

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
General Counsel
I.D.3870-0-MAG

September 28, 2022
Invoice: 97534546

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
8/01/22	CCR	Review Jeff Walker's Complaint and exhibits; review applicable statutes, rules, orders, bylaws, articles of incorporation and tariff provisions regarding same; research similar dockets and review records in past and ongoing law suits and administrative litigation regarding same; work on Windermere's response and motion to dismiss Jeff Walker's complaint.	4.00
8/02/22	MAG	Review and follow up with C. Ruiz regarding customer's request for waiver/exemption from assessments and charges imposed by tariff.	.20
8/02/22	CCR	Review Order no. 2, granting extension; review email from K. Hopkins seeking waiver/ exemption from corporation's rates; conduct initial research regarding ratemaking law and review of ongoing rate case; follow up regarding same with J. Mauldin, J. De la Fuente, and M. Gershon; subsequently follow up with J. Gimenez.	2.50
8/02/22	AAC	Review Order No. 2 filed in PUC Docket 53796 granting extension of deadline to respond to complaint of J. Walker; calendar revised deadlines and follow up with C. Ruiz regarding same.	.30
8/03/22	CCR	Review J. Walker's complaint, research applicable statutes concerning each individual complaint and Public Utility Commission jurisdiction regarding same; work on Windermere Oaks Water Supply Corporation's response to J. Walker's complaint	8.50
8/04/22	CCR	Review correspondence from D. Flunker regarding Texas Public Information Act request dated July 14, 2022, including follow up email; follow up with A. Cooper to review internal records for responsive documents; follow up with J. Gimenez regarding same; continue work on corporation's response J. Walker's complaint.	6.00
8/04/22	AAC	Review on-site client files for financial records responsive to public information request from D. Flunker; follow up with C. Ruiz regarding balance sheets and general ledger financial records from 2013 to 2015; case management.	1.10
8/05/22	CCR	Review "Petition of Support of Request for Investigation into WOWSC" filed by Jeff Walker in Docket No. 53796 (Jeff Walker's complaint); follow up with J. Gimenez regarding same; work on corporation's response to J. Walker's complaint.	4.50
8/05/22	AAC	Review petition in support of complaint filed by J. Walker in PUC Docket 53796 and follow up with C. Ruiz regarding same.	.20
8/08/22	MAG	Review and edit proposed correspondence to client.	.60
8/08/22	CCR	Review of Jeff Walker Complaint and supporting evidence, Order nos .1 and 2, and J. Walker's "Petition of Support"; prepare response as required by order of the Administrative Law Judge to each allegation, summarize applicable law; draft arguments for complainant's lack of standing, failure to state a claim, the Public Utility Commission's lack of jurisdiction, and dismissal of the complaint.	6.50
8/09/22	CCR	Review of Jeff Walker Complaint and supporting evidence, Order nos .1 and 2, and J. Walker's "Petition of Support"; prepare response as required by order of the Administrative Law Judge to each allegation, summarize applicable law; draft	8.00

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Date	Atty	Description Of Services Rendered	Hours
		arguments for complainant's lack of standing, failure to state a claim, the Public Utility Commission's lack of jurisdiction, and dismissal of the complaint.	
8/09/22	AAC	Review August 8 public information request from D. Flunker and calendar deadline to respond; case management.	.30
8/10/22	CCR	Review of Jeff Walker Complaint and supporting evidence, Order nos .1 and 2, and J. Walker's "Petition of Support"; prepare response as required by order of the Administrative Law Judge to each allegation, summarize applicable law; draft arguments for complainant's lack of standing, failure to state a claim, the Public Utility Commission's lack of jurisdiction, and dismissal of the complaint.	13.00
8/11/22	CCR	Review of Jeff Walker Complaint and supporting evidence, Order nos .1 and 2, and J. Walker's "Petition of Support"; prepare response as required by order of the Administrative Law Judge to each allegation, summarize applicable law; draft arguments for complainant's lack of standing, failure to state a claim, the Public Utility Commission's lack of jurisdiction, and dismissal of the complaint.	13.00
8/12/22	MAG	Work with C. Ruiz to finalize today's pleading in Walker docket at PUC, including telephone calls and editing of pleading.	3.80
8/12/22	CCR	Work on finishing touches Windermere Oaks WSC's response to the Jeff Walker's complaint; coordinate filing same with M. Gershon and A. Cooper.	6.50
8/12/22	AAC	Assist M. Gershon and C. Ruiz with finalizing response to complaint of J. Walker and motion to dismiss; compile and label exhibits for filing with motion to dismiss; phone call with M. Gershon regarding finalizing response and motion to dismiss; e-file response and motion to dismiss with the PUC in Docket No. 53796 and obtain filing confirmation of same.	1.20
8/16/22	CCR	Review Windermere Oaks WSC's Bylaws, Ch 67 of the Texas Water Code and relevant portions of Chap 22 of the Texas Business Organizations Code; provide J. De la Fuente with summary of statutes and Bylaws governing the corporation's authority to hold an emergency special meeting.	.50
8/17/22	CCR	Review series of Texas Public Information Act requests from D. Flunker; coordinate with J. Gimenez regarding response.	2.50
8/22/22	MAG	Review PUC order; follow up with C. Ruiz regarding same.	.40
8/22/22	CCR	Review Staff's response to Windermere's Motion to Dismiss Docket No. 53796 (J. Walker's Complaint); follow up with J. Gimenez regarding same; review Administrative Law Judge's Order No. 3 regarding same docket; follow up with J. Gimenez regarding same.	.70
8/22/22	AAC	Review PUC Staff's Statement of Position regarding J. Walker's complaint in Docket 53796; follow up with C. Ruiz regarding referral of Docket 53796 to SOAH; review Order No. 3 issued in PUC Docket 53796 establishing deadline to respond to motion to dismiss.	.60
8/23/22	AAC	Review Order Requesting List of Issues filed in PUC Docket 53796 and follow up with C. Ruiz regarding same; calendar deadline for parties to submit lists of issue for consideration.	.20
8/25/22	CCR	Call with J. Gimenez regarding upcoming Windermere Oaks Water Supply	.30

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Date	Atty	Description Of Services Rendered	Hours
		Corporation Board meeting, communications received from non-members asking to excepted from current rates, and discussions with nearby developer seeking non-standard service.	
8/25/22	AAC	Review information from J. Gimenez regarding scheduling next regular board of directors meeting; follow up with D. Taylor, M. Nelson, and R. Schaefer regarding availability to attend next board meeting.	.50
8/26/22	CCR	Review Windermere Oaks Water Supply Corporation proposed agenda for August 30, 2022, Board meeting; review corporation's Directors and Officers policy and quote; review correspondence with J. Gimenez regarding various Board agenda items; prepare "conditional will serve" letter for Board consideration; prepare Texas Open Meetings Act talking points for J. Gimenez; review correspondence from K. Hopkins requesting waiver/ exemption from "assessments and surcharges"; review applicable statutes and relevant rate case records regarding same; prepare response to K. Hopkins to be sent by J. Gimenez.	5.50
8/26/22	AAC	Follow up with J. Gimenez regarding scheduling next board meeting and availability of directors to attend.	.20
8/27/22	CCR	Review Windermere Oaks Water Supply Corporation proposed agenda for August 30, 2022, Board meeting; review corporation's Directors and Officers policy and quote; review correspondence with J. Gimenez regarding various Board agenda items; prepare "conditional will serve" letter for Board consideration; prepare Texas Open Meetings Act talking points for J. Gimenez; review correspondence from K. Hopkins requesting waiver/ exemption from "assessments and surcharges"; review applicable statutes and relevant rate case records regarding same; prepare response to K. Hopkins to be sent by J. Gimenez.	3.00
8/29/22	CCR	Draft talking point for J. Gimenez regarding the Texas Open Meetings Act; follow up email to K. Hopkins regarding request for waiver of rates and surcharges; review insurance worksheet and final agenda for Board Meeting; confer with J. Mauldin regarding rate appeal, and related communications with K. Hopkins.	3.50
8/30/22	CCR	Prepare for and attend Windermere Oaks Water Supply Corporation executive session; counsel Board of Directors in executive session regarding several ongoing litigation matters; follow up regarding same.	1.30

TOTAL PROFESSIONAL SERVICES \$ 27,559.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Michael A Gershon	Principal	5.00	345.00	1,725.00
Christian Cole Ruiz	Associate	89.80	280.00	25,144.00
Audrey A Cooper	Paralegal	4.60	150.00	690.00
TOTALS		99.40		\$ 27,559.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
TOMA Integrity Litigation
I.D.3870-1-JEF

October 4, 2022
Invoice: 97535197

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
8/01/22	JEF	Work on potential settlement.	.60
8/02/22	JEF	Work on settlement proposal.	.40
8/02/22	KWM	Respond to email assignment regarding filing of Business Records Affidavit of Burnet County Appraisal District S. Hemphill, Chief Appraiser to compare to earlier/previous filing of June 28, 2021; email regarding same.	.50
8/03/22	JEF	Review pretrial matters; work on pretrial disclosure matters; work on settlement approaches.	1.10
8/03/22	KWM	Review audio recording for completeness of Board Meeting on January 12, 2019 per email assignment from J. de la Fuente in response to email from K. Allen; email regarding same; assist with tracking down original media of audio recording; office conference with J. de la Fuente regarding same; download all production on external drive for attorney review in preparation for trial.	2.00
8/04/22	JEF	Work on trial preparation.	1.20
8/05/22	JFP	Develop response to correspondence from K. Allen regarding witnesses.	1.00
8/05/22	JEF	Settlement proposal work; work on pretrial matters.	1.20
8/07/22	JEF	Work on settlement possibilities; work on pretrial matters.	4.00
8/08/22	JFP	Review and comment on letter to client regarding threat to call counsel as witness.	.40
8/08/22	JEF	Work on settlement possibilities; work on pretrial matters.	6.20
8/08/22	WZC	Meeting with J. de la Fuente, K. Malios, C. Daniels to discuss context of Windermere lawsuit and division of labor for upcoming trial.	1.20
8/08/22	JLG	Research TRE regarding business records affidavits	.30
8/08/22	KWM	Assist with obtaining documents relevant to Business Records Affidavit per email assignment from J. de la Fuente.	5.00
8/09/22	JEF	Work on pretrial matters and pretrial filings; prepare for trial; settlement communications.	9.60
8/10/22	JEF	Prepare for trial.	6.20
8/10/22	WZC	Review materials to assist with trial preparation.	1.60
8/10/22	LCL	Work on draft of trial bench brief.	2.10
8/10/22	KWM	Begin compiling Trial Exhibits and Trial Notebook documents per office conference with J. de la Fuente; email litigation team regarding same.	4.00
8/11/22	JFP	Review and comment on opening statement.	.60
8/11/22	JEF	Work on pretrial matters; prepare for trial.	7.70
8/11/22	WZC	Review additional information to assist with trial preparation.	2.00
8/11/22	LCL	Finalize draft trial bench brief.	1.80
8/11/22	KWM	Continued assistance with obtaining documents for Trial Exhibits and trial preparation; office conference and emails with J. de la Fuente regarding same; review and manage pre-trial calendar deadlines	2.00
8/12/22	JEF	Work on pretrial matters, including finalize and submit pretrial filings; prepare for trial; review pretrial filings.	7.00

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Windermere Oaks Water Supply Corporation
TOMA Integrity Litigation
I.D.3870-1-JEF

October 4, 2022
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Date	Atty	Description Of Services Rendered	Hours
8/12/22	WZC	Assist with trial preparations and witness preparations.	9.20
8/12/22	KWM	Continued assistance with trial exhibits; assist with drafting objections to trial exhibits, trial witnesses, deposition designations and deposition excerpts per assignment from J. de la Fuente; email litigation team regarding same.	4.00
8/13/22	JEF	Trial preparation.	7.10
8/13/22	WZC	Work on witness and objection issues for trial.	2.50
8/13/22	KWM	Assist J. de la Fuente with trial preparation documents.	3.00
8/14/22	JEF	Trial preparation.	6.90
8/14/22	WZC	Work on trial and witness objections and other trial preparation matters.	9.20
8/14/22	KWM	Continued assistance with trial preparation; emails with litigation team regarding same.	2.50
8/15/22	JEF	Prepare for trial.	8.50
8/15/22	WZC	Additional work on trial objections; review newly filed materials and work on trial preparation relating to same.	5.80
8/15/22	KWM	Assist with Defendants and Plaintiff's Trial Exhibits; email and office conference with J. de la Fuente regarding same.	3.00
8/16/22	JEF	Prepare for trial.	7.50
8/16/22	WZC	Continue to work on objections, work through deposition excerpt objection, and send the first draft of all objections to J. de la Fuente.	4.80
8/16/22	KWM	Continued assistance with trial exhibits and preparation.	6.00
8/17/22	JFP	Work on possible trial witness issues and preparation.	.80
8/17/22	JEF	Prepare for trial, including pretrial filings.	6.80
8/17/22	GCS	Assist with trial preparation materials.	1.00
8/17/22	WZC	Work on pretrial witness issues.	1.00
8/17/22	KWM	Continued assistance with Trial Preparation and Trial Exhibits; assist with WOWSC's Objections to Plaintiff's Trial Exhibits; office conferences with J. de la Fuente regarding same.	7.00
8/18/22	JFP	Continue to assess and comment on trial strategy; revise and edit motion for protective order.	.80
8/18/22	JEF	Prepare for trial.	4.50
8/18/22	GCS	Draft motion for protective order.	1.70
8/18/22	KWM	Continued assistance with Trial Preparation.	3.00
8/19/22	JEF	Prepare for trial.	4.60
8/19/22	KWM	Continued assistance with Jury Trial Preparation; office conference with J. de la Fuente and litigation team regarding same.	8.00
8/20/22	JEF	Prepare for pretrial and trial.	6.10
8/21/22	JEF	Prepare for pretrial and trial.	7.50
8/21/22	KWM	Assist with jury trial preparation; office conference and email with J. de la Fuente regarding same.	4.00
8/22/22	JEF	Prepare for pretrial and related tasks.	7.90
8/23/22	JEF	Prepare for and conduct pre-trial; follow up on same.	5.20
8/24/22	JEF	Review and respond to emails, work on issues for trial.	.60

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Windermere Oaks Water Supply Corporation
 TOMA Integrity Litigation
 I.D.3870-1-JEF

October 4, 2022
 Invoice: 97535197

Date	Atty	Description Of Services Rendered	Hours
8/26/22	JEF	Follow up from pretrial.	.30
8/29/22	JEF	Review correspondence and follow up on same; update to client.	.70
8/30/22	JEF	Work with client on next steps.	.40
8/31/22	JEF	Review emails and transcript and work on same.	.30
9/01/22	JEF	Emails regarding pretrial matters.	.40
9/06/22	JEF	Work on pretrial matters.	1.10
9/07/22	JEF	Call with opposing counsel; emails regarding orders for the court.	.90
9/13/22	JEF	Emails regarding communication.	.20
9/19/22	JEF	Review emails and order on DCO.	.20
9/21/22	JEF	Review and comment on additional developments.	.20
9/22/22	JEF	Work on communication.	.30
9/26/22	JEF	Emails regarding pretrial matters.	.20

TOTAL PROFESSIONAL SERVICES \$ 58,926.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jose E de la Fuente	Principal	123.60	300.00	37,080.00
Gabrielle C Smith	Principal	2.70	300.00	810.00
James F Parker	Principal	3.60	300.00	1,080.00
Wyatt Z Conoly	Associate	37.30	275.00	10,257.50
Jonathan L Glusband	Associate	.30	300.00	90.00
Karen W Mallios Law Clerk	Litigation Support Specia Law Clerk	54.00 3.90	170.00 110.00	9,180.00 429.00
TOTALS		225.40		\$ 58,926.50

DISBURSEMENTS

Date	Description	Amount
8/22/22	Joe de la Fuente Check # - 009910273 Travel Expenses JEF hotel (Best Western) for 8-22-2022 trial and hearing.	230.50
8/22/22	Joe de la Fuente Check # - 009910273 Mileage JEF mileage for travel for 8-22-2022 trial and hearing.	113.75
	Photocopying	182.40
8/30/22	Vanessa J. Theisen Check # - 000040059 Vanessa J. Theisen, Court Reporting, Transcript of Pretrial Hearing (50/50 split client and co-counsel), 8/30/2022	382.40

TOTAL DISBURSEMENTS \$ 909.05

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Windermere Oaks Water Supply Corporation
General Counsel
I.D.3870-0-MAG

October 26, 2022
Invoice: 97535270

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
9/01/22	CCR	Call and follow up email with R. Schaefer regarding Windermere Oaks Water Supply Corporation Board of Directors meetings and record keeping.	.50
9/02/22	CCR	Review communications from D. Taylor, and proposed communication to Windermere Oaks Water Supply Corporation members; phone call with D. Taylor regarding proposed communication, proposed will-serve letter, and related matters; review communications from M. Nelson regarding recent non-standard service request from neighboring developer.	2.50
9/02/22	AAC	Review J. Walker's response to motion to dismiss filed in PUC Docket 53796 and follow up with C. Ruiz regarding same; review information from J. Gimenez regarding rescheduling next board meeting; correspondence with Board of Directors regarding rescheduling next meeting.	.40
9/06/22	MLH	Conduct legal research regarding remedies available to a Water Supply Corporation for theft of service and property damage by a member.	2.00
9/07/22	MAG	Review and follow up with C. Ruiz regarding correspondence from client.	.10
9/07/22	CCR	Call with D. Taylor regarding nonstandard service requests; review filing from A. Hicks in Public Utility Commission Docket No. 53796; review Commission Staff's "List of Issues" filed in same docket; follow strategy communication with J. Gimenez.	3.70
9/08/22	MAG	Follow up with C. Ruiz regarding Allen Hicks' involvement in Jeff Walker matter pending at PUC.	.10
9/08/22	MAG	Review and address edits to list of issues required by PUC.	.30
9/08/22	CCR	Draft and coordinate filing of Windermere Oaks WSC's List of Issues in Public Utility Commission Docket No. 51488; research, writing, and docket review regarding same.	6.50
9/08/22	AAC	Review J. Walker's List of Issues filed in PUC Docket 53796 and follow up regarding same; review and finalize List of Issues to be filed in Docket 53796; e-file final List of Issues in PUC Docket 53796 and obtain filing confirmation of same; review lists of issues filed by PUC Staff and A. Hicks and follow up regarding same.	.80
9/12/22	AAC	Review September 8, 2022 public information request from D. Flunker and calendar deadline for follow up.	.30
9/13/22	MAG	Review and edit proposed correspondence to membership; review incoming PUC order.	.60
9/13/22	CCR	Review multiple public information act requests, responses, and associated correspondence; review M. Huerta's research regarding Windermere Oaks WSC's remedies against theft of service; follow up regarding same; review and redline J. Gimenez's proposed written communication to the corporation's membership; follow up regarding same; review email communications from the corporation Board's legal subcommittee; follow up regarding same; review Order No. 4 issued by the Administrative Law Judge in Public Utility Commission Docket No. 53796	6.70

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Windermere Oaks Water Supply Corporation
 General Counsel
 I.D.3870-0-MAG

October 26, 2022
 Invoice: 97535270

Date	Atty	Description Of Services Rendered	Hours
		(Clarification and Statement to Intent to Close Docket); follow up with J. Gimenez by phone regarding same; review Windermere Oaks WSC/ Lower Colorado River Authority Firm Rights Agreement.	
9/13/22	AAC	Review Order No. 4 issued in PUC Docket 53796 providing clarification and intent to close docket; follow up with C. Ruiz and M. Gershon regarding closure of Docket 53796 and referral to PUC Division of Compliance and Enforcement.	.40
9/15/22	MAG	Address D. Flunkers' communication with our insurance company.	.10
9/15/22	CCR	Review email from J. Gimenez and communications between S. Haire and D. Flunker concerning Windermere Oaks WSC's risk exposure as an insured party; follow up with J. de la Fuente, M. Gershon, and J. Mauldin regarding same.	1.50
9/22/22	CCR	Coordinate edits and messaging with J. de la Fuente and J. Gimenez regarding communication to Windermere Oaks Water Supply Corporation membership regarding status of ongoing matters.	.50
9/28/22	MAG	Review and follow up regarding J. Walker's latest filing at PUC.	.10
9/28/22	CCR	Review J. Walker's response to Order No. 4 in Public Utility Commission Docket No. 53796 (J. Walker's Complaint); follow up with J. Gimenez and M. Nelson regarding same; review Public Information Act request from September 9, 2022, and advise J. Gimenez on appropriate response; review prior research regarding remedies against theft of service; call with G. Burris and J. Gimenez regarding various Windermere Oaks WSC legal matters.	3.00
9/30/22	AAC	Review Order No. 5 filed in PUC Docket 53796 requiring clarification from J. Walker and calendar upcoming procedural deadlines; follow up regarding same.	.40

TOTAL PROFESSIONAL SERVICES \$ 8,185.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Michael A Gershon	Principal	1.30	345.00	448.50
Christian Cole Ruiz	Associate	24.90	280.00	6,972.00
Madison L Huerta	Associate-To Be Licensed	2.00	210.00	420.00
Audrey A Cooper	Paralegal	2.30	150.00	345.00
TOTALS		30.50		\$ 8,185.50

TOTAL THIS INVOICE \$ 8,185.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation
 General Counsel
 I.D.3870-0-MAG

November 15, 2022
 Invoice: 97536023

PROFESSIONAL SERVICES RENDERED

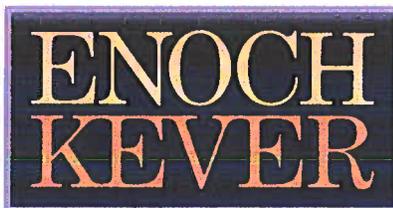
Date	Atty	Description Of Services Rendered	Hours
10/07/22	AAC	Review J. Walker's response to Order No. 5 filed in PUC Docket 53796 and follow up regarding same; review Order No. 6 closing PUC Docket 53796 and follow up regarding same.	.50
10/12/22	AAC	Review information from client regarding scheduling upcoming informational meeting; schedule meeting in Zoom and follow up regarding call-in information needed for agenda.	.30
10/13/22	CCR	Call with J. Gimenez regarding various Windermere Oaks Water Supply Corporation matters, including planned informational zoom session for members and two cease and desist letters; review and offer redlined edits to agenda for informational membership presentations.	2.50
10/14/22	AAC	Follow up with C. Ruiz regarding cease and desist letter to D. Flunker regarding tortious interference and cease and desist letter regarding theft of service.	.50
10/17/22	AAC	Assist J. Gimenez with Zoom informational meeting for Windermere Oaks WSC membership.	.60
10/18/22	CCR	Review video clip of Windermere Oaks WSC informational presentation prior to making it publicly available; coordinate with A. Cooper to edit as necessary.	.70
10/18/22	AAC	Download and prepare recording from October 17 informational meeting for posting on client webpage; forward video recording to client and follow up regarding same.	.60
10/21/22	MAG	Office conference with C. Ruiz.	.40
10/21/22	CCR	Review emails from G. Burris regarding R. Blevins's unauthorized water and wastewater service without payment; review relevant statutory provisions and Windermere Oaks WSC's Tariff; prepare a notice violations and ceases and desist letter for Windermere Oaks WSC; office conference with M. Gershon regarding same.	2.30
10/21/22	AAC	Follow up with C. Ruiz regarding current water tariff in place; case management.	.20
10/24/22	AAC	Case management.	.30
10/28/22	CCR	Review email from K. Hopkinson, including previous communications regarding K. Hopkinson's concerns about potential surcharges; coordinate with J. Gimenez provide K. Hopkinson with response; review relevant statutes as necessary.	2.50

TOTAL PROFESSIONAL SERVICES

\$ 2,944.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Michael A Gershon	Principal	.40	360.00	144.00
Christian Cole Ruiz	Associate	8.00	290.00	2,320.00
Audrey A Cooper	Paralegal	3.00	160.00	480.00



7600 N. Capital of Texas Hwy
Building B, Suite 200
Austin, TX 78731
(512) 615-1200
Tax I.D. Number: 27-4508316

October 3, 2022

Joseph J. Gimenez III
Windermere Oaks Water Supply Corporation
424 Coventry Road
Spicewood, TX 78669

Invoice No.: 17421
Client No.: 19062
Matter No.: 00001
Bill Through: 08/31/2022

Re: Land Sale Litigation

Total Fees	\$39,165.00
Total Expenses	\$145.73
Total Charges For This Invoice	\$39,310.73
Balance Forward	\$59,837.53
Less Payments Received	-\$20,000.00
Net Balance Forward	\$39,837.53
Total Balance Now Due	\$79,148.26

PLEASE REMIT PAYMENT PER BELOW AND REFERENCE INVOICE NUMBER

Please send Checks to:

7600 N. Capital of Texas Hwy Building B, Suite 200
Austin, TX 78731
ATTN: Cyd McCool
Please reach out with any questions.
(512)615-1210 or emccool@enochkever.com

Payment by Wire or ACH Transfer:

Enoch Kever Operating Account
Frost Bank
100 W. Houston, San Antonio, TX 78205
ABA Routing No.: 114000093
Account No.: 583859770
SWIFT Code: FRSTUS44

Re: Land Sale Litigation

PROFESSIONAL SERVICES

08/03/2022	SLO	Address trial subpoena issues; call with Ethan Ranis; review draft jury charge.	1.70 hrs.
08/04/2022	GEZ	Conference with Shelby O'Brien regarding strategy issues.	0.30 hrs.
08/04/2022	SLO	Review and revise draft jury charge; research same; confer with clients regarding trial subpoena.	4.50 hrs.
08/05/2022	SLO	Confer with clients about upcoming trial.	0.50 hrs.
08/08/2022	LL	Review Dana Martin production files for photos; bates label two new photos for production per plaintiffs' request; review order of the court regarding status report.	1.00 hrs.
08/08/2022	SLO	Address settlement discussions; address WOWSC business records declaration; address motion for clarification and to exclude evidence; address motion in limine	6.20 hrs.
08/09/2022	LL	Review and download business records from WOWSC for upcoming trial.	0.30 hrs.
08/09/2022	SLO	Pretrial preparation, including reviewing and drafting various pretrial filings; address settlement discussions.	2.60 hrs.
08/10/2022	SLO	Trial preparation, including drafting and editing various pretrial filings.	4.40 hrs.
08/11/2022	SLO	Pretrial preparation, including drafting and review of various pretrial filings; confer with clients about upcoming trial.	5.00 hrs.
08/12/2022	SLO	Address multiple pretrial matters, including Defendants' exhibit and witness list and motion to exclude; review Plaintiffs' exhibit and witness list.	3.60 hrs.
08/13/2022	SLO	Review Plaintiffs' corrected exhibit list, witness list, and deposition designations and address objections to same; call with defense counsel regarding litigation.	6.00 hrs.
08/14/2022	SLO	Review deposition designations and handle objections to same; review bench briefs; review potential joint filing and comment on same.	4.30 hrs.
08/15/2022	LL	Review and download Bill Stein production documents; update production index reviewing the same; review and download defendant's joint exhibits and plaintiff's exhibits.	1.60 hrs.
08/15/2022	SLO	Preparation for trial; pretrial filings.	11.00 hrs.
08/16/2022	LL	Review email and filing traffic regarding upcoming trial; draft Joint objections and counter designations of depositions; review discovery files and update discovery index; highlight pleadings index for trial; pull plaintiffs revised exhibits.	4.00 hrs.
08/16/2022	SLO	Prepare for trial; draft pretrial filings.	9.00 hrs.

08/17/2022	LL	Trial preparation, discuss materials needed for trial with Brenda Mann and Shelby O'Brien; draft materials for trial; draft Dana Martin Objection to Plaintiffs' Witness List, proofread, revise, and finalize Dana Martin Objections and Counter Designations of Depositions; finalize Martin Objections to Plaintiffs' Witness List; proofread and finalize Martin Bench Brief and Directors Bench Brief; review changes in Plaintiffs' Exhibit List and pull new Exhibits; revise exhibits and compare list to find missing exhibits	5.50 hrs.
08/17/2022	SLO	Trial preparation; pretrial filings.	8.20 hrs.
08/18/2022	LL	Trial preparation, draft indexes, organize all trial filings this week for pretrial hearing notebook and other notebook materials, draft charts, pull authorities from Westlaw, review Plaintiffs and Defendants Exhibits, review notebooks and revise.	6.50 hrs.
08/18/2022	SLO	Prepare for trial; pretrial filings.	9.80 hrs.
08/19/2022	LL	Trial preparation, draft trial notebooks, charts for pretrial hearing; review all pleadings, draft indexes.	5.00 hrs.
08/19/2022	SLO	Prepare for trial; pretrial filings.	9.50 hrs.
08/20/2022	LL	Review incoming filings from overnight and this morning; update pretrial index and files; draft cheat sheets for deposition designations for other defendants.	1.20 hrs.
08/20/2022	SLO	Prepare for trial.	8.00 hrs.
08/21/2022	LL	Communicate with Brenda Mann regarding trial materials and other pretrial preparation.	0.60 hrs.
08/21/2022	SLO	Prepare for trial.	7.00 hrs.
08/22/2022	LL	Review email traffic regarding trial delays and communicate with Brenda Mann regarding project status. (1.0 hrs N/C)	0.00 hrs.
08/22/2022	SLO	Prepare for trial; prepare for pretrial hearing; review Plaintiffs' trial brief and study same.	10.00 hrs.
08/23/2022	LL	Review Court's website for public viewing; review correspondence with Court regarding scheduling trial and pretrial. (.40 hrs N/C)	0.00 hrs.
08/23/2022	SLO	Travel to and from and attend pretrial hearing.	5.50 hrs.
08/24/2022	LL	Review new discovery from Plaintiffs.	0.20 hrs.
08/24/2022	SLO	Review multiple emails and documents from Plaintiffs' counsel; confer with Plaintiff's counsel.	0.40 hrs.
08/25/2022	LL	Review correspondence and update calendar.	0.10 hrs.
08/31/2022	LL	Review pretrial transcript.	0.10 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zausmer, Gary E.	0.30	300.00	\$90.00
Lindsey, Laci	26.10	150.00	\$3,915.00
O'Brien, Shelby L.	117.20	300.00	\$35,160.00
Total fees for this matter			<u>\$39,165.00</u>

EXPENSES

08/31/2022	Copying	\$145.73
Total expenses for this matter		<u>\$145.73</u>

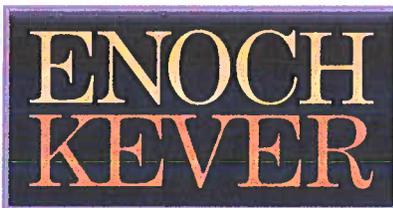
BILLING SUMMARY

Total Fees	\$39,165.00
Total Expenses	<u>\$145.73</u>
Total Charges For This Invoice	\$39,310.73
Balance Forward	\$59,837.53
Less Payments Received	<u>-\$20,000.00</u>
Net Balance Forward	<u>\$39,837.53</u>
Total Balance Now Due	<u><u>\$79,148.26</u></u>

Attachments for Bill 17421

ENOCH KEVER PLLC
Postage Log / Copies August 2022

Date	Copies/Postage	Attorney	Client/Matter No.	Cost
8/22/22	Copies	SLO	19062.1	1,121 x \$.13 = \$145.73



7600 N. Capital of Texas Hwy
Building B, Suite 200
Austin, TX 78731
(512) 615-1200
Tax I.D. Number: 27-4508316

December 4, 2022

Joseph J. Gimenez III
Windermere Oaks Water Supply Corporation
424 Coventry Road
Spicewood, TX 78669

Invoice No.: 17915
Client No.: 19062
Matter No.: 00001
Bill Through: 10/31/2022

Re: Land Sale Litigation

Total Fees	\$3,345.00
Total Charges For This Invoice	\$3,345.00
Balance Forward	\$70,213.26
Less Payments Received	-\$5,187.53
Less Payments Received	-\$4,812.47
Net Balance Forward	\$60,213.26
Total Balance Now Due	\$63,558.26

PLEASE REMIT PAYMENT PER BELOW AND REFERENCE INVOICE NUMBER

Please send Checks to:

7600 N. Capital of Texas Hwy Building B, Suite 200
Austin, TX 78731
ATTN: Cyd McCool
Please reach out with any questions.
(512)615-1210 or cmccool@enochkever.com

Payment by Wire or ACH Transfer:

Enoch Kever Operating Account
Frost Bank
100 W. Houston, San Antonio, TX 78205
ABA Routing No.: 114000093
Account No.: 583859770
SWIFT Code: FRSTUS44

Re: Land Sale Litigation

PROFESSIONAL SERVICES

10/06/2022	LL	Continue drafting index for new plaintiff's production.	1.50 hrs.
10/10/2022	LL	Review plaintiff's additional discovery production.	0.20 hrs.
10/12/2022	SLO	Address various pretrial issues; confer with defense counsel.	0.20 hrs.
10/13/2022	SLO	Confer with defense counsel regarding upcoming trial.	0.10 hrs.
10/14/2022	SLO	Telephone call with client regarding upcoming trial.	0.20 hrs.
10/17/2022	LL	Review orders regarding trial; review new discovery filings.	0.30 hrs.
10/17/2022	SLO	Review and comment on bench brief and jury charge; research issues; prepare for trial.	2.30 hrs.
10/19/2022	SLO	Address jury charge and exhibit issues; confer with clients regarding trial subpoenas.	2.90 hrs.
10/20/2022	SLO	Final addressing/review of proposed jury charge and exhibit list.	0.50 hrs.
10/21/2022	LL	Review new filings and communications with Court.	0.30 hrs.
10/21/2022	SLO	Address exhibit issues.	0.20 hrs.
10/24/2022	SLO	Review plaintiffs' jury charge and amended exhibit list.	0.50 hrs.
10/25/2022	SLO	Study Plaintiffs' jury charge proposal and exhibits/exhibit list; analyze same.	0.90 hrs.
10/31/2022	SLO	Trial preparation, including bench briefs, subpoenas, and joint stipulations.	2.20 hrs.

Timekeeper Summary

Timekeeper	Hours	Rate	Amount
Lindsey, Laci	2.30	150.00	\$345.00
O'Brien, Shelby L.	10.00	300.00	\$3,000.00
Total fees for this matter			\$3,345.00

Windermere WS Directors
Client Number 19062

Page 3

BILLING SUMMARY

Total Fees	\$3,345.00
Total Charges For This Invoice	<u>\$3,345.00</u>
Balance Forward	\$70,213.26
Less Payments Received	<u>-\$10,000.00</u>
Net Balance Forward	<u>\$60,213.26</u>
Total Balance Now Due	<u><u>\$63,558.26</u></u>



Shidlofsky Law Firm
 7200 North Mopac Expressway, Suite 430
 Austin, Texas 78731
 t. 512.685.1400
 Tax ID# 27-4448654

Lee H. Shidlofsky
 Douglas P. Skelley
 Rebecca DiMasi

December 05, 2022

Joe Gimenez
 WINDMERE OAKS WATER SUPPLY CORPORATION
 PO Box 279
 Spicewood, TX 78669

Invoice Number: 50135
 Invoice Period: 11-16-2022 - 11-30-2022

Payment Terms: Upon Receipt

File No. 20-021-Insurance Coverage
 Renee Ffrench et al. v. Friendship Homes and Hangars, LLC et al.; Cause No. 48292 in the 33rd Judicial District
 Court of Burnet County, Texas

Time Details

Date	Professional	Description	Hours	Rate	Amount
11-16-2022	Doug Skelley	Prepare brief and record excerpts for printing and mailing; exchange e-mails with vendor regarding same.	0.20	495.00	99.00
Total					99.00

Time Summary

Professional	Hours	Rate	Amount
Doug Skelley	0.20	495.00	99.00
Total			99.00

Total for this Invoice	99.00
Previous Invoice Balance	14,336.50
Payment - 0005555020 Windermere Oaks on 10-31-2022	(5,000.00)
Payment - 0005555029 Windermere Oaks on 11-21-2022	(5,000.00)
Total Amount to Pay as of 12-05-2022	4,435.50

Pay by [clicking here](#) or by scanning the QR code



Invoice Number: 50135

Thank you!

Best Western Post Oak Inn

(512) 756-4747

908 Buchanan Drive
BURNET, TX 78611

bwpostoakinn@gmail.com

www.bestwestern.com

08/23/2022 08:24 AM

Registered To:

DE LA FUENTE, JOSE
EXPEDIA GROUP

Room # 109-A
 Conf # 234844761-01
 Arrival 08/21/22
 Departure 08/23/22
 Room Type PKNS -1 KING BED NS PET FRIENDLY
 Guests 1 / 0
 Payment Amex
 Acct 100X-100X-100X-1009

(512) 844-9078

Date	Room #	Rate	Description	Amount
08/21/22	Martin	RC	ROOM CHRG REVENUE	\$101.99
08/21/22	Martin	9	CITY TAX	\$7.14
08/21/22	Martin	91	STATE TAX	\$6.12
08/22/22	KM	RC	ROOM CHRG REVENUE	\$101.99
08/22/22	KM	9	CITY TAX	\$7.14
08/22/22	KM	91	STATE TAX	\$6.12
08/23/22	RP	AX	PAYMENT AMEX	1009 - 119881 \$230.50
Balance Due				\$0.00

THE UNDERSIGNED GUEST AGREES TO PAY THE AMOUNT INDICATED ON THE BALANCE DUE PORTION OF THIS INVOICE.
 I HEREBY ACKNOWLEDGE THAT SMOKING IS NOT ALLOWED IN MY GUEST ROOM. IF ANYONE IN MY PARTY, OR ANYONE I INVITE, SMOKES IN MY GUEST ROOM, I HEREBY EXPRESSLY AUTHORIZE THE HOTEL TO CHARGE MY CREDIT CARD THE AMOUNT OF \$500.00 TO REIMBURSE THE HOTEL FOR THE ADDITIONAL COST OF CLEANING MY ROOM.....
 THIS HOTEL DOES ACCEPT PET FOR A FEE OF \$15.00 PER PET PER DAY. IF PET IS NOT REGISTERED AT CHECK IN THE FEE OF \$50.00 WILL BE CHARGED

Each Best Western' branded hotel is independently owned and operated

Signature