

Client Information

Date _____ Social Security # _____

Name _____
Last First Middle other/maiden

Address _____
Street City SD Postal Code

Date of Birth ____/____/____ Age ____ Male ___ Female ___ Race _____

Best Contact Phone () _____ Is it ok to leave a message? _____

Would you like to receive text reminders? _____ Cell Number _____

Reason for today's visit _____

Health Information

Referral Source _____ Is Spirituality important to you? _____

Have you had previous mental health treatment? _____ If yes, with whom and when? _____

Hospitalizations for Mental Health concerns _____ If yes, where and when _____

Do you smoke? _____ Packs per day? _____ For how long? _____

Do you use Alcoholic beverages? _____ If yes, how often? _____

Please list medications you are currently taking:

Drug _____ Dosage _____ Schedule _____

Drug _____ Dosage _____ Schedule _____

Drug _____ Dosage _____ Schedule _____

Drug _____ Dosage _____ Schedule _____

Prescribing physician _____

Physician Authorization

If your physician referred you, it may be useful for your therapist to confer with him/her regarding your diagnosis and treatment.

I give my permission for my therapist, Ronda Maass, to release records and /or information about my treatment to my personal physician for the purpose of treatment planning and coordination of services for my health care needs. I may withdraw this consent at any time in writing or verbally, by advising my therapist.

_____ Yes, I AUTHORIZE this release.

_____ NO, I DO NOT.

Family

Name - age - relationship of family members or significant persons living in the home

Educational History of Client

School Attending or Attended _____ Years complete _____
University/Tech School _____ Years complete _____

Employer _____

Spouse - Parent (if the client is a minor)_

Name _____ Custody held by _____

Address (if different from your child) _____

INSURANCE INFORMATION

Will you be using insurance? _____ EAP? _____ Private Pay? _____

Please be prepared to have your insurance card(s) scanned. Copays are due at the time of the session.

Person responsible for services unpaid by insurance

Bill to _____

Address if different from client _____

Insurance Policy Holder _____ Relationship to Client _____
(Name as it appears on Insurance Card)

DOB _____ SS# _____ Policy Holder's Employer _____

Primary Insurance Company _____

Does it cover mental healthcare? _____ CoPay Amount? _____

What is your deductible? _____ Is your deductible satisfied? _____

Secondary Insurance _____

Policy Holder _____ Relationship to Client _____

Policy Holder's Employer _____ DOB _____ SS# _____

I authorize Ronda Maass to release necessary information to insurance carriers concerning my diagnosis and treatment in order to process claims. In addition, I hereby authorize direct payment of medical benefits to Ronda Maass for services rendered. I realize and agree to pay the portion that is not covered by insurance including but not limited to co-insurance, deductible and co-pay.

Signed _____ Date _____