



2926 W. Balmoral Avenue, Chicago, IL. 60625  
Office: 773-344-6126    Email: [PRusso.smg@gmail.com](mailto:PRusso.smg@gmail.com)  
Office: 312-978-7383    Email: [VRusso.smg@gmail.com](mailto:VRusso.smg@gmail.com)

# Investor Qualification Form

PLEASE COMPLETE

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I am interested in exploring real-estate opportunities. I understand I must meet one of the following requirements: Income (section A) Net Worth (section B): and /or have significant investment, business and financial experience (Section C).

A. Income: My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 in each of those years, and I have reasonable expectation of the same income level in this year.

B. Assets: My current individual net worth or joint net worth with my spouse is at least \$1 million excluding my primary residence.

C. Experience: I and/or my advisory council currently have extensive experience in investment management, business and financial matters.

Amount interested in investing, check space below.

\$50,000 - \$100,000

\$100,000 - \$500,000

\$500,000 - \$1,000,000

\$1,000,000 +

*This is not an offer to sell or solicitation of an offer to purchase an investment or security. This information relates to possible real estate opportunities for qualified purchasers who have established an existing substantive relationship with Southport Management Group, Inc. Natural persons qualify as investors by virtue of such pre-existing relationships and by proof of business experience, income and net worth.*

I/we hereby certify the above is true and correct.

\_\_\_\_\_  
Your Signature

\_\_\_\_\_  
Date