



New Client Intake Checklist

- Complete New Client Intake Form
- HIPPA Notice of Privacy Practices
- HIPPA Clients Rights
- Consent for Service Agreement
- Copy of your Drive license or State ID
- Copy of the front & back of insurance card
- Complete consent to request information
- Gather information on past treatment
- Think about your expectation for therapy
- Think about Goal(s) for therapy
- List of questions & concerns to discuss