



THERAPY.....and a whole lot more!



## WELCOME TO OUR PRACTICE

Please take a few minutes to answer the following questions so we can better assist you with your health care needs.

### PATIENT INFORMATION

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home phone #: \_\_\_\_\_ Cell phone#: \_\_\_\_\_

Sex (circle one): Male Female E-mail Address: \_\_\_\_\_

Who should we thank for referring you? \_\_\_\_\_

In case of emergency, who should we contact? \_\_\_\_\_

Phone: \_\_\_\_\_

### PRIMARY INSURANCE

Person Responsible for Account: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Home phone: \_\_\_\_\_

Copay Amount: \_\_\_\_\_ Co-Insurance: \_\_\_\_\_

Visit Type: Occupational Therapy: \_\_\_\_\_ Speech Therapy: \_\_\_\_\_ Physical Therapy: \_\_\_\_\_

Insurance company: \_\_\_\_\_

Insurance company address: \_\_\_\_\_

Subscriber I.D. #: \_\_\_\_\_ Group # \_\_\_\_\_

Authorization Required? Yes/No: \_\_\_\_\_ Referral Required? Yes/No: \_\_\_\_\_

### ADDITIONAL INSURANCE (if applicable)

Insured name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Insured Employed by: \_\_\_\_\_ Business phone: \_\_\_\_\_

Insurance company: \_\_\_\_\_

Insurance company address: \_\_\_\_\_

Subscriber I.D. #: \_\_\_\_\_ Group #: \_\_\_\_\_



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REASON FOR VISIT

Please list your present health concerns, problems or diagnosis: \_\_\_\_\_

SCHOOL AND THERAPY SERVICES

School/program currently attending: \_\_\_\_\_ Present grade: \_\_\_\_\_

Special services received in school: \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ Speech Therapy \_\_\_\_\_ Resource services

Special education \_\_\_\_\_ Behavior intervention \_\_\_\_\_ Other special services \_\_\_\_\_

Does your child's teacher have concerns about your child's development in any of these areas:

\_\_\_\_\_ Motor skills \_\_\_\_\_ Social abilities \_\_\_\_\_ Self-help skills \_\_\_\_\_ Cognitive skills/learning abilities

Additional Comments: \_\_\_\_\_

Do have an IEP from school? Yes \_\_\_ No \_\_\_ What does it cover? \_\_\_\_\_

RELEVANT MEDICAL INFORMATION

1. Physicians currently involved in your child's care: \_\_\_\_\_ Phone #: \_\_\_\_\_

2. Current diagnoses/infections (please list): \_\_\_\_\_

3. Recent hospitalizations: \_\_\_\_\_ No \_\_\_\_\_ Yes If yes, please describe: \_\_\_\_\_

4. Recent surgery: \_\_\_\_\_ No \_\_\_\_\_ Yes If yes, please describe: \_\_\_\_\_

5. Diagnostic tests: \_\_\_\_\_ Bone scan \_\_\_\_\_ MRI \_\_\_\_\_ CAT scan \_\_\_\_\_ Upper GI \_\_\_\_\_ Swallow study \_\_\_\_\_ X-rays

Results: \_\_\_\_\_

6. Medications your child currently takes: \_\_\_\_\_

7. Special equipment your child uses: \_\_\_\_\_ Splint \_\_\_\_\_ Braces \_\_\_\_\_ Walker \_\_\_\_\_ Crutches \_\_\_\_\_ Wheelchair \_\_\_\_\_ Other

8. Previous psychological testing: \_\_\_\_\_ No \_\_\_\_\_ Yes Results of testing indicate (check all that apply):

\_\_\_\_\_ Learning Disability \_\_\_\_\_ Attention Deficit Disorder \_\_\_\_\_ Hyperactivity \_\_\_\_\_ Intellectual Disability

\_\_\_\_\_ Developmental Delay \_\_\_\_\_ Autism/Pervasive Developmental Disorder \_\_\_\_\_ Behavioral Disturbance

\_\_\_\_\_ Depression \_\_\_\_\_ Needs Special Education Services \_\_\_\_\_ Other

9. Please check all that apply to your child (previous or current):

\_\_\_\_\_ Seizures \_\_\_\_\_ G-Tube \_\_\_\_\_ Food allergies \_\_\_\_\_ Wears hearing aids \_\_\_\_\_ Wears glasses

\_\_\_\_\_ Latex sensitivity \_\_\_\_\_ Hearing difficulty \_\_\_\_\_ Vision problem \_\_\_\_\_ Ear infections