



HELIX SECURITIES

# The Week Ahead (W/C 13th March)

13th March 2023

## Ones To Watch:

- VER AV Equity
- ITX SM Equity
- CTT PL Equity

### France:

This week we expect announcements from **BOL FP** (€0.04 per share Vs Bloomberg €0.04 per share), **DSY FP** (€0.19 per share Vs Bloomberg €0.18 per share), **MF FP** (€3.10 per share Vs Bloomberg €3.05 per share) and **RUI FP** (€1.92 per share Vs Bloomberg €1.91 per share).

### Austria:

On our *“Ones to Watch”* list this week is **VER AV** (€1.90 per share Vs Bloomberg €1.60 per share) due to the likelihood of an additional special dividend being announced.

We also expect announcements from **MMK AV** (€3.90 per share Vs Bloomberg €3.80 per share), **POST AV** (€1.80 per share Vs Bloomberg €2.05 per share), **SBO AV** (€1.00 per share Vs Bloomberg €1.00 per share) and **VIG AV** (€1.30 per share Vs Bloomberg €1.30 per share).

### Italy:

This week we expect announcements from **A2A IM** (€0.085 per share Vs Bloomberg €0.09 per share), **DIA IM** (€1.10 per share Vs Bloomberg €1.10 per share), **ENEL IM** (€0.20 per share Vs Bloomberg €0.20 per share), **G IM** (€1.13 per share Vs Bloomberg €1.12 per share), **IP IM** (€0.30 per share Vs Bloomberg €0.32 per share), **REC IM** (€0.57 per share Vs Bloomberg €0.60 per share) and **SRG IM** (€0.1651 per share Vs Bloomberg €0.17 per share).

### Germany:

This week we expect announcements from **BMW GY** (€8.00 per share Vs Bloomberg €7.75 per share) and **EOAN GY** (€0.51 per share Vs Bloomberg €0.53 per share).

### Spain:

On our *“Ones to Watch”* list this week is **ITX SM** (€0.565 per share Vs Bloomberg €0.57 per share) due to the likelihood of an additional special dividend being announced. We forecast this to be €0.40 per share.

### Portugal:

On our *“Ones to Watch”* list this week is **CTT PL** (€0.12 per share Vs Bloomberg €0.15 per share) due to the large difference between our calculation and Bloomberg's.

We also expect announcements from **JMT PL** (€0.53 per share Vs Bloomberg €0.56 per share) and **SON PL** (€0.0537 per share Vs Bloomberg €0.053598 per share).