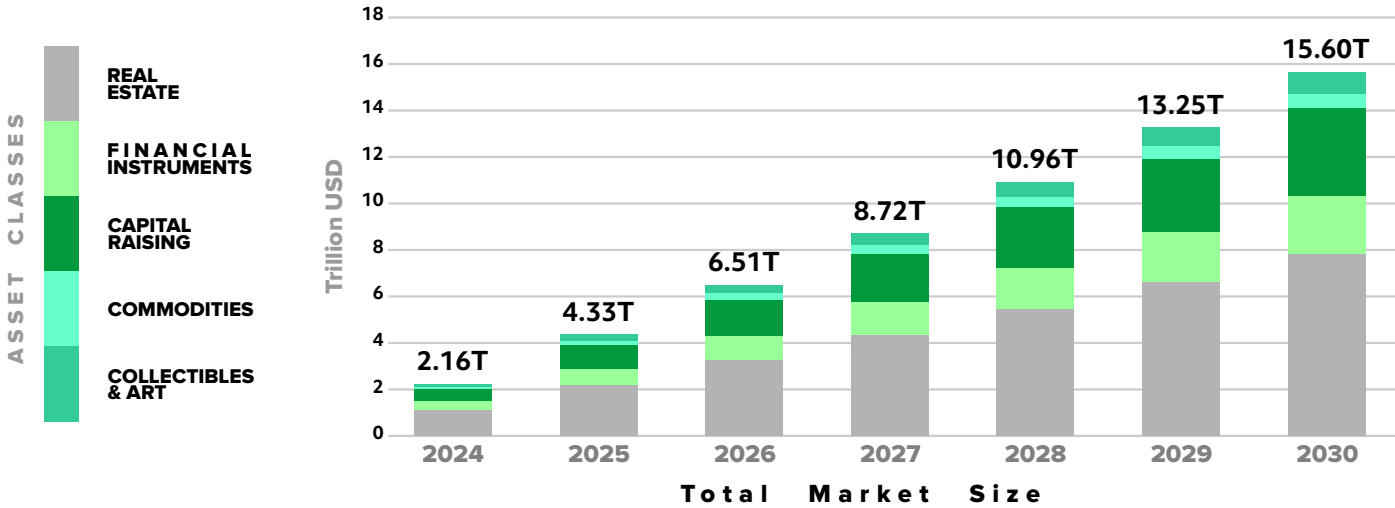




2026 Buyer Presentation

**Connecting people
to the future of tokenized
real estate ownership**

PROJECTED GROWTH of Tokenized Real World Assets (RWAs)



Projection of RWAs Growth

Source

Real World Assets and Tokenization Are Reshaping Global Capital

Over the past decade, digital assets have evolved from a speculative niche into a core focus for global financial institutions. Today, attention has shifted from purely crypto native instruments toward Real World Assets (RWAs) — tangible assets brought on chain through tokenization.

According to industry research and leading financial media, the RWA sector has entered a new growth phase. After years of experimentation, real assets are now being integrated into blockchain infrastructure at institutional scale. Analysts estimate the tokenized asset market could reach trillions of dollars over the next decade, driven by demand for transparency, liquidity, and global access.



\$100M+
Property capitalization



13
Tokenized properties 2025–early 2026



1,200+
E-Estate agents



14,500+
Community members



From \$10
Minimum purchase
Daily
Yield Distribution



On-chain
Blockchain verified assets



Lifetime
Ownership term



Institutional Validation

BlackRock and other global asset managers **openly state** that tokenization is no longer optional — it is a structural evolution of capital markets. Their outlook highlights that tokenization will transform how assets are issued, owned, traded, and settled, significantly reducing friction across global finance.



Why Real Estate Is Central to Tokenization

Real estate represents one of the largest and most stable asset classes in the world. It combines long term value preservation with predictable income generation. These characteristics make property a natural candidate for tokenization, allowing fractional ownership, automated income distribution, and global participation without traditional barriers.



From Pure Crypto to Real Assets

As markets mature, participants increasingly shift capital away from assets backed solely by narratives toward assets backed by real economic value. Tokenized real estate connects blockchain technology with tangible property, providing access to digital innovation while remaining anchored to the real economy.

E-Estate operates at the intersection of this global transition, enabling participants to engage with one of the fastest growing segments of modern finance through regulated, asset backed **tokenized real estate**.

From Traditional Ownership to Digital Real Estate Assets

Tokenization transforms real estate from a slow, capital-intensive asset into a flexible digital ownership instrument. E-Estate redesigns property ownership at the infrastructure level, enabling buyers to access fractional ownership through the purchase of tokenized real estate and the purchase of EST, while removing legacy constraints and preserving the underlying value of real assets.

Traditional Real Estate

- Requires full property purchase and large upfront capital.
- Limited liquidity with long exit timelines.
- Manual processes and fragmented documentation.
- Geographic and legal barriers for global participants.
- Ongoing management and operational complexity.

Tokenized Real Estate with E-Estate

- Fractional ownership starting from small amounts.
- Digital liquidity through tokenized asset structure.
- Automated smart contracts and transparent records.
- Global access without direct local administration.
- Passive participation without property management.

Key Advantages of Tokenization via E-Estate

- Lower Entry Barriers**
Participants can access real estate exposure without purchasing an entire property, enabling portfolio diversification at scale.
- Improved Liquidity**
Tokenized assets are divisible and easier to rebalance compared to traditional property ownership.
- Operational Efficiency**
Blockchain based smart contracts automate ownership records, profit distribution, and settlement processes.
- Global Accessibility**
E-Estate enables cross border participation in real estate assets without direct exposure to local legal complexity.
- Asset Backed Digital Ownership**
Tokens are linked to real world properties, combining digital infrastructure with tangible economic value.

Income Structure and Ownership Term

Daily Income Distribution

During the active phase, buyers receive daily profit credited directly to their asset balance.

Lifetime Holding Period

After the active phase, assets transition to a long-term ownership model with a fixed annual yield, allowing buyers to maintain fractional ownership through the purchase of tokenized real estate and hold EST linked to real assets indefinitely.

Tokenization does not change the nature of real estate.

It changes how participants access it and benefit from ownership.

E-Estate represents the transition from traditional ownership to digital real estate ownership, designed for a global, blockchain-based economy.



E-Estate Solutions

Understanding Digital Real Estate Infrastructure

Digital Assets as a New Ownership Standard

A digital asset represents ownership or economic rights recorded in a cryptographically secured distributed ledger. Unlike traditional registries, blockchain based records are immutable, verifiable, and synchronized across all participants.

Tokenization as an Ownership Framework

Tokenization restructures how real estate rights are issued and managed. Instead of transferring entire properties, economic rights are digitally represented, enabling precise allocation, tracking, and lifecycle management of real estate assets.

Blockchain and Smart Contracts

Blockchain replaces fragmented record keeping systems with a single source of truth. Smart contracts act as automated execution layers, enforcing predefined rules for ownership, income allocation, and settlement without manual intervention.

Integration with Traditional Legal Structures

For real world adoption, tokenized assets must coexist with established legal frameworks. This requires alignment between blockchain infrastructure, property holding entities, and regulatory compliance across jurisdictions.

Structural Benefits of Tokenized Real Estate

Data Integrity

Ownership records cannot be altered retroactively, reducing disputes and reconciliation risks.

Process Automation

Transaction execution, reporting, and distributions occur programmatically, improving reliability and speed.

Cost Optimization

Reduced reliance on manual documentation and intermediaries lowers operational overhead.

Scalable Ownership Models

Digital representation enables precise division of ownership without operational complexity.

Cross System Compatibility

Tokenization enables interoperability between legacy property systems and modern digital finance infrastructure.

Investment Purpose and Platform Economics

The primary purpose of holding tokenized real estate through E-Estate is **long term ownership with passive income generation**. Investors participate in real estate income without direct involvement in property management or operational execution.

All underlying properties are professionally managed by the operating company. In return, the company receives a management share of generated income, aligning operational performance with investor outcomes.

Capital generated through the sale of EST is reinvested into the acquisition and tokenization of additional real estate assets. This model enables E-Estate to **continuously expand the number of tokenized properties**, scale annual platform revenue, and grow the overall asset base supporting investor participation.

Role of E-Estate

E-Estate serves as an automated digital infrastructure connecting real estate assets with blockchain technology. The platform automates the full investment lifecycle, allowing clients to independently select, purchase, and hold tokenized real estate.

Through smart contract driven processes, E-Estate automates ownership registration, income distribution, and reporting. This reduces operational friction, increases transparency, and allows real estate investing to function as a fully digital, self service experience while maintaining asset backed **legal structures**.

TOKENIZED REAL ESTATE: Legal Framework and Global Regulatory Landscape



A New Regulatory Phase for Tokenized Real Assets

Tokenized real estate is emerging within a regulatory environment that is still forming. As highlighted in recent legal analysis, including research by Legal Nodes, jurisdictions worldwide currently apply existing financial, securities, and property laws to tokenization rather than introducing rigid, unified global regulations. This creates a transitional phase where innovation is permitted while legal frameworks evolve in parallel.

Historically, tokenization remained largely theoretical due to regulatory uncertainty and the absence of real asset sales on-chain. Today, the situation has changed. Governments and regulators increasingly allow market participants to operate within defined legal boundaries, enabling companies to demonstrate compliant structures, real transactions, and transparent ownership models. As a result, legal precedents, expert opinions, and regulatory interpretations are now being formed around active market participants rather than abstract concepts.

Global Opportunity for Scalable Legal Infrastructure

This regulatory openness has led to a rapid increase in tokenization platforms worldwide. Rather than imposing immediate restrictions, many jurisdictions are observing, assessing, and refining their approach based on real world implementations. Legal experts, auditors, and compliance specialists increasingly rely on operational companies to develop best practices for asset backed tokenization, corporate structuring, and participant protection.

Industry consensus suggests that the next decade represents a critical growth window for Real World Assets. Tokenized real estate is expected to benefit from this phase, as regulatory clarity typically follows demonstrated market viability. Companies that establish transparent, legally structured operations today are positioned to scale as regulations mature.



Ongoing Legal Evolution & Governance Oversight

E-Estate's leadership, including **Mike Hamilton** and **Brandon Stephenson**, continuously monitors developments in real estate tokenization, blockchain regulation, and Real World Asset frameworks. The company actively adapts its legal, structural, and operational models in response to evolving regulatory guidance and market standards.

Rather than treating regulation as a constraint, E-Estate views this period as a foundation building phase. The platform is designed to evolve alongside regulatory frameworks, ensuring long term compliance, transparency, and scalability as tokenized real estate transitions from innovation to institutional adoption.

E-Estate: Operating Within a Legal & Transparent Framework

E-Estate operates as an official international company under the legal entity **E ESTATE GROUP INC**, with its global legal identity confirmed through a registered. All platform operations are conducted through formal contracts. Every participant and every agent enters into legally binding agreements designed to be valid across jurisdictions.

Tokenized ownership within E-Estate is represented by **EST (Estate Token)**, a blockchain verified digital asset issued on Binance Smart Chain. EST reflects fractional economic rights linked to real physical properties, with full transparency provided through public blockchain records. Property management and operational execution are supported by **Eli Property**, a real estate company with over 50 years of experience in asset management and development.



Brandon Stephenson

Mike Hamilton

EST (Estate Token): Digital Representation of Real Estate Rights

Purpose and Function of EST

EST (Estate Token) is a blockchain based digital asset designed to represent fractional economic rights linked to real physical real estate. Rather than functioning as a speculative crypto instrument, EST serves as a digital infrastructure layer that records ownership participation, income allocation, and asset related rights within a transparent and verifiable system.

Each EST is issued on Binance Smart Chain, enabling public verification of token supply, ownership distribution, and transaction history. This ensures that asset related data remains immutable, auditable, and accessible at the infrastructure level.

Asset Backing and Transparency

EST is linked to real estate assets held and operated through established legal entities. The token does not replace traditional legal ownership structures. Instead, it complements them by digitally representing economic participation within those structures.

This dual layer approach combines blockchain based transparency with conventional property law, ensuring that digital representation and legal ownership remain aligned.

Regulatory Positioning of EST

Within the current global regulatory landscape, EST is positioned as a digital representation of asset related economic rights, rather than as a payment token or standalone financial instrument. This approach reflects emerging legal interpretations that view tokenization as a technological mechanism used to record and manage rights associated with real world assets.

As regulatory standards continue to develop across jurisdictions, the structure of EST allows for adaptive compliance. Contractual frameworks and entity structures can be refined to align with jurisdiction specific requirements without altering the underlying asset model.

Governance and Structural Adaptability

The EST framework is designed to evolve alongside regulatory clarity, market standards, and institutional practices. Its architecture supports ongoing legal review, structural adjustments, and technical refinement as the tokenized real estate sector matures.

This adaptability enables long term scalability while maintaining transparency, legal alignment, and investor confidence.



KEY MESSAGE FOR INVESTORS

EST is a digital bridge between real estate and blockchain infrastructure.

It enables asset backed participation in real estate markets while remaining grounded in verifiable assets, established legal structures, and transparent on chain records.

? How E-Estate Generates Buyer Income

Income Distribution Through a Dedicated Participant Payout Fund

E-Estate operates a structured income distribution model in which participant earnings are paid from a **dedicated participant payout fund**. This fund is designed to accumulate revenue generated across the ecosystem and systematically distribute income to token holders in accordance with predefined rules and asset performance.

The payout fund is replenished through real economic activity linked to real estate assets and capital operations, ensuring that participant income remains asset backed and operationally supported.

THREE STEP INCOME GENERATION MODEL

1

Purchase of Tokens Linked to a Specific Asset

Participants acquire **EST (Estate Tokens)** linked to a specific real estate asset. For each tokenized property, a **fixed and limited number of EST is issued in advance**, with a **base price of \$10 per 1 EST**.

The smart contract governing the asset executes the purchase by **transferring the exact number of EST proportionally to the purchase amount to an individually generated on chain address associated with the participant**.

All token issuance, transfers, and balances are **recorded on a public blockchain**, ensuring **full transparency, independent verification, and permanent traceability** at the infrastructure level.

2

Real Assets Generate Economic Value

The underlying real estate assets generate income through multiple sources:

- **Rental income from residential, commercial, and mixed use properties**
- **Capital appreciation driven by market growth and asset repositioning**
- **Active capital deployment of proceeds generated from EST sales, managed through real estate transactions and value creation strategies**

All operational and capital activities related to asset management are executed by **Eli Property**. This includes property operations, acquisition strategies, asset optimization, and transaction based profit generation designed to maximize short and medium term returns.

Revenue generated at this stage flows into the participant payout fund.

3

Income Distribution to Participants

Income accumulated in the payout fund is distributed to participants according to the asset lifecycle:

- **Daily income distribution during the active phase**
- **Semiannual income distribution during the passive phase**

All distributions are executed automatically based on predefined conditions and recorded within the platform infrastructure.

2

Two Phase Income Model With Lifetime Participation

E-Estate applies a two phase income structure designed to combine accelerated returns with long term income stability.

ACTIVE PHASE

18 Month Enhanced Income Period

During the active phase, participants receive increased income distributions generated by asset operations and capital activity. Distributions are credited daily, allowing participants to observe continuous income flow linked to asset performance.

PASSIVE PHASE

Lifetime Income Model

After the active phase concludes, the ownership position transitions into a long term holding structure. Participants continue to receive a **fixed annual yield of 10%**, distributed every six months, for the lifetime of the asset participation.

This structure allows participants to maintain exposure to real estate income without operational involvement or reallocation obligations.

Liquidity Management and Asset Exit Scenarios

E-Estate applies predefined mechanisms to manage asset lifecycle outcomes:

- If an asset becomes **non liquid**, the company initiates a **token buyback at a xed rate of 10 USD per 1 EST**, ensuring exit clarity for buyers.
- If an asset reaches a **favorable market valuation**, the company may execute a strategic sale to maximize value, followed by a **full token buyback** and removal of tokens from circulation

These mechanisms are designed to protect buyer participation while maintaining exibility in asset management decisions.

Capitalization and Asset Backing

The capitalization of E-Estate represents the **aggregate value of all tokenized real estate assets** within the platform. Each new asset added increases the total asset base, strengthening the economic foundation supporting participant distributions and long term platform scalability.

Buyer Levels:

Expand Your Real Estate Potential

Each tier unlocks access to exclusive property categories — from starter options to high yield developments — tailored to your goals.

1L	Starter Buyer	Gains Access To: <ul style="list-style-type: none"> ■ Apartments ■ Houses ■ Villas ■ Tourism ■ Commercial 	Capital Turnover: From \$10
2L	Skilled Buyer	Gains Access To: <ul style="list-style-type: none"> ■ Business 	Capital Turnover: \$10,000 – \$25,000
3L	Professional Buyer	Gains Access To: <ul style="list-style-type: none"> ■ Land Plots 	Capital Turnover: \$25,000 – \$50,000
4L	Elite Buyer	Gains Access To: <ul style="list-style-type: none"> ■ Development 	Capital Turnover: \$50,000 – \$150,000
5L	Exclusive Buyer	Gains Access To: <ul style="list-style-type: none"> ■ Business Development 	Capital Turnover: Above \$150,000

Platform Structure and Buyer Level Model

Structured Access to Tokenized Real Estate Assets

E-Estate operates a structured buyer level system designed to balance accessibility, asset quality, and long term income growth. The platform currently includes **5 buyer levels**, each unlocking access to specific categories of tokenized real estate assets.

For Starter Buyers (Level 1), the platform continuously maintains access to **multiple active real estate properties**. While the supply of **EST tokens for each individual property is limited and typically sells out**, E-Estate continuously tokenizes new properties to ensure ongoing availability of entry level purchase opportunities.

Aligned Growth Model for Participants and the Platform

This tiered structure creates alignment between participant growth and platform expansion. As participants progress to higher levels, they unlock improved income opportunities, while the platform expands its asset base through continuous tokenization of new properties.

The result is a model that supports **sustainable company growth** while simultaneously increasing **long term income potential for each participant**, without requiring speculative mechanisms or artificial incentives.

Progressive Access and Income Optimization

As participants increase their total purchase volume, they gradually **advance through buyer levels**. Progression occurs through the acquisition of properties available to Starter Buyers, allowing participants to build exposure while increasing their eligibility for higher tiers.

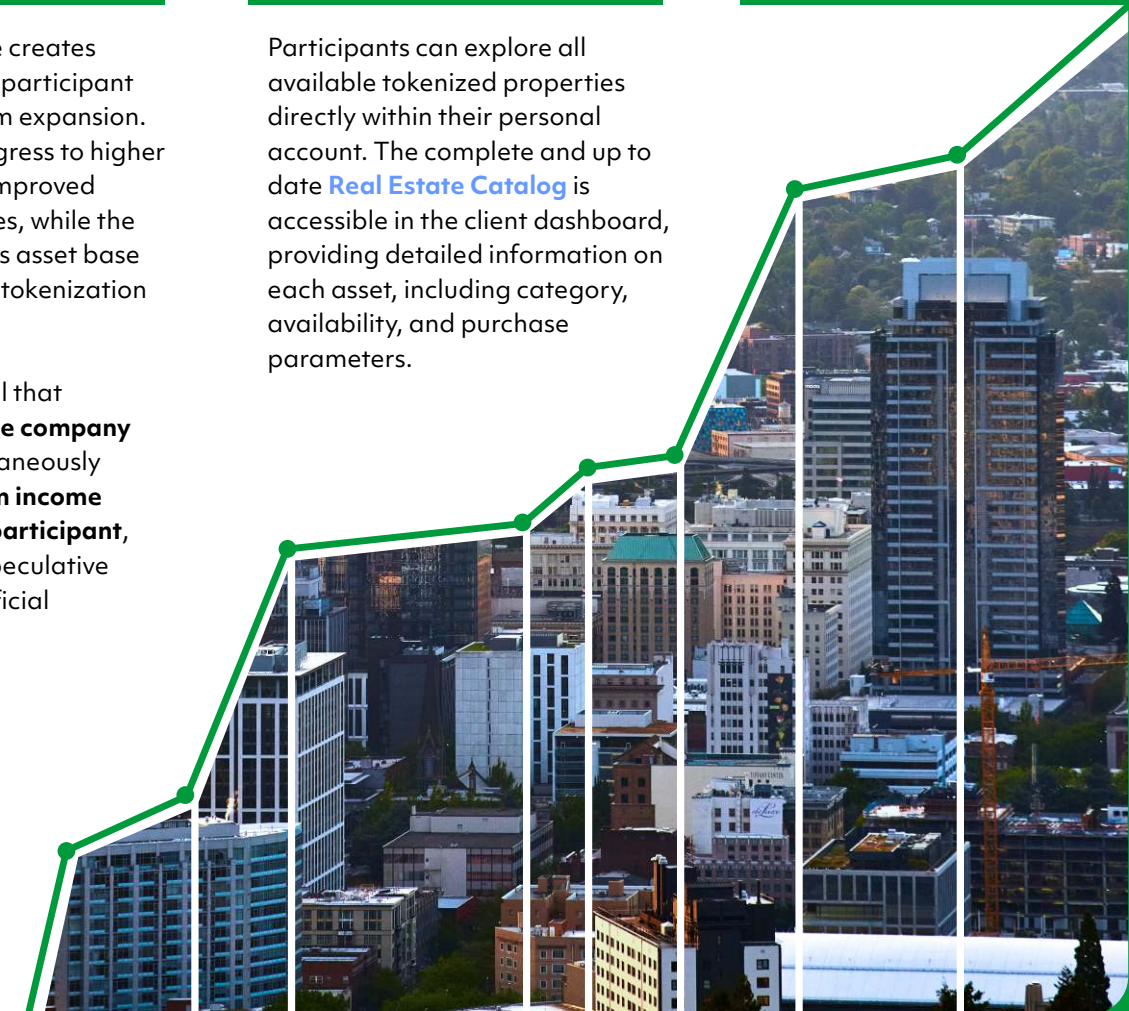
With each new buyer level, participants gain access to **premium asset categories**, including higher yield properties, land plots, and development projects. These assets typically offer **enhanced income potential**, reflecting their scale, structure, and strategic positioning within the portfolio.

Property Availability and Asset Catalog

Participants can explore all available tokenized properties directly within their personal account. The complete and up to date **Real Estate Catalog** is accessible in the client dashboard, providing detailed information on each asset, including category, availability, and purchase parameters.

KEY MESSAGE

E-Estate's buyer level structure is designed to ensure continuous access at the entry level, progressive exposure to premium assets, and a clear pathway toward higher income potential as participants scale their participation.

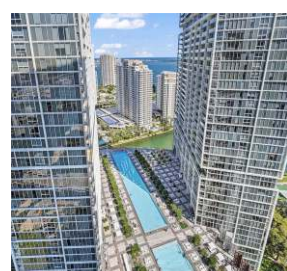


Representative Assets Available on the E-Estate Platform

Buyer Level 1 Starter Buyer



HOUSE ARCH CAPE, OREGON
 • Tokens Issued: **174,000 EST**
 • Minimum Purchase : **\$480**
 • Market Type: **Single family residential, lifestyle driven market**
 • Status: **Active**



APARTMENT MIAMI, FLORIDA
 • Tokens Issued: **107,000 EST**
 • Minimum Purchase : **\$10**
 • Market Type: **Urban residential, high demand rental market**
 • Status: **Active**



VILLA LOS ANGELES, CALIFORNIA
 • Tokens Issued: **866,000 EST**
 • Minimum Purchase : **\$3,120**
 • Market Type: **Premium residential, high value rental segment**
 • Status: **Active**



APARTMENT SEATTLE, WASHINGTON
 • Tokens Issued: **65,000 EST**
 • Minimum Purchase : **\$117**
 • Market Type: **Urban residential, long term rental demand**
 • Status: **Fully Allocated**



TOURISM BALI, INDONESIA
 • Tokens Issued: **75,000 EST**
 • Minimum Purchase : **\$6,740**
 • Market Type: **Hospitality and short term rental market**
 • Status: **Fully Allocated**



LAKE HOUSE LAKESIDE, OREGON
 • Tokens Issued: **100,000 EST**
 • Minimum Purchase : **\$250**
 • Market Type: **Recreational residential, short term and seasonal rentals**
 • Status: **Active**



COMMERCE PHOENIX, ARIZONA
 • Tokens Issued: **495,000 EST**
 • Minimum Purchase : **\$10,270**
 • Market Type: **Commercial real estate, contract based income**
 • Status: **Active**

Buyer Level 2 Skilled Buyer



BUSINESS LOS ANGELES, CALIFORNIA
 • Tokens Issued: **380,000 EST**
 • Minimum Purchase : **\$24,590**
 • Market Type: **Operational real estate linked to business activity**
 • Status: **Active**

Buyer Level 3 Professional Buyer



LAND PLOT LOS ANGELES, CALIFORNIA
 • Tokens Issued: **1,500,000 EST**
 • Minimum Purchase : **\$51,310**
 • Market Type: **Development ready land, value appreciation driven**
 • Status: **Active**

Buyer Level 4 Elite Buyer



DEVELOPMENT DUBAI, UAE
 • Tokens Issued: **2,500,000 EST**
 • Minimum Purchase : **\$99,250**
 • Market Type: **Real estate development and value creation projects**
 • Status: **Active**

Buyer Level 5 Exclusive Buyer



BUSINESS DEVELOPMENT DUBAI, UAE
 • Tokens Issued: **4,200,000 EST**
 • Minimum Purchase : **\$255,700**
 • Market Type: **Large scale strategic development projects**
 • Status: **Active**

Purchase Execution and Income Mechanics

- During the purchase process, participants sign a **real time purchase agreement** directly within their personal account. Upon completion of the purchase, a **smart contract is generated on Binance Smart Chain (BSC)**.
- The **first income credit is generated exactly 24 hours after purchase**.
- During the **active phase (18 months)**, income is credited **daily on business days (Monday to Friday)**.
- Income during the active phase is calculated using a **floating rate model**.
- All income is automatically credited to the **Asset Balance**.
- Auto capitalization** is available during the active phase.
- From month 19, the ownership position transitions into a **passive phase** with a **10% annual yield, distributed every six months**.

PARTICIPANT STRATEGIES: Portfolio Design & Long Term Income Growth

Flexible Ownership Paths Within a Single Platform

E-Estate enables participants to independently design their ownership strategies by combining different categories of tokenized real estate. **There is no predefined path.** Participants determine how to allocate capital, how to progress through buyer levels, and how to build **long term passive income portfolios** aligned with their individual objectives.

The platform supports **portfolio expansion, diversification, and strategic reallocation** as new real estate assets are introduced.

Strategy A Diversified Entry Portfolio

A participant acquires a **single commercial property** to increase total purchase volume and advance to **Skilled Buyer** status.

EXAMPLE PURCHASE :

- House
- Lake House
- Apartment
- Apartment MIA
- Villa

OUTCOME:

- Exposure to multiple residential property segments
- Geographic diversification across different markets
- Daily income generation during the active phase
- Stable foundation for future buyer level progression

Strategy B Buyer Level Upgrade Through Commercial Asset

A buyer acquires a **commercial property** through the purchase of tokenized real estate and the purchase of EST to increase total purchase volume and advance to **Skilled Buyer** status.

EXAMPLE PURCHASE :

- Commercial Property (Phoenix)

OUTCOME:

- Upgrade to Skilled Buyer level
- Access to Business category projects
- Expanded income potential through larger scale real estate assets

Strategy C

Professional Buyer Access Through Commercial Purchase

A participant increases exposure through a **larger commercial real estate purchase** to reach **Professional Buyer** status.

EXAMPLE PURCHASE :

- Commercial Property purchase of \$25,000

OUTCOME:

- Upgrade to Professional Buyer level
- Access to Land Plot projects
- Portfolio expansion beyond rental driven income into value appreciation oriented assets

Strategy D

Full Progression Strategy Using Single Asset Steps

A participant systematically progresses through buyer levels by acquiring **one higher tier asset at each stage.**

PROGRESSION PATH:

- Entry level residential or commercial asset
- Business asset
- Land Plot asset
- Development project
- Business Development project

OUTCOME:

- Gradual buyer level advancement
- Sequential access to higher tier projects
- Increasing income potential aligned with asset scale and complexity

Long Term Portfolio Vision

E-Estate enables buyers to build portfolios through fractional ownership and the purchase of tokenized real estate designed for **decades of passive income.** **Daily income during the active phase** can be combined with **long-term ownership and recurring distributions** during the passive phase.

As the platform continues to expand its real estate tokenization program, E-Estate progressively introduces new assets across multiple categories. While the current number of tokenized properties remains selective, **the long term objective is to tokenize hundreds of real estate assets.**

This approach allows participants to **adapt strategies over time, gain early access to newly tokenized properties, and scale portfolios within a single integrated infrastructure.**

KEY MESSAGE

There is no single strategy within E-Estate. Participants design their own portfolios, choose their own pace, and build **long term income streams through diversified, asset backed real estate participation.**

Universal Profit Calculation Tool

Estimate potential returns and long term compounding scenarios using an independent [financial calculator.](#)

How E-Estate Tokenizes Real Estate Legal Structure & Operational Model

Asset Based Tokenization Model

E-Estate tokenizes **real estate assets owned by the company** to facilitate fractional participation by buyers. This is achieved through the issuance of **Estate Tokens (EST)**, which represent proportional economic participation linked to specific real estate assets.

EST is classified as a **fractional participation token** connected to income generating real estate. Blockchain technology is used as an infrastructure layer to issue, record, and manage digital assets that represent ownership participation and income distribution rights.

The primary objective of tokenization is to **scale the company's real estate ownership operations** while enabling transparent and proportional income distribution to participants based on their EST holdings.

Income Distribution Logic

Income generated by tokenized properties is distributed to participants **proportionally to their EST ownership**. Tokenization allows income allocation to be automated, transparent, and verifiable, reducing operational friction while preserving alignment between asset performance and participant returns.

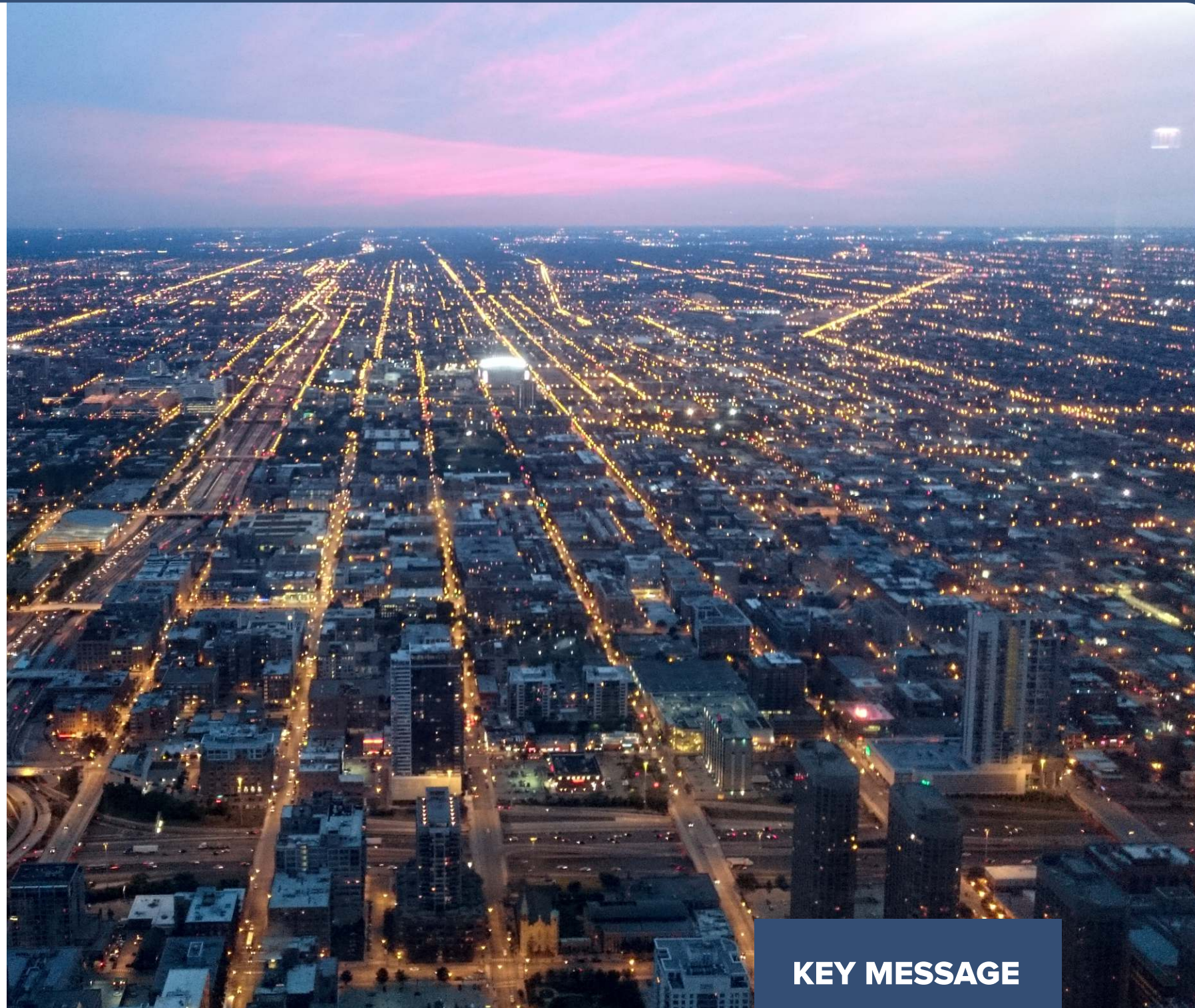
This structure enables participants to engage with real estate income streams without direct involvement in property management or transaction execution.

Legal and Corporate Architecture

E-Estate operates within a structured **legal framework** designed to support real asset tokenization:

- The company is **registered in Panama**, providing a clear international corporate structure.
- **Separate legal entities (LLCs)** are established for individual real estate assets.
- **Automated digital contracts** govern participation, income allocation, and asset lifecycle events.
- **KYC and AML procedures** are applied to all platform participants
- **Smart contract verification** ensures transparency of token issuance and on chain activity.
- **Participant protection mechanisms** are embedded through contractual and structural safeguards.

This architecture aligns digital infrastructure with traditional property law and compliance requirements.



Operational Execution and Asset Management

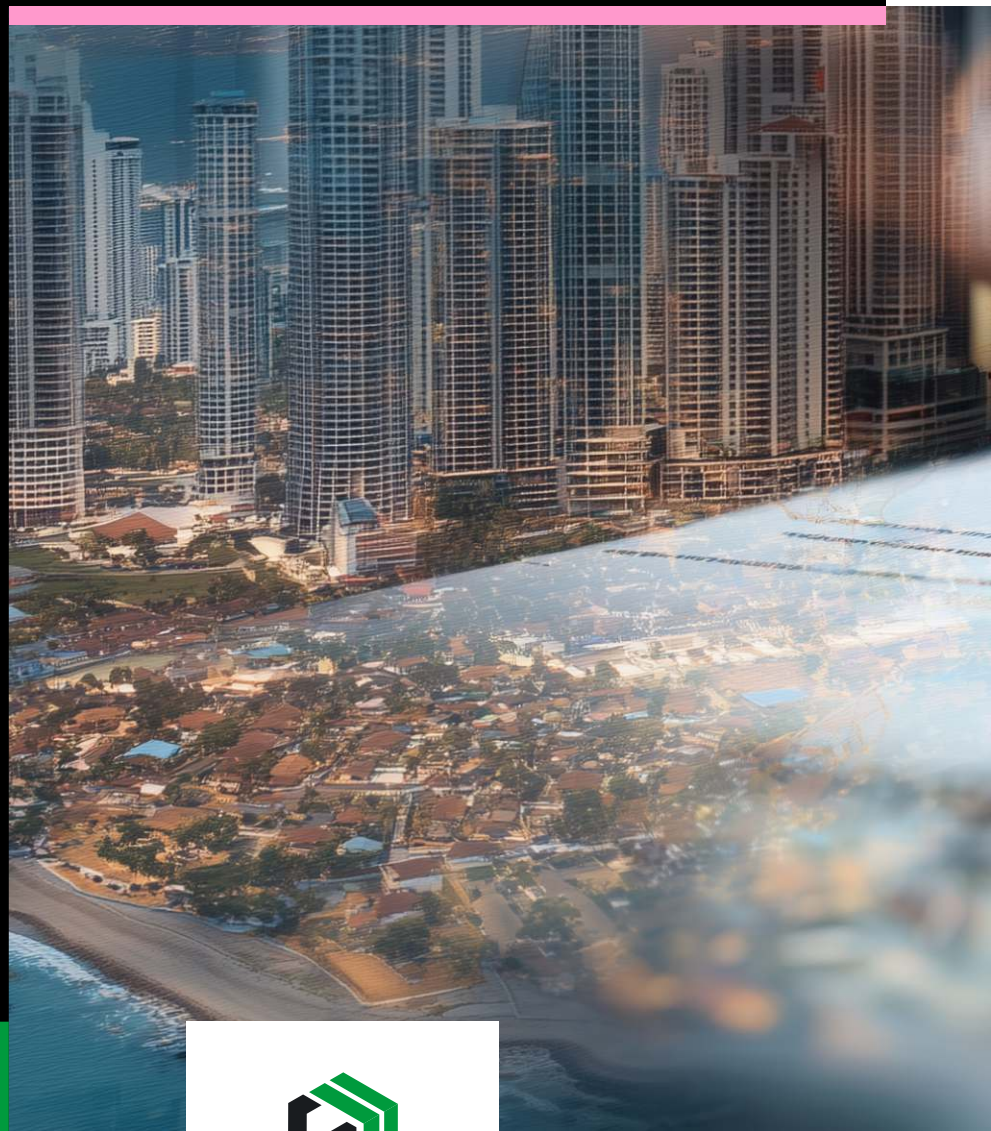
All operational aspects of real estate management and capital deployment are supported by **Eli Property**, a real estate company with **over 50 years of experience**. This ensures professional oversight across acquisition, property operations, optimization strategies, and exit decisions.

The combination of experienced asset management and blockchain based infrastructure allows E-Estate to operate as a scalable, asset backed ownership platform.

KEY MESSAGE

E-Estate combines **real owned real estate, fractional tokenized participation**, and a **clear legal structure** to create a transparent and scalable model for distributing real estate income. Tokenization serves as an enabling technology, not a replacement for established legal and operational frameworks.

Legal Framework & Investor Considerations



Legal Operating Foundation

E-Estate operates as an **international company** registered in Panama and conducts its activities within the legal framework of this jurisdiction. The Panamanian legal environment allows companies to engage in **real estate tokenization**, issue digital participation tokens, and distribute income generated by real estate assets to investors.

The platform tokenizes **company owned real estate**, enabling fractional participation through Estate Tokens (EST). All investment activity is governed by formal contracts, ensuring that investor rights and income distribution mechanisms are clearly defined and documented.

Each property is structured through a **dedicated legal entity**, providing clear asset separation and traceability. Blockchain technology is used as an infrastructure layer to record participation, ownership proportions, and income distribution in a transparent and verifiable manner.

Investor Considerations

Real Asset Exposure

Investor participation is directly linked to real estate assets. Asset performance depends on property type, location, demand, and operational execution.

Market Dynamics

Real estate values and rental income may change over time due to broader market conditions. Income levels may vary during different market cycles.

Operational Execution

Property management, asset optimization, and capital deployment require professional execution. Outcomes depend on effective operational management rather than speculative mechanisms.

No Guaranteed Outcomes

While the model is asset backed, real estate investments remain subject to market and operational factors.

KEY MESSAGE

E-Estate operates within a **clear legal framework**, using real estate tokenization as a tool to scale asset management and distribute income from real property. Investors participate in a legally structured, asset backed model while retaining awareness of the fundamental market dynamics inherent to real estate investing.

Ecosystem Overview

E-Estate operates through a **coordinated ecosystem structure**:

E-Estate — Tokenization platform and digital infrastructure

Eli Property — Real estate ownership and asset management

ARDR — Professional association and global agent network

Strategic partners — Growth, education, and market expansion

This structure aligns real assets, professional execution, and digital infrastructure into a single scalable ecosystem.



ECOSYSTEM AND EXECUTIVES

Leadership, Execution, and Global Support

TRAINING AND PROFESSIONAL DEVELOPMENT

CORE LEADERSHIP

STRATEGIC PARTNERS



Brandon Stephenson

CEO and Co-Founder, E-Estate Founder, Association of Real Digital Asset Professionals (ARDR)

Brandon Stephenson leads the **strategic development of the E-Estate platform** and oversees the expansion of the tokenized real estate ecosystem. His responsibilities include platform architecture, ecosystem coordination, and long term growth planning. Through ARDR, he establishes **professional standards** and supports the development of a **global agent network** for digital real estate assets.

Key focus areas:

- Platform strategy and ecosystem development
- Tokenized real estate infrastructure
- Global partner and agent network coordination

Mike Hamilton

Owner, Eli Property Company, Inc. Co-Founder, E-Estate

Mike Hamilton represents the **real estate execution layer** of the ecosystem. Eli Property is a real estate company founded in **1973**, with more than **50 years of operational experience through 2025**. The company has acquired, managed, developed, and sold properties across multiple U.S. markets.

Eli Property provides **asset sourcing, property management, operational execution, and transaction expertise** for E-Estate's tokenized real estate portfolio.

Key focus areas:

- Real estate asset sourcing and ownership
- Property operations and value optimization
- Execution of acquisition and exit strategies

Karoll Peterson

Head of Agents, E-Estate Chief Officer, Association of Real Digital Asset Professionals (ARDR)

Karoll Peterson oversees the **professional agent network** within E-Estate and ARDR. She is responsible for **operational coordination, standards implementation, and professional discipline** across the global agent community.

Key focus areas:

- Agent network management
- Professional standards and operational compliance
- Coordination between platform and agents

Vaughan Morrill

Vaughan Morrill supports the E-Estate ecosystem through structured education delivered via the ARDR training system. His role focuses on providing agents with practical knowledge required to work professionally with tokenized real estate, platform tools, and digital asset based ownership models.

Anthony DeLoatch

Anthony DeLoatch supports **strategic growth initiatives and business development** within the E-Estate ecosystem. His role focuses on partnership development, market positioning, and strengthening **institutional relationships** that support long term platform expansion.

Martin McLean

Martin McLean contributes to **international market development and ecosystem expansion**. His role supports the growth of regional communities, partner coordination, and **structured market entry** across multiple jurisdictions.

KEY MESSAGE

E-Estate is built by a team with proven leadership, long standing real estate experience, and global operational support. The combination of platform expertise, asset management, professional training, and strategic partnerships provides a strong foundation for scalable tokenized real estate.

BUYER JOURNEY

Five Steps to Tokenized Real Estate Income

Registration

- 1 The buyer creates a personal account on the E-Estate platform. This provides access to the real estate catalog, portfolio dashboard, and buyer tools.

Identity Verification (KYC)

- 2 The buyer completes identity verification in accordance with international compliance standards. This step ensures a secure, transparent, and legally structured ownership environment.

Asset Selection

- 3 The buyer selects a real estate asset from the platform catalog based on asset category, location, and ownership strategy. Each asset includes clear documentation and token availability.

EST Purchase

- 4 The buyer acquires EST (Estate Tokens) linked to the selected property. The purchase is executed through a formal digital contract, with ownership participation recorded on the blockchain.

Income Generation

- 5 Income from the tokenized property is distributed automatically according to the ownership model.
 - **Daily income** during the active phase
 - **Semiannual income** during the passive phase

All income is credited directly to the buyer's asset balance.

KEY MESSAGE

E-Estate transforms real estate ownership into a **simple, structured, and fully digital process**, allowing buyers to move from registration to income generation through a clear five step journey.

Buyer Tax Responsibilities and Corporate Accounts

Buyer Tax Treatment

E-Estate does not withhold personal income taxes on behalf of buyers. **Tax obligations related to received income are the responsibility of each buyer** and depend on the laws and regulations of their country of residence.

Buyers are advised to assess their individual tax obligations locally and, where necessary, consult qualified tax professionals in their jurisdiction.

Corporate Accounts

E-Estate supports **corporate participation**. Buyers may open and operate accounts on the platform on **behalf of a legal entity**, allowing purchases to be structured through companies rather than personal accounts.

This option enables:

- **Portfolio structuring through corporate entities.**
- **Separation of personal and business assets.**
- **Flexibility for professional and institutional participants.**

Corporate accounts follow the same onboarding, verification, and compliance procedures as individual accounts.

Key Clarification

E-Estate provides a **platform and legal structure for tokenized real estate participation**, but does not offer personal tax advice.

Tax treatment depends on **buyer residency, legal status, and local regulations.**



CLIENT ACCOUNT INFRASTRUCTURE



Integrated Digital Ownership Environment

After account registration and successful KYC verification, each client gains access to a fully integrated digital ownership environment within the E-Estate platform. This infrastructure is designed to support the entire ownership lifecycle, from funding and asset acquisition to income accrual, internal transfers, and withdrawals, within a single system.

E-ESTATE E-WALLET Built-In Financial Infrastructure

The E-Estate E-Wallet is a built in cryptocurrency wallet available directly inside the client account. It functions as the primary financial layer of the platform, enabling seamless interaction between deposits, purchases, income balances, and withdrawals without reliance on external services.

Core functionality

- Instant deposits and withdrawals.
- Instant internal transfers between E-Estate users.
- Direct interaction with Asset Balance and ownership income.
- Full integration with the E-Estate ownership workflow.



E-WALLET

Funds move directly within the platform infrastructure — fast, controlled, and transparent.

Supported Assets and Networks 32+ Payment Methods in One Environment

The E-Wallet supports a wide range of widely used blockchain networks and digital assets, allowing buyers to fund and manage accounts using familiar instruments.

Stablecoins

- USDT:** TRC20, ERC20, BEP20, SOL, TON, Polygon, Arbitrum, Optimism, Avalanche
- USDC:** ERC20, BEP20, SOL, Polygon, Base

Major cryptocurrencies

- Bitcoin, Bitcoin BEP20
- Ethereum ERC20, Ethereum BEP20
- BNB BEP20
- TRON TRC20
- Solana, Solana BEP20
- Litecoin
- Ripple (XRP)
- Dogecoin
- Toncoin
- Polygon
- NEAR BEP20
- Dash
- Zcash BEP20
- Bitcoin Cash
- Cardano BEP20
- Official TRUMP (SOL)

This structure allows buyers to operate using the most common global blockchain networks within a single account.

Profit Accrual and Flow

How Income Is Generated and Accessed

Income from purchased real estate is accrued automatically according to the ownership model.

Profit is credited daily from Monday to Friday, starting from the moment EST tokens are purchased

Earnings are first credited to the Asset Balance

Funds can then be transferred to the E-Wallet

From the E-Wallet, funds can be withdrawn instantly to a personal crypto wallet using any supported payment method

This process ensures a clear and transparent flow from asset performance to participant liquidity.

Withdrawals and Internal Transfers

Designed for Liquidity and Flexibility

Minimum withdrawal amount starts from \$1

Internal transfers between E-Estate users are instant and frictionless

Withdrawal requests can be submitted at any time

Transfers are executed instantly in accordance with platform regulations

This enables:

- Fast reallocation decisions.
- Simple access to earned income.
- Efficient portfolio liquidity management.

Security and Compliance

Part of the E-Estate Operating Infrastructure

E-Estate operates fully within the legal framework of its jurisdiction and is governed by general commercial and contract law principles. All platform operations, including the E-Wallet, function within documented contractual structures, KYC/AML procedures, and transparent operational rules designed to ensure lawful use, participant protection, and structural clarity.

Key principles:

- KYC verified access.
- Full transaction traceability.
- Platform level operational controls.
- Alignment with asset backed ownership structures.

Security, compliance, and transparency standards applied to ownership activity are equally applied to wallet operations.

KEY MESSAGE

The E-Wallet transforms the client account into a complete digital ownership environment. Funding, real estate ownership, income accrual, internal transfers, and withdrawals are all executed within a single, secure, and professionally structured system without operational complexity.

E-ESTATE ROADMAP

Phased Growth of a Tokenized Real Estate Platform

2024 | Platform Foundation

E-Estate completed the foundational phase with the launch of its digital platform and legal structure. During this stage, the company established its core ecosystem, integrated blockchain infrastructure, and implemented standardized onboarding, compliance, and transaction processes.

This phase focused on building a stable operational base, testing ownership mechanics, and preparing the platform for scalable real estate tokenization.

2025 | Asset Launch and Market Validation

In 2025, E-Estate moved into active market deployment with the introduction of its first tokenized real estate assets. The platform validated demand for fractional real estate participation and expanded its buyer community.

Key priorities during this phase include continuous asset onboarding, operational refinement, and scaling participant engagement toward a broad international user base. The focus remains on controlled growth, asset quality, and transparent execution.

2026 | Geographic and Asset Class Expansion

The 2026 phase is centered on expansion. E-Estate plans to enter additional geographic markets and increase the diversity of tokenized real estate assets, including residential, commercial, land, and development projects.

This stage emphasizes platform scalability, cross border accessibility, and portfolio diversification, allowing participants to access a wider range of real estate opportunities within a single integrated infrastructure.

2027 | EST Market Integration

By 2027, E-Estate aims to integrate EST (Estate Token) into broader market infrastructure. This phase is designed to enhance accessibility and flexibility for participants while maintaining asset backed discipline.

Market integration is approached as a structural milestone, aligned with platform maturity, operational stability, and a sufficiently diversified asset base.

2030 | Long Term Scale Objective

The long term objective is to build a tokenized real estate portfolio with a total asset value exceeding \$1 billion. This milestone reflects cumulative growth across asset acquisition, participation, and platform expansion.

The 2030 target represents the outcome of phased execution rather than rapid acceleration, prioritizing sustainability, asset quality, and operational consistency.



Tokenization Passport Institutional Disclosure Standard

In **December 2025**, E-Estate implemented a **Tokenization Passport** as a mandatory disclosure standard for newly tokenized real estate assets, starting with the **Lake House property in Oregon**.

The Tokenization Passport serves as a **single consolidated reference** document for buyers. It brings together all material information related to a tokenized asset, including the **ownership and holding structure, token issuance parameters, and the Tokenized Property Disclosure & Asset Report**, which details asset characteristics, economic logic, and income mechanics.

This framework establishes an **institutional grade level of transparency**, allowing buyers to evaluate each asset based on verified data rather than marketing descriptions. The Tokenization Passport links traditional real estate documentation with on chain records, ensuring traceability, consistency, and clarity throughout the asset lifecycle.

E-Estate will apply this disclosure standard to **other tokenized real estate assets**. By standardizing documentation at the asset level, the platform strengthens participant protection, supports informed decision making, and creates a scalable foundation for long term growth built on verified real estate data.

KEY MESSAGE

E-ESTATE'S ROADMAP

follows a **measured, step-by-step growth strategy**, moving from platform foundation to asset expansion and long term scale. The focus remains on real assets, operational execution, and sustainable development rather than speculative acceleration.



Global Access to Tokenized Real Estate

E-Estate provides buyers with direct access to real estate through a digital, asset backed ownership infrastructure.

The platform operates at the intersection of real assets, blockchain technology, and legal certainty, creating a new standard for global real estate participation.

This is not a concept or future vision. E-Estate is an operating platform built on real properties, documented structures, and a growing international community.

Beyond the ownership infrastructure, E-Estate actively expands its global community through **online educational events, live presentations, and in person international summits**, bringing buyers, professionals, and partners together to support long term ecosystem development.

Why E-Estate

- Real asset participation is backed by physical real estate with intrinsic economic value.
- Automated Income distribution is structured, transparent, and executed through automated digital processes.
- Legal structure and participant protection. EST is a verified real estate token recorded on the blockchain, representing digital ownership participation backed by a legally binding purchase agreement. The agreement defines ownership rights, income participation, and includes provisions for asset transfer or account succession in the event of a buyer's death or incapacity. All operations are conducted within a defined legal framework using documented asset holding structures designed to protect participant interests.
- Transparency and verification. Ownership participation, token issuance, and income distribution are verifiable on chain. Each tokenized asset is supported by standardized documentation, allowing buyers to independently verify asset data, transaction history, and ownership structure.
- Low entry threshold. Tokenization removes traditional barriers, enabling participation from relatively small purchase amounts.



A PLATFORM BUILT FOR THE NEXT ERA OF REAL ESTATE

E-Estate combines decades of real estate experience with modern blockchain infrastructure to create a scalable ownership ecosystem. As tokenization becomes a core component of global finance, E-Estate stands among the platforms **building this transformation on real assets and real execution.**

Join the E-Estate Ecosystem

Access real assets

Build long term income

Become part of a global community shaping the future of real estate ownership



BUY REAL PROPERTY

JOIN E-ESTATE TEAM

TALK WITH AGENT



www.e-estate.co



info@e-estate.co



VIDEO TUTORIALS

Registration / KYC

EST Purchase

Profit Withdrawal



E-ESTATE