

JUNE 2024

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IRS TAX TIPS

REQUESTING HELP FROM THE IRS INDEPENDENT OFFICE OF APPEALS

If a taxpayer disagrees with an IRS decision, they can ask the IRS Independent Office of Appeals to review their case. This office is separate from the rest of the IRS. Appeals officers review cases that taxpayers submitted, meet with the taxpayer informally and consider the taxpayer's position and the IRS's position in a fair and unbiased manner.

Here's what taxpayers need to know if they want to appeal their case:

- To submit an appeal request, taxpayers mail their request **in writing** to the office that sent them the letter with their appeal rights. For information on filing a formal written protest or a small case request, taxpayers should review **Publication 5, Your Appeal Rights and How To Prepare a Protest If You Disagree**. The IRS office that receives the request will consider the taxpayer's request and attempt to resolve the disputed tax issues. If that office can't resolve the taxpayer's issues, they will forward the case to Appeals for consideration.
- Once the request is with Appeals, the Appeals officer contacts the taxpayer within 45 days by mail to schedule an informal conference to review the taxpayer's situation. Appeals conducts conferences by phone, in person and by video. Taxpayers may choose which type of conference they prefer.
- At the conference, the Appeals officer discusses with the taxpayer the law as it applies to the facts of the case, including court rulings on similar cases.
- If a taxpayer hasn't heard about their appeal **and** it's been more than 120 days since they filed their request, taxpayers can ask for a status update by contacting the IRS office they worked with last.
- If the taxpayer sends new information or documents to Appeals, the Appeals officer may need to send the case back to the original IRS office to review the new information. **Appeals will not raise new issues or reopen issues agreed to by the taxpayer or the IRS except in cases of potential fraud or malfeasance.**

Our office will be closed Wednesday, June 19th to observe Juneteenth National Holiday.

HAPPY FATHER'S DAY!
JUNE 16

- Appeals officers review the facts, the law, the taxpayer's comments and information the taxpayer and the IRS office presented before they make a final decision. They will also explain to the taxpayer the reasons for the decision and their options. Generally, there are three outcomes of an appeal:
 - **In the IRS's favor:** If the facts and laws support the government's position, the Appeals officer recommends that the taxpayer concede and give up the issue.
 - **In the taxpayer's favor:** If the law and facts support the taxpayer's position or courts have ruled in favor of taxpayers in similar cases, the Appeals officer recommends that the IRS concede and give up the issue.
 - **Compromise:** The Appeals officer may recommend a compromise when the facts or laws are unclear or the courts have made different rulings on similar cases. In this situation, Appeals may recommend a settlement where the taxpayer pays a percentage of the tax due.

Interest continues to add up on any unpaid balance a taxpayer owes as Appeals reviews a case.

JUNE FUN FACTS

Picture June 17, 1885, when a special delivery arrived in New York Harbor. It was the Statue of Liberty, a gift from France to the United States. The statue was a friendly giant saying, "Welcome, friends!" It became a symbol of freedom and a beacon for people coming to the land of opportunity.

On June 26, 1974, a pack of chewing gum made history by being the first item to get scanned with the Universal Product Code (UPC) bar code. It was like a magic spell for faster shopping, making the beep-beep a familiar sound in every grocery store.

Imagine the excitement on June 4, 1783, when the Montgolfier brothers in France launched the first hot air balloon into the sky. It was a giant, colorful bubble floating above the ground. People marveled at the spectacle, marking the beginning of human flight. Balloons became the early pioneers of air travel, showing that sometimes all you need is hot air to reach new heights!





Coconut Biscuits

Ingredients

- 100g (4oz) butter, softened
- 25g (1oz) corn flour
- 75g (3oz) plain flour
- 25g (1oz) icing sugar
- 50g (2oz) desiccated coconut

Instructions

- Mix the butter with the corn flour, plain flour and icing sugar, using your fingers. Form into small balls and roll each one in the desiccated coconut.
- Place the balls well apart on a lined baking sheet and press down lightly with the back of a fork. Bake at 180°C (350°F, gas mark 4) for 15-20 mins until golden. To ensure the biscuits cook evenly, make sure they're all the same size and shape.

Yields: 15-20 Biscuits, Prep Time: 10 minutes, Total Time: 30 minutes

Calories 74, Sugar 1.5g, Fat 5.7g, Saturated Fat 3.9g, Salt 0.09g
Protein 0.6g Carbohydrates 5.2g

<https://www.goodto.com/recipes/coconut-biscuits>

JUNE 2024

Jun 3

National Egg Day

Jun 4

National Hug Your Cat Day

Jun 7

National Donut Day

Jun 11

Nat'l Corn On The Cob Day



Jun 12

Nat'l Peanut Butter Cookie Day

Jun 15

World Juggling Day

Jun 23

Pink Flamingo Day



Jun 25

National Catfish Day

Jun 26

National Coconut Day

Jun 28

National Tapioca Day

Jun 30

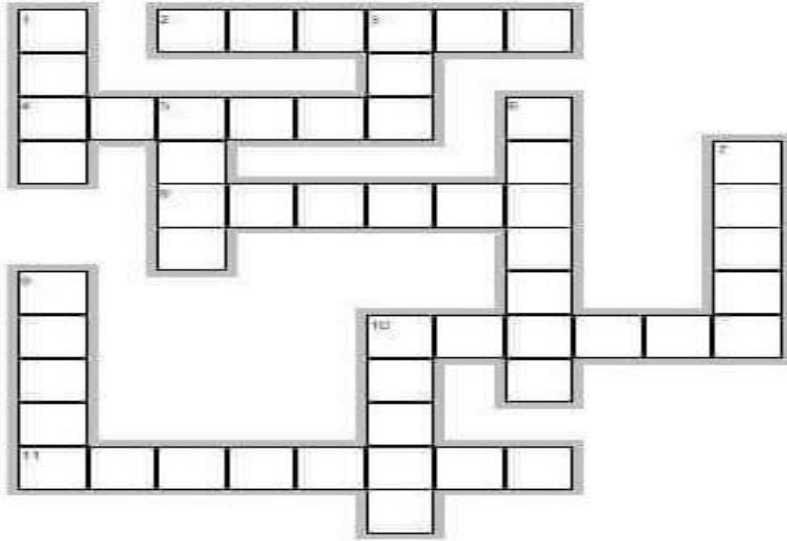
National Food Truck Day

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Remembering Elvis



Take a trip down memory lane as you complete this crossword that features some of Elvis Presley's most famous song titles. Write the missing word from each title in the puzzle.



Across

2. Love Me _____
4. Puppet on a _____
8. Crying in the _____
10. Return to _____
11. Are You _____ Tonight?

Down

1. A Little _____ Conversation
3. Hound _____
5. Jailhouse _____
6. Can't Help _____ In Love
7. It's Now or _____
9. Heartbreak _____
10. All _____ Up

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