

STEP 1 Find your federal base price.

If you fit into two or more situations, the higher base price applies.

\$125 <i>Simple Income</i> Social Security, unemployment, and/or up to 3 W2s.	\$135 <i>Complex Income</i> More than 3 W2s and/or other income.	\$155 <i>Student/Retired</i> Paid Student Loans or rec'd Retirement Income.	\$175 <i>Family</i> You claim dependents.	\$195 <i>Itemizer</i> File with itemized deductions (Schedule A).
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STEP 2 Add state returns (where applicable).

\$75 <i>per State</i>

STEP 3 Apply additional items for your tax senario.

MOST COMMON ITEMS

COMMON CREDITS	EACH	
Child/Dependent Care Credit (2441)	\$10	
Child Tax Credit (8812)	\$10	
Other Dependent Credit	\$10	
Earned Income Credit (EIC)	\$10	
INVESTMENT & PERSONAL INCOME*	FIRST	EACH ADD'L
Dividends (1099-DIV)	\$15	\$5
Interest income > \$50 (1099-INT)	\$15	\$5
Retirement income (1099-R)	\$15	\$5
Miscellaneous income (1099-MISC/NEC)	\$15	\$5
Gambling Gains (W-2G)	\$15	\$5
Sold Stock/Cryptocurrency (1099-B)	\$15	\$5

* If you have a consolidated Form 1099, fees apply for each separate transaction.

LESS COMMON ITEMS

UNIQUE TAX SITUATIONS	EACH	
Energy, Adoption, or Electric Vehicle Credits	\$25	
Foreclosure or canceled debt (1099-C)	\$25	
Foreign or nonresident income/exclusions/credits/assets	\$25	
Health insurance from the Marketplace (1095-A)	\$15	
HSA, Roth IRA, or education savings distributions (8889)	\$15	
Proceeds From Real Estate Transactions (1099-S)	\$25	
SMALL BUSINESS TAXES	FIRST	EACH ADD'L
Business Asset Depreciation and Amortization (4562)	\$15	\$10
Business investment (Form K-1)	\$125	\$75
Expenses, No Employees (Schedule C)	\$145	\$110
Expenses, Yes Employees (Schedule C)	\$165	\$130
Home office, clergy, or household employee	\$45	\$10
Own or rent a farm (Schedule F or Form 4835)	\$195	\$130
Qualified business income deduction (QBI)	\$25 - simplified	\$30 - standard
Rental property w/ expenses < \$10K (Schedule E)	\$125	\$75
Rental property w/ expenses > \$10K (Schedule E)	\$165	\$130
MISCELLANEOUS ITEMS	EACH	EACH ADD'L
1099 Creation & Federal Submittal	For the first 5 \$195	\$20
Amended return	Variable	
Form creation without return	Starting at \$55	
Forms not listed above	Starting at \$15	
Tax Extension	*Filing an extension does not extend the due date of any tax owed. \$125	

PRICING IS SUBJECT TO CHANGE