



- CONSTRUCTION CONSULTING -

HOMEOWNER PROJECT ASSESSMENT QUESTIONNAIRE

PRE-CONSULTATION PROJECT ASSESSMENT

Please complete this questionnaire to help us understand your project goals, concerns, and needs.
The information you provide will allow us to better prepare for our consultation and provide the most value.

1. CLIENT INFORMATION

Client Name: _____

Property Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (____) - ____ - ____

Email Address: _____@_____

Best Method of Contact:

Phone ☐ Email ☐ Text ☐

Preferred Consultation Date: _____

Preferred Time:

Morning ☐ Afternoon ☐ Evening ☐

4. PROJECT OVERVIEW

Project Type (Check all that apply)

Kitchen remodel ☐ Bathroom Remodel ☐

Addition ☐ Whole Home Renovation ☐

Exterior Project ☐ Other: _____ ☐

Please describe your project goals: _____

6. BUDGET & TIMELINE

Current Budget Range:

Under \$25,000 ☐ \$100,000 - \$250,000 ☐

\$25,000 \$50,000 ☐ \$250,000 - \$500,000 ☐

\$50,000 - \$100,000 ☐ Over \$500,000 ☐

Not Yet Determined ☐

Target Completion Date: _____

2. PLANNING STATUS

Do you already have any of the following?

Contractor Selected ☐ Material Selections ☐

Architectural Plans ☐ Quotes / Bids ☐

Engineering Plans ☐ 3D Renderings / Designs ☐

Permits Submitted ☐

HOA Approval ☐ None of the Above ☐

If yes, please provide details: _____

3. BIGGEST CONCERNS

What concerns you most about this project?

(Check all that apply)

Choosing your Contractor ☐ Timeline / Delays ☐

Staying within budget ☐ Permits & Approvals ☐

Project quality ☐ Unexpected costs ☐

Communication ☐ Other: _____ ☐

Please Explain: _____

5. CONSULTATION GOALS

What would you like to accomplish during our consultation? (check all that apply)

Review project plans ☐ Understand expected costs ☐

Review proposals ☐ Create an action plan ☐

Obtain expert opinion ☐

Develop project scope ☐ Other: _____ ☐



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Has financing been arranged?

Yes ☐ No ☐ In Progress ☐

Are you living in the home during construction?

Yes ☐ No ☐

8. HOW DID YOU HEAR ABOUT TRADESMAN CUSTOMS?

Google search ☐

Referral ☐

Instagram ☐

Facebook ☐

Website ☐

Contractor ☐

Google Maps ☐

Other: ☐

7. PROJECT INFORMATION

Have you taken photos of the project area?

Yes ☐ No ☐

If yes please email them to us prior to the consultation

Is there anything else you would like us to know before our meeting?

9. CLIENT ACKNOWLEDGEMENT & SIGNATURE

I understand that this consultation provides professional guidance and recommendations based on visible conditions and the information available at the time of the consultation. This consultation does not constitute engineering, architectural, or legal services, nor does it guarantee project outcomes. I agree to the terms outlined by Tradesman Customs LLC

Client Signature:

Printed Name:

Date:



TRADESMANCUSTOMS.COM



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