



## Home and Auto Quote Form

**This is a request for a quotation for automobile and property insurance. It is not an application for insurance. To expedite your quote, please provide the following information.**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ SSN: \_\_\_\_\_  
Email: \_\_\_\_\_ Occupation( You & Spouse): \_\_\_\_\_

### Automobile:

Vehicle Year	Make	Model	Annual Mileage	VIN Number	Business Use (Yes/No)

### Drivers in Household:

Name	Date of Birth	Married/Single	Relationship to you	License #

### Driving history (past 7 years)

Has any driver had his/her license suspended or revoked? If ☐ Yes ☐ No

yes, please explain who, when and why: \_\_\_\_\_  
\_\_\_\_\_

Any accident or motor vehicle convictions in the past seven years whether you or someone else was at fault? Please list driver, date of incident and type of incident. \_\_\_\_\_  
\_\_\_\_\_

List all fire, theft, glass and/or vandalism losses. \_\_\_\_\_  
\_\_\_\_\_

Present Insurance Co: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ Annual Premium: \$ \_\_\_\_\_

Current Liability Limits: \_\_\_\_\_

How long with current Insurance Company: \_\_\_\_\_

This is not an application for insurance. This form is only an attempt to gather some of the information necessary to process your quote, and actual information used will vary by state.

As allowed by law, we will ask for credit and other consumer reports from consumer reporting agencies concerning your application for insurance or any renewal of insurance. These may include driving records, claim history reports and credit based insurance score.

**Property:**

☐ Home Yr. Built: \_\_\_\_\_ Style/Number of stories: \_\_\_\_\_ Bedrooms: \_\_\_\_\_

☐ Built-in Garage Garage size: \_\_\_\_\_ Home's Square Footage: \_\_\_\_\_ Bathrooms: \_\_\_\_\_

☐ Condominium or Co-op

☐ Renters (Please check one)

Month/Year of Purchase: \_\_\_\_\_

Is the Home a ☐ Primary Residence ☐ Secondary Residence

Number of months not occupied in a year: \_\_\_\_\_

Number of mortgages: \_\_\_\_\_

Construction: ☐ Wood Exterior ☐ Brick Veneer ☐ Solid Brick/Masonry ☐ Aluminum/Vinyl Siding

☐ Log Home ☐ Manufactured Home

Roof Covering Type: ☐ Asphalt Shingles ☐ Tiles/Slate ☐ Steel ☐ Other: \_\_\_\_\_

Date the Roof was Updated: \_\_\_\_\_

Date the plumbing was updated: \_\_\_\_\_ Type of Plumbing(PVC, copper): \_\_\_\_\_

Date electricity was updated: \_\_\_\_\_

Date the hot water tank was updated: \_\_\_\_\_

Primary Source of Heat: ☐ Oil ☐ Gas ☐ Electric ☐ Other: \_\_\_\_\_

Alternative Source of Heat: ☐ Wood/Coal/Pellet Stove ☐ Space Heater ☐ Other: \_\_\_\_\_

Feet from hydrant: \_\_\_\_\_ Miles to fire station: \_\_\_\_\_

Protection Devices: ☐ Smoke Detector ☐ Fire Extinguisher ☐ Dead Bolt Locks ☐ Monitored Fire Alarm

☐ Monitored Burglar Alarm

Present Insurance Co: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Current Coverage Amt: \$ \_\_\_\_\_ How long have you been with current Carrier: \_\_\_\_\_

Any losses (claims) in the last seven years, if yes please explain.

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By providing a telephone number and submitting this form you are consenting to be contacted by SMS text message. Message and Data Rates may apply. You can STOP messaging by sending STOP and get more help by sending HELP.