

THE TAX OFFICE

____ Schedule E

Tax Year:

RENTAL PROPERTY INFORMATION

Property Address: _____

City: _____ **State:** _____ **Zip Code:** _____

*****Please provide one form for EACH individual property**

Percentage of Ownership in Property (1% - 100%): _____

Total Purchase Price of Property: \$ _____

Date Rental Placed in Service: ____/____/____

☐ Check Here if this Rental Property was **SOLD** last year

PROPERTY TYPE

What Kind of Property? (apartment, condo, duplex, townhome etc): _____

Please **SELECT ONE** of the following:

☐ Single Family Residence

☐ Land

☐ Multi-Family Residence

☐ Royalties

☐ Vacation / Short-Term Rental

☐ Self-Rental

☐ Commercial

☐ Other (describe): _____

RENTAL USE INFORMATION

_____ Total Days Available for Rent?

_____ Total Days of Personal Use?

INCOME INFORMATION

\$ _____ Total Amount of **Rent Received** last year (if not reported on 1099)

RENTAL EXPENSES: Part I

(Please provide Total Annual Costs):

\$ _____ Advertising (flyers, signage)	\$ _____ Mortgage Interest
\$ _____ Auto and Travel Expenses	\$ _____ Other Interest
\$ _____ Cleaning & Maintenance	\$ _____ Repairs
\$ _____ Commissions / Finder's Fees	\$ _____ Supplies
\$ _____ Mortgage Insurance	\$ _____ Real Estate Taxes
\$ _____ Other Insurance	\$ _____ Other Taxes
\$ _____ Legal and Professional Fees	\$ _____ Utilities
\$ _____ Management Fees	\$ _____ Depletion

RENTAL EXPENSES: Part II

(Please provide Total Annual Costs):

\$ _____ Alarm & Security System	\$ _____ Internet
\$ _____ Appliances	\$ _____ Machine Equipment Rentals
\$ _____ Books & Magazines	\$ _____ Permits / Certifications
\$ _____ Contractor Labor	\$ _____ Pest Control Services
\$ _____ Credit Check Fees	\$ _____ Property Management
\$ _____ Dues / HOA Fees	\$ _____ Refinancing Fees
\$ _____ Education / Seminars	\$ _____ Safety Equipment
\$ _____ Furniture / Furnishings	\$ _____ Solar Energy Products
\$ _____ Garbage / Disposal	\$ _____ Streaming Services (Netflix)
\$ _____ HVAC	\$ _____ Tools

Other Real Estate Expenses (please describe): _____

The Tax Office

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