

Name:

Licensure:

License #:

NPI #:

----- Diagnostic Summary -----

<b>Client Name:</b>		<b>DOB:</b>		<b>1st Date of Service:</b>	
<b>Gender:</b>		<b>Marital Status:</b>		<b>Ct. #:</b>	<b>E-mail:</b>

<b>CONTACT INFORMATION</b>					
<b>Address:</b>					
<b>Cell Phone:</b>		<b>Work Phone:</b>		<b>Home Phone:</b>	
<b>OK to leave message:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		<b>OK to leave message:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes		<b>OK to leave message:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Preferred Phone:</b> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell <input type="checkbox"/>					
<b>Call in Case of Emergency</b>					
<b>Name:</b>					
<b>Contact info: Phone:</b>			<b>Email:</b>		
<b>Relationship to client:</b>					

<b>CURRENT LIFE SITUATION</b>			
<b>Who Referred You?</b>			
<b>Name:</b>		<b>May I contact the referral to thank them?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Contact Info</b>	<b>Phone #:</b>	<b>Email:</b>	

<b>Living situation</b>					
<input type="checkbox"/> alone	<input type="checkbox"/> w/ family	<input type="checkbox"/> rooming house	<input type="checkbox"/> group residence	<input type="checkbox"/> foster care	<input type="checkbox"/> other:
<i>Household members and ages:</i>					

<b>Culture</b>			
<b>Race:</b>			
<b>Language spoken at home:</b>			
<b>Religion/Faith/Spirituality raised in if any:</b>			
<b>Religion/Faith/Spirituality currently practice if any:</b>			

<b>Social club/organization</b>	
<input type="checkbox"/> No	<input type="checkbox"/> Yes (description):

<b>Other agencies or providers involved</b>	
<input type="checkbox"/> None	<input type="checkbox"/> Yes (description):

<b>Developmental History</b> (birth, walking, talking, toilet training, etc.)	
<input type="checkbox"/> None	<input type="checkbox"/> Yes (description):

<b>Education</b>	
Highest grade completed (K-12) or college/university (U1-U8)	
<input type="checkbox"/> None	<input type="checkbox"/> The following was reported:
Learning Disabilities <input type="checkbox"/> No <input type="checkbox"/> Yes (explain):	
Additional Education <input type="checkbox"/> No <input type="checkbox"/> Yes (explain):	
Further comments on above <input type="checkbox"/> No <input type="checkbox"/> Yes (explain):	

<b>Legal Issues</b>	
<input type="checkbox"/> None	<input type="checkbox"/> Yes (description):

**Vocational** (Job/Career training and/or work experience) None  Yes (description):**Military Service** None  Yes (description):**RELEVANT MEDICAL HISTORY****PCP Name:****Address:****City:****State:****Zip:****Phone:****Fax:****Illnesses and Allergies** None reported  the following was reported (type, severity)

Type of Illness or Allergy	Date or Age of Onset	Medications	Relevant Information	Severity

**Mental Health History****Psychiatrist Name:****Address:****City:****State:****Zip:****Phone:****Fax:****Current Psychiatric Medication/s** None reported  the following was reported

Medication	Dosage	Prescriber	Date Started	Side Effects

**Previous Psychiatric Hospitalizations or TX** None reported  the following was reported

Dates or Age	Therapist or Hospital	Type of TX	Reason/Symptoms/Medications	Outcome



Current Presenting Problem					
Why client is seeking services:					
Dates or Age of Onset	Symptoms	Behavioral Example of Symptom	Severity mild, moderate, severe, extreme	Duration	Medication

<b>Biological Family</b> <b>Mental Health History</b>	Mother	Father	Sister/s	Brother/s	Grdmother	Grdfather	Aunt/Uncle
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Panic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol/drug abuse (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating D.O. (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bipolar D.O.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Paranoia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Learning Disability (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ADHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Adopted or Foster Family</b> <b>Mental Health History</b>	Mother	Father	Sister/s	Brother/s	Grdmother	Grdfather	Aunt/Uncle
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Panic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol/drug abuse (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating D.O. (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bipolar D.O.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Paranoia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Learning Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ADHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Other Relevant Family History***Relevant loss/separation, significant illness, traumatic events, etc. of parents/care-givers, siblings, domestic violence, abuse or neglect, etc.* None       The following was reported

Date or Age	Description

**TRAUMA HISTORY****Physical/Sexual/Emotional Abuse and/or Neglect of Client** None       The following was reported:**Intimate Partner Violence** None       The following was reported:**SUBSTANCE ABUSE HISTORY** None reported       The following was reported

Date &/or Age	Type of Substance	Describe ( <i>frequency, intensity, duration</i> )	Follow-up or Result

**SELF HARM & RISK ASSESSMENT****Past Suicide Attempts (SA) &/or Suicidal Ideation (SI)** None reported       the following was reported

Date &/or Age	Relevant Information	Follow-up or Result



**Current Risk Assessment to Self or Others**

Suicide	Homicide	Assault	Other: Binge eating	Safety Plan (*if high risk):
<input type="checkbox"/> High* <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Access <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> NA <input type="checkbox"/> Safety Plan	<input type="checkbox"/> High* <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Access <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> NA <input type="checkbox"/> Safety Plan	<input type="checkbox"/> High* <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Access <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> NA <input type="checkbox"/> Safety Plan	<input type="checkbox"/> High* <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Access <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> NA <input type="checkbox"/> Safety Plan	
<b>Frequency, Intensity, Duration:</b>				

**Other** (relevant information not contained in previous sections, or additional information/elaboration):

No other relevant information reported.     The following is relevant:

**DIAGNOSTIC FORMULATION**

**Identifying information**

**Reason client is seeking services**

**Relevant Mental Status Issues**

**Symptoms**

**Barriers to Tx** (T and Z Codes or bio-psych-social-stressors and their impact on symptoms/functioning)

**Community resources recommended or involved**



**Summary of mental health issues, hospitalizations, TX** *(particularly if it's extensive and/or within the last year)*

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<b>Client's Strengths</b>

<b>DIAGNOSIS</b>					
Mental Health Diagnosis	ICD 10	Severity	T and Z Codes or other bio/psycho/social stressors	ICD 10	Severity
<b>Primary:</b>					
<b>Secondary:</b>					
<b>Tertiary:</b>					

<b>TX Strategies</b>

**Signature:** \_\_\_\_\_ **Licensure:** \_\_\_\_\_ **Date:** \_\_\_\_\_