

2100 Southbridge Parkway, Suite 650
Birmingham, AL 35209
Office: (205) 789-8725
Email: jayotaxfinancialservices@gmail.com
Website: jayotaxservices.com



DISABLED DEPENDENT

Your child is permanently and totally disabled if both of the following apply: The child cannot engage in any substantial gainful activity because of a physical or mental condition and a doctor determines the condition has lasted or can be expected to last at least a year or lead to death

List your disabled dependent

Tax Year
Disabled Dependent's Name
Relationship
What is the disability?
When did the disability start?
Has the doctor determined the condition has lasted or can be expected to last at least a year or lead to death?
What documents can be provided that verifies the qualifying child is permanently and totally disabled?
Can your dependent substantially engage in any work related to employment?

By signing this document, I certify that the information provided is true to the best of my knowledge and I authorize **JayO Tax & Financial Services** to use the information provided to file my taxes. I understand that this information is being provided to the federal and state authorities. In the event of an audit, I can substantiate the information provided above. We shall not be held liable for any IRS audit or investigation resulting from inaccurate information provided or withheld by the taxpayer(s).

Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____