









email: admin@lotushr.biz

## **New Hire Packet**

When hiring a new employee, the following must be completed and sent to LOTUS HR prior to the employee beginning work in order for the employee to be covered under Worker's Compensation and to get paid on time:

- 100% Completed new leased employee form
- 100% Completed I-9 form
- □ 100% Completed W-4 form
- 100% Completed state withholding form (where applicable)
- Drug screen release form signed
- Worker's Compensation notice signed

## Important Information About Form I-9

The Immigration Reform and Control Act (IRCA) prohibits employers from knowingly hiring, recruiting, referring or continuing the employment of aliens who are not authorized to work in the United States because they have entered the country illegally or their immigration status does not permit employment.

ALL PUBLIC AND PRIVATE SECTOR EMPLOYERS, REGARDLESS OF SIZE OF NUMBER OF EMPLOYEES, MUST VERIFY THE CITIZENSHIP OR EMPLOYMENT STATUS OF NEW HIRES.

The I-9 form must be completed correctly before the employee begins work and, under no circumstances, no later than the close of business on the employee's first day of work. Violations can result in your business being fined by the United States government in amounts ranging from \$110 to \$1,100 for each employee whose I-9 is not properly completed, retained and/or timely presented for inspection when requested

LOTUS HR will not process a paycheck for ANY new hire without a complete Form I-9 on file for that employee. If LOTUS HR receives an incomplete or improperly completed Form I-9, it will be returned to the worksite employer for correction. No paycheck will be issued until the completed Form I-9 has been returned to LOTUS HR.



email: admin@lotushr.biz

#### Dear Employee:

Welcome to LOTUS HR! We are pleased that your worksite employer has chosen to partner with LOTUS HR to handle the administrative side of your business. By doing so, your worksite employer continues to supervise your workplace and make the daily business decisions, while LOTUS HR takes over the paperwork involved in taking care of you, the employees. We will be handling your paychecks and the benefits available to you. In order to get you added to our payroll and to the benefit programs you choose to participate in, we need some information from you. Please take the time to read and understand what you are signing as you will be certifying that you have read and understand the rules and policies which you will be expected to follow. If you have any questions about anything in this package, please contact either your supervisor or LOTUS HR's Human Resources Department at (855) 537-8399 / (334)-481-2921 (in the Montgomery, AL local area) for assistance.

The forms contained in this package must be completely filled out and sent back to LOTUS HR to ensure that you receive your paycheck on time and that we get you enrolled in the appropriate benefit plans:

- 1) LOTUS HR Leased Employee Information Sheet
- 2) INS Form I-9 and photocopy of documents used to complete this form
- 3) W-4
- 4) State Withholding Form (as applicable for your state)
- 5) Drug Screen Release Form
- 6) Workers' Compensation Notice
- 7) Background Release Form
- 8) Direct Deposit Form
- 9) Benefit Election Form
- 10) Benefit Enrollment Forms
- 11) 401(k) Enrollment Forms
- 12) **If Applicable** Employee Handbook (the Acknowledgement form should be signed and returned with this package; the Handbook is yours to keep for referral throughout your employment)

After you have completed the forms, please double-check them for completeness and accuracy and return to your Work-site Employer for transmittal to LOTUS HR. Again, we welcome you to LOTUS HR and look forward to serving your needs!

Sincerely.

Emily L. Urguhart

Emily & Wywhart

LOTUS HR Human Resources Department



email: sales@lotushr.biz

	LEASED EMPLOYEE INFO	ORMATION SHE	<u>ET</u>
LOTUS HR, and LOTUS responsible for administrationals assumes responsibility	("Work-site lent. Under the terms of this Ag HR would become my administration of employment, worker's comply for the payment of wages to the ent between the Work-site Employed you, the leased employee.	ative employer of rec pensation, and other ender leased employees.	ord. LOTUS HR will also be imployee benefits. LOTUS HR It is also understood that the
	at, if hired, my employment is for alary, I may be terminated by the		
violations, criminal records	sclose information relevant to my s, etc., received either prior to or d uding but not limited to, termination	uring my employmen	
	n submitted are true and complete will be grounds for immediate term		
	LEASED EMPLOYEE II	NFORMATION	
Employee Name (Last, First,	MI):		
Social Security Number:	Gender (M/F)	Date of Birth	Marital Status
Mailing Address:			
City	State	Zip	Code
Home Telephone:	Otho	er Contact Number:	

#### TO BE COMPLETED BY WORK-SITE EMPLOYER:

Email Address:

Employee Signature:

Hire Date:	Full or Part TimeI	f Part Time, Hrs per Pay Period		
Department	Job Description	Pay Rate	Pay Type	Pay Period
Signature of Authorize	ed Representative of Work-Site Employe	er Date		

Date: \_\_\_\_\_



### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

▶START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

than the first day of employment, but not before accepting a job offer.)  Last Name (Family Name)   First Name (Given Name)   Middle Initial   Other Last Names Used (if any)    Address (Street Number and Name)   Apt. Number   City or Town   State   ZIP Code    Date of Birth (mm/dd/yyyy)   U.S. Social Security Number   Employee's E-mail Address   Employee's Telephone Number    I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number:  OR  2. Form I-94 Admission Number:  OR  3. Foreign Passport Number:  OR  3. Foreign Passport Number:  Country of Issuance:						
Address (Street Number and Name)  Apt. Number  City or Town  State  ZIP Code  Date of Birth (mm/dd/yyyy)  U.S. Social Security Number  Employee's E-mail Address  Employee's Telephone Number  I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  OR  2. Form I-94 Admission Number:  OR  3. Foreign Passport Number:  OR  3. Foreign Passport Number:						
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OR 3. Foreign Passport Number:						
3. Foreign Passport Number:						
Country of issuance:						
Signature of Employee Today's Date (mm/dd/yyyy)						
Preparer and/or Translator Certification (check one):						
I did not use a preparer or translator.  A preparer(s) and/or translator(s) assisted the employee in completing Section 1.						
(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.)						
I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.						
Signature of Preparer or Translator  Today's Date (mm/dd/yyyy)						
Last Name (Family Name) First Name (Given Name)						
Address (Street Number and Name)  City or Town  State  ZIP Code						

STOP

Employer Completes Next Page

STOP

Form I-9 10/21/2019 Page 1 of 3



## **Employment Eligibility Verification Department of Homeland Security**

U.S. Citizenship and Immigration Services

**USCIS** Form I-9

OMB No. 1615-0047 Expires 10/31/2022

## Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You

must physically examine one docu of Acceptable Documents.")	ment from List	A OR	a combin	ation of one	document t	from List	B and	one docum	ent from Li	st C as listed on the "Lists	
Employee Info from Section 1	Last Name (I	Family .	Name)		First Name	e (Given	Name,	) M.	I. Citizen	ship/Immigration Status	
List A Identity and Employment Aut		OR		List Iden			AN	D	Emplo	List C byment Authorization	
Document Title		Dod	cument T	itle				Document	Title		
Issuing Authority		Issu	uing Auth	ority				Issuing Authority			
Document Number		Doo	cument N	lumber				Document	Number		
Expiration Date (if any) (mm/dd/yy	уу)	Exp	oiration D	ate (if any) (	mm/dd/yyy	y)		Expiration	Date (if any	/) (mm/dd/yyyy)	
Document Title											
Issuing Authority		A	dditiona	Informatio	n					code - Sections 2 & 3 of Write In This Space	
Document Number											
Expiration Date (if any) (mm/dd/yy	уу)										
Document Title											
Issuing Authority											
Document Number											
Expiration Date (if any) (mm/dd/yy	уу)										
Certification: I attest, under per (2) the above-listed document( employee is authorized to work	s) appear to	be gei	nuine ar								
The employee's first day of e	employment	(mm/	/dd/yyyy	<i>(</i> ):		(S	ee ins	structions	for exem	ptions)	
Signature of Employer or Authorize	ed Representa	tive		Today's Da	te ( <i>mm/dd/</i> y	(YYY)	Title o	f Employer	or Authoriz	ed Representative	
Last Name of Employer or Authorized	Representative	First	t Name of	Employer or a	Authorized R	epresenta	ative	Employer's	s Business	or Organization Name	
Employer's Business or Organizati	on Address (S	Street N	lumber a	nd Name)	City or Tov	wn		l	State	ZIP Code	
Section 3. Reverification	and Rehire	es (To	be com	pleted and	signed by	employ	er or	authorized	d represen	tative.)	
A. New Name (if applicable)							_		tehire (if ap	olicable)	
Last Name <i>(Family Name)</i>	First	t Name	(Given I	lame)	Mic	ldle Initia	1 [	Date (mm/d	d/yyyy)		
<b>C.</b> If the employee's previous grant continuing employment authorization					provide the	informa	tion fo	r the docum	nent or rece	ipt that establishes	
Document Title				Docume	ent Number			E	xpiration Da	ate (if any) (mm/dd/yyyy)	
I attest, under penalty of perjuithe employee presented docur											
Signature of Employer or Authorize	ed Representa	itive	Today's	Date (mm/c	ld/yyyy)	Name o	of Emp	loyer or Au	thorized Re	epresentative	

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	OR	LIST B Documents that Establ Identity	ish ANE	LIST C Documents that Establish Employment Authorization
2.	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary		Driver's license or ID card iss State or outlying possession United States provided it con photograph or information su name, date of birth, gender, h color, and address	of the tains a ch as neight, eye	A Social Security Account Number card, unless the card includes one of the following restrictions:     (1) NOT VALID FOR EMPLOYMENT     (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION
4.	I-551 printed notation on a machine- readable immigrant visa  Employment Authorization Document that contains a photograph (Form I-766)		. ID card issued by federal, sta government agencies or entit provided it contains a photog information such as name, da gender, height, eye color, and	ies, raph or ate of birth, d address	<ul> <li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> <li>2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)</li> </ul>
5.	For a nonimmigrant alien authorized to work for a specific employer because of his or her status:  a. Foreign passport; and b. Form I-94 or Form I-94A that has		<ul> <li>School ID card with a photog</li> <li>Voter's registration card</li> <li>U.S. Military card or draft reco</li> <li>Military dependent's ID card</li> </ul>		3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
	the following: (1) The same name as the passport; and		U.S. Coast Guard Merchant I Card  Native American tribal docum	nent	<ol> <li>Native American tribal document</li> <li>U.S. Citizen ID Card (Form I-197)</li> <li>Identification Card for Use of</li> </ol>
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form		Driver's license issued by a C government authority  For persons under age 18 unable to present a document and the contraction of the contrac	who are	Resident Citizen in the United States (Form I-179)  7. Employment authorization document issued by the Department of Homeland Security
6.	limitations identified on the form.  assport from the Federated States f Micronesia (FSM) or the Republic f the Marshall Islands (RMI) with orm I-94 or Form I-94A indicating onimmigrant admission under the ompact of Free Association Between he United States and the FSM or RMI		School record or report card     Clinic, doctor, or hospital rec     Day-care or nursery school	cord	,

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Form I-9 10/21/2019 Page 3 of 3

**Employee's Withholding Certificate** 

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. ► Give Form W-4 to your employer.

OMB No. 1545-0074

nternal Revenue Ser	,	► Your withholdi	ng is subject to review by the I	RS.				
Step 1:	(a) F	irst name and middle initial	Last name		(b) S	Soc	ial security numbe	r
Enter Personal Information	Addr	ess			name card?	e or ?lf	your name match to your social secure not, to ensure you	rity get
imormation	City	or town, state, and ZIP code				at 8	your earnings, cont 300-772-1213 or go .gov.	
	(c)	Single or Married filing separately						
		Married filing jointly (or Qualifying widow(er))						
		Head of household (Check only if you're unman	ried and pay more than half the costs	of keeping up a home for ye	ourself a	and	a qualifying individu	al.
		-4 ONLY if they apply to you; otherwis om withholding, when to use the online e		2 for more information	on on	ea	ch step, who ca	ar
Step 2: Multiple Jobs		Complete this step if you (1) hold mo also works. The correct amount of wit						se
or Spouse		Do only one of the following.						
Works		(a) Use the estimator at www.irs.gov/	W4App for most accurate wit	thholding for this step	o (and	St	eps 3–4); <b>or</b>	
		<b>(b)</b> Use the Multiple Jobs Worksheet on	page 3 and enter the result in S	tep 4(c) below for roug	hlv ac	cur	ate withholding:	10
		(c) If there are only two jobs total, you is accurate for jobs with similar pay	may check this box. Do the s	ame on Form W-4 fo	r the o	othe	er job. This option	
		TIP: To be accurate, submit a 2020 lincome, including as an independent			se) ha	ıve	self-employme	nt
Step 3:		If your income will be \$200,000 or less		,				
Claim Dependents		Multiply the number of qualifying ch	ildren under age 17 by \$2,000	<b>▶</b> <u>\$</u>	-			
		Multiply the number of other depe	ndents by \$500	<b>\$</b>	-			
		Add the amounts above and enter the	total here		3	; ;	\$	
Step 4 (optional):		(a) Other income (not from jobs). If this year that won't have withholding	g, enter the amount of other i	•	y		•	
Other		include interest, dividends, and retir	ement income		4(a	a) (	\$	
Adjustments		(b) Deductions If you consist to also	to a la alcada a la constitución de	4				
		(b) Deductions. If you expect to clair and want to reduce your withhold						
		enter the result here			4(k	b) :	\$	
		(a) Futus withhalding Futus and all						
		(c) Extra withholding. Enter any addi	ilional tax you want withheid	each <b>pay period</b> .	4(0	5) <sub>[</sub> .	Φ	
Step 5: Sign	Und	er penalties of perjury, I declare that this certi	ficate, to the best of my knowled	lge and belief, is true, c	orrect,	an	d complete.	
Here	k .			<b>\</b>				
	E	mployee's signature (This form is not v	alid unless you sign it.)	• <sub>D</sub>	ate			_
Employers Only	Emp	loyer's name and address		First date of employment	Emplo numbe		identification EIN)	

Form W-4 (2020) Page **2** 

#### **General Instructions**

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505.

**Exemption from withholding.** You may claim exemption from withholding for 2020 if you meet both of the following conditions: you had no federal income tax liability in 2019 and you expect to have no federal income tax liability in 2020. You had no federal income tax liability in 2019 if (1) your total tax on line 16 on your 2019 Form 1040 or 1040-SR is zero (or less than the sum of lines 18a, 18b, and 18c), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2020 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2021.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as the additional Medicare tax;
- 3. Have self-employment income (see below); or
- 4. Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. Step 3 of Form W-4 provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2020 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2020)

#### **Step 2(b) – Multiple Jobs Worksheet** (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	<b>2</b> a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	Φ
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2020 itemized deductions (from Schedule A (Form 1040 or 1040-SR)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$24,800 if you're married filing jointly or qualifying widow(er) • \$18,650 if you're head of household • \$12,400 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040 or 1040-SR)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2020) Page **4** 

Married Filing Jointly or Qualifying Widow(er)												
			IVIATTI				al Taxable		Solony			
Higher Paying Job Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999		\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$220	\$850	\$900	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,210	\$1,870	\$1,870
\$10,000 - 19,999	220	1,220	1,900	2,100	2,220	2,220	2,220	2,220	2,410	3,410	4,070	4,070
\$20,000 - 29,999	850	1,900	2,730	2,930	3,050	3,050	3,050	3,240	4,240	5,240	5,900	5,900
\$30,000 - 39,999	900	2,100	2,930	3,130	3,250	3,250	3,440	4,440	5,440	6,440	7,100	7,100
\$40,000 - 49,999	1,020	2,220	3,050	3,250	3,370	3,570	4,570	5,570	6,570	7,570	8,220	8,220
\$50,000 - 59,999	1,020	2,220	3,050	3,250	3,570	4,570	5,570	6,570	7,570	8,570	9,220	9,220
\$60,000 - 69,999	1,020	2,220	3,050	3,440	4,570	5,570	6,570	7,570	8,570	9,570	10,220	10,220
\$70,000 - 79,999	1,020	2,220	3,240	4,440	5,570	6,570	7,570	8,570	9,570	10,570	11,220	11,240
\$80,000 - 99,999	1,060	3,260	5,090	6,290	7,420	8,420	9,420	10,420	11,420	12,420	13,260	13,460
\$100,000 - 149,999	1,870	4,070	5,900	7,100	8,220	9,320	10,520	11,720	12,920	14,120	14,980	15,180
\$150,000 - 239,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	12,790	13,990	15,190	16,050	16,250
\$240,000 - 259,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	12,790	13,990	15,520	17,170	18,170
\$260,000 - 279,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	13,120	15,120	17,120	18,770	19,770
\$280,000 - 299,999	2,040	4,440	6,470	7,870	9,190	10,720	12,720	14,720	16,720	18,720	20,370	21,370
\$300,000 - 319,999	2,040	4,440	6,470	8,200	10,320	12,320	14,320	16,320	18,320	20,320	21,970	22,970
\$320,000 - 364,999 \$365,000 - 524,999	2,720 2,970	5,920 6,470	8,750 9,600	10,950 12,100	13,070 14,530	15,070 16,830	17,070 19,130	19,070 21,430	21,290 23,730	23,590 26,030	25,540 27,980	26,840 29,280
\$525,000 and over	3,140	6,840	10,170	12,100	15,500	18,000	20,500	23,000	25,730	28,000	30,150	31,650
ψ323,000 and 0ver	5,140	0,040					Separate		25,500	20,000	30,130	31,000
Higher Paying Job							al Taxable		Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -		\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$460	\$940	\$1,020	\$1,020	\$1,470	\$1,870	\$1,870	\$1,870	\$1,870	\$2,040	\$2,040	\$2,040
\$10,000 - 19,999	940	1,530	1,610	2,060	3,060	3,460	3,460	3,460	3,640	3,830	3,830	3,830
\$20,000 - 29,999	1,020	1,610	2,130	3,130	4,130	4,540	4,540	4,720	4,920	5,110	5,110	5,110
\$30,000 - 39,999	1,020	2,060	3,130	4,130	5,130	5,540	5,720	5,920	6,120	6,310	6,310	6,310
\$40,000 - 59,999	1,870	3,460	4,540	5,540	6,690	7,290	7,490	7,690	7,890	8,080	8,080	8,080
\$60,000 - 79,999	1,870	3,460	4,690	5,890	7,090	7,690	7,890	8,090	8,290	8,480	9,260	10,060
\$80,000 - 99,999	2,020	3,810	5,090	6,290	7,490	8,090	8,290	8,490	9,470	10,460	11,260	12,060
\$100,000 - 124,999	2,040	3,830	5,110	6,310	7,510	8,430	9,430	10,430	11,430	12,420	13,520	14,620
\$125,000 - 149,999	2,040	3,830	5,110	7,030	9,030	10,430	11,430	12,580	13,880 16,630	15,170	16,270	17,370
\$150,000 - 174,999 \$175,000 - 199,999	2,360 2,720	4,950 5,310	7,030 7,540	9,030 9,840	11,030 12,140	12,730 13,840	14,030 15,140	15,330 16,440	17,740	17,920 19,030	19,020 20,130	20,120 21,230
\$200,000 - 249,999	2,720	5,860	8,240	10,540	12,140	14,540	15,140	17,140	18,440	19,030	20,130	21,230
\$250,000 - 399,999	2,970	5,860	8,240	10,540	12,840	14,540	15,840	17,140	18,440	19,730	20,830	21,930
\$400,000 - 449,999	2,970	5,860	8,240	10,540	12,840	14,540	15,840	17,140	18,450	19,940	21,240	22,540
\$450,000 and over	3,140	6,230	8,810	11,310	13,810	15,710	17,210	18,710	20,210	21,700	23,000	24,300
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Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$830	\$930	\$1,020	\$1,020	\$1,020	\$1,480	\$1,870	\$1,870	\$1,930	\$2,040	\$2,040
\$10,000 - 19,999	830	1,920	2,130	2,220	2,220	2,680	3,680	4,070	4,130	4,330	4,440	4,440
\$20,000 - 29,999	930	2,130	2,350	2,430	2,900	3,900	4,900	5,340	5,540	5,740	5,850	5,850
\$30,000 - 39,999	1,020	2,220	2,430	2,980	3,980	4,980	6,040	6,630	6,830	7,030	7,140	7,140
\$40,000 - 59,999	1,020	2,530	3,750	4,830	5,860	7,060	8,260	8,850	9,050	9,250	9,360	9,360
\$60,000 - 79,999	1,870	4,070	5,310	6,600	7,800	9,000	10,200	10,780	10,980	11,180	11,580	12,380
\$80,000 - 99,999	1,900	4,300	5,710	7,000	8,200	9,400	10,600	11,180	11,670	12,670	13,580	14,380
\$100,000 - 124,999	2,040	4,440	5,850	7,140	8,340	9,540	11,360	12,750	13,750	14,750	15,770	16,870
\$125,000 - 149,999 \$150,000 - 174,000	2,040	4,440	5,850	7,360	9,360	11,360	13,360	14,750	16,010	17,310	18,520	19,620
\$150,000 - 174,999 \$175,000 - 199,999	2,040 2,720	5,060 5,920	7,280 8,130	9,360 10,480	11,360 12,780	13,480 15,080	15,780 17,380	17,460 19,070	18,760 20,370	20,060 21,670	21,270 22,880	22,370 23,980
\$200,000 - 249,999	2,720	6,470	8,990	11,370	13,670	15,080	18,270	19,070	21,260	22,560	23,770	23,980
\$250,000 - 349,999	2,970	6,470	8,990	11,370	13,670	15,970	18,270	19,960	21,260	22,560	23,770	24,870
\$350,000 - 449,999	2,970	6,470	8,990	11,370	13,670	15,970	18,270	19,960	21,260	22,560	23,900	25,200
\$450,000 and over	3,140	6,840	9,560	12,140	14,640	17,140	19,640	21,530	23,030	24,530	25,940	27,240
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Form G-4 (Rev. 02/15/19)



1011004012

#### STATE OF GEORGIA EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE

4. VOUD FULL MANE	AF AOUD COOKE CECUDITY NUMBER
1a. YOUR FULL NAME	1b. YOUR SOCIAL SECURITY NUMBER
2a. HOME ADDRESS (Number, Street, or Rural Route)	2b. CITY, STATE AND ZIP CODE
PLEASE READ INSTRUCTIONS ON	REVERSE SIDE BEFORE COMPLETING LINES 3 – 8
3, MARITAL STATUS	TREVERSE SIDE DEI SIRE SOM EETING EMES 3 - 5
(If you do not wish to claim an allowance, enter "0" in the b	rackets beside your marital status.)
A. Single: Enter 0 or 1[ ]	4. DEPENDENT ALLOWANCES [ ]
B. Married Filing Joint, both spouses working:	
Enter 0 or 1	5. ADDITIONAL ALLOWANCES [ ]
Enter 0 or 1 or 2	5. ADDITIONAL ALLOWANCES [ ] (worksheet below must be completed)
D. Married Filing Separate:	(monteneer solon must so completed)
Enter 0 or 1[ ]	
E. Head of Household:	6. ADDITIONAL WITHHOLDING \$
Enter 0 or 1[ ]	
	CULATING ADDITIONAL ALLOWANCES
	d in order to enter an amount on step 5)
1. COMPLETE THIS LINE ONLY IF USING STAN	DARD DEDUCTION:
Yourself: ☐ Age 65 or over ☐ Blind	
Spouse: ☐ Age 65 or over ☐ Blind	Number of boxes checked x 1300\$
2. ADDITIONAL ALLOWANCES FOR DEDUCTIO	NS:
A. Federal Estimated Itemized Deductions (If Item	nizing Deductions)\$
	ngle/Head of Household \$4,600
•	
·	er zero)\$
D. Allowable Deductions to Federal Adjusted Gross	s Income\$\$
E. Add the Amounts on Lines 1, 2C, and 2D	\$
F. Estimate of Taxable Income not Subject to With	holding\$
G. Subtract Line F from Line E (if zero or less, stop	here)\$
	otal here and on Line 5 above
-	es you can claim. If the remainder is over \$1,500 round up)
	•
7. LETTER USED (Marital Status A, B, C, D, or E)(Employer: The letter indicates the tax tables in Employer's	TOTAL ALLOWANCES (Total of Lines 3 - 5)
	exempt) Read the Line 8 instructions on page 2 before completing this section.
	o Georgia income tax liability last year <b>and</b> I do not expect to
have a Georgia income tax liability this year. Check here	
b) I certify that I am not subject to Georgia withholding bec	ause I meet the conditions set forth under the Servicemembers
Civil Relief Act as provided on page 2. My state of residen	ce is My spouse's (servicemember) state nce must be the same to be exempt. <b>Check here</b>
of residence is The states of residen	nce must be the same to be exempt. Check here
claimed on this Form G-4. Also, I authorize my employer to	mber of withholding allowances or the exemption from withholding status of deduct per pay period the additional amount listed above.
Employee's Signature	Date Date the employee claims over 14 allowances or exempt from withholding.
· · · · · · · · · · · · · · · · · · ·	e, Withholding Tax Unit, 1800 Century Blvd NE, Suite 8200, Atlanta, GA 3034
9. EMPLOYER'S NAME AND ADDRESS:	EMPLOYER'S FEIN:
	EMPLOYER'S WH#:

Do not accept forms claiming additional allowances unless the worksheet has been completed. Do not accept forms claiming exempt if numbers are written on Lines 3 - 7.



email: admin@lotushr.biz

#### DRUG SCREEN RELEASE FORM

The possession of alcohol, unauthorized or illegal drugs or the misuse of any illegal drugs or alcohol on work premises or while on company business is prohibited and will constitute grounds for termination. Any employee who reports for duty unfit to work or under the influence of drugs or alcohol will be subject to dismissal. No employee in such condition which would affect on-the-job performance or the safety of others will be permitted to work. Any employee under the influence of drugs or alcohol which impairs judgment, performance or behavior while on work premises or while on company business will be subject to discipline including but not limited to, termination by your actual Work-site employer.

Reasonable searches may be conducted by a supervisor of individuals, their personal effects and other areas under the individual's control while on work premises. Cooperation in a search is a condition of employment. It is the policy of this company to require random drug screening. Any employees to be tested are required to sign a written consent to the test requested from LOTUS HR. The restricted release of test results will be carefully observed to the fullest extent possible and released only to your actual Work-site Employer, and to LOTUS HR's Human Resources Department. Any employee who has a drug-related problem is encouraged to seek assistance by contacting LOTUS HR's Human Resources Department for information on available treatment. If the employee's conduct has led to disciplinary action, such action cannot be avoided by a request for assistance. Any employee who fails to follow the requirements of this policy will be subject to disciplinary action up to and including termination by the Company.

pre-employment, 2) post-hire, 3) promotion and/or job transition. for drug and/or alcohol testing, I or alcohol test or that my refermination. I further understar	, hereby understand that, as a condition of my drug and/or alcohol testing for any of the following reasons: 1) post-accident, 4) for cause or suspicion, 5) random, and/or 6). I understand that when I am requested to produce a specimen must comply immediately. I also understand that a positive drug fusal to produce a specimen upon request can be cause for nd that the illegal use, sale, possession, or distribution of drugs or btained prescription medication, is a violation of company policy nation.
I understand and accept the terms of	of this agreement as a condition of my employment.
Employee's Signature	Date
Witness Signature	



email: workcomp@lotushr.biz

## **WORKERS' COMPENSATION NOTICE**

Any employee involved in an accident at work or any employee that believes they were injured at work must report that accident or injury to their Supervisor immediately!

State regulations require your employer to report the accident or injury to the Workers' Compensation Insurer promptly. We must comply with that request or face a loss of coverage for injuries that were not reported at the time they occurred.

This company requires that every person involved or believing they were involved in a Work-related accident take a pre-treatment drug screen. This is not a suggestion! IT IS MANDATORY! This is a necessary pre-condition to this company obtaining workers' compensation benefits.

<u>Failing to report an accident or injury to your supervisor or take the mandatory drug test may be grounds</u> <u>for immediate dismissal by your actual work-site employer or by LOTUS HR.</u> These regulations are for the benefit of all employees and we ask that each employee help us in maintaining 100% compliance.

Employees must seek treatment for any work-related injuries at a facility or physician's office which has been pre-approved by either the work-site employer or LOTUS HR. Failure to comply will result in denial of any claims originating from treatment at an unauthorized facility or physician's office. Employers seeking a pre-approved facility or physician should contact Emily Urquhart at (855) 537-8399.

Please direct all questions regarding Workers' Compensation or the above policies to your administrative employer, LOTUS HR, to the attention of Emily Urquhart, Risk Manager, at (334) 481-2921 or (855) 537-8399 or <a href="mailto:emily@lotushr.biz">emilto:emilt

I HAVE READ AND UNDERSTAND THE WORK-RELATED INJURY REPORTING PROCEDURES. I UNDERSTAND THAT A POST-ACCIDENT BLOOD OR URINE TEST WILL BE REQUIRED IMMEDIATELY AFTER ANY ACCIDENT CAUSING A WORK-RELATED INJURY. DISPUTES RELATING TO OCCUPATIONAL INJURY RELATING TO ILLNESS BENEFITS BEING COVERED BY WORKERS' COMPENSATION MAY BE SUBJECT TO ARBITRATION.

<b>Employee Signature</b>	Date
Witness Signature	 Date



email: benefits@lotushr.biz

## **Background Information Release**

Work-Site Employer:				
Name:(Last)	(First)		(MI)	(Maiden)
Social Security Number: Drivers License State		Date of Birth:	(1411)	(Maidell)
Drivers License State	Number:			
Current Address:				
Current Address:	State:		Zip	Code:
Other Addresses Used in Last	Seven (7) Years:			
I hereby authorize the above na examining any and all records that this date, for any felony or misd aforementioned criminal information	at may relate to any arres emeanor and I expressly	ed through LOTUS HF t, conviction, and/or im r release and hold ha	nprisonment rmless any	at any time prior to party providing the
Signature	Release of Credit		Date	
I hereby authorize the above name and examining any and all recordinct (but not limited to) a recompanies. I release and hold haforementioned credit information	ds that may relate to my estail credit report provide armless each and every	current or past credity ed by any of the cor person, company or o	worthiness; nmercial ret ther party th	such information to ail credit reporting
Signature		<del></del>	Date	
	Release of Motor V	ehicle Records		
I hereby authorize the above named of my motor vehicle record and donamed company through LOTUS	o release and hold harmle			
Signature		<del></del>	Date	
	Privacy Act	Notice		
I understand that I may request material secured by the above i authorized above. A copy will b	named company through	n LOTUS HR as a resu	ılt of any ba	ckground check
Signature		<del></del>	Date	

## Select Your Direct Deposit Option (check one box)

_	
Ш	Bank Account ***Complete following page for accounts other than the SOLE Payroll Card***
	If you have an existing direct deposit account, you will need to provide your manager with the routing and account number associated with the account.
	SOLE® Visa® Payroll Card
	We've partnered with SOLE to eliminate paper checks and provide our employees with a more secure and reliable form of payment. With the payroll card, your money is available instantly on payday without having to

Your money, one card.

SHOP

#### \*\*IMPORTANT\*\*

pay excessive check cashing fees.

The paycard belongs to you, not your employer. It has it's own routing and account number, just like a bank account. You can use it for any direct deposit, including: your second job, next job, and any government benefits (tax return, social security, etc.).

#### **Features:**

- Mobile App
  - Check your balance, view transaction history, and find your routing and account information, all with the SOLE Paycard mobile app for Apple and Android.

#### Cash Back

• When you swipe your card at the grocery store, select "debit" and follow the instructions for cash back. This feature is available at merchants like Walmart, 7 Eleven, and more!

#### Bill Pay\*

• Instead of using a money order or paying in cash, you can pay your bills with SOLE Bill Pay. You can use Bill Pay for one time payments or set up automatic recurring bills like rent.

#### Personalized Card and ePix Options\*

• You can call and upgrade to a personalized card with your name on it or use our ePix card designer to customize your card with your very own picture. The first one is on us!

#### Everyday Purchases and Online Shopping

Your card can be used anywhere Visa is accepted, even online. All debit and credit transactions are always
offered at no-cost.

\*Fees may apply, see cardholder agreement for details

Name (Please Print):	Date:
Signature:	Date:



email: emily@lotushr.biz

## Direct Deposit Enrollment/Change Form

Client Company Name		Location				
Employee's Full Name			Social Secur	rity Number	Date of Birth	
			-	-		
Employee's Home Phone Number		Employee's Work Pho	ne Number			
Check one:	New Enrollment (Complete for	orm sion and d	ate Attacl	n a voided	check for	
Check one.	checking account deposits or	-				
	Change present financial inst	titution(s) and/o	r account	(s) (Comp	lete form and list	
	all new accounts; attach void					
	Cancel Participation – Sign a	and date form.				
]	Please contact your fi		stitutio	n to ve	rify	
	routing and				•	
	tus Hr will not be responsible	for any errone	ous infor	mation pr		
1. Bank, Credit Union, or Savings of	& Loan (Financial Institution)	2. Bank, Credit Union	n, or Savings &	Loan (Financial	I Institution)	
Address: City, State, Zip Code		Address: City, State,	Zip Code			
Financial Institution Phone Numbe	r Contact Person	Financial Institution I	Phone Number		Contact Person	
Direct Deposit Routing/Transit # (1	st 9 digits of MICR on bottom of check)	Direct Deposit Routin	ng/Transit # (1s	st 9 digits of MIC	CR on bottom of check)	
Account Number		Account Number				
Type of Account (check one)		Type of Account (che	vals ana)			
Checking	Savings	Checkir		Savings		
Amount to deposit (check one)	Savings	Amount to deposit (cl		Savings		
Entire Check	Portion \$	Entire C	Check	Portion S	\$	
For new enrollmen	ts and changes a voided check	k or savings de	nosit slin	must be a	ttached to this form fo	
Tor new em ommen	verification of ro					
I hereby authorize my employer to initiate deposits (credits) of my net pay and/or corrections to the previous credits to my checking or savings account at the financial institution named above. I understand that I am solely responsible for the accuracy of the information submitted on this form. It is my responsibility to notify my employer of any changes or corrections to my bank account information. I understand that it will take approximately four (4) weeks to process my enrollment, change, or cancellation request from the date this form is received by my Lotus Hr payroll contact. If I submit a change in bank information, I may receive a regular paycheck(s) until the new bank information is processed.						
	y garnishment, attachment or levies e event of my termination, the fina				y be terminated; I will reco	
I agree and hold the above financial institution.	e named financial institution(s) ha	rmless for any err	oneous de	posits or adj	justments not caused by the	
Employee Signature			Date	;		



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#### **Company Review Checklist to Create Personnel File**

Company Name Employee Name					
Check When Completed					
Complete Leased Employee Information Form (LEI Form Rev. 4/2011)					
Complete Form I-9 and make copies of identification					
Have employee complete Form W-4					
Have employee complete the applicable state tax withholding form					
Have employee read and sign Drug Screen Consent (DSC Form Rev. 1/2012)					
Have employee read and sign Workers' Compensation Notice (WCN Form Rev. 5/2013)					
Have employee sign Background Information Release (BIR Form Rev. 6/2011)					
Show the employee where required posters are located.					
Company Representative Signature Print Name Date					