

EVERYTHING YOU NEED TO KNOW ABOUT 1031 EXCHANGE

Key info, FAQ's, Deadlines, and Requirements

What to expect:

Our point person will reach out to the client to discuss qualifying factors for a 1031 exchange and collect initial information and documentation including

- Client/Exchanger contact info and Tax ID number
- Sale Details
 - Property Type
 - Sales Price
 - Estimated Close Date
- Copy of Purchase and Sale Agreement
- Copy of Title Commitment
- If Client/Exchanger is an Entity or Trust, you will collect
 - Organizational Documents
 - Trust Documents



IDENTIFICATION PERIOD

**45
DAYS**

to identify potential
replacement properties

EXCHANGE PERIOD

**180
DAYS**

to close transaction on
replacement property