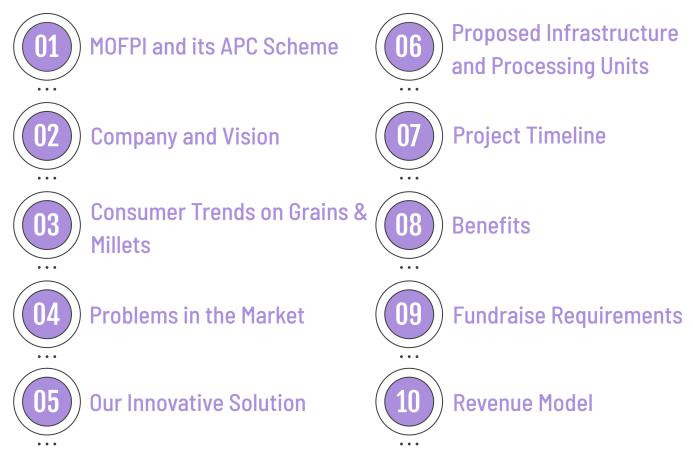


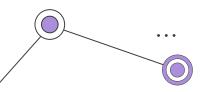


Agro Processing Cluster

Investor Presentation

Agenda





MOFPI and its APC Scheme



- Pre and post-harvest infrastructure is absent in India, especially for grain & millet producers/farmers
 - The Ministry of Food Processing Industries (MOFPI)[#] aims at development of this modern infrastructure to encourage group of entrepreneurs to set up food processing units based on cluster approach by linking groups of producers/ farmers to the processors and markets
 - Establishment of an Agro-Processing Cluster (APC)*, creates this infrastructure for market linkage and development of value-added products

https://www.mofpi.gov.in

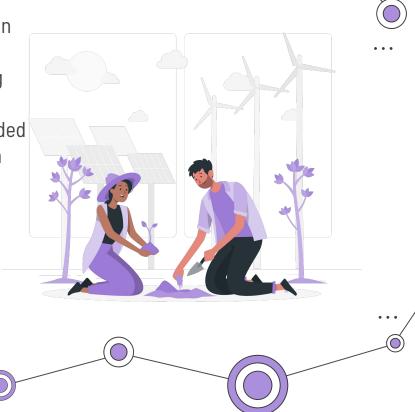
* https://www.mofpi.gov.in/Schemes/agro-processing-cluster

Company and Vision

- Slanutak Food Processing Pvt Ltd was incorporated in July 2021 in the sun rise state of Andhra Pradesh
- The company set-up an eco-friendly pilot processing unit at Konijedu in Dec 2021
- Started processing Chickpeas and creating value added vegan products from March 2022 and selling through D2C markets with regd. brand name of "ChickPnP"
- Bought land measuring 13.79 Acres for APC

Vision:

To build an ecosystem with modern infrastructure and advanced food technology for value added products of grains & millets



Consumer Trends on Grains & Millets



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Increased Consumption

of Whole Grains Increased use of whole grains, including millets, as they are rich in fiber, vitamins, and minerals.

Value-Added Products

Millet based snacks like cookies, bars, and chips are being developed to cater to the growing demand for healthier snack options



Demand for Protein Rich Products

Post COVID, for nutritional requirements vegetarians are preferring alternative meat options like vegan chicken and other plant based protein sources made from peas and gluten free grains

Prakasam district

Grain and Millets

In Andhra Pradesh, Prakasam district is the major producer of grains (chickpeas, pigeon peas, yellow peas and cowpeas) and millets (bajra, jawar, ragi & kodo)

Problems in the Market



Market Linkage

- Most of the physical Mandis are in North India
- Transport Cost is a big overhead
- Prakasam District is isolated from the market by 2000 km distance
- Pre and post-harvest infrastructure is absent



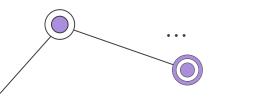
Price Variability

- Price-realisation parity between AP & North India producers
- No premium for conventional grain by products
- Storage cost is high because of long pile-up periods

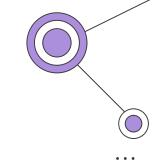


Processing and Exports

- Transportation losses due to unprocessed food
- No existing processing facilities for grains & millets
- No export house exists in AP for grains, especially in Prakasam District



Our Innovative Solution



Land Procurement

Agro-Processing Cluster (APC)

Infrastructure (As a service)

Processing Units (For Value Added Products)

APC Process steps:

1. Get the APC approval/notify with MOFPI (Govt of India) 2. Land development and levelling 3. APC layout design 4. Industrial plots creation and Basic Infrastructure Development (Roads, Area Plotting, Power, Drinking and Drainage setup) 5. Core infrastructure creation (cold storage, open market yard with dry warehouse, weigh bridge, basic cleaning/grading and STP unit) 6. Offer for sale/lease the industrial plots

Proposed Infrastructure and Processing Units

Infrastructure

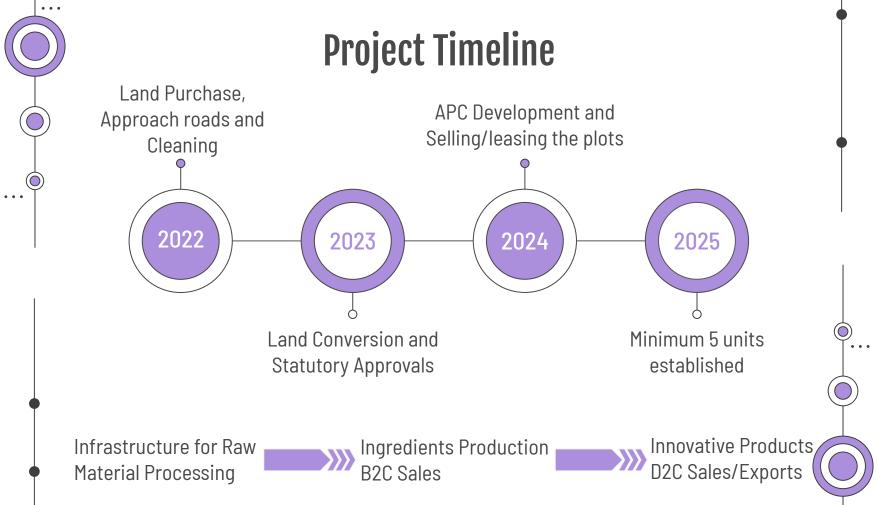
• Create Infrastructure - roads, packaging, sorting, grading, weighing, lab, wastewater & effluent treatment, dry warehouse and cold storage

• 15 Industrial Plots - With the area between 1/4 acre and 3/4 acre

Processing units

- Multi Grain Dal Mill- By Slanutak
- Protein Extraction Unit By SCAP
- Research Lab By Szuper
- Vegan Milk Unit By Heavenoat Milk
- AquaFeed Unit- By Aqua Feed Comp

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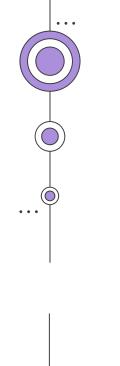
Benefits

APC Benefits

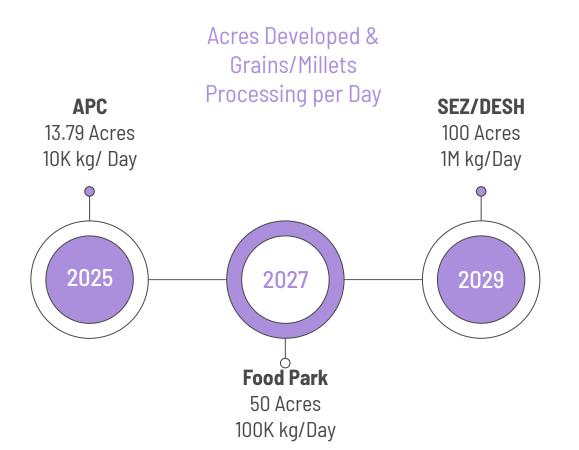
- All services/processing happens at one place
- Creates value addition for the agricultural produce
- In AP, most of the food parks, APCs and KISAN SEZs got success due to agriculture raw material availability
- Grains and Millets are produced heavily in cluster region of AP (Nellore & Prakasam districts)
- 35% upto 5 crores grant-in -aid by MOFPI, Gov of India
- Plots available on lease hold or direct purchase
- Cost saving on basic infra creation _

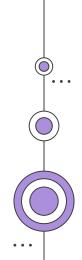
Location Benefits

- Land is 7km from National Highway 167B
- 30KM from South Coastal Corridor & NH 16
- Proposed NIMZ is 30 KM
- Krishnapatnam Major port is 110 KM
- Ramayapatnam Non Major port is 39KM
- Chennai Airport is 300KM
- Munneru River & Rajupalem Lake is 500 Metres
- Rallapadu Reservoir is 8 KM



Scaling - 6 Year Traction Projection







Revenue Model & Projections

Usage Based Revenue

- Cold Storage usage per ton /year
- Weighbridge usage per measuring per truck

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- Dry storage usage per ton/month
- Cleaning/Grading usage per ton/hour



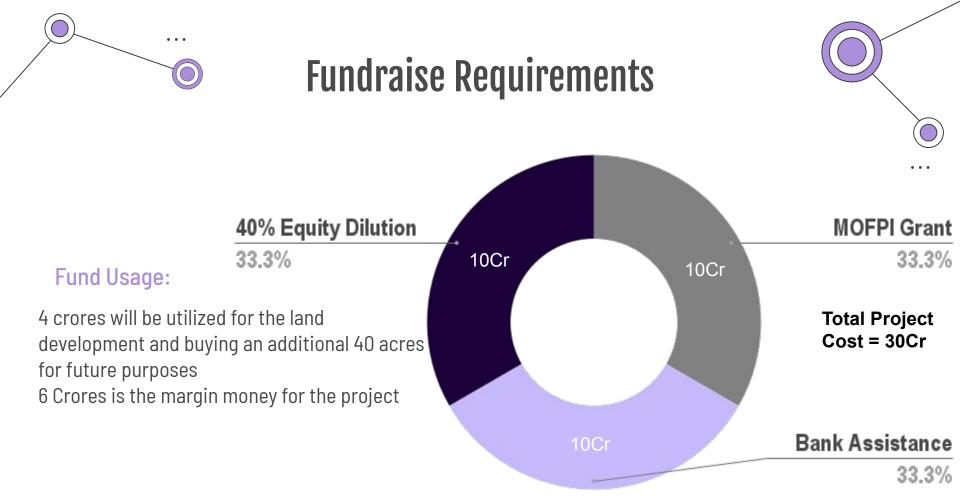
Transaction Revenue

- Fixed leased transaction amount
- Amount of plot sale transaction

Year 2025 2027 2029

Fee per kgINR 2INR 3 /INR 5 /processing/ kgkgkg

Gross Revenue per Year



Key Team Members



Indira Gulla

Founder and CEO

Director in agri tech and food tech companies MBA and LLB -Osmania University

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Kamesh Mupparaju

Co-Investor & Financial Advisor

Serial entrepreneur, Founded & exited BTCXIndia MBA in Finance, Ex-Religare



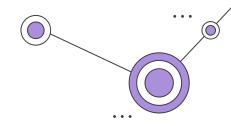
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Linus Lindgren

Co-Investor and Strategic Advisor Runs Lindgren Laboratories -Investing & advising in alternative protein startups, Masters from

University of Gothenburg

Thanks!



Do you have any questions?

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