



816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
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www.lglawfirm.com

June 26, 2020

Windermere Oaks Water Supply Corporation
Attn Joe Gimenez
Board President
424 Coventry Road
Spicewood, TX 78669

Invoice: 97511347
Client: 3870
Matter: 4
Billing Attorney: JLM

INVOICE SUMMARY

For professional services and disbursements rendered through May 31, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 7,674.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 7,674.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

June 26, 2020
Invoice: 97511347

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
5/21/20	JTB	Internal correspondence regarding new matter and supplemental engagement letter for representation in PUC Rate Appeal; email correspondence and phone call with client regarding same.	.80
5/22/20	JLM	Calls with T. Brewer and D. Klein regarding new matter; review PUC filings and begin researching appropriate response; call and correspondence with C. Thompson regarding same.	2.50
5/22/20	JTB	Work session with J. Mauldin regarding PUC rate appeal; internal correspondence regarding same; email and phone correspondence with client for purposes of same; conference call with J. Maudlin and D. Klein regarding same and path forward for drafting.	2.20
5/22/20	CLT	Conference with J. Mauldin regarding assignment on response to ratepayer appeals; research regarding the same; prepare shell response to Order No. 1 and ratepayer appeal.	2.30
5/23/20	JLM	Continue researching law for Response to Order No. 1.; Begin drafting response to Order No. 1.	2.40
5/24/20	JEF	Prepare and send summary of litigation for preparation of PUC defense.	.30
5/25/20	JLM	Continue researching for Response to Order No. 1; continue drafting same.	3.60
5/26/20	JLM	Continue drafting Response to Order No. 1; correspondence with T. Brewer and J. dela Fuente regarding same.	6.70
5/26/20	JTB	Review draft response filing in PUC appeal; edits comments thereto; discussion with J. Mauldin regarding same; phone call with client regarding same.	1.50
5/26/20	CLT	Conference with J. Mauldin regarding exhibits to repose to Order No. 1; review and finalize draft of the same.	1.30
5/27/20	JLM	Finalize Response to Order No. 1; correspondence regarding same.	3.40
5/27/20	JTB	Review final draft of response to PUC rate appeal petition; edits to same; email correspondence with J. Mauldin regarding same; email with clients regarding same.	1.20
5/27/20	CLT	Correspond with J. Mauldin regarding response to Order No. 1; update response to Order No. 1; prepare the same for filing.	2.60

TOTAL PROFESSIONAL SERVICES**\$ 7,674.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	.30	300.00	90.00
J Troupe Brewer	Principal	5.70	270.00	1,539.00
Jamie L Mauldin	Principal	18.60	280.00	5,208.00
Christina L Thompson	Paralegal	6.20	135.00	837.00
TOTALS		30.80		\$ 7,674.00

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Windermere Oaks Water Supply Corporation
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TOTAL THIS INVOICE

\$ 7,674.00



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July 8, 2020

Windermere Oaks Water Supply Corporation
Attn Joe Gimenez
Board President
424 Coventry Road
Spicewood, TX 78669

Invoice: 97512426
Client: 3870
Matter: 4
Billing Attorney: JLM

INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 1,275.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 1,275.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

July 8, 2020
Invoice: 97512426

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
6/19/20	JLM	Review Staff's recommendation on administrative completeness; follow-up correspondence to J. Giminez and M. Nelson.	.30
6/24/20	JLM	Review Commission orders and draft correspondence to J. Giminez regarding same.	.40
6/24/20	CLT	Review, analyze and save PUC Order No. 3 finding the application administratively complete.	.20
6/26/20	JLM	Begin drafting list of issues.	.50
6/26/20	CLT	Research regarding examples for the List of Issues; confer with J. Mauldin regarding the same; prepare draft List of Issues.	2.00
6/30/20	JLM	Continue drafting List of Issues; follow-up correspondence regarding same.	2.10
6/30/20	CLT	Follow-up with J. Mauldin regarding status of List of Issues filing; review and revise Windermere's List of Issues.	.40

TOTAL PROFESSIONAL SERVICES**\$ 1,275.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	3.30	280.00	924.00
Christina L Thompson	Paralegal	2.60	135.00	351.00
TOTALS		5.90		\$ 1,275.00

TOTAL THIS INVOICE**\$ 1,275.00**



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August 26, 2020

Windermere Oaks Water Supply Corporation
Attn Joe Gimenez
Board President
424 Coventry Road
Spicewood, TX 78669

Invoice: 97513856
Client: 3870
Matter: 4
Billing Attorney: JLM

INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 5,110.50
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 5,110.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

August 26, 2020
Invoice: 97513856

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
7/01/20	JLM	Finalize List of Issues; call with J. Giminez regarding same and develop case strategy; follow-up correspondence regarding same with J. de la Fuente; review Staff's List of Issues.	2.20
7/01/20	JTB	Review list of issues for SOAH consideration; internal email correspondence regarding same.	.60
7/01/20	CLT	Receive and analyze the Commission Staff's List of Issues; prepare, file and serve the List of Issues; confer with J. Mauldin regarding the same; phone conference with SOAH regarding courtesy copy procedure; review and analyze the file stamped copy of Windermere's List of Issues.	1.20
7/02/20	JLM	Review Ratepayers' list of issues; Draft correspondence to J. Giminez and M. Nelson regarding PUC Staff and Ratepayers' list of issues.	.40
7/02/20	JTB	Review proposed list of issues from PUC staff and ratepayer appellants; internal correspondence regarding same.	.60
7/02/20	CLT	Review and analyze the Ratepayers List of Issues.	.20
7/07/20	JLM	Review new filing; follow-up correspondence with J. Giminez and J. de la Fuente regarding same.	.40
7/08/20	JLM	Draft Objection to Ratepayer Representative.	1.60
7/08/20	CLT	Review and analyze Notice of Addition Representation; confer with J. Mauldin and receive assignment regarding objection to Notice of Additional Representation; prepare shell objection to Notice of Additional Representation.	.60
7/09/20	JLM	Complete draft of Objection to Additional Representative; follow-up correspondence regarding same; review Draft Preliminary Order; follow-up correspondence regarding same.	2.10
7/09/20	JTB	Review draft order from PUC staff; review objection to representative status of P. Flunker; email correspondence with client regarding same.	.80
7/09/20	CLT	Review objection to ratepayers notice of additional representation; review and analyze draft preliminary order; calendar PUC open meeting regarding this dockets draft preliminary order.	.80
7/10/20	JLM	Review SOAH Order No. 1; draft correspondence to client regarding same.	.60
7/10/20	CLT	Prepare, file, and serve Windermere's Objection to Notice of Representation; review and analyze the file stamped version of the same; review and analyze SOAH Order No. 1 case description and general procedures; calendar deadline to file an agreed procedural schedule.	1.50
7/13/20	CLT	Review file and update project list with status.	.30
7/14/20	JLM	Telephone call with J. de la Fuente and T. Brewer regarding case strategy and background.	.40
7/14/20	JTB	Call with Jamie and J. de la Fuente to discuss litigation status and goals in light of path forward in PUC rate appeal.	.50
7/16/20	JLM	Prepare for call with J. Giminez and M. Nelson regarding procedural schedule; call	1.40

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Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

August 26, 2020
Invoice: 97513856

Date	Atty	Description Of Services Rendered	Hours
7/16/20	CLT	regarding same; watch PUC Open Meeting for approval of Preliminary Order. Review and analyze (1) Second Notice of Additional Representation and First Notice of Additional Rate Appeal Ratepayer Signatory Petition Forms; (2) Preliminary Order; and (3) Outgoing Commission Signed Order Mail Log.	.40
7/20/20	CLT	Follow-up with J. Mauldin regarding deadline to file agreed procedural schedule.	.20
7/21/20	JLM	Correspondence to WOWSC board regarding preliminary order; correspondence and call to staff regarding proposed procedural schedule.	.50
7/22/20	JLM	Draft proposed procedural schedule; follow-up correspondence regarding same.	1.50
7/23/20	CLT	Review and analyze filings.	.20
7/24/20	JLM	Correspondence regarding proposed procedural schedule.	.40
7/29/20	CLT	Follow-up with J. Mauldin regarding Agreed Procedural Schedule filing deadline.	.20
7/30/20	JLM	Review correspondence regarding procedural schedule; follow-up correspondence regarding same with client; call with PUC Staff regarding same; review filing regarding same.	1.40
7/31/20	CLT	Review and analyze the Agreed Proposed Procedural Schedule; correspond with J. Mauldin regarding the same; calendar deadlines from the Proposed Procedural Schedule.	.50

TOTAL PROFESSIONAL SERVICES**\$ 5,110.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
J Troupe Brewer	Principal	2.50	270.00	675.00
Jamie L Mauldin	Principal	12.90	280.00	3,612.00
Christina L Thompson	Paralegal	6.10	135.00	823.50
TOTALS		21.50		\$ 5,110.50

TOTAL THIS INVOICE**\$ 5,110.50**



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October 22, 2020

Windermere Oaks Water Supply Corporation
 Attn Joe Gimenez
 Board President
 424 Coventry Road
 Spicewood, TX 78669

Invoice: 97515385
 Client: 3870
 Matter: 4
 Billing Attorney: JLM

INVOICE SUMMARY

For professional services and disbursements rendered through September 30, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 68,535.00
Total Disbursements	<u>\$ 66.80</u>
TOTAL THIS INVOICE	\$ 68,601.80

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
8/10/20	CLT	Review deadlines and update pending agency matters memo with the same.	.20
8/17/20	JLM	Review SOAH Order No. 2; follow-up correspondence regarding same.	.60
8/17/20	CLT	Review and analyze SOAH Order No. 2; calendar and reconcile Proposed Procedural Schedule and SOAH Order No. 2; correspond with J. Mauldin regarding the same.	.30
8/18/20	JLM	Telephone call with C. Thompson regarding preparation for case; follow-up correspondence regarding SOAH Order No. 2.	.60
8/18/20	CLT	Conference with J. Mauldin regarding status of matter and path going forward; research PUC dockets for testimony examples; research regarding discovery.	1.00
8/20/20	CLT	Research regarding direct testimony; prepare response and objections shells; prepare list of objections shell correspond with J. Mauldin regarding the same.	3.10
8/21/20	JLM	Review draft shells for discovery response; follow-up correspondence regarding same.	.50
8/26/20	JLM	Review First RFIs from ratepayers; follow-up correspondence regarding same; begin reviewing testimony for examples for client.	2.20
8/26/20	JTB	Review RFIs from appellants and email correspondence with J. Mauldin regarding same and issue over privileged invoices.	.60
8/26/20	CLT	Review and update shell pleadings; calendar deadlines regarding the ratepayers first request for information; prepare shell response to ratepayers first request for information; correspond with J. Mauldin regarding the same.	1.20
8/27/20	JLM	Review testimony examples in preparation for call with J. Giminez and M. Nelson; review PUC filings and underlying litigation filings in preparation for call; review Texas Water Code and Commission rules in preparation for call; call with P. Dinnin regarding same; participate in case strategy call with J. Giminez, M. Nelson and P. Dinnin regarding same.	6.60
8/27/20	JTB	Email correspondence with J. Mauldin and A. Cooper regarding arguments establishing privilege over information contained in legal invoices to client for purposes of objecting to RFI.	.40
8/27/20	WPD	Review and analyze RFIs from ratepayers to Windermere Oaks; review emails regarding potential objections and RFIs to ratepayers; call with J. Mauldin regarding Windermere Oaks litigation and background; call with Windermere Oaks and J. Mauldin regarding RFIs from ratepayers; call with J. Mauldin regarding RFI objections, responses, and other action items; call with K. Mallios to set up drop box for WOWSC; draft and fill in discovery tracking chart; review objections list and begin drafting objections to ratepayer RFIs (Discovery).	4.80
8/27/20	CLT	Prepare updated shell for responses to Ratepayers First Request for Information; correspond with J. Mauldin regarding the same; review and update calendaring.	1.60
8/27/20	AAC	Conversation with J. Brewer and J. Mauldin regarding documents needed for Response to Ratepayers' First RFI; search client files and compile documents responsive to First RFI and documents related to PIA requests for legal invoices.	.90

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Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
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Date	Atty	Description Of Services Rendered	Hours
8/28/20	JLM	Prepare for prehearing conference; review filings from underlying litigation in preparation for drafting objections to RFIs; participate in prehearing conference; follow-up discussion with J. Giminez.	4.20
8/28/20	WPD	Attend prehearing conference and take notes on ALJ actions; send objections draft to J. Mauldin; review and analyze background information on WOWSC and actions of Ratepayers and their counsel (Administration).	1.60
8/28/20	WPD	Call with J. Mauldin to discuss objections, responses to RFIs, and draft RFI to ratepayers; draft and edit RFIs from WOWSC to ratepayers (Discovery).	2.10
8/30/20	JLM	Review correspondence from J. Giminez regarding discovery; review potential objections to Ratepayers' First RFIs; review draft RFIs to Ratepayers.	1.50
8/31/20	JLM	Call with J. Giminez and M. Nelson regarding RFI responses and objections; review RFIs for potential objections; correspondence with P. Dinnin regarding same; review background information on underlying litigation in preparation for drafting RFIs to ratepayers.	4.70
8/31/20	WPD	Call with J. Mauldin, J. Gimenez, and M. Nelson regarding RFIs to ratepayers, and objections and responses to ratepayer RFIs; begin drafting WOWSC's first RFIs to ratepayers (Discovery).	2.20
8/31/20	WPD	Draft objections to ratepayers' RFIs; research PIA requests, briefs to AG, and AG Orders (Administration).	5.20
8/31/20	HEC	Discuss RFI shell draft with project team.	.10
8/31/20	CLT	Phone conference with J. Mauldin regarding request for information shell; research regarding the same; prepare Request for Information shell; correspond with J. Mauldin and P. Dinnin regarding the same.	1.30
9/01/20	JLM	Continue drafting RFIs; confer with P. Dinnin regarding objections; continue reviewing documents for RFI Responses.	3.40
9/01/20	WPD	Continue drafting objections to ratepayers; RFIs; research PIA requests, briefs to AG, and AG orders (Administration).	4.00
9/01/20	CLT	Review and analyze SOAH Order No. 3 Memorializing Prehearing Conference; Ruling on Objection; Discussing Mediation and Requiring Status Report' correspond with J. Mauldin and P. Dinnin regarding the same.	.20
9/02/20	JLM	Draft RFIs to ratepayers; follow-up correspondence regarding same; review draft objections to RFIs and revise same.	3.50
9/02/20	WPD	Edit and finalize draft objections to ratepayers' RFIs; define terms; check citation; review J. Mauldin edits to draft objections; reach out to paralegals H. Campbell and S. Weaver to review draft for citation and edits, developing privilege log, and requesting protective order certifications (Discovery).	3.50
9/03/20	JLM	Review report from NewGen to WOWSC board; follow-up correspondence regarding same; continue drafting RFIs to Ratepayers; review motion for protective order and correspondence regarding privilege log; call with P. Dinnin regarding draft Objections; finalize draft objections; follow-up correspondence regarding same.	5.70
9/03/20	JEF	Review and comment on objections on the basis of privilege based on current litigation.	.30

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PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
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Date	Atty	Description Of Services Rendered	Hours
9/03/20	WPD	Call with H. Campbell regarding edits to objections to ratepayers' first RFI; review and edit WOWSC's first RFI to ratepayers; call with J. Mauldin regarding WOWSC's first RFI to ratepayers and objections to ratepayers' first RFI; edit objections to ratepayers' first RFI; call with H. Campbell regarding follow-up edits to objections to ratepayers' first RFI (Discovery).	1.60
9/03/20	SJW	Research privilege index requirements under 16 TAC 22.144(d)(2).	.30
9/03/20	HEC	Draft Motion for Entry of Protective Order and Protective Order; discuss Motion with project team; proofread Objections to Ratepayer's First Request for Information.	2.70
9/04/20	JLM	Revise objections to Ratepayers RFIs; follow-up correspondence and call with P. Dinnin regarding same; call with M. Nelson and J. Giminez regarding RFIs; calls to Ratepayer Representatives regarding objections; follow-up correspondence regarding same; continue to revise RFIs.	7.00
9/04/20	JTB	Review, edit, and comment on draft Response and Objections to RFI; email correspondence with J. de la Fuente and J. Mauldin regarding same.	1.20
9/04/20	WPD	Review and analyze edits from T. Brewer and J. de la Fuente to WOWSC's objections to ratepayers' first RFI; call with J. Mauldin regarding edits to WOWSC's objections to ratepayers' first RFI; edit objections to ratepayers' first RFI; draft new objections (Discovery).	4.00
9/07/20	JLM	Review P. Dinnin's revisions to Objections to Ratepayers RFIs; edit same; follow-up correspondence regarding same.	2.40
9/07/20	JEF	Review and revise objections to RFIs.	.30
9/07/20	WPD	Edit objections to ratepayers' first RFI and incorporate wording regarding AG opinions and Sixth Court of Appeals decision (Discovery).	1.20
9/08/20	JLM	Finalize Objections to RFIs; finalize RFIs to Ratepayers; follow-up correspondence regarding same; correspondence regarding privilege log and RFI responses; correspondence regarding mediation.	6.20
9/08/20	JTB	Review edits and comments to latest version of Response and Objections to Ratepayers First Request for Information; draft edits thereto; email correspondence regarding same.	.80
9/08/20	WPD	Edit objections to ratepayers' first RFI based off of J. Mauldin and T. Brewer comments and questions; finalize objections (Discovery).	1.80
9/08/20	SJW	Review and edit WOWSC's 1st RFI to ratepayers.	.10
9/08/20	CLT	Review and analyze the file stamped version of the Motion for Entry of Protective Order.	.20
9/09/20	JLM	Correspondence and calls with support staff, P. Dinnin, and WOWSC regarding privilege log; oversee documents for preparation of privilege log; prepare Pleading for Privilege Log; correspondence regarding mediation dates; call with P. Dinnin regarding RFI responses; review draft RFI responses and responsive documents.	6.10
9/09/20	WPD	Call with J. Mauldin regarding responses to ratepayers' RFI, privilege log for objections to ratepayers' RFI (Discovery).	.30
9/09/20	WPD	Call with J. Mauldin regarding privilege log and dropbox documents such as invoices (Administration).	.10

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

Date	Atty	Description Of Services Rendered	Hours
9/09/20	SJW	Draft privilege log pleading and privilege log shell for RFI No. 1-9.	.90
9/09/20	CLT	Review and analyze the file stamped copy of Windermere Oak's First Request for Information to Ratepayers; calendar regarding the same; phone conference with J. Mauldin regarding status of matter; review and update the privilege log.	3.50
9/09/20	AAC	Review emails from J. Brewer and J. Mauldin regarding 2018 invoices from previous legal counsel for privilege log; pull and forward responsive documents to J. Mauldin.	1.00
9/10/20	JLM	Finalize privilege log; review and revise M. Nelson responses to Ratepayers' First RFIs.	5.80
9/10/20	JEF	Follow up on responsive documents for RFI response.	.40
9/10/20	WPD	Review RFI responses and attachments for completeness; organize response attachments; analyze whether each response is voluminous; update tracking chart (Discovery).	2.20
9/10/20	CLT	Prepare, file and serve the privilege log for Ratepayers' First Request for Information; correspond with J. Mauldin and P. Dinnin regarding the same; review and analyze file stamped versions on the privilege index for Ratepayers' First Request for Information and objections to Ratepayers' First Request for Information.	1.60
9/11/20	JLM	Review P. Dinnin edits to RFI responses; follow-up correspondence to M. Nelson and J. Gimenez regarding same; follow-up correspondence regarding mediation dates.	2.70
9/11/20	JEF	Compile information responsive to RFI.	.20
9/14/20	JLM	Revise RFI Responses and all attachments; call with M. Nelson, J. Gimenez, and P. Dinnin regarding same; finalize attachments; follow-up calls and correspondence with P. Dinnin regarding same.	7.70
9/14/20	WPD	Review RFI responses, organize attachments referenced; save email files to dropbox; email J. Mauldin regarding outstanding issues with RFI response; call with J. Mauldin and Windermere Oaks regarding RFI responses; review attachments for RFI responses; note missing documents and questions regarding documents provided; review edits to RFI response; finalize and prepare discovery response attachments for production (Discovery).	6.90
9/15/20	JLM	Finalize RFI responses and attachments; follow-up correspondence and oversight of support staff; call with P. Dinnin regarding same; draft Statement of Confidentiality; review Motion to Compel; follow-up calls and correspondence regarding same.	5.50
9/15/20	WPD	Finalize and prepare discovery responses and attachments for filing; coordinate administrative team responsibilities for preparing filing; review and analyze ratepayers' motion to compel responses to RFI-1; call with J. Mauldin regarding timing issues of motion to compel, and strategize about responding to motion to compel; call with J. Rials regarding law clerk research assignment for response to motion to compel (Discovery).	3.70
9/15/20	SJW	Review response to Ratepayers' 1st RFI; call with W. Dinnin discuss edits.	.20
9/15/20	CLT	Assist regarding filing responses to request for information; calendar deadline to respond to motion to compel; calendar mediation; confer with J. Mauldin and P.	2.80

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Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

Date	Atty	Description Of Services Rendered	Hours
		Dinnin regarding the same.	
9/17/20	JLM	Telephone call with P. Dinnin regarding legal research and Response to Motion to Compel; correspondence regarding mediation discussion.	.70
9/17/20	WPD	Assign and explain research assignment to A. Cameron regarding exceptions to attorney-client privilege; call with J. Mauldin regarding approach to response to motion to compel; draft response to motion to compel response to ratepayers' first RFI.	2.90
9/18/20	JLM	Review P. Dinnin draft of Response to Motion to Compel; draft portions of Response to Motion to Compel; follow-up calls and correspondence regarding same; call with Commission Staff regarding attorney's fees and case background.	5.80
9/18/20	WPD	Call with J. Mauldin regarding status of response of motion to compel (Discovery).	.30
9/19/20	JLM	Correspondence to J. de la Fuente and T. Brewer regarding conversation with Commission Staff; legal research on offensive use waiver and continue drafting response to Motion to Compel; correspondence regarding mediation with J. Gimenez and M. Nelson.	2.20
9/20/20	WPD	Research Offensive Use doctrine and exceptions; draft and edit response to motion to compel (Administration/Discovery).	4.00
9/21/20	JLM	Call with J. Gimenez, M. Nelson, T. Brewer, and P. Dinnin regarding mediation strategy; continue drafting and revising Response to Ratepayers' Motion to Compel; follow-up calls and correspondence regarding same with P. Dinnin and support staff; review Ratepayer Request for Extension of time to file Objections; follow-up correspondence with client and P. Dinnin regarding drafting Response.	7.80
9/21/20	JTB	Conference call with client regarding status of the appeal and pending action items and issues.	.90
9/21/20	WPD	Call with J. Mauldin regarding response to motion to compel; research case law regarding privileged information in separate legal proceedings; call with J. Mauldin regarding edits and direction of response to motion to compel; follow-up call with J. Mauldin regarding edits to response to motion to compel; continue research regarding privileged information, later sought in separate proceeding; continue drafting response to motion to compel; call with Joe Gimenez and Mike Nelson, T. Brewer, and J. Mauldin regarding mediation, ratepayer objections to WOWSC RFIs, WOWSC response to ratepayers' motion to compel, and other outstanding matters (Administration/Discovery).	9.40
9/21/20	HEC	Research support for P. Dinnin; draft Response to Motion for Extension; proofread Motion to Compel.	.70
9/21/20	CLT	Correspond with J. Mauldin regarding preparing shells for pleadings; phone conference with J. Shipley regarding preparing shell pleadings; prepare motion to compel draft shell; correspond with H. Campbell, J. Mauldin and P. Dinnin regarding the same; assist in preparing direct testimony shells.	3.20
9/22/20	JLM	Call with ALJ regarding potential postponing mediation; follow-up correspondence regarding same with client and internal team; call with J. Gimenez regarding responding to meet and confer emails with ratepayer representatives; correspondence	5.20

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

Date	Atty	Description Of Services Rendered	Hours
		with ratepayers regarding meet and confer; calls with P. Dinnin regarding filings and case strategy.	
9/22/20	JEF	Emails with Litigation Team regarding redacted invoices and maintaining privilege.	.30
9/22/20	WPD	Review J. Mauldin's edits to response to motion to compel; edit response to motion to compel; arrange paralegal and secretary review of response to motion to compel; organize attachments; review final draft of response to motion to compel; call with J. Mauldin regarding response to motion to compel, mediation, potential motion to abate, and communicating with Commission Staff; draft response to motion for extension of time to file objections; provide citations and edit response to motion for extension of time to file objections (Administration/Discovery).	4.60
9/22/20	HEC	Proofread Windermere Oaks' Response to Ratepayers' Motion to Compel; discuss response pleading with project team.	1.20
9/22/20	CLT	Case review; calendar deadline regarding Ratepayers' objections to request for information; correspond with J. Mauldin and P. Dinnin regarding mediation; assist in preparing direct testimony shells.	1.50
9/22/20	AAC	Correspondence with J. Brewer and J. Mauldin regarding redacted invoices for mediation with ratepayers at SOAH; review and pull redacted invoices and email J. Mauldin regarding same.	.50
9/23/20	JLM	Call with Commission Staff regarding mediation and possible abatement; follow-up correspondence regarding same; finalize Response to Request for Extension; review Ratepayers Objections; follow-up correspondence regarding same.	4.30
9/23/20	JEF	Review status of mediation and possible change; email with J. Mauldin regarding contested issue regarding director payment, and possible strategy on same.	.50
9/23/20	WPD	Edit response to motion for extension; arrange exhibits; call with J. Mauldin regarding discussions with Staff about abatement and invoices; discussion of research questions to assign to law clerk; explain research assignments on privilege and protective orders to K. Jeffress; discuss and summarize research assignments and direction with J. Mauldin (Administration).	1.70
9/23/20	WPD	Edit Response to Motion for Extension; arrange exhibits; Call with JLM regarding discussions with staff about abatement and invoices; discussion of research questions to assign to a law clerk; Explain research assignments on privilege and protective orders to Law Clerk, K. Jeffress; Discuss and summarize research assignments and direction with J. Mauldin; Review and analyze ratepayers' objections to WOWSC's 1st RFI; research and analyze relevant statutes and Commission rules; begin drafting motion to compel ratepayers' response to WOWSC's 1st RFI (Discovery).	9.90
9/23/20	HEC	Proofread Windermere Oaks' Response to Ratepayers' Motion for Extension of Time; discuss response pleading with project team; e-file Response; case management; email correspondences.	.60
9/23/20	CLT	Calendar deadline regarding Motion to Compel.	.20
9/24/20	JLM	Review law clerk research on privilege; call with J. de la Fuente regarding litigation strategy; follow-up call and correspondence with P. Dinnin regarding same; call with PUC Staff regarding same; follow-up correspondence with client regarding same.	5.30

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

Date	Atty	Description Of Services Rendered	Hours
9/24/20	JEF	Work with Litigation Team on privilege issues, and intersection of attempts in rate case to improperly gain access to privileged information for advantage in two pieces of pending litigation, and need for abatement in light of same.	.50
9/24/20	WPD	Continue drafting motion to abate; call with J. Mauldin regarding need to file motion to abate; direct C. Thompson to create shell for motion to abate; call with J. Mauldin regarding motion to abate, motion to compel, and other updates on PUC rate appeal; research materials relevant to motion to abate; begin drafting motion to abate (Administration).	7.50
9/24/20	HEC	Discuss Motion to Abate with project team; case management.	.10
9/24/20	CLT	Assist in preparing shell Motion to Abate Proceeding; correspond with P. Dinnin regarding the same.	.80
9/25/20	JLM	Draft portions of Motion to Compel; call with P. Dinnin regarding status of Motion to Abate.	2.00
9/25/20	WPD	Call with J. Mauldin regarding motion to abate and motion to compel; edit motion to abate; research case law regarding waiver of privilege (Administration).	2.90
9/25/20	CLT	Review Ratepayers Index in Support of its Objections to Windermere's First Request for Information.	.20
9/26/20	JLM	Revise Motion to Abate; follow-up correspondence regarding same.	2.50
9/27/20	WPD	Review J. Mauldin edits to motion to abate; edit motion to abate; research case law for motion to abate (Administration).	3.20
9/28/20	JLM	Revise and finalize Motion to Abate; follow-up calls and correspondence with J. de la Fuente and P. Dinnin regarding same; review Ratepayers Responses to First RFIs; follow-up correspondence regarding same.	4.90
9/28/20	JEF	Review and comment on motion to abate.	.40
9/28/20	JTB	Conference call with P. Dinnin regarding Motion to Abate.	.30
9/28/20	WPD	Call with J. Mauldin regarding motion to abate edits and approach; call with T. Brewer regarding background facts for motion to abate; call with L. Killeen regarding background facts for motion to abate, documents to attach as exhibits; edit motion to abate; coordinate paralegal and secretarial coverage for filing of motion to abate; final review and revisions of motion to abate; draft and edit motion to compel; research limitations of attorney-client privilege; research case law on burden of proof for claiming privilege (Administration).	7.00
9/28/20	SJW	Review and edit Motion to Abate.	.60
9/28/20	CLT	Review Ratepayers' Answers to Windermere's First Request for Information; correspond with J. Mauldin and P. Dinnin regarding the same.	.20
9/29/20	JLM	Review and edit Motion to Compel; follow-up calls and correspondence regarding same.	1.90
9/29/20	WPD	Review and edit motion to compel; send to J. Mauldin for review; analyze ratepayers' privilege index; research work product privilege; call with J. Mauldin regarding privilege index and work product privilege arguments; make final edits to motion to compel, reflecting changes discussed with J. Mauldin (Administration).	3.00
9/30/20	JLM	Finalize Motion to Compel; follow-up correspondence regarding same.	.70

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

October 22, 2020
Invoice: 97515385

Date	Atty	Description Of Services Rendered	Hours
9/30/20	LCL	Monthly law clerk time--research law on waiving privilege	8.40
9/30/20	SJW	Review and edit Motion to Compel responses to 1st RFI.	.70
9/30/20	CLT	Assist in preparing direct testimony shells; review SOAH Order No. 4; calendar deadline for Ratepayers to respond to Motion to Abate.	2.50

TOTAL PROFESSIONAL SERVICES**\$ 68,535.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	2.90	300.00	870.00
J Troupe Brewer	Principal	4.20	270.00	1,134.00
Jamie L Mauldin	Principal	120.20	280.00	33,656.00
W Patrick Dinnin	Associate	101.60	265.00	26,924.00
Sam J Weaver	Paralegal	2.80	125.00	350.00
Hanna E Campbell	Paralegal	5.40	135.00	729.00
Christina L Thompson	Paralegal	25.60	135.00	3,456.00
Audrey A Cooper	Paralegal	2.40	135.00	324.00
Law Clerk	Law Clerk	8.40	130.00	1,092.00
TOTALS		273.50		\$ 68,535.00

DISBURSEMENTS

Date	Description	Amount
	Photocopying	66.80

TOTAL DISBURSEMENTS**\$ 66.80****TOTAL THIS INVOICE****\$ 68,601.80**



816 Congress Avenue, Suite 1900
 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532
 www.lglawfirm.com

November 12, 2020

Windermere Oaks Water Supply Corporation
 Attn Joe Gimenez
 Board President
 424 Coventry Road
 Spicewood, TX 78669

Invoice: 97516427
 Client: 3870
 Matter: 4
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through October 31, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 8,820.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 8,820.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

November 12, 2020
Invoice: 97516427

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
10/05/20	JLM	Review Staff and Ratepayers' Responses to Motion to Abate; follow-up correspondence regarding same; call to PUC Staff regarding same (administration).	.70
10/05/20	CLT	Review Commission Staff's Response to Windermere Oaks Water Supply Corporation's Motion to Abate (case management/administration).	.20
10/06/20	CLT	Review Ratepayers Response to Motion to Abate; correspond with J. Mauldin and P. Dinnin regarding the same (case management/administration).	.20
10/08/20	JLM	Call to Staff regarding filing extension to procedural schedule; begin drafting motion to extend deadline for filing testimony; review and analyze SOAH Order No. 5; follow-up correspondence regarding same (administration)	1.80
10/08/20	WPD	Analyze SOAH Order No. 5; call with J. Mauldin regarding SOAH Order No. 5 (administration).	.40
10/08/20	CLT	Review SOAH Order No. 5 Granting in Part Motion to Compel, Denying Motion to Abate, and referring to mediation; calendar regarding the same (case management/administration).	.20
10/12/20	WPD	Review emails from J. Gimenez; analyze status of RFI responses to ratepayers (Discovery).	.30
10/13/20	JLM	Correspondence with J. Gimenez and J. de la Fuente regarding mediation strategy; correspondence scheduling mediation; conduct research on waiving privilege (administration).	1.70
10/13/20	JEF	Work on issues related to mediation and fee bills (Administration).	.40
10/13/20	WPD	Review and analyze mediation scheduling email, communicate with legal counsel about availability; strategize with legal counsel about mediation (Administration).	.20
10/14/20	JLM	Call with mediator R. Morris regarding whether disclosure of privileged documents in mediation waives privilege in other forums; follow-up research of Texas Civil Practices and Remedies code and SOAH Mediation authority; follow-up correspondence regarding same (Administration).	1.50
10/14/20	JEF	Follow up on privileged invoice issues (Administration).	.30
10/16/20	JLM	Review Staff's 1st RFIs to WOWSC; follow-up correspondence to clients and support staff regarding same (Discovery).	.60
10/16/20	WPD	Review and analyze Staff's first RFI to WOWSC, review discovery deadlines (Discovery).	.20
10/18/20	JLM	Correspondence regarding scheduling teleconference for responding to Staff's 1st RFIs (Discovery).	.20
10/19/20	JLM	Prepare for call regarding Staff's 1st RFIs; review documents served with Ratepayers 1st RFIs; call with Staff and organize service of confidential documents; begin drafting responses to Staff's first RFIs; call with M. Nelson, J. Gimenez, and P. Dinnin regarding same (Discovery).	3.40
10/19/20	WPD	Prepare discovery responses and check for accuracy of confidential responses; prepare for call regarding discovery; review ALJ's order regarding required	1.80

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

November 12, 2020
Invoice: 97516427

Date	Atty	Description Of Services Rendered	Hours
		responses; review emails regarding preparation of responses to discovery requests; call with WOWSC and counsel regarding Staff's first RFI (Discovery).	
10/19/20	CLT	Correspond with LG staff regarding servicing documents; assist in preparing the same (Case management/Administration).	1.00
10/20/20	JLM	Continue drafting responses for client review for response to Staff's first RFIs; follow-up correspondence regarding same; correspondence to parties regarding confidential documents and protective order (Discovery).	.90
10/21/20	JLM	Call with Commission Staff regarding Staff's RFIs; follow-up correspondence regarding same (Discovery).	.30
10/22/20	JLM	Call with P. Dinnin regarding drafting continued objections to legal invoices in Staff's First RFIs (Discovery).	.20
10/22/20	WPD	Research issues and draft objections to Staff's RFI 1 (Discovery).	1.50
10/26/20	JLM	Correspondence with support staff regarding serving confidential material on staff. (Administration)	.20
10/26/20	WPD	Draft and edit discovery objections (Discovery).	1.10
10/26/20	CLT	Review Commission Staff's Protective Order (case management/administration).	.20
10/27/20	JLM	Revise draft objections to Staff's RFIs; follow-up correspondence regarding same; review documents and draft responses to Staff's RFIs from J. Gimenez. (Discovery).	2.30
10/27/20	WPD	Edit discovery objections; review J. Mauldin edits to discovery objections; arrange for objections to be reviewed and prepare for filing (Discovery).	1.30
10/27/20	CLT	Review and update calendar; review objections to Staff's First RFI; facilitate mailing to Commission Staff confidential responses to Ratepayer's First RFI; review docket; correspond with team regarding the same (case management/administration).	.80
10/28/20	JLM	Finalize objections to Staff's first RFIs; review revised responses to Staff's First RFIs; follow-up correspondence and call with P. Dinnin regarding same (Discovery).	2.70
10/28/20	WPD	Call with J. Mauldin regarding responses to Staff's requests for information (Discovery).	.20
10/28/20	CLT	Review objections to discovery; prepare discovery objection for filing with the PUC; e-file discovery objection; email correspondence; review correspondence; case management (Discovery).	1.60
10/30/20	JLM	Draft and revise RFI responses; compare responsive documents with Response to Ratepayers' RFI (Discovery).	5.60

TOTAL PROFESSIONAL SERVICES**\$ 8,820.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	.70	300.00	210.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

November 12, 2020
Invoice: 97516427

Jamie L Mauldin	Principal	22.10	280.00	6,188.00
W Patrick Dinnin	Associate	7.00	265.00	1,855.00
Christina L Thompson	Paralegal	4.20	135.00	567.00
TOTALS		34.00		\$ 8,820.00

TOTAL THIS INVOICE

\$ 8,820.00



816 Congress Avenue, Suite 1900
 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532
 www.lglawfirm.com

December 22, 2020

Windermere Oaks Water Supply Corporation
 Attn Joe Gimenez
 Board President
 424 Coventry Road
 Spicewood, TX 78669

Invoice: 97518766
 Client: 3870
 Matter: 4
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through November 30, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 29,870.00
Total Disbursements	<u>\$ 55.52</u>
TOTAL THIS INVOICE	\$ 29,925.52

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

December 22, 2020
Invoice: 97518766

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
11/02/20	JLM	Call with Staff regarding procedural schedule; perform legal research for Staff's 1st RFIs (Administration).	.50
11/02/20	WPD	Review and edit WOWSC response to Staff's First RFI (Discovery).	3.20
11/03/20	JLM	Review edits to Response to Staff's 1st RFIs; follow-up correspondence regarding same; correspondence regarding mediation strategy (Administration).	.70
11/04/20	JLM	Correspondence regarding pending discovery and drafting of status report; review draft of status report; call with P. Dinnin regarding status of responses to Staff's RFIs; follow-up correspondence with M. Nelson and J. Gimenez regarding same (Administration).	1.80
11/04/20	WPD	Research and collect documents for discovery responses; review and analyze ratepayers' petition to remove WOWSC board of directors; review and analyze Staff's motion to compel responses to RFIs; call with J. Mauldin regarding response to RFIs, Staff's motion to compel, and filing of status report; call with C. Thompson regarding preparation of discovery attachments; prepare discovery response attachments; edit responses to Staff's RFIs and prepare discovery response attachments (Discovery).	7.60
11/04/20	WPD	Draft and edit agreed status report (Administration).	.60
11/04/20	CLT	Prepare joint status report; phone conference with P. Dinnin regarding discovery; case management (discovery); review staff's motion to compel; calendar deadlines regarding the same. (case management/administration).	2.50
11/04/20	AAC	Assist P. Dinnin and J. Mauldin with documents needed for discovery requests in PUC Docket 50788; compile discovery documents and follow up regarding same (Administration)	1.50
11/05/20	JLM	Call with J. Gimenez, M. Nelson and P. Dinnin regarding draft of Response to Staff's RFI; call with P. Dinnin regarding documents and draft regarding same; draft response to Staff RFI 1-25; follow-up correspondence regarding same; receive and review Ratepayers' 2nd RFIs; follow-up correspondence regarding same (discovery).	5.50
11/05/20	WPD	Call with C. Thompson regarding preparation of attachments and document shells for responding to Staff's motion to compel; call with J. Mauldin, J. Gimenez, and M. Nelson regarding responses to Staff's RFIs and attachments; call with C. Thompson regarding preparation of RFI response attachments; draft WOWSC's second RFI to ratepayers; draft and edit response to motion to compel; review and edit attachments to RFI responses; calculate deadlines for response to ratepayers' second RFI; communicate with C. Thompson, J. Mauldin, and WOWSC (Discovery).	7.00
11/05/20	CLT	Prepare shell response to Staff's motion to compel; case management (discovery); review discovery requests; calendar deadlines regarding the same (Administration)	3.30
11/06/20	JLM	Call with mediator; follow-up call with litigation team; follow-up correspondence	5.60

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

December 22, 2020
Invoice: 97518766

Date	Atty	Description Of Services Rendered	Hours
		with mediator regarding same (administration); revise Response to 1st RFIs; finalize same; correspondence and call regarding same; call with S. Albright regarding same (discovery).	
11/06/20	WPD	Call with mediators, J. Mauldin, M. Nelson, and J. Gimenez regarding pre-mediation discussion of issues (Administration).	1.00
11/06/20	WPD	Edit draft of second RFI to ratepayers; finalize response to Staff's motion to compel; call with J. Mauldin regarding responses to Staff's RFIs and response to motion to compel; research regarding confidentiality of attorney engagement agreements (Discovery).	2.50
11/06/20	CLT	Review agreed status report; calendar deadlines regarding the same; correspond with team regarding discovery (case management/administration).	.30
11/08/20	JLM	Review draft of Response to Motion to Compel; revise Response to Staff's 1st RFIs; correspondence regarding same; correspondence regarding Ratepayers 2nd RFIs (Administration).	.60
11/08/20	WPD	Draft and edit second RFI to ratepayers; analyze and edit J. Mauldin edits to response to Staff's motion to compel and response to Staff's first RFI (Discovery).	1.50
11/09/20	JLM	Correspondence regarding finalizing RFI responses; finalize Responses to Staff's First RFIs; review P. Dinnin draft RFIs to Ratepayers (discovery).	2.10
11/09/20	WPD	Call with J. Mauldin regarding filings and draft discovery; call with J. Shipley regarding preparation of discovery response filing; edit second RFI to ratepayers; draft statement of confidentiality (Discovery).	4.60
11/10/20	JLM	Revise 2nd RFIs to Ratepayers; follow-up correspondence to P. Dinnin regarding same (discovery).	1.00
11/10/20	WPD	Review J. Mauldin edits to WOWSC's second RFI; edit the same; update discovery tracking sheet; review response to Staff's motion to compel for filing (Discovery).	1.60
11/11/20	JLM	Revise Second RFIs to Ratepayers; follow-up correspondence regarding same (Discovery); call with J. Gimenez, M. Nelson, J. de la Fuente, and P. Dinnin regarding mediation preparation; follow-up correspondence regarding same (Administration).	3.00
11/11/20	WPD	Edit WOWSC's second RFI to ratepayers to address J. Mauldin comments and edits; analyze and edit response to ratepayers' second RFI; edit and finalize final second RFI to ratepayers for client review (Discovery).	2.80
11/11/20	WPD	Call with WOWSC and counsel regarding preparation for mediation (Administration).	.90
11/12/20	JLM	Review draft of Response to Ratepayers 2nd RFIs (Discovery); call with D. Taylor regarding litigation expenses (Administration).	.40
11/12/20	WPD	Call with S. Albright regarding responses to ratepayers' second RFI; call with J. de la Fuente regarding responses to ratepayers' second RFI; prepare response to ratepayers' second RFI (Discovery).	3.50
11/13/20	JLM	Review drafts of Response to Ratepayers 2nd RFIs; review 2nd RFIs to Ratepayers (discovery); review correspondence from ALJ regarding mediation; follow-up correspondence regarding same (Administration).	.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

December 22, 2020
Invoice: 97518766

Date	Atty	Description Of Services Rendered	Hours
11/13/20	JEF	Emails regarding treatment of invoices in mediation (Mediation)	.20
11/13/20	WPD	Review J. Mauldin edits to second RFI to ratepayers, organize filing of the same (Discovery).	.50
11/16/20	JLM	Correspondence regarding mediation preparation; call with P. Dinnin regarding mediation preparation; begin drafting mediation agreement (Administration).	1.30
11/16/20	WPD	Review final version of second RFI to ratepayers; arrange Zoom meeting for Staff's review of WOWSC invoices; call with J. Mauldin regarding outstanding discovery matters; collect and review information responsive to ratepayers' RFI No. 1-9 for Staff's review (Discovery).	3.70
11/16/20	CLT	Calendar deadlines regarding discovery (case management/administrative).	.20
11/17/20	JLM	Continue drafting mediation agreement; correspondence with J. de la Fuente regarding same; calls with P. Dinnin regarding mediation preparation (Administration).	3.40
11/17/20	JEF	Work on mediation agreement regarding confidentiality of invoices (Administration).	.30
11/17/20	WPD	Call with J. Mauldin regarding invoices to provide to Staff; arrange the collection of appropriate invoices for Staff's review; collect confidential documents to send to ratepayer representatives; call with C. Thompson regarding the same (Discovery).	1.80
11/17/20	CLT	Case management; review Ratepayers' protective order; prepare and submit information regarding the same; correspond with team regarding the same (case management/administrative).	1.80
11/18/20	JLM	Calls and correspondence preparing for pre-mediation Zoom meeting with Staff; lead pre-mediation meeting with Staff regarding invoices (Administration).	3.20
11/18/20	WPD	Prepare appropriate invoices for Staff's review; call with J. Mauldin regarding the same; call with C. Thompson regarding the same; attend Zoom teleconference with PUC Staff regarding review of WOWSC attorney invoices (Discovery).	5.30
11/18/20	CLT	Case management (administrative).	1.20
11/19/20	JLM	Lead pre-mediation preparation call; correspondence regarding same (Administration).	1.60
11/19/20	WPD	Call with M. Nelson, J. Gimenez, and J. Mauldin regarding preparation for mediation (Administration).	1.00
11/20/20	JLM	Prepare for and participate in mediation; follow-up correspondence and calls with P. Dinnin regarding same (Administration).	9.50
11/20/20	JEF	Assist with information for mediation in progress (Mediation)	.20
11/20/20	WPD	Attend mediation (Mediation).	8.50
11/22/20	JLM	Correspondence regarding mediation update to J. de la Fuente and S. Albright; follow-up correspondence from mediation (Administration); review responses to Ratepayers' 2nd RFI (Discovery).	1.40
11/23/20	JLM	Call with P. Dinnin regarding finalizing responses to Ratepayers' 2nd RFIs (discovery).	.40
11/23/20	WPD	Review and edit Response to Ratepayers' Second RFI; call with J. Mauldin regarding the same (Discovery).	3.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

December 22, 2020
Invoice: 97518766

Date	Atty	Description Of Services Rendered	Hours
11/23/20	CLT	Phone conference with project team regarding discovery; prepare response to discovery with exhibits (discovery).	1.20
11/24/20	CLT	Prepare discovery responses for filing (administrative).	.60

TOTAL PROFESSIONAL SERVICES **\$ 29,870.00**

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	.70	300.00	210.00
Jamie L Mauldin	Principal	42.50	280.00	11,900.00
W Patrick Dinnin	Associate	60.60	265.00	16,059.00
Christina L Thompson	Paralegal	11.10	135.00	1,498.50
Audrey A Cooper	Paralegal	1.50	135.00	202.50
TOTALS		116.40		\$ 29,870.00

DISBURSEMENTS

Date	Description	Amount
11/05/20	FedEx Check # - 000010791 FedEx, Federal Express, 10/27/2020 shipment to M. Lander, Legal Division, PUC of Texas	15.41
11/12/20	FedEx Check # - 000010828 FedEx, Federal Express, 11/09/2020 shipment to M. Lander, PUC of Texas, 11/12/2020	15.37
11/26/20	FedEx Check # - 000010869 FedEx, Federal Express, 11/18/2020 shipment to J. Fuller and P. Flunk, 11/26/2020	24.74

TOTAL DISBURSEMENTS **\$ 55.52**

TOTAL THIS INVOICE **\$ 29,925.52**



Invoice Number	Invoice Date	Account Number	Page
7-172-71596	Nov 05, 2020	8251-5792-1	1 of 2

Billing Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478

Shipping Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
AUSTIN TX 78701-2478

Invoice Questions?

Contact FedEx Revenue Services

Phone: 800.622.1147
M-F 7 AM to 8 PM CST
Sa 7 AM to 6 PM CST
Internet: fedex.com

Invoice Summary**FedEx Express Services**

Total Charges	USD	\$32.80
TOTAL THIS INVOICE	USD	\$32.80

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NOV 05 2020

Lloyd Gosselink

APPROVED FOR PAYMENT

BY _____

DATE _____

BILL TO: 16100-0000

060

Detailed descriptions of surcharges can be located at fedex.com

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Please make check payable to FedEx.

Invoice Number	Invoice Amount	Account Number
7-172-71596	USD \$32.80	8251-5792-1

Remittance Advice

Your payment is due by Nov 20, 2020

7172715968000003280582515792180000000000000000328050

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478



FedEx
P.O. Box 660481
DALLAS TX 75266-0481



Invoice Number	Invoice Date	Account Number	Page
7-172-71596	Nov 05, 2020	8251-5792-1	2 of 2

FedEx Express Shipment Detail By Payor Type (Original)

Ship Date: Oct 27, 2020	Cust. Ref.: CLT/JAS 3870-04	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.75% to this shipment.
Distance Based Pricing, Zone 2

Automation	INET	Sender	Recipient
Tracking ID	771916474465	Christina Thompson	Merritt Lander Legal Divisio
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	Public Utility Commission of T
Package Type	FedEx Envelope	816 Congress Ave	1701 N Congress Avenue
Zone	02	AUSTIN TX 78701 US	AUSTIN TX 78711 US
Packages	1		
Rated Weight	N/A		
Delivered	Oct 28, 2020 09:49	Transportation Charge	25.35
Svc Area	A1	Discount	-10.50
Signed by	K.KIRKLAND	Fuel Surcharge	0.56
FedEx Use	000000000/186/	Total Charge	USD \$15.41

Ship Date: Oct 28, 2020	Cust. Ref.: SRT/LCT 446-28	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.75% to this shipment.
Distance Based Pricing, Zone 3

Automation	INET	Sender	Recipient
Tracking ID	771926594004	Sara Thorton	Billy George Asst. Dep. Direc
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	North TX Municipal Water Distr
Package Type	FedEx Envelope	816 Congress Ave	501 East Brown Street
Zone	03	AUSTIN TX 78701 US	WYLIE TX 75098 US
Packages	1		
Rated Weight	N/A		
Delivered	Oct 29, 2020 09:37	Transportation Charge	30.48
Svc Area	A2	Discount	-13.72
Signed by	S.STAR	Fuel Surcharge	0.63
FedEx Use	000000000/197/	Total Charge	USD \$17.39

Shipper Subtotal	USD	\$32.80
Total FedEx Express	USD	\$32.80

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Invoice Number	Invoice Date	Account Number	Page
7-179-83664	Nov 12, 2020	8251-5792-1	1 of 3

Billing Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478

Shipping Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
AUSTIN TX 78701-2478

Invoice Questions?**Contact FedEx Revenue Services**

Phone: 800.622.1147

M-F 7 AM to 8 PM CST

Sa 7 AM to 6 PM CST

Internet: fedex.com

1097

Invoice Summary**FedEx Express Services**

Total Charges USD \$47.57

TOTAL THIS INVOICE USD **\$47.57**

RECEIVED

You saved \$34.20 in discounts this period!

Other discounts may apply.

Lloyd Gosselink

APPROVED FOR PAYMENT

BY _____

DATE _____

BILL TO: 1100 - 0000

060

Detailed descriptions of surcharges can be located at fedex.com

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this portion with your payment to FedEx.
Please do not staple or fold.
Please make check payable to FedEx.

Invoice Number	Invoice Amount	Account Number
7-179-83664	USD \$47.57	8251-5792-1

Remittance Advice

Your payment is due by Nov 27, 2020

7179836643000004757182515792180000000000000000475710

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478



FedEx
P.O. Box 660481
DALLAS TX 75266-0481



Invoice Number	Invoice Date	Account Number	Page
7-179-83664	Nov 12, 2020	8251-5792-1	2 of 3

FedEx Express Shipment Detail By Payor Type (Original)

Ship Date: Nov 03, 2020	Cust. Ref.: MAG 446-101	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.75% to this shipment.
Distance Based Pricing, Zone 3

Automation	INET	Sender	Recipient
Tracking ID	771979261876	Mike Gershon	R.J. Muraski Administration
Service Type	FedEx Standard Overnight	Lloyd Gosselink Rochelle & Tow	North TX Municipal Water Distr
Package Type	FedEx Envelope	816 Congress Ave	501 East Brown St
Zone	03	AUSTIN TX 78701 US	WYLIE TX 75098 US
Packages	1		
Rated Weight	N/A		
Delivered	Nov 04, 2020 13:08	Transportation Charge	29.88
Svc Area	A2	Discount	-13.45
Signed by	Y.JACKSON	Fuel Surcharge	0.62
FedEx Use	000000000/211/_	Total Charge	USD \$17.05

Ship Date: Nov 05, 2020	Cust. Ref.: CLT 4215-00	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.75% to this shipment.
Distance Based Pricing, Zone 2

Automation	INET	Sender	Recipient
Tracking ID	772002590518	David Klein	District Section Bldg F MC
Service Type	FedEx Standard Overnight	Lloyd Gosselink Rochelle & Tow	TCEQ District's Section Bid
Package Type	FedEx Envelope	816 Congress Ave	12100 Park 35 Circle
Zone	02	AUSTIN TX 78701 US	AUSTIN TX 78753 US
Packages	1		
Rated Weight	N/A		
Delivered	Nov 06, 2020 10:09	Transportation Charge	24.85
Svc Area	A1	Discount	-10.25
Signed by	A.ALBA	Fuel Surcharge	0.55
FedEx Use	000000000/200/_	Total Charge	USD \$15.15

Ship Date: Nov 09, 2020	Cust. Ref.: JAS 3870-04	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.50% to this shipment.
Distance Based Pricing, Zone 2

Automation	INET	Sender	Recipient
Tracking ID	772030499740	Jessica Shipley	Merritt Lander Legal Division
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	Public Utility Commission of T
Package Type	FedEx Envelope	816 Congress Ave	1701 N. Congress Ave.
Zone	02	AUSTIN TX 78701 US	AUSTIN TX 78711 US
Packages	1		

Continued on next page

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Invoice Number	Invoice Date	Account Number	Page
7-179-83664	Nov 12, 2020	8251-5792-1	3 of 3

Tracking ID: 772030499740 continued

Rated Weight	N/A		
Delivered	Nov 10, 2020 09:29	Transportation Charge	25.35
Svc Area	A1	Discount	-10.50
Signed by	K.KIRKLAND	Fuel Surcharge	0.52
FedEx Use	00000000/186/_	Total Charge	USD \$15.37
		Shipper Subtotal	USD \$47.57
		Total FedEx Express	USD \$47.57



Invoice Number	Invoice Date	Account Number	Page
7-194-10334	Nov 26, 2020	8251-5792-1	1 of 2

1097

Billing Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478

Shipping Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
AUSTIN TX 78701-2478

Invoice Questions?**Contact FedEx Revenue Services**

Phone: 800.622.1147
M-F 7 AM to 8 PM CST
Sa 7 AM to 6 PM CST
Internet: fedex.com

Invoice Summary**FedEx Express Services**

Total Charges USD \$24.74

TOTAL THIS INVOICE USD **\$24.74**

RECEIVED

NOV 26 2020

Lloyd Gosselink

You saved \$10.50 in discounts this period!

Other discounts may apply.

APPROVED FOR PAYMENT

BY _____

DATE _____

BILL TO: Lloyd Gosselink

OK

Detailed descriptions of surcharges can be located at fedex.com

To ensure proper credit, please return
this portion with your payment to FedEx.
Please do not staple or fold.
Please make check payable to FedEx.

Invoice Number	Invoice Amount	Account Number
7-194-10334	USD \$24.74	8251-5792-1

Remittance Advice

Your payment is due by Dec 11, 2020

7194103342000002474582515792180000000000000000247450

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478



FedEx
P.O. Box 660481
DALLAS TX 75266-0481



Invoice Number	Invoice Date	Account Number	Page
7-194-10334	Nov 26, 2020	8251-5792-1	1 of 2

Billing Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478

Shipping Address:

LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
AUSTIN TX 78701-2478

Invoice Questions?**Contact FedEx Revenue Services**

Phone: 800.622.1147

M-F 7 AM to 8 PM CST

Sa 7 AM to 6 PM CST

Internet: fedex.com

Invoice Summary**FedEx Express Services**

Total Charges	USD	\$24.74
TOTAL THIS INVOICE	USD	\$24.74

You saved \$10.50 in discounts this period!

Other discounts may apply.

Detailed descriptions of surcharges can be located at fedex.com

To ensure proper credit, please return
this portion with your payment to FedEx
Please do not staple or fold
Please make check payable to FedEx

Invoice Number	Invoice Amount	Account Number
7-194-10334	USD \$24.74	8251-5792-1

Remittance Advice

Your payment is due by Dec 11, 2020

7194103342000002474582515792180000000000000000247450



LLOYD GOSSELINK
816 CONGRESS AVE STE 1900
ROCHELLE & TOWNSEND, P.C.
AUSTIN TX 78701-2478

FedEx
P.O. Box 660481
DALLAS TX 75266-0481



Invoice Number	Invoice Date	Account Number	Page
7-194-10334	Nov 26, 2020	8251-5792-1	2 of 2

FedEx Express Shipment Detail By Payor Type (Original)

Ship Date: Nov 18, 2020	Cust. Ref.: CLT 3870-04	Ref.#2:
Payor: Shipper	Ref.#3:	

Fuel Surcharge - FedEx has applied a fuel surcharge of 3.50% to this shipment

Distance Based Pricing, Zone 2

Package Delivered to Recipient Address - Release Authorized

Automation	INET	Sender	Recipient
Tracking ID	772117242866	Stefanie Albright	Josephine Fuller & Patti Flunk
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	Ratepayer Representative
Package Type	FedEx Envelope	816 Congress Ave	328 Coventry Road
Zone	02	AUSTIN TX 78701 US	SPICEWOOD TX 78669 US
Packages	1		
Rated Weight	N/A	Transportation Charge	25.35
Delivered	Nov 19, 2020 10:21	Discount	-10.50
Svc Area	A5	Fuel Surcharge	0.84
Signed by	see above	Residential Delivery	4.65
FedEx Use	000000000/186/02	DAS Resi	4.40
		Total Charge	USD \$24.74
		Shipper Subtotal	USD \$24.74
		Total FedEx Express	USD \$24.74

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January 11, 2021

Windermere Oaks Water Supply Corporation
Attn Joe Gimenez
Board President
424 Coventry Road
Spicewood, TX 78669

Invoice: 97519431
Client: 3870
Matter: 4
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through December 31, 2020:

RE: PUC Rate Appeal

Professional Services	\$ 4,213.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 4,213.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

January 11, 2021
Invoice: 97519431

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
12/07/20	WPD	Call with M. Lander of PUC Staff regarding mediation follow-up questions and communicating with the judge and other parties about extending deadlines; follow up conversation with J. Mauldin regarding the same; research prior email communications to Staff (Administration).	1.50
12/08/20	WPD	Review and analyze ratepayers' responses to WOWSC's second RFIs (Discovery).	1.10
12/08/20	WPD	Call with M. Lander (PUC Staff) regarding status report; email M. Nelson and J. Gimenez regarding discussions with M. Lander of Commission Staff; call with J. Mauldin regarding outstanding matters for mediation and discovery; review draft status report and reply to M. Lander with edits (Administration).	.90
12/08/20	CLT	Review discovery responses (administrative).	.20
12/09/20	JLM	Review correspondence regarding litigation cases; review Ratepayers' RFI responses; call with J. Gimenez regarding completing mediation questions from ratepayers and staff; follow-up correspondence with mediator regarding outstanding questions (Administration).	1.60
12/11/20	JLM	Call with P. Dinnin regarding outstanding questions for mediation process and general case update (Administration).	.50
12/11/20	WPD	Call with J. Mauldin regarding email from PUC Staff with mediation questions; call with M. Lander of PUC Staff regarding mediation questions; call with J. Mauldin regarding discussion with M. Lander; email client regarding the same and schedule a meeting to discuss response (Administration).	.90
12/14/20	JLM	Correspondence regarding Staff and ratepayers' mediation questions; call with J. de la Fuente regarding rate design (Administration).	.60
12/14/20	WPD	Discuss response to Commission Staff's mediation questions with J. Gimenez (Administration).	.20
12/15/20	JLM	Review draft responses to mediation questions; call with P. Dinnin, M. Nelson, J. Gimenez, and G. Burris regarding same; follow-up call with P. Dinnin regarding same (Administration).	1.90
12/15/20	WPD	Call with WOWSC and counsel regarding responses to Staff and ratepayers' mediation questions; call with J. Mauldin regarding summary of meeting with WOWSC on mediation question responses; draft responses to Staff and ratepayers' mediation questions (Administration).	3.70
12/16/20	JLM	Draft correspondence responding to mediation follow-up questions; follow-up correspondence with mediators regarding same; forward draft correspondence to mediators; call with P. Dinnin regarding same (Administration).	1.50
12/16/20	WPD	Call with J. Mauldin regarding mediation question responses (Administration).	.10
12/17/20	JLM	Correspondence regarding mediation follow-up questions (Administration).	.60
12/21/20	JLM	Correspondence regarding mediation follow up (Administration).	.30

TOTAL PROFESSIONAL SERVICES**\$ 4,213.00**

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

January 11, 2021
Invoice: 97519431

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	7.00	280.00	1,960.00
W Patrick Dinnin	Associate	8.40	265.00	2,226.00
Christina L Thompson	Paralegal	.20	135.00	27.00
TOTALS		15.60		\$ 4,213.00

TOTAL THIS INVOICE**\$ 4,213.00**



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 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532

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February 9, 2021

Windermere Oaks Water Supply Corporation
 Attn Joe Gimenez
 Board President
 424 Coventry Road
 Spicewood, TX 78669

Invoice: 97519807
 Client: 3870
 Matter: 4
 Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through January 31, 2021:

RE: PUC Rate Appeal

Professional Services	\$ 11,650.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 11,650.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

February 9, 2021
Invoice: 97519807

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
1/06/21	WPD	Review and analyze rate spreadsheet to assess Staff's concerns of locked spreadsheet and cells; discussion with J. Mauldin regarding rate spreadsheet; call with M. Lander of Commission Staff to discuss rate spreadsheet (Administration).	.90
1/07/21	JLM	Review letter from Ratepayers to mediator requesting end to mediation; follow-up correspondence regarding same; follow-up correspondence and call with Staff and mediator regarding same (Administration).	.90
1/08/21	JLM	Correspondence with M. Nelson and J. Gimenez regarding status of mediation; follow-up correspondence regarding same with P. Dinnin; call with P. Dinnin regarding cost allocation explanation for Staff (Administration).	1.00
1/08/21	WPD	Research Texas Water Code and Commission rules for authority to change rates during rate pending appeal; email correspondence with J. Mauldin regarding discussions with Commission Staff on development of rate model; call with M. Lander of Commission Staff discussing details of spreadsheet and follow-up information; call with J. Mauldin regarding conversation with Commission Staff and steps forward; draft correspondence to WOWSC to discuss conversations with Commission Staff and providing explanations for rate design spreadsheet details (Administration).	2.50
1/08/21	CLT	Review agreed status report; correspond with J. Mauldin and P. Dinnin regarding the same (administrative/case management).	.20
1/11/21	JLM	Call with mediator regarding status of mediation (Administration).	.40
1/11/21	WPD	Correspondence with J. Mauldin regarding call with mediator and Commission Staff.	.10
1/12/21	JLM	Participate in strategy call with P. Dinnin; correspondence with client regarding status of case (Administration).	.40
1/12/21	JLM	WRITE-OFF: Participate in strategy call with S. Albright, J. de la Fuente, and M. Gershon.	.50
1/12/21	WPD	Call with J. Mauldin regarding pending WOWSC matters (Administration).	.30
1/13/21	JLM	Correspondence regarding strategy and scheduling internal meeting to discuss resuming litigation (Administration).	.80
1/13/21	WPD	Research whether WOWSC has already provided information requested in PIA request in rate appeal RFIs; research ability of WOWSC to file new rates during pendency of rate appeal; summarize research and discuss results with J. Mauldin (Administration).	3.00
1/14/21	JLM	Review research by P. Dinnin on rate appeals in preparation for client meeting; call regarding same (Administration).	.60
1/14/21	WPD	Discussion with law clerk regarding research assignment on timeline for possibly changing rates during pending rate appeal; call with J. Mauldin regarding research on options for WOWSC during rate appeal; call with law clerk R. Arnett regarding research questions.	.90
1/14/21	LCL	Research Commission rules and case precedent for possibility of changing rates	3.30

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

February 9, 2021
Invoice: 97519807

Date	Atty	Description Of Services Rendered	Hours
		during a PUC rate appeal. (R. Arnett)	
1/15/21	JLM	Case Strategy call with J. Gimenez, M. Nelson, and P. Dinnin; prepare for same (Administration).	1.70
1/15/21	WPD	Review R. Arnett's research regarding rate case filings during appeal; call with law clerk R. Arnett regarding research findings; compile WOWSC responses to informal questions regarding rate model, draft response; draft email to J. Mauldin regarding law clerk research; call with WOWSC regarding research and expectations for rate case appeal proceeding; call with J. Mauldin regarding action items on rate appeal (Administration).	3.90
1/15/21	LCL	Draft memo regarding rate change during a PUC rate appeal. (R. Arnett)	3.00
1/15/21	LCL	Research and draft summary regarding Texas Rules on representation of clients (R. Arnett)	1.30
1/19/21	WPD	draft email to J. Smith at Texas Rural Water Association re rate model (Administration).	.50
1/19/21	WPD	Review shell responses to Staff's Second RFI, send to WOWSC (Discovery).	.60
1/19/21	HEC	Review discovery request; calendar deadlines.	.20
1/19/21	CLT	Review Commission Staff's Second Request for Information to Windemere; review Mediator's Report on Mediation (administrative).	.20
1/20/21	JLM	Call with J. Gimenez, M. Nelson, and P. Dinnin regarding responses to Staff's 2nd RFIs; prepare for call regarding same (Administration).	.80
1/20/21	WPD	Review Staff's Second RFI; prepare for discussion of the same with WOWSC; call with WOWSC and J. Mauldin regarding Staff's Second RFI (Discovery).	1.20
1/20/21	WPD	Call with M. Lander of Commission Staff regarding questions about WOWSC's rate model (Administration).	.30
1/21/21	JLM	Review SOAH Order No. 6; follow-up correspondence regarding same; call with P. Dinnin regarding status of RFI responses; follow-up correspondence regarding same (Administration).	1.20
1/21/21	WPD	Prepare response to Staff's Second RFI; call with J. Mauldin to discuss pulling documents, results of call with M. Lander, and preparation of responses to Staff's Second RFI; pull documents for J. Mauldin; continue preparing responses to Staff's Second RFI (Discovery).	4.00
1/21/21	HEC	Review order; calendar deadline (Administration).	.10
1/22/21	JLM	Review draft of RFI responses; call to M. Lander regarding conferring on RFI Nos. 2-5 and 2-6; meeting with P. Dinnin regarding status of case and RFI documents; follow-up correspondence with WOWSC regarding same (Administration).	3.10
1/22/21	WPD	Call with J. Smith with TRWA, report results of call with J. Smith to J. Mauldin (Administration).	.50
1/25/21	JLM	Review proposed procedural schedule; follow-up correspondence regarding same (Administration).	.30
1/26/21	JLM	Correspondence regarding proposed procedural schedule (Administration).	1.20
1/26/21	JLM	NO CHARGE: meeting with R. Barnes regarding case onboarding (Administration).	.80
1/26/21	JRB	Call with J. Mauldin to get brought into the case and discuss current status	.40

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

February 9, 2021
Invoice: 97519807

Date	Atty	Description Of Services Rendered	Hours
		(Administration).	
1/26/21	CLT	Review Agreed Procedural Schedule (administrative).	.20
1/27/21	JLM	Prepare for and participate in prehearing conference; follow-up calls and correspondence regarding same; draft Supplemental Responses to Ratepayers' RFI No. 1-9 and Staff's RFI Nos. 1-7 and 1-14; finalize same (Administration).	3.60
1/27/21	JRB	Attend and take notes on prehearing conference; review related correspondence (Administration).	.50
1/27/21	SJW	Calendar procedural deadlines (Administration).	.30
1/27/21	HEC	Proofread discovery responses; prepare confidential attachments for filing with the PUC; case management; e-file discovery responses (Administration).	2.70
1/28/21	JLM	Finalize Supplemental RFI responses; call to Staff regarding same (Administration).	.30
1/28/21	HEC	Email correspondences; case management (Administration).	.20

TOTAL PROFESSIONAL SERVICES**\$ 11,650.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Jamie L Mauldin	Principal	280.00	17.60	4,928.00	.00	.00
W Patrick Dinnin	Associate	265.00	18.70	4,955.50	.00	.00
J Reid Barnes	Associate	250.00	.90	225.00	.00	.00
Sam J Weaver	Paralegal	125.00	.30	37.50	.00	.00
Hanna E Campbell	Paralegal	135.00	3.20	432.00	.00	.00
Christina L Thompson	Paralegal	140.00	.60	84.00	.00	.00
Law Clerk	Law Clerk	130.00	7.60	988.00	.00	.00
TOTALS			48.90	\$ 11,650.00	.00	\$.00

TOTAL THIS INVOICE**\$ 11,650.00**



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 Austin, Texas 78701
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 Facsimile: (512) 472-0532
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March 8, 2021

Windermere Oaks Water Supply Corporation
 Attn Joe Gimenez
 Board President
 424 Coventry Road
 Spicewood, TX 78669

Invoice: 97520641
 Client: 3870
 Matter: 4
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through February 28, 2021:

RE: PUC Rate Appeal

Professional Services	\$ 11,440.50
Total Disbursements	<u>\$ 36.80</u>
TOTAL THIS INVOICE	\$ 11,477.30

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

March 8, 2021
Invoice: 97520641

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
2/02/21	JLM	Call with R. Barnes regarding RFI responses; review Order No. 7 and correspondence regarding same (Administration).	1.60
2/02/21	JRB	Review and work on responses to Staff's 2nd request for information; call with J. Mauldin regarding same (Discovery).	1.00
2/02/21	HEC	Review Order No. 7 (case management).	.10
2/03/21	JLM	Correspondence regarding Supplemental RFI responses with PUC Staff (Administration).	.20
2/03/21	JEF	Assist with discovery responses (Discovery).	.20
2/03/21	JRB	Work on responses to Staff's 2nd request for information (Discovery).	5.10
2/04/21	JLM	Call with R. Barnes regarding RFI responses (Administration).	.40
2/04/21	JEF	Work on information for discovery responses (Discovery).	.20
2/04/21	LRK	Provide status of ongoing litigation for PUC matter (Discovery).	.80
2/04/21	JRB	Work on responses to Staff's 2nd request for information; calls and correspondence with J. de la Fuente and J. Mauldin regarding same (Discovery).	2.80
2/05/21	JLM	Call with R. Barnes regarding RFI responses; correspondence regarding same (Discovery).	.60
2/05/21	JRB	Work on responses to Staff's 2nd request for information (Discovery).	4.70
2/05/21	HEC	Review discovery response documents (case management).	.30
2/07/21	JLM	Review draft RFI responses and revise same; correspondence regarding same (Discovery).	1.00
2/07/21	JRB	Work on responses to Staff's 2nd request for information (Discovery).	2.10
2/08/21	JLM	Calls with J. Gimenez and M. Nelson regarding finalizing RFI Responses to Staff's 2nd RFIs; calls with R. Barnes regarding same' revise RFI responses and finalize for filing (Discovery).	3.00
2/08/21	JRB	Work on reviewing and finalizing responses to Staff's 2nd request for information (Discovery).	2.40
2/08/21	HEC	Discuss discovery response with project team; case management; revise discovery response; prepare discovery response for filing with the PUC; e-file discovery response; email correspondences (Discovery).	1.50
2/08/21	PEM	File Response to Staff's Second RFI with PUC; emails file-stamped copy to clients; emails with JLM and H. Campbell regarding same (Administration).	.50
2/09/21	HEC	Prepare supplemental discovery response (Discovery).	.20
2/10/21	JLM	Review Ratepayers' Privilege Log; correspondence regarding same; correspondence regarding preparing testimony with R. Barnes; finalize Supplemental Responses to RFIs (Administration).	.60
2/10/21	JRB	Review correspondence and materials for witness testimony. (Preparation of Testimony)	.20
2/10/21	PEM	Proof, edit, file Supplements Response to Staff's Second RFI; emails with JLM regarding same (Discovery).	.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
PUC Rate Appeal
I.D.3870-4-JLM

March 8, 2021
Invoice: 97520641

Date	Atty	Description Of Services Rendered	Hours
2/22/21	JRB	Work on direct testimony; correspondence with J. Mauldin. (Preparation of Testimony)	1.90
2/23/21	JRB	Work on drafting direct testimony. (Preparation of Testimony)	.90
2/24/21	JLM	Review testimony examples for similar cases; call with R. Barnes regarding testimony preparation (Testimony).	2.80
2/24/21	JRB	Call with J. Mauldin; work on drafting direct testimony. (Preparation of Testimony)	2.70
2/25/21	JRB	Work on direct testimony. (Preparation of Testimony)	.20
2/26/21	JLM	Review Ratepayers' Responses to RFIs; correspondence regarding same (Discovery).	1.20
2/26/21	JRB	Review ratepayers responses to WOWSC's first RFIs; correspondence with rate case team. (Discovery)	1.30
2/26/21	JRB	Work on direct testimony. (Preparation of Testimony)	1.40
2/28/21	JLM	Review correspondence and responsive documents for RFIs and testimony preparation (Testimony).	1.00
2/28/21	JRB	Work on direct testimony. (Preparation of Testimony)	2.20

TOTAL PROFESSIONAL SERVICES**\$ 11,440.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	.40	300.00	120.00
Jamie L Mauldin	Principal	12.40	280.00	3,472.00
Lindsay R Killeen	Associate	.80	250.00	200.00
J Reid Barnes	Associate	28.90	250.00	7,225.00
Hanna E Campbell	Paralegal	2.10	135.00	283.50
Patricia E Martinez	Paralegal	1.00	140.00	140.00
TOTALS		45.60		\$ 11,440.50

DISBURSEMENTS

Date	Description	Amount
1/28/21	Corporate Couriers Check # - 000011140 Corporate Couriers, Courier services,	10.00
	1/31/2021	
	Photocopying	26.80

TOTAL DISBURSEMENTS**\$ 36.80****TOTAL THIS INVOICE****\$ 11,477.30**

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