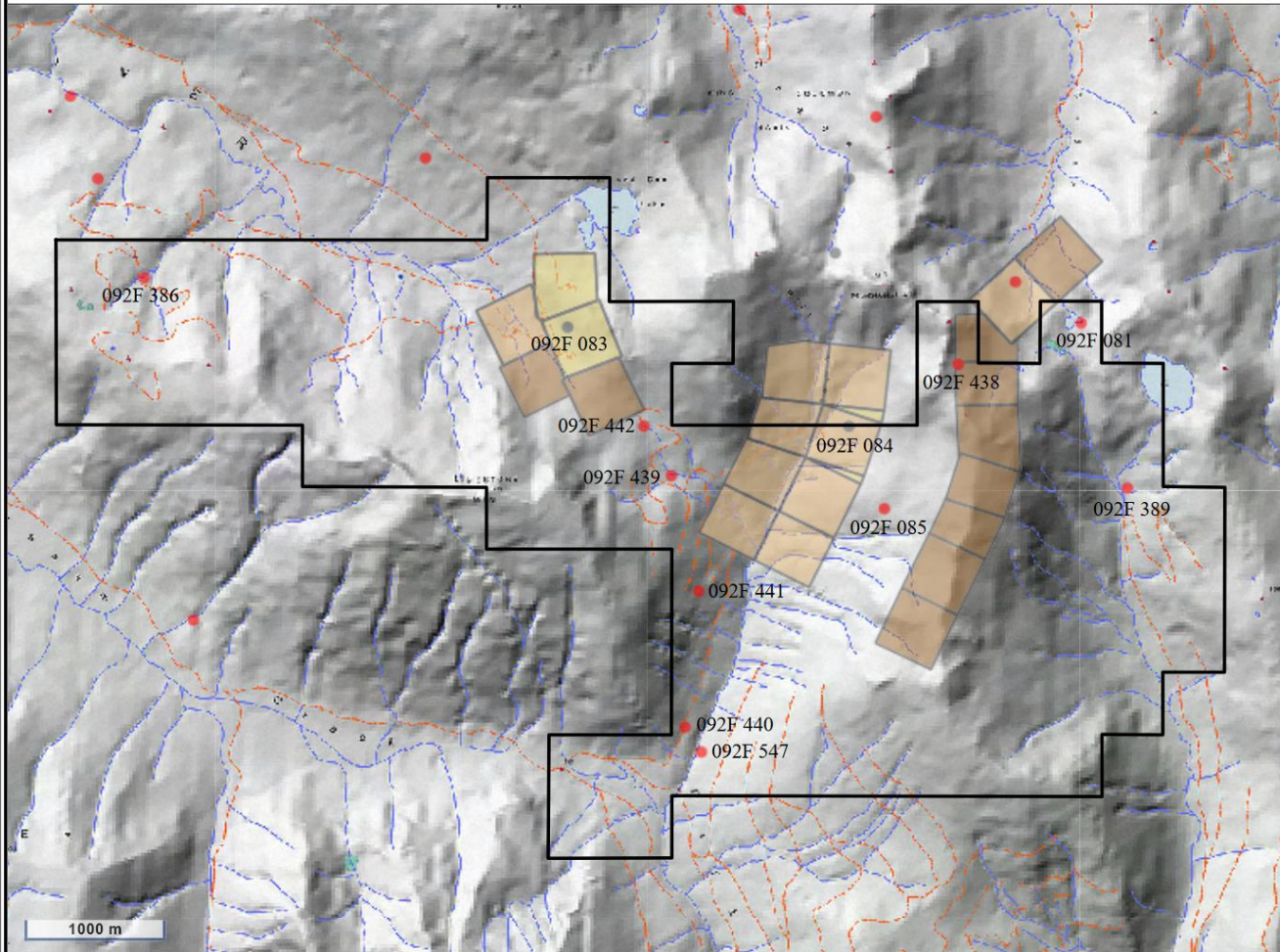
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SRS: EPSG:3857

UTM Zone: 10



BLACK PANTHER PROPERTY



Legend

Other Mining Layers

- Mineral Occurrences (MINFILE)
 - Producer
 - Past Producer
 - Developed Prospect
 - Other

MTA - Crown Granted Mineral Claims - Outlined

MTA - Crown Granted Mineral Claims - Colour Themed

- Unknown
- Cancelled
- Crown Granted
- Escheated
- Not Granted
- Reverted
- Surrendered


Base Maps

(1:20,000) Water - Rivers, Creeks, Shorelines, etc.

- Canal
- Dam
- Dam - Beaver
- Ditch
- Falls
- Flume

*This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable.
THIS MAP IS NOT TO BE USED FOR NAVIGATION.*

Center: 49°5'46", -124°37'43"
 Scale: 1 : 67710
 SRS: EPSG:3857
 UTM Zone: 10



CLAIM TENURES: 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076

BLACK PANTHER PROPERTY



Legend

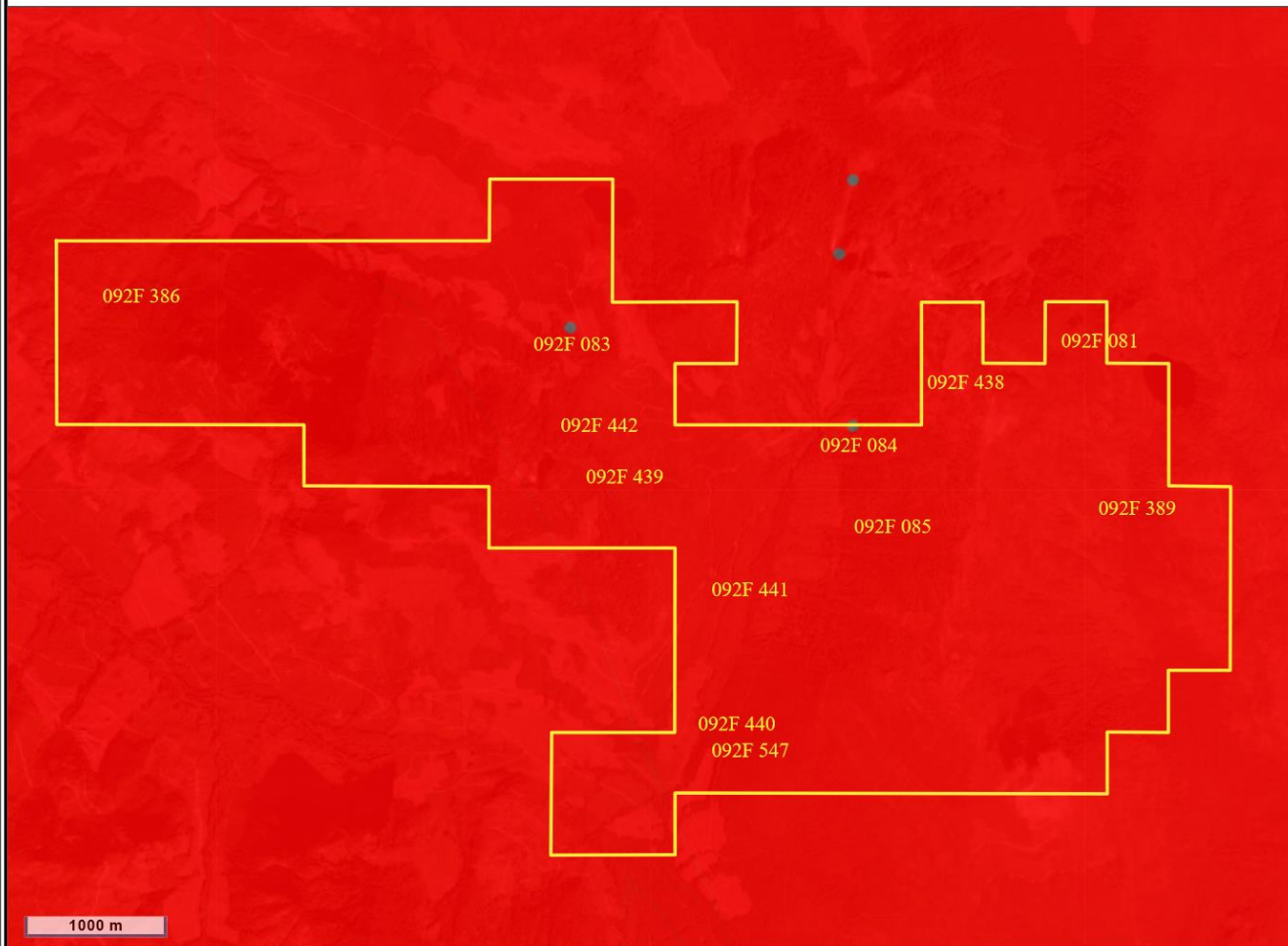
Other Mining Layers

Mineral Occurrences (MINFILE)

- Producer
- Past Producer
- Developed Prospect
- Other

Metallic Mineral Potential by Rank - Colour Themed

- 000 - 128 Lowest
- 129 - 137
- 138 - 169
- 170 - 229
- 230 - 291
- 292 - 366
- 367 - 446
- 447 - 556
- 557 - 715
- 716 - 794 Highest



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THIS MAP IS NOT TO BE USED FOR NAVIGATION.*

Metallic Mineral Potential Rank

Center: 49°5'46", -124°37'43"
 Scale: 1 : 67710
 SRS: EPSG:3857
 UTM Zone: 10





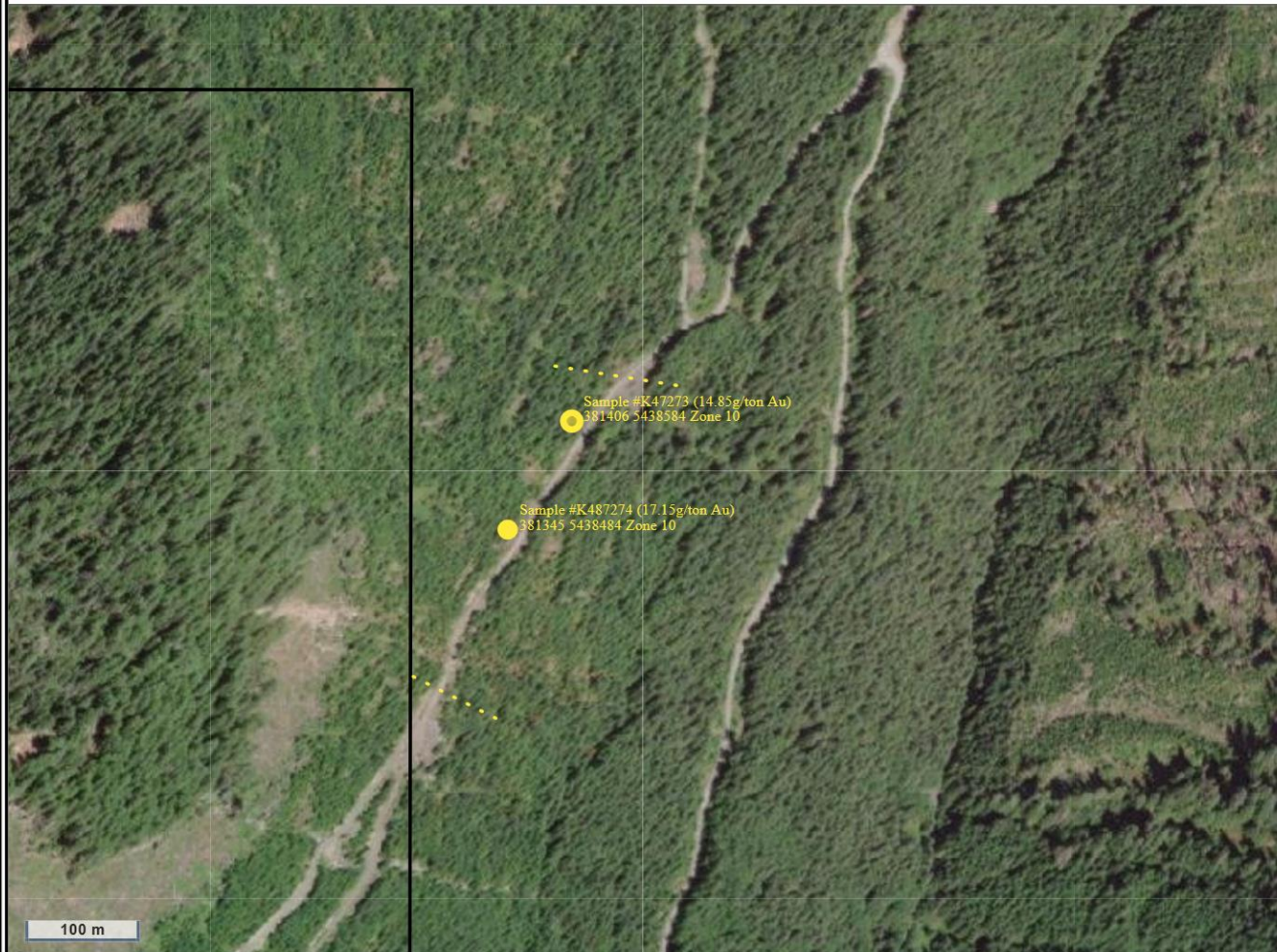
BLACK PANTHER PROPERTY SAMPLES



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



Sample #K47273 (14.85g/ton Au)
381406 5438584 Zone 10

Sample #K487274 (17.15g/ton Au)
381345 5438484 Zone 10

100 m

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GOLD ASSAYS & AREA OF MINERALIZATION

Center: 49°5'17", -124°37'24"
Scale: 1 : 8464
SRS: EPSG:3857
UTM Zone: 10





BLACK PANTHER PROPERTY SAMPLES



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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GOLD ASSAYS & AREA OF MINERALIZATION

Center: 49°6'28", -124°38'17"
Scale: 1 : 8464
SRS: EPSG:3857
UTM Zone: 10





BLACK PANTHER PROPERTY SAMPLES



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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GOLD ASSAYS & AREA OF MINERALIZATION

Center: 49°5'50", -124°34'54"
Scale: 1 : 8464
SRS: EPSG:3857
UTM Zone: 10





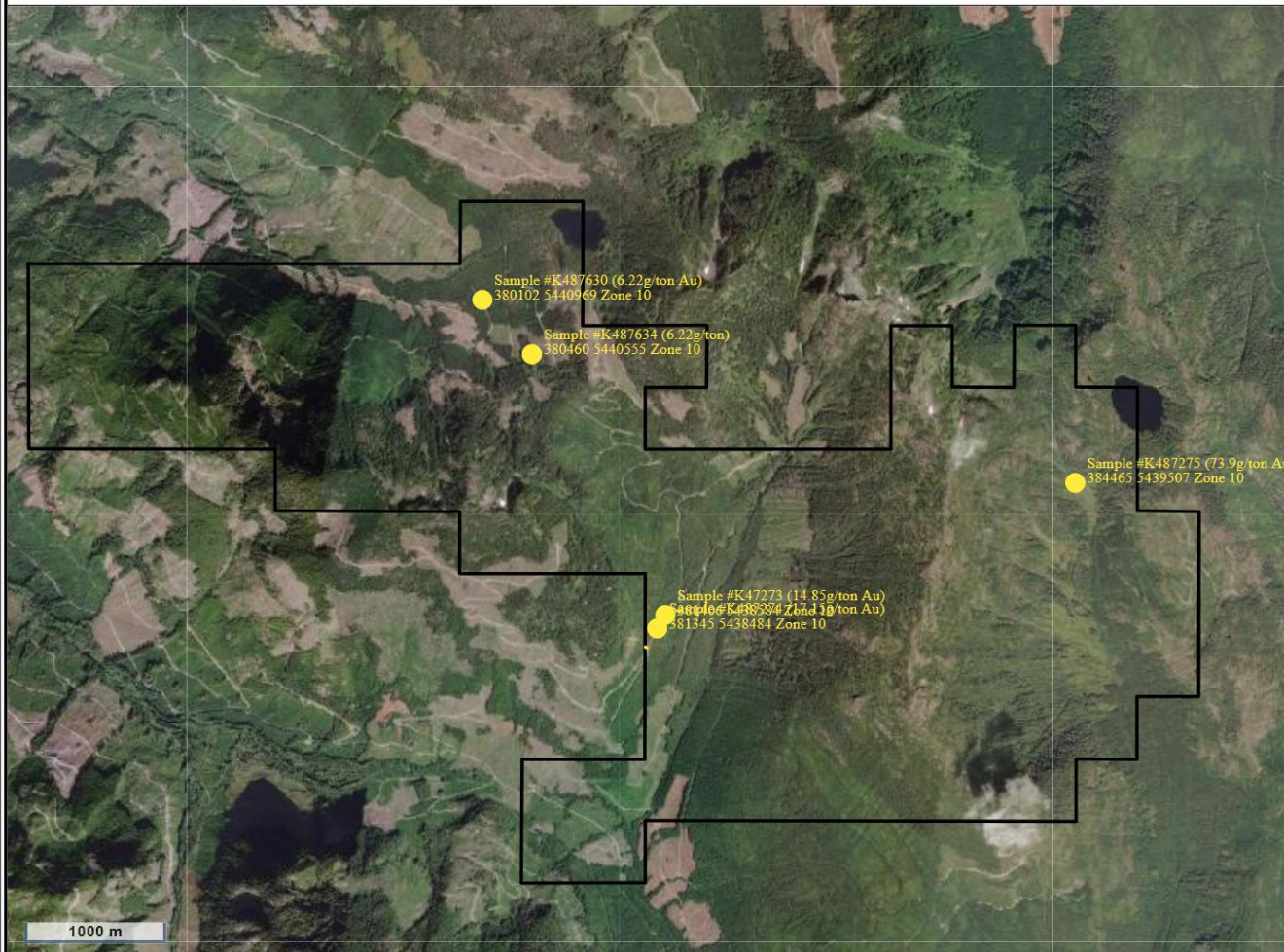
BLACK PANTHER PROPERTY SAMPLES



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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GOLD ASSAYS

Center: 49°5'52", -124°37'33"
Scale: 1 : 67710
SRS: EPSG:3857
UTM Zone: 10



BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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BP01

Center: 49°6'25", -124°39'57"
Scale: 1 : 8464
SRS: EPSG:3857
UTM Zone: 10





BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



20 m

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BP02, BP03, BP04, BP05

Center: 49°6'22", -124°38'16"
Scale: 1 : 2116
SRS: EPSG:3857
UTM Zone: 10





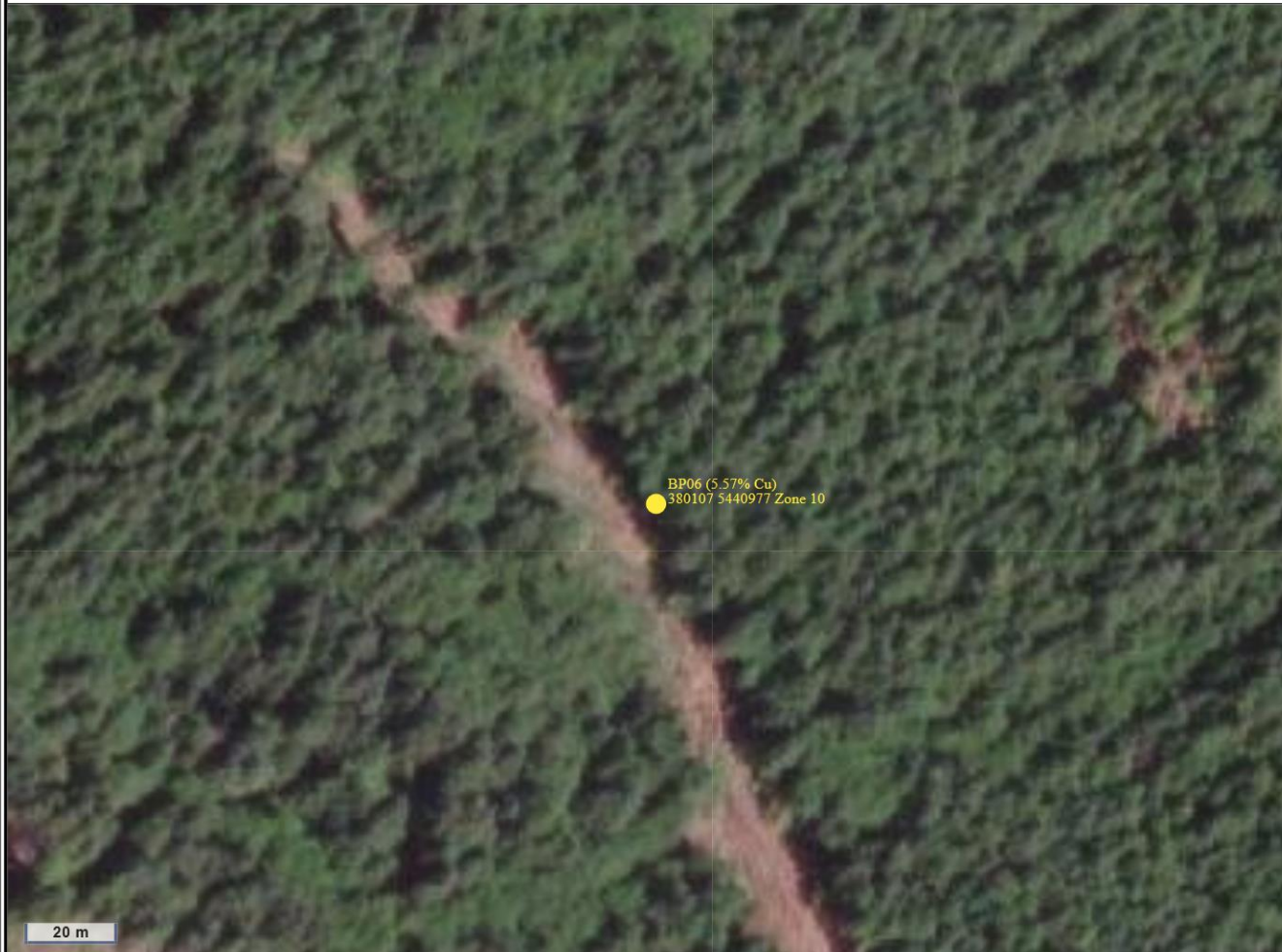
BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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BP06

Center: 49°6'36", -124°38'34"
Scale: 1 : 2116
SRS: EPSG:3857
UTM Zone: 10





BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps

Universal Transverse Mercator (UTM)
Zones of BC



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BP07

Center: 49°5'59", -124°37'49"

Scale: 1 : 4232

SRS: EPSG:3857

UTM Zone: 10



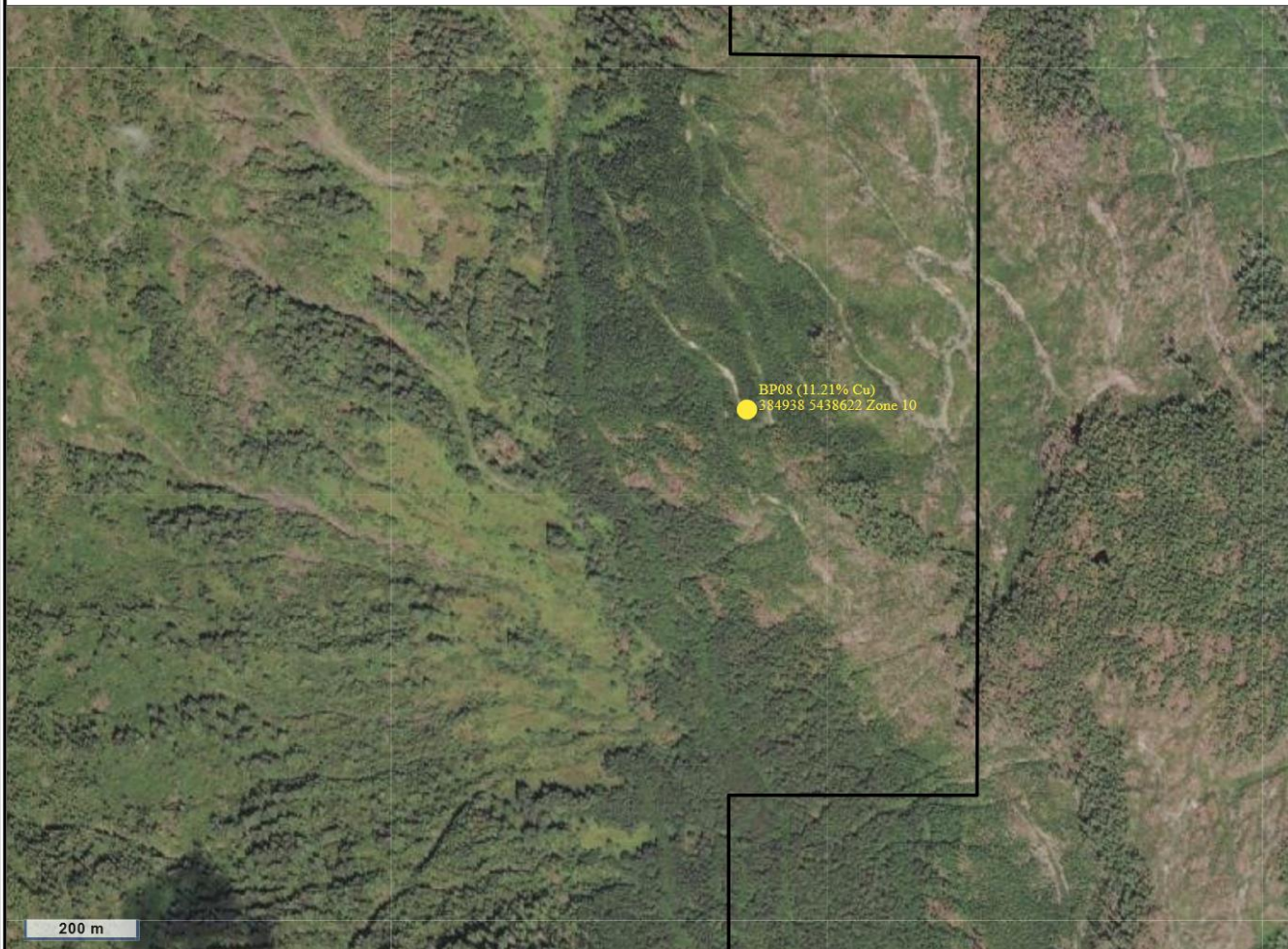


BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps
Universal Transverse Mercator (UTM)
Zones of BC



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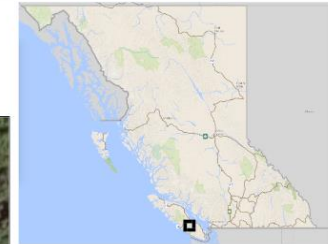
BP08

Center: 49°5'19", -124°34'42"
Scale: 1 : 16927
SRS: EPSG:3857
UTM Zone: 10





BLACK PANTHER PROPERTY XRF-CU



Legend

Base Maps
Universal Transverse Mercator (UTM)
Zones of BC



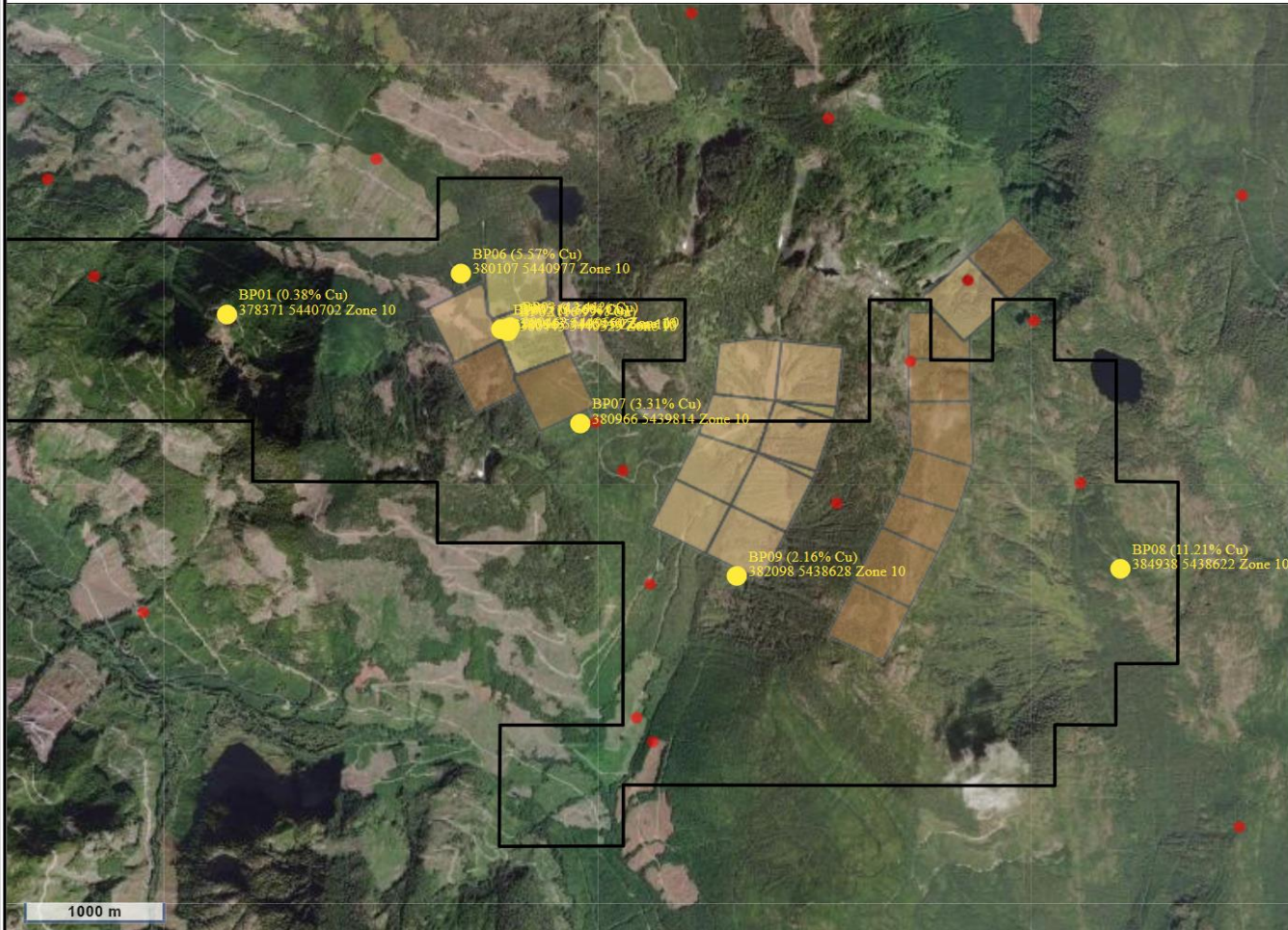
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BP09

Center: 49°5'23", -124°36'55"
Scale: 1 : 8464
SRS: EPSG:3857
UTM Zone: 10



BLACK PANTHER PROPERTY XRF-CU



Legend

- Other Mining Layers**
- Mineral Occurrences (MINFILE)
- Producer
 - Past Producer
 - Developed Prospect
 - Other
- MTA - Crown Granted Mineral Claims - Outlined
- MTA - Crown Granted Mineral Claims - Colour Themed
- Unknown
 - Cancelled
 - Crown Granted
 - Escheated
 - Not Granted
 - Reverted
 - Surrendered
- Base Maps**
- Universal Transverse Mercator (UTM)
Zones of BC

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ALL XRF SAMPLES FOR CU

CLAIM TENURES: 1098465, 1098514, 1098836, 1103723, 1103854, 1104637, 1106076

Center: 49°5'47", -124°37'25"
Scale: 1 : 67710
SRS: EPSG:3857
UTM Zone: 10

