Clear Fields

TD Wealth
Private Giving Foundation
Charitable Donation of Cash Gift

Please choose the payment method applicable for *(choose one method of contribution)*

☐ Initial Contribution ☐ Additional Contribution ☐ Third Party Contribution

☐ Deposit by Cheque OR Transfer from TD BR to TD BR / 2983

☐ To send via wire: *(Canadian Funds)* from other Financial Institution

Please make the cheque payable to the Private Giving Foundation

(*Deposit to TD Canada Trust bank account number* **0303540-2983** *and put the Donor-Advised account number and name on the back of the cheque)*

Account Name:_____

Account Number:_____

Advisor Name:_____

Phone number: _____

Beneficiary Bank: TD Canada Trust / TD Waterhouse Canada Inc.
77 Bloor St. West, 7th Floor, Toronto ON M5S 1M2

SWIFT Code: TDOMCATTTOR

Branch: 29832

Beneficiary: TD CANADA TRUST

Account: 0310903

Account Name: _____

Account Number: PGF _____

Attn: Cash Management, Private Trust Team

Information Required for Third Party Donor Only (Note: The third party donor section is ONLY to be completed if the charitable tax receipt is to be issued to someone other than the primary accountholder.)

First Name Initial Last Name

Mailing Address

City Province Postal Code

( )
Phone Number Citizenship

All information collected for third party donors is used for the purposes of informing the donor-advisor, processing your donation, and issuing an official donation receipt in compliance with Canada Revenue Agency policies.

Additional Information:

Please include any special instructions

_____

_____

_____

Direction: Endowment Gift

I hereby give the sum of $_____(the "Endowment Gift") absolutely to the Private Giving Foundation, subject to a condition that this gift shall be held and invested for a period of not less than ten years and the Private Giving Foundation shall have the discretionary right to use this gift during this hold period, as set out below.

During the ten year period following my gift, the Private Giving Foundation may apply for its charitable purposes such portion of the gift or property substituted for it as determined by the Board of Directors each year in accordance with its disbursement policy as amended from time to time.

Contributor's Authorization: ▶ _____

Contributor's Signature Date *(mm/dd/yyyy)*

The services of the Private Giving Foundation, an independent, non-profit charitable corporation, are offered in co-operation with TD Wealth. TD Wealth represents the products and services offered by TD Waterhouse Canada Inc., TD Waterhouse Private Investment Counsel Inc., TD Wealth Private Banking (offered by The Toronto-Dominion Bank) and TD Wealth Private Trust (offered by The Canada Trust Company).
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