NerdLogic.AI ProductManagerX User Guide

Thank you for choosing ProductManagerX, a state-of-the-art Jira Plugin crafted to streamline and enhance your project management experience. Before you can start using the plugin, it's essential to set up your company details and enable the plugin for your projects.

Setting Up Company Details
Navigate to the **"Company Details"** page and fill out the following information:

- **Company Name:** Your official company name.

- **Industry:** The sector your company operates in.

- **Company Description:** A brief overview of your company.

- **Company Values:** The core principles and beliefs that guide your company's actions and decisions.

Note: ProductManagerX will not work unless you complete this step.

Enabling ProductManagerX for Your Projects

1. **Navigate to the Enable for Projects Page:**Once the company details are set up, navigate to the **"Enable for Projects"** page within Jira.

2. **Enable the Plugin for All Projects:**Push the **"Enable All"** button to turn on ProductManagerX for all existing company managed projects.

Note: For any new projects added, you will need to return to the **"Enable for Projects"** page and hit **"Enable All"** again to ensure ProductManagerX is configured for those projects.

Once these steps are completed, ProductManagerX should now be set up for your selected projects. Should you encounter any issues or have additional questions, don't hesitate to reach out to our support team.

Disclaimer: We currently do not support Team Managed projects, but support will be available in the near future. We appreciate your understanding and patience.

Thank you for making us a part of your workflow. We're excited to see the great things you'll achieve with ProductManagerX!

How to Create an Epic/Feature in Atlassian Jira utilizing the ProductManagerX app.

Overview

An Epic/Feature in Atlassian Jira is a high-level issue that represents a large body of work, typically spanning multiple sprints or releases. Epic/Features help in organizing and managing complex projects. This guide provides step-by-step instructions on how to create an Epic/Feature in Atlassian Jira.
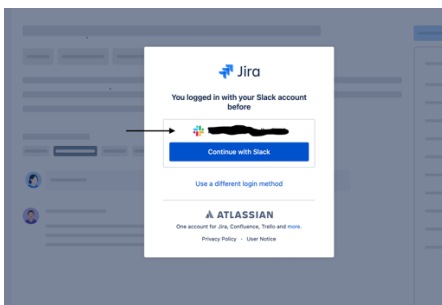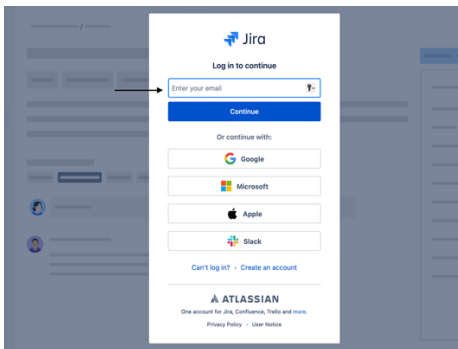
Prerequisites

- Access to an Atlassian Jira account with the necessary permissions to create issues and Epic/Features.

- The ProductManagerX app has been purchased and installed into your Jira instance.

- A project in Jira where you want to create the Epic/Feature (Depending on your project setup this may be called Epic or Feature).
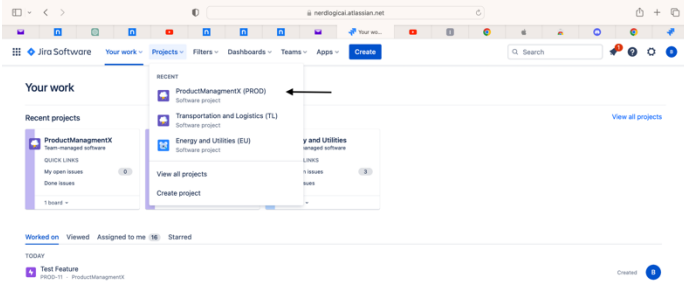
Steps

1. Log in to Jira

   - Open your preferred web browser and navigate to your Jira instance.

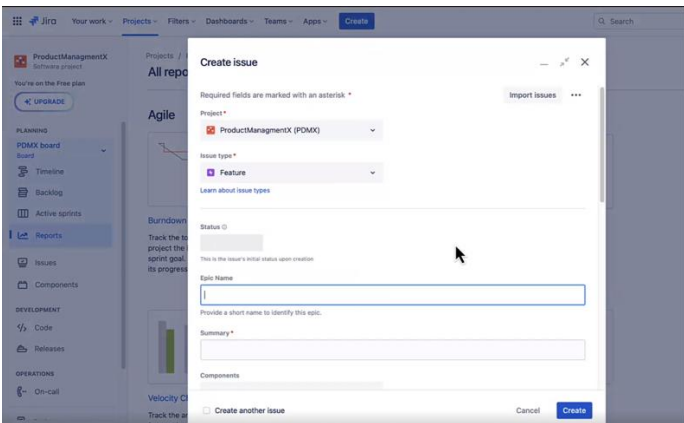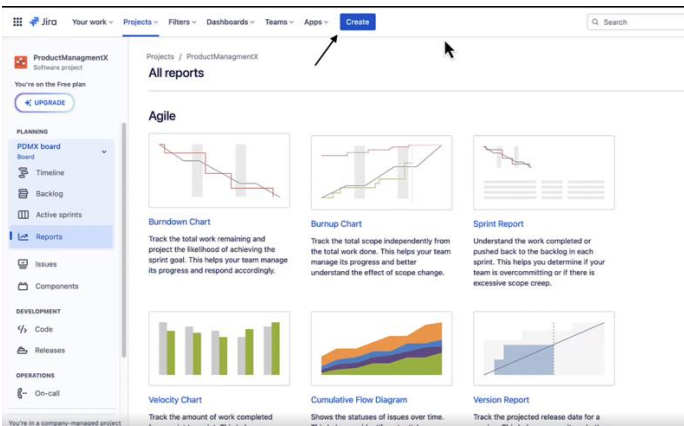   - Log in to your Jira account using your credentials.

2. Select the Project

- From the Jira dashboard, click on the project where you want to create the Epic/Feature. This will take you to the project's board.
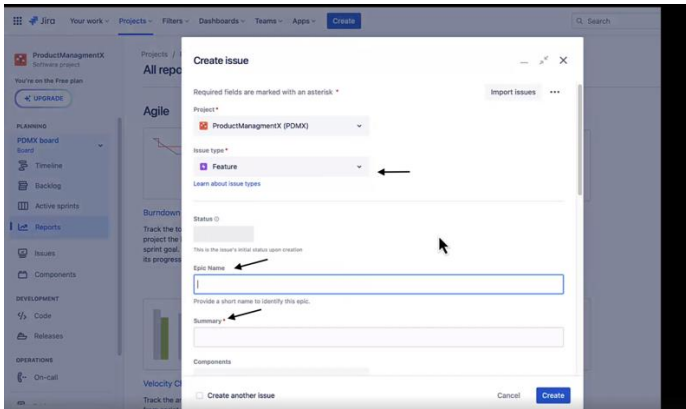

3. Access the "Create" pop-up window

- On the project home page locate the "Create" button at the top of your screen.

- Once selected the "Create issue" pop-up window will appear.

4. Create a New Epic/Feature

- In the window ensure that the issue type is either "Epic or Feature" (depending on your project setup).
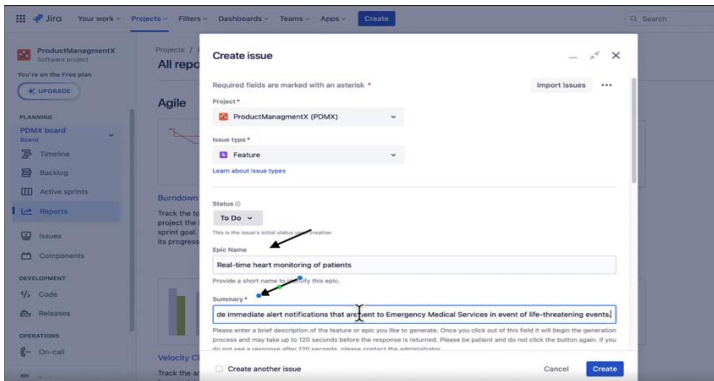

5. Fill in Epic/Feature Summary

- In the "Create Epic/Feature" dialog, you'll be prompted to fill in the following details:
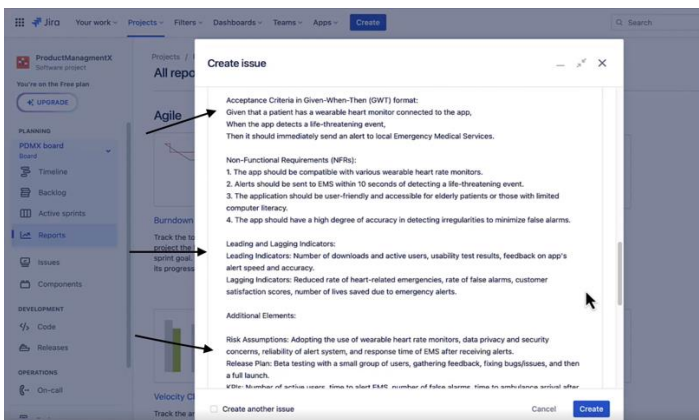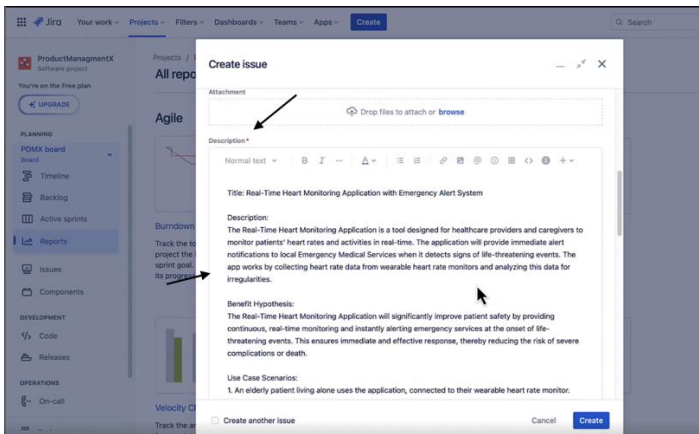
- **Epic/Feature Name**: Give your Epic/Feature a descriptive name that reflects the overarching theme or goal of the work.

- **Summary**: Provide a brief summary or description of the Epic/Feature.

- Once you click outside of the "Summary" field the system will begin generating the Epic/Feature. (Note: Allow 120 seconds for the Epic/Feature to generate and do not click on the "Create button" while this is in progress.)
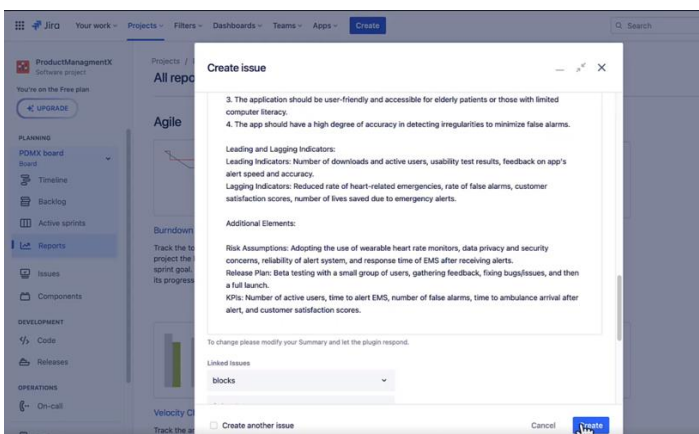
- Once the Epic/Feature generation is complete, you will see that the "Description" field has been populated with the following criteria: "Description, Benefit Hypothesis, Use Case Scenarios, Acceptance Criteria, NFR's, Leading and Lagging Indicators as well as any additional elements that the tool recommends." (Note: At this time, you can populate additional fields or modify/add additional details if necessary.)
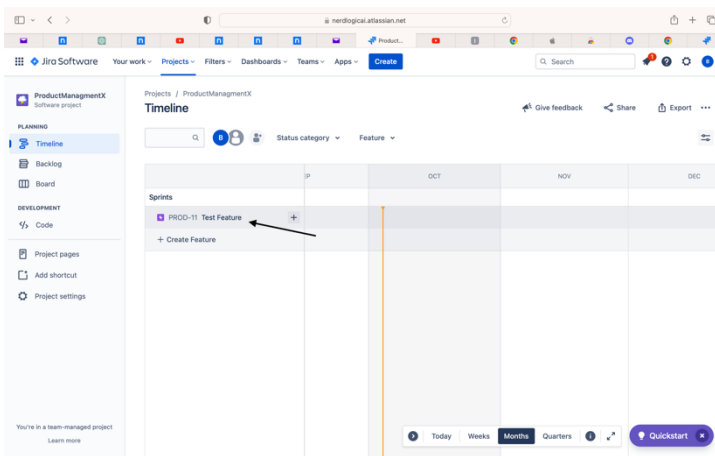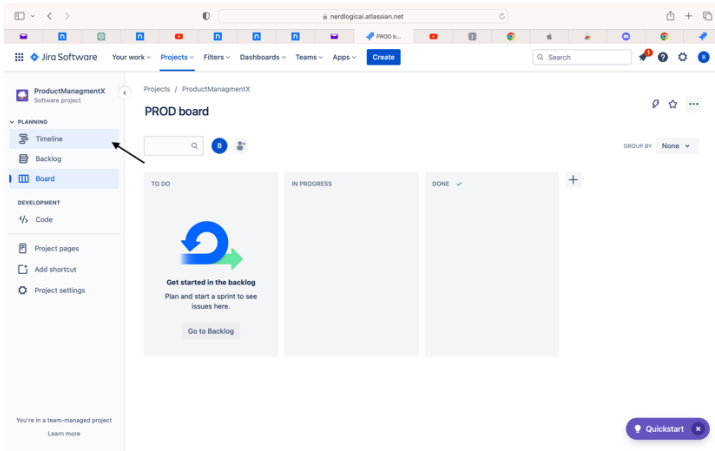

6. Save the Epic/Feature: Select Create button – Verify the details have populated for your Epic/Feature.

- Once you have verified that the details have populated in your Epic/Feature description then select the "Create" button located at the lower right-hand side of the pop-window to save the Epic/Feature.

7. View and Manage the Epic/Feature

- Your newly created Epic/Feature will now appear in the panel to your left under Timeline.

- You can click on the Timeline from the left-hand panel and your newly created Epic/Feature will appear there. You can view and edit its details, add stories or tasks to it, and track its progress over time.

Conclusion

Creating an Epic/Feature utilizing the ProductManagerX app in Atlassian Jira is essential for optimizing the product management functions for small to large-scale projects. By following these steps, you can effectively create and manage Epic/Features in a timely manner that will save time, money and help you meet the evolving demands of the market.