

NOVEMBER 22,1975

Corporate Structure

Public Share Offering: By 15Sep75 prospectus, registered 5Nov75 with B.C.Sup't. of Brokers, Focus Resources Ltd. offer 250,000 shs. at 15¢ each subject to 3¢ p/sh. commission to net, if all sold, \$30,000. Minimum subscription is \$30,000.

Inc.: B.C., 22Jan74.

Hd.Off.: 17515-24th Ave., Surrey, B.C.

Reg.Off.: 711-475 Howe St., Vancouver.

Solicitor: A.A.Petancic

Auditor: Gardner, McDonald & Co.

Tsf.Ag. & Reg.: Guaranty Trust Co., Vancouver.

Authorized Capital: 10,000,000 shs., no par.

Shares Issued:

For property, escrowed	750,000
For \$15,002 cash	150,002
Outstanding 30Jun75 & 15Sep75	900,002
Offered 15Sep75	250,000
To be outstanding if all sold	1,150,002

Financial Position: Audited statement as at 30Jun75 showed working capital deficit of \$5,641.

Directors: Rolf Harms, pres.; Derek F. Tessier, sec.; Arthur Ross and John J. Oberbillig, all of Vancouver area.

Major Shareholder and Promoter: Mr. Harms owning 685,001 shs. including 675,000 in escrow.

 cost nearly \$30,000. Mr. Chisholm agreed generally with that program but suggested doubling to 200 the number of samples to be assayed and extending the field crew's time on the property by half to 15 days. He estimated that this modified Phase I would cost about \$15,000. He concurred in Mr. Phelps' Phase II.

In a previous prospectus reviewed in GCNL 31(75), Focus had sought to raise the funds needed to conduct Mr. Phelps' full program. The required minimum subscription was not obtained and that prospectus expired. A change of control from Hans D. Dietmann to Rolf Harms

FUNDS SOUGHT TO TEST
 REPORTED GOLD VALUES

Chief use of the \$30,000 anticipated proceeds of the share offering detailed in the adjoining column is to complete the Phase I work on a gold prospect, the Star of the West claim group, 11 miles south of Port Alberni, B.C., recommended 3Mar75 by Geo. B. Phelps, P.Eng., as modified 14Jul75 by E.O. Chisholm, P.Eng. The balance would be used as to \$5,828 to pay current liabilities, \$5,000 to pay cost of the share issue, \$2,000 to be held in trust pending listing on Vancouver Curb Exchange and \$2,172 reserve for general purposes.

First located in 1894, the 18-claim group lies in an old gold mining area, says Mr. Phelps. The gold values of 0.5 to 1 ounce per ton previously reported and until recently uneconomic are now attractive. The present gold price and the many technological advances since the early work justify preliminary exploration of the property.

Mr. Phelps recommended a 2-phase program. Geological mapping, blast trenching and sampling both the old workings and the new trenching comprise his Phase I estimated to cost about \$9,000. His Phase II consists chiefly of diamond drilling and he estimated it would

FEBRUARY 13, 1975

Corporate Structure

Public Share Offering: By prospectus, 3Sep74, registered BCSC, 5Sep74, Focus Resources Ltd. offers 400,000 shares at 15¢ per share, subject to 3¢ per share commission to net if all sold, \$48,000. By an amendment dated 15Jan75, the time within which the minimum subscription must be sold was extended from the 90 days as originally provided to 30 days from 15Jan75.

Inc.: B.C., 22Jan74, as a reporting company.
Reg. & Records Office: 534-789 W. Pender St., Vancouver.

H.O.: 101-325 Howe St., Vancouver.

Auditors: Gardner, McDonald & Co.

T.A. & Reg.: Guaranty Trust Co.

Solicitor: G.J. Neumann.

Authorized Capital: 10,000,000 shs., no par.

Shares Issued:

For property, escrowed, BCSC	750,000
For \$15,002 cash	150,002
Outstanding 15May74 & 3Sep74	900,002

Financial Position: Working capital, 15May74, \$6,719.

Directors: H.D. Dietmann, North Vancouver, president; D.F. Tessier, Vancouver; G.C. Guttrath, Burnaby; R. Harms, sec-treas.

Promoters: H.D. Dietmann and Rolf Harms.

pump will be required to pump water out of the pits. Also, in Stage 1, he advises that the old trenches be mapped and sampled and that any vein extensions or new veins be mapped and sampled and be trenched with a cobra drill.

Contingent on Phase 1 results, Mr. Phelps outlines work estimated to require \$20,940 for Phase 2. If a vein or veins are located with economic gold values in Phase 1, he advises AQ wireline diamond drilling to test the veins on strike and at depth. At least 1,000 ft. of drilling would be necessary to evaluate a promising vein. As it is not feasible to use a bulldozer in the area to build a drill site, it will be necessary to move the drill in by hand or winch power. This increases the drilling cost and in part offsets the generally reduced exploration costs in the area.

The claims are on the steep west slope of a long ridge just east of Corrigan Creek. The topography grades from gently sloping on the western edge to steep with cliffs and bluffs on the eastern site. However, access is not particularly difficult as the bluffs and cliffs are irregular and broken. Elevations range from 500 ft. on the west to 2,200 ft. on the eastern border.

KNOWN GOLD BEARING VEINS WARRANT
 PROGRAM AT CURRENT PRICE OF GOLD

Focus Resources Ltd. is seeking public participation to carry out a two phase exploration program on a gold prospect on the Star of the West claims, east and south of the confluence of the Franklin River and Corrigan Creek, 11 miles south of Port Alberni, Vancouver Island, B.C.

The program is recommended by G.B. Phelps, P.Eng., in a report dated March, 1974. In his summary, Mr. Phelps says the property is in an old gold mining area and has been reported to have significant gold values. He adds that the many advances in geological techniques and mining methods since the early exploration, plus the present high gold price justify preliminary exploration of the property. Previously reported 0.5 to 1 oz. gold values would now be economic and the property is in an easily accessible area where exploration costs can be kept to a minimum. For Phase 1 he recommends that \$8,954 be spent to complete a geological map of the claim area at a scale of 1 inch = 400 ft.; to locate any additional veins or old workings; and to examine, map and sample old workings which are accessible. A small gasoline engine powered