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SUSE SA Dividend Update

Today, **September 27**, **SUSE SA** announced that the board have decided to **declare and to pay an interim dividend to all SUSE SA shareholders. The interim dividend is equivalent to a gross amount of €3.20 per SUSE share. All SUSE SA shareholders who held SUSE SA shares as of September 29, will receive the interim dividend payment on October 4.**

This comes following the **August 17** announcement by **SUSE SA** that its majority shareholder, **EQT Private Equity**, intended to take the firm private by delisting it from the Frankfurt Stock Exchange through a merger into an unlisted Luxembourg organisation. EQT plans to use the interim dividend paid to its SUSE GY shares to fund the offer price. As per the official Offer Document, **the offer price will be €16.00 per SUSE share minus the interim dividend per SUSE SA share.** With today's announcement of the interim dividend, **the offer price will be set at €12.80 per SUSE SA share.**

Dividend yield on current share price (€15.80): 20.25%

Dividend yield on deal price (€16.00): 20%

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