

Name: \_\_\_\_\_

Mailing Address (1234 Street, City, State, Zipcode)

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Work Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Current Marital Status: Single Married Separated Divorced

Name of Spouse: \_\_\_\_\_

## Property Information

Describe the home or property damages or loss in detail:

\_\_\_\_\_  
\_\_\_\_\_

What date did you purchase the property?

\_\_\_\_\_

What was the purchase price? \_\_\_\_\_

What is the date and time of damage to your property(s)

\_\_\_\_\_

Name of all residents residing in the property and their current age(s):

\_\_\_\_\_  
\_\_\_\_\_

Do you own, rent or sublet the lost or damaged property? RENT OWN SUBLET

Name of the Property Owner:

\_\_\_\_\_

Property Address (1234 Street, City, State, Zipcode):

\_\_\_\_\_  
\_\_\_\_\_

Property Owner's Phone Number:

\_\_\_\_\_

Describe the property (example: square footage, number of rooms including bedrooms, bathrooms, etc)

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Does the property have a pool? YES NO

Have you done any recent construction on the property? YES NO

If yes, describe the construction that was done on the property prior to the fire:

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Is there a mortgage on the property? YES NO

If yes, identify and describe the name of the lender, the amount of the monthly mortgage, payment requirements and current status:

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What is the balance due on your current mortgage?

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What did you pay for the property when first purchased?

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Is there a second mortgage on the property? YES NO

If yes, provide the terms of the second mortgage:

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Are there any liens on the property? YES NO

If yes, describe the terms of the lien (lien holder, contact information, amount owed, etc)

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Was the property listed for sale before the fire? YES NO

If yes, describe the terms of the sale price, and any other pertinent details regarding your property sale listing including the name of the agent(s) representing the parties:

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Was there an active sale offer on the home prior to the fire? YES NO

If yes, describe the details of the offer and any responses:

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Was your property being rented to tenants before the fire? YES NO

If yes, provide details of the rent amount and the terms and conditions of the rental agreement:

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Did you require the tenant to supply renters insurance as a term of their rental agreement? YES NO

## **Damages/Loss Details**

Were you under a mandatory evacuation order? YES NO

If yes, what date did you evacuate?

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What is the estimate of expenses that you paid out of pocket which were not reimbursed or paid for by insurance for evacuating your property/home?

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## **Property Insurance Policy Information**

Do you have a property insurance policy that covers the property described above? YES NO

If yes, what type of property insurance policy(s) do you have for the property? HOMEOWNER RENTERS  
LANDLORD CONDO (HO-6) FLOOD EARTHQUAKE CALIFORNIA FAIR PLAN UMBRELLA COVERAGE

Does the property insurance policy cover the peril of fire? YES NO

Name of the property insurance company:

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Property Insurance Policy Number:

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What is the start date of your first policy with your current property insurance company?

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What is the expiration date of the property insurance policy?

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What is the name of the insurance agent or broker from whom you purchased and when did you purchase the current insurance policy?

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## Insurance Claim Information

Have you filed a claim with the insurance company for the property loss(es) or damages sustained in the fire?

YES NO

If you have not filed a claim with the insurance company, skip the remaining questions in this section and skip to insurance purchase options.

What is the property insurance claim number?

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What date did you file the property damages/loss claim?

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If yes, what was the property insurance company's response and what date did they notify you?

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What date did the insurance company give you a response to your initial property claim?

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Has the insurance company denied your claim in whole or in part? NO Yes, denied in part Yes denied in whole

What date did they deny your claim in part or in whole?

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In what manner did they notify of you the denial of your claim in part or in whole?

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What date did you receive such notice?

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From whom did you receive a notice of claim denial?

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Did you receive a reservation of rights letter? YES NO

What date did you receive a reservation of rights letter?

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From whom did you receive a reservation of rights letter?

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What was the nature of the reservation of rights letter?

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Do you have a copy of such notice? YES NO

Has the property insurance company made any part of the payments on your property claim(s)? YES NO

If yes, the amount(s) paid to date:

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What date(s) did the insurance company pay you for the property damages/loss claim?

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Do you have photographs and/or video evidence of the property damages/loss which resulted from the fire?

YES NO

If yes, what date were these photos/video evidence taken?

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Who took these photos or videos of the property damages/loss from the fire?

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If yes, send the images and/or video footage of the property damages/loss from the fire to

[askjudgeherb@gmail.com](mailto:askjudgeherb@gmail.com)

Do the photos and/or video show the inside and outside of the property damages/loss from the fire? YES NO

What do the photos and/or videos depict of the property damages/loss due to the fire?

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Do you have an inventory of the personal property damages/loss from the fire? YES NO

If yes, who has a copy of the personal property inventory?

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Have you consulted with a public adjuster in regard to the property loss/damage claim from the fire? YES NO

If yes, identify the name of the adjuster, address and telephone number:

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Have you consulted with a lawyer in regard to the property claim from the fire? YES NO

What date did you consult a lawyer?

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If yes, what is the name of the lawyer handling your property loss/damages claim?

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Lawyer Address (1234 Street, City, State, Zipcode)

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Lawyer Phone Number(s)

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Lawyer Email Address(es)

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Did you or the lender obtain the insurance policy for the property?

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Has there been an appraisal of the real property? YES NO

If yes, who performed the analysis and the details of their appraisal including the actual cash value at the time of the real property appraisal:

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What was the date of the last property appraisal?

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## Insurance Purchase Option

Did you have fire insurance with the California Fair Plan? YES NO

If yes, did your agent or broker inquire with you as to the value of either your real property or your personal property? YES NO

If yes, state the date of the discussion:

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If yes, what was the sum and substance of the discussion?

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Did your agent or broker give you options, other than the California Fair Plan, for which fire insurance was available for your risk? YES NO

If yes, describe.

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What alternatives were provided to you?

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Was the California Fair Plan not available to you? YES NO

If yes, state the reasons and how this was communicated to you:

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Did your agent or broker advertise or market their services as experienced with these types of risks? YES NO

If yes, describe how you were approached to buy your policy:

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Did you receive any notices from any insurance company declining to issue a fire policy to you? YES NO

If yes, describe:

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Did you ask your agent or broker what various insurance coverages were available for your property? YES NO

If yes, describe the circumstances and the response:

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Was your agent or broker familiar with your property? YES NO

If yes, state the details:

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When did you first purchase insurance from your agent or broker?

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Were any changes made to your policy from the date of the first policy purchased to the present? YES NO

If yes, what changes were made and when did the changes take effect?

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In discussions with your property insurance agent and/or broker, was the subject of the amount of insurance coverage you should have on the property discussed? YES NO

Is there anything in writing in regards of the terms offered which were discussed with your property insurance broker/agent? YES NO

If yes, is this written documentation available for review? YES NO

Was third party negligence covered under either the California Fair Plan policy, if applicable, or any other insurance policy? YES NO

If yes, describe:

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To your knowledge, did your agent and/or broker contact insurance companies other than the California Fair Plan for fire insurance? YES NO

If yes, describe such efforts and your knowledge:

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## Claim & litigation History

Have you been a party to any litigation involving an insurance company? YES NO

What was the date of this litigation?

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If yes, explain (Title of the claim, all parties included, outcome):

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Were you the plaintiff or defendant in this case? PLAINTIFF DEFENDANT

Have you been a party to any litigation within the last 10 years? YES NO

What was the date of this litigation within the last 10 years?

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If yes, explain the details of the litigation: (Title of the claim, all parties included, outcome):

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Were you the plaintiff or defendant in this case? PLAINTIFF DEFENDANT

Have you made any prior claims to any insurance company pertaining to the damages/loss to the property before this fire? YES NO

If yes, what was the date of this litigation? \_\_\_\_\_

If yes, please explain:

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Have you used a public adjuster for any prior property insurance claims? YES NO

If yes, describe the details of the claim including the name and contact information for the public adjuster in prior claim(s):

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Have you been a witness in any litigation involving insurance issues? YES NO

If yes, describe the case and your involvement:

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## Additional Damages/Loss

Do you have a business that was damaged or suffered loss from the fire? YES NO

Do you have a vehicle(s) that was damaged or suffered loss from the fire? YES NO

Do you have a personal injury or death claim from the fire? YES NO

## Signature

I certify that all statements provided in this form are true, accurate, and complete to the best of my knowledge and belief.

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Your Legal Signature

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Print Your Legal Name

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Date of Signature