

PUTNAM COUNTY EMERGENCY SERVICES

410 South SR 19
Palatka, FL 32177
Phone (386) 329-1208 Fax (386) 329-0897

Applicant Records Check (Revised 04/17/2009)

1. Print Name: _____
(Last) (First) (Middle) (Maiden)
2. Date of Birth: _____ Race/Sex: _____
3. Mail Address: _____ 9-1-1: _____
City: _____ State: _____ Zip Code: _____
4. SSN: _____ Home Phone: _____
5. DL #: _____ Type: _____ Endorsements: _____
6. Station: _____

I hereby authorize this Agency to check any and all records pertaining to criminal convictions and Driver License information, and for any law enforcement agency to release information regarding any violations under Florida Statutes or Statutes of other Jurisdiction.

Signature: _____ Date: _____

PUTNAM COUNTY EMERGENCY SERVICES

410 South SR 19

Palatka, FL 32177

Phone (386) 329-1208 Fax (386) 329-0897

PERSONNEL RECORD FORM

(Revised 04/17/2009)

New Member

Existing Member Update or Change

Add

Personal Information

Role / Status

Other Change

Effective Date of change: _____

Name: _____

(Last)

(First)

(MI)

Date of Birth: _____ Race: W / B / O Sex: M / F

Mail Address: _____ 9-1-1: _____

City: _____ State: _____ Zip Code: _____

SSN: _____ Home Ph: _____ Fax: _____ E-Mail: _____

DL #: _____ Exp Date: _____ Type: _____ Endorsements: _____

Emerg Contact: _____ Relationship: _____ Ph: _____

Blood Type: _____ Last Medical Exam: _____ Dr: _____

Employer: _____ Phone: _____

TRAINING INFORMATION

Please attach copies of all training certificates, licenses (including DL) and SSN Card.
(Needed to demonstrate training commensurate to duty)

Role: Combat FF Support

Status: New Member Re-instated Resigned Terminated

Dual Member with _____ Transfer from Station _____ to Station _____

Authorized to Drive Apparatus: Y / N ?

DL Copy attached: Y / N ? SSN Card copy attached: Y / N ?

Workers Comp acknowledgment form attached: Y / N ?

Insurance Beneficiary Designation form completed and attached: Y / N ?

Comments: _____

Verified by Chief: _____ Date: _____

Station ID: _____



WELCOME TO THE GENEX MANAGED CARE ARRANGEMENT FOR WORKERS' COMPENSATION

(EMPLOYER INFORMATION)

GENEX Services has been chosen to provide a Managed Care Arrangement for your employees who have suffered a work-related injury or illness. This program is being implemented in conjunction with Gallagher Bassett Services, your Workers' Compensation Claims Administrator as mandated by section 440.134 of the 1993 Florida Statute.

As required under this statute, all treatment for work related injuries and illnesses workers must be furnished through a Managed Care Arrangement. All medical treatment must be coordinated by a network "Medical Care Coordinator" (MCC) who is a primary care provider within the provider network. The MCC is responsible for managing the medical care of an injured employee including determining other health care providers and health care facilities to which the injured employee will be referred for evaluation or treatment. A MCC shall be a physician licensed under chapter 458 or an osteopath licensed under chapter 459 of section 440.134 (1) (i). **Medical treatment in a non-emergency situation must be provided through a certified physician in the managed care network.** In emergency situations send the injured employee to the nearest hospital or call 911. The enclosed wall card poster provides the name of network providers or instructions on how to obtain names of network providers. This wall card must be posted at your work site and injured employees should be channeled to these providers for initial medical care. If you should need any changes on your wall card, please contact Mara Roth (1-800-477-2083). GENEX Services will be providing certification for ongoing medical treatment in conjunction with your insurance adjuster.

It is important that all employees receive education about their Managed Care Arrangement and that the employer maintain documentation verifying that the employee has been informed of their rights and responsibilities under the Managed Care Arrangement. There is Employee Information and Grievance Procedures included in this packet which should be distributed to all employees. Ask the employee to sign this form and maintain a copy in their personnel record. This Employee Information and Grievance Procedures can also be incorporated into your new hire packet, however, it is still important to obtain verification that the employee has received this information. You may subsequently be asked to produce this verification during the course of a workers' compensation claim.

GENEX Managed Care Services will become involved after the workers' compensation Notice of Injury has been received. The Notice of Injury will be sent to GENEX from your insurance company. In order to ensure timely medical treatment, it is important to file the notice of injury as soon as possible

The following educational packet is to be used to implement your managed care program. It is important to distribute this information to your employees and to post the enclosed wall card to ensure compliance and protect all rights under the Managed Care Arrangement. Please feel free to contact your workers' compensation insurance adjuster if you need further clarification of GENEX's involvement or Mara Roth, GENEX Florida Account Manager, at 1-800-477-2083. *(This information is available in Spanish upon request)*



WORKERS' COMPENSATION MANAGED CARE ARRANGEMENT

(EMPLOYEE INFORMATION)

In accordance with section 440.134 of the 1993 Florida Statute, all medical treatment for work-related injuries and illnesses must be provided through a Managed Care Arrangement. GENEX Services has been chosen as your Managed Care Arrangement and will coordinate medical treatment should you be injured on the job. Medical treatment in non-emergency situations must be provided through a certified provider in the managed care network.

All medical treatment must be coordinated by a network "Medical Care Coordinator" (MCC) who is a primary care provider within the provider network. The MCC is responsible for managing medical care including determining other health care providers and health care facilities to which you will be referred for evaluation or treatment. A MCC shall be a physician licensed under chapter 458 or an osteopath licensed under chapter 459 of section 440.134 (1) (i). **Medical treatment in a non-emergency situation must be provided through a certified physician in the managed care network.** If your injury requires ongoing medical treatment, you may be contacted by a GENEX Case Manager.

You may receive medical treatment from a doctor outside the network in the following situations:

- In emergency situations, go to the nearest hospital or call 911
- The MCC or GENEX refers you to a physician outside the network when medically necessary treatment is not available and accessible in the provider network.

Your RIGHTS AND RESPONSIBILITIES UNDER THE MANAGED CARE ARRANGEMENT

- ◆ You are allowed one change to another provider within the same specialty and provider network as the authorized treating physician during the course of your medical treatment for a work-related injury. This change can be coordinated by contacting GENEX at 1-800-477-3502. Should you seek medical treatment outside the provider network, you may be held responsible for charges incurred.
- ◆ You are allowed one second medical opinion in the same specialty and within the provider network during the course of treatment for a work related injury.
- ◆ There is an informal and formal grievance procedure that is available for anyone who has a complaint involving the managed care system (see attached).
- ◆ Wall cards will be posted at the employer work site with outlined procedures and network provider information.

GENEX Services can be reached 24 hours a day at 1-800-477-3502. If you have a problem with your medical treatment, you may file a grievance by contacting the Grievance Coordinator at the above number. The entire PPO network can be accessed by contacting GENEX Services.

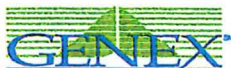
This managed care arrangement is for benefits related to occupational injuries only and does not apply to or change your employee medical benefits in any way.

I have received and understand the information regarding the above Managed Care Arrangement:

Employee's Signature

Date

(SIGNED COPY TO BE MAINTAINED IN PERSONNEL FILE)



WORKERS' COMPENSATION MANAGED CARE ARRANGEMENT

(EMPLOYEE INFORMATION)

In accordance with section 440.134 of the 1993 Florida Statute, all medical treatment for work-related injuries and illnesses must be provided through a Managed Care Arrangement. GENEX Services has been chosen as your Managed Care Arrangement and will coordinate medical treatment should you be injured on the job. Medical treatment in non-emergency situations must be provided through a certified provider in the managed care network.

All medical treatment must be coordinated by a network "Medical Care Coordinator" (MCC) who is a primary care provider within the provider network. The MCC is responsible for managing medical care including determining other health care providers and health care facilities to which you will be referred for evaluation or treatment. A MCC shall be a physician licensed under chapter 458 or an osteopath licensed under chapter 459 of section 440.134 (1) (i). **Medical treatment in a non-emergency situation must be provided through a certified physician in the managed care network.** If your injury requires ongoing medical treatment, you may be contacted by a GENEX Case Manager.

You may receive medical treatment from a doctor outside the network in the following situations:

- In emergency situations, go to the nearest hospital or call 911
- The MCC or GENEX refers you to a physician outside the network when medically necessary treatment is not available and accessible in the provider network.

RIGHTS AND RESPONSIBILITIES ENTITLED TO YOU UNDER THE MANAGED CARE ARRANGEMENT

- ◆ You are allowed one change to another provider within the same specialty and provider network as the authorized treating physician during the course of your medical treatment for a work-related injury. This change can be coordinated by contacting GENEX at 1-800-477-3502. Should you seek medical treatment outside the provider network, you may be held responsible for charges incurred.
- ◆ You are allowed to make one second medical opinion in the same specialty and within the provider network during the course of treatment for a work-related injury.
- ◆ There is an informal and formal grievance procedure that is available for anyone who may have a complaint involving the managed care system (see attached).
- ◆ Wall cards will be posted at the employer work site with outlined procedures and network provider information.

GENEX Services can be reached 24 hours a day at 1-800-477-3502. If you have a problem with your medical treatment, you may file a grievance by contacting the Grievance Coordinator at the above number. The entire PPO network can be accessed by contacting GENEX Services.

This managed care arrangement is for benefits related to occupational injuries only and does not apply to or change your employee medical benefits in any way.

I have received and understand the information regarding the above Managed Care Arrangement:

(EMPLOYEE COPY)



GENEX FLORIDA GRIEVANCE PROCEDURES

To the employee: Your employer desires each employee participating in the managed care arrangement for worker's compensation to promptly receive medical benefits with high quality care and courteous customer service.

In an effort to provide a Quality Assurance Program, we have a multi-tiered approach to resolving and monitoring problems and complaints of employees, medical providers, employers and insurers. There is an informal and formal grievance procedure that is available for anyone who may have a complaint involving the managed care system.

Any questions concerning the grievance procedures should be directed to:

Grievance Coordinator
1010 North Orlando Avenue, Suite A
Winter Park, FL 32789
1-800-477-3502

HOW DO I ACCESS THE GRIEVANCE PROCEDURE IF I HAVE A COMPLAINT?

Informal Grievance Process:

1. Upon verbal notice of a complaint, the Grievance Coordinator will complete the Internal Grievance/complaint form.
2. The telephone number for your verbal complaint is 1-800-477-3502. The Grievance Coordinator will seek telephonic resolution to the concern.
3. Physicians will review all medically related issues.
4. If the complaint is of an administrative matter, the review will be conducted by the administrator involving the area of concern.
5. An attempt will be made to resolve the complaint within ten (10) working days after receipt of the dispute.
6. Resolution of the complaint will be related to all concerned parties.

Formal Grievance Process:

1. Upon receipt of the Formal Grievance Form, the Grievance Coordinator will contact all involved parties to obtain resolution within 60 working days of receipt of the Formal Grievance.
2. If the grievance is concerning a medical care provider, the grievance will be reviewed by a board certified physician other than the health care provider or clinic against whom the complaint is directed.
3. If the dispute is not resolved in this process, the QA committee (composed of licensed physicians and nurses) will review the grievance and take necessary action to resolve the issue. The Review Committee may meet with the provider or employee (and/or their representative involved) to review the grievance.
4. A dispute shall be resolved within 60 working days of receipt of the grievance. All involved parties will be informed in writing of the resolution.
5. Each employee has a right to file an appeal with the Employee Assistance Office of the Division of Workers' Compensation, 2728 Centerview Drive, 103 Forrest Building, Tallahassee, FL, 32399-0684 (1-800-342-1741).

All parties named in the grievance process will be notified in writing as to the outcome of the grievance within sixty (60) working days of our written receipt of the information. GENEX will maintain a record of this grievance for a period of two (2) years. All grievance reports and their resolutions will be filed with the Agency for Health Care Administration in Tallahassee by March 31 annually.

THE EMPLOYEE HAS UP TO ONE YEAR FROM THE DATE OF OCCURRENCE TO FILE A FORMAL GRIEVANCE.

(EMPLOYEE COPY)

Beneficiary Designation for Accident & Sickness Policy

Complete this block each time this form is used—Please Print

Name of Organization Putnam County BOCC State _____

Member's /Employee's Name _____

Member's Date of Birth _____ Date Member Joined Organization _____

Complete, sign and date this block if you wish to name or change your beneficiary.

I hereby designate the following beneficiary(ies) with respect to amounts payable as indemnity for loss of life under the referenced Accident & Sickness Policy and hereby revoke any designation of beneficiary thereunder heretofore made by me. I direct that any amounts payable under said policy to my beneficiary(ies) named below be paid to those of Primary Beneficiary who survive me, otherwise to those surviving in Contingent Beneficiary, in proportion to the percentages listed.

Primary (Please refer to back of form for examples)

Beneficiary: Name _____ Relationship _____ Date of Birth _____ Share _____ %
 Name _____ Relationship _____ Date of Birth _____ Share _____ %

Contingent Beneficiary: Name _____ Relationship _____ Date of Birth _____ Share _____ %
 Name _____ Relationship _____ Date of Birth _____ Share _____ %

If none of the above-named beneficiaries are living at the time of my death, I direct that payment be made in accordance with the terms of the policy. I reserve the right to revoke or change this designation.

Signature _____ Date _____

This form should be retained in the files of your department or organization and reviewed and updated on a regular basis.

**AIG Life Insurance Company
Beneficiary Designation****Insured Employee**Name (Print) _____
Last First InitialDate Employed _____
Mo. Day Year

Death Benefits to be Paid to: _____

Relationship: _____

Policyholder: Putnam County BOCC

Name of Employer (if other than Policyholder): _____

Policy Number: SRG008048096_____
Signature of Insured Employee_____
Date

AIG Life Insurance Company does not accept any responsibility for the validity or legal effect of this Form.

Employee's Withholding Certificate

2021

▶ **Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.**
▶ **Give Form W-4 to your employer.**
▶ **Your withholding is subject to review by the IRS.**

Step 1: Enter Personal Information	(a) First name and middle initial	Last name	(b) Social security number
	Address		▶ Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov .
	City or town, state, and ZIP code		
	(c) <input type="checkbox"/> Single or Married filing separately <input type="checkbox"/> Married filing jointly or Qualifying widow(er) <input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)		

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the estimator at www.irs.gov/W4App, and privacy.

Step 2: Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Multiple Jobs or Spouse Works Do **only one** of the following.

(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4); or

(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or

(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld

TIP: To be accurate, submit a 2021 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependents	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ _____ Multiply the number of other dependents by \$500 ▶ \$ _____ Add the amounts above and enter the total here 3 \$ _____		
Step 4 (optional): Other Adjustments	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$ _____
	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$ _____
	(c) Extra withholding. Enter any additional tax you want withheld each pay period	4(c)	\$ _____

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.		
	▶ _____ Employee's signature (This form is not valid unless you sign it.)		▶ _____ Date

Employers Only	Employer's name and address Putnam County Board of County Commissioners 2509 Crill Ave, Ste 300 Palatka, FL 32177	First date of employment	Employer identification number (EIN) 59-6000816
-----------------------	---	--------------------------	---

General Instructions

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2021 if you meet both of the following conditions: you had no federal income tax liability in 2020 and you expect to have no federal income tax liability in 2021. You had no federal income tax liability in 2020 if (1) your total tax on line 24 on your 2020 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2021 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2022.

Your privacy. If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

1. Expect to work only part of the year;
2. Have dividend or capital gain income, or are subject to additional taxes, such as Additional Medicare Tax;
3. Have self-employment income (see below); or
4. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include **other tax credits** in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2021 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b)—Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

- 1 **Two jobs.** If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3 1 \$ _____

- 2 **Three jobs.** If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.
 - a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a 2a \$ _____
 - b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b 2b \$ _____
 - c Add the amounts from lines 2a and 2b and enter the result on line 2c 2c \$ _____

- 3 Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc. 3 _____

- 4 **Divide** the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in **Step 4(c)** of Form W-4 for the highest paying job (along with any other additional amount you want withheld) 4 \$ _____

Step 4(b)—Deductions Worksheet (Keep for your records.)



- 1 Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income 1 \$ _____

- 2 Enter: $\left\{ \begin{array}{l} \bullet \$25,100 \text{ if you're married filing jointly or qualifying widow(er)} \\ \bullet \$18,800 \text{ if you're head of household} \\ \bullet \$12,550 \text{ if you're single or married filing separately} \end{array} \right\}$ 2 \$ _____

- 3 If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-" 3 \$ _____

- 4 Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information 4 \$ _____

- 5 **Add** lines 3 and 4. Enter the result here and in **Step 4(b)** of Form W-4 5 \$ _____

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Married Filing Jointly or Qualifying Widow(er)

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$190	\$850	\$890	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,100	\$1,870	\$1,870
\$10,000 - 19,999	190	1,190	1,890	2,090	2,220	2,220	2,220	2,220	2,300	3,300	4,070	4,070
\$20,000 - 29,999	850	1,890	2,750	2,950	3,080	3,080	3,080	3,160	4,160	5,160	5,930	5,930
\$30,000 - 39,999	890	2,090	2,950	3,150	3,280	3,280	3,360	4,360	5,360	6,360	7,130	7,130
\$40,000 - 49,999	1,020	2,220	3,080	3,280	3,410	3,490	4,490	5,490	6,490	7,490	8,260	8,260
\$50,000 - 59,999	1,020	2,220	3,080	3,280	3,490	4,490	5,490	6,490	7,490	8,490	9,260	9,260
\$60,000 - 69,999	1,020	2,220	3,080	3,360	4,490	5,490	6,490	7,490	8,490	9,490	10,260	10,260
\$70,000 - 79,999	1,020	2,220	3,160	4,360	5,490	6,490	7,490	8,490	9,490	10,490	11,260	11,260
\$80,000 - 99,999	1,020	3,150	5,010	6,210	7,340	8,340	9,340	10,340	11,340	12,340	13,260	13,460
\$100,000 - 149,999	1,870	4,070	5,930	7,130	8,260	9,320	10,520	11,720	12,920	14,120	15,090	15,290
\$150,000 - 239,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,830	14,030	15,230	16,190	16,400
\$240,000 - 259,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,830	14,030	15,270	17,040	18,040
\$260,000 - 279,999	2,040	4,440	6,500	7,900	9,230	10,430	11,630	12,870	14,870	16,870	18,640	19,640
\$280,000 - 299,999	2,040	4,440	6,500	7,900	9,230	10,470	12,470	14,470	16,470	18,470	20,240	21,240
\$300,000 - 319,999	2,040	4,440	6,500	7,940	10,070	12,070	14,070	16,070	18,070	20,070	21,840	22,840
\$320,000 - 364,999	2,720	5,920	8,780	10,980	13,110	15,110	17,110	19,110	21,190	23,490	25,560	26,860
\$365,000 - 524,999	2,970	6,470	9,630	12,130	14,560	16,860	19,160	21,460	23,760	26,060	28,130	29,430
\$525,000 and over	3,140	6,840	10,200	12,900	15,530	18,030	20,530	23,030	25,530	28,030	30,300	31,800

Single or Married Filing Separately

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$440	\$940	\$1,020	\$1,020	\$1,410	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040	\$2,040
\$10,000 - 19,999	940	1,540	1,620	2,020	3,020	3,470	3,470	3,470	3,640	3,840	3,840	3,840
\$20,000 - 29,999	1,020	1,620	2,100	3,100	4,100	4,550	4,550	4,720	4,920	5,120	5,120	5,120
\$30,000 - 39,999	1,020	2,020	3,100	4,100	5,100	5,550	5,720	5,920	6,120	6,320	6,320	6,320
\$40,000 - 59,999	1,870	3,470	4,550	5,550	6,690	7,340	7,540	7,740	7,940	8,140	8,150	8,150
\$60,000 - 79,999	1,870	3,470	4,690	5,890	7,090	7,740	7,940	8,140	8,340	8,540	9,190	9,990
\$80,000 - 99,999	2,000	3,810	5,090	6,290	7,490	8,140	8,340	8,540	9,390	10,390	11,190	11,990
\$100,000 - 124,999	2,040	3,840	5,120	6,320	7,520	8,360	9,360	10,360	11,360	12,360	13,410	14,510
\$125,000 - 149,999	2,040	3,840	5,120	6,910	8,910	10,360	11,360	12,450	13,750	15,050	16,160	17,260
\$150,000 - 174,999	2,220	4,830	6,910	8,910	10,910	12,600	13,900	15,200	16,500	17,800	18,910	20,010
\$175,000 - 199,999	2,720	5,320	7,490	9,790	12,090	13,850	15,150	16,450	17,750	19,050	20,150	21,250
\$200,000 - 249,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,820	20,930	22,030
\$250,000 - 399,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,820	20,930	22,030
\$400,000 - 449,999	2,970	5,880	8,260	10,560	12,860	14,620	15,920	17,220	18,520	19,910	21,220	22,520
\$450,000 and over	3,140	6,250	8,830	11,330	13,830	15,790	17,290	18,790	20,290	21,790	23,100	24,400

Head of Household

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$820	\$930	\$1,020	\$1,020	\$1,020	\$1,420	\$1,870	\$1,870	\$1,910	\$2,040	\$2,040
\$10,000 - 19,999	820	1,900	2,130	2,220	2,220	2,620	3,620	4,070	4,110	4,310	4,440	4,440
\$20,000 - 29,999	930	2,130	2,360	2,450	2,850	3,850	4,850	5,340	5,540	5,740	5,870	5,870
\$30,000 - 39,999	1,020	2,220	2,450	2,940	3,940	4,940	5,980	6,630	6,830	7,030	7,160	7,160
\$40,000 - 59,999	1,020	2,470	3,700	4,790	5,800	7,000	8,200	8,850	9,050	9,250	9,380	9,380
\$60,000 - 79,999	1,870	4,070	5,310	6,600	7,800	9,000	10,200	10,850	11,050	11,250	11,520	12,320
\$80,000 - 99,999	1,880	4,280	5,710	7,000	8,200	9,400	10,600	11,250	11,590	12,590	13,520	14,320
\$100,000 - 124,999	2,040	4,440	5,870	7,160	8,360	9,560	11,240	12,690	13,690	14,690	15,670	16,770
\$125,000 - 149,999	2,040	4,440	5,870	7,240	9,240	11,240	13,240	14,690	15,890	17,190	18,420	19,520
\$150,000 - 174,999	2,040	4,920	7,150	9,240	11,240	13,290	15,590	17,340	18,640	19,940	21,170	22,270
\$175,000 - 199,999	2,720	5,920	8,150	10,440	12,740	15,040	17,340	19,090	20,390	21,690	22,920	24,020
\$200,000 - 249,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,880	24,980
\$250,000 - 349,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,880	24,980
\$350,000 - 449,999	2,970	6,470	9,000	11,390	13,690	15,990	18,290	20,040	21,340	22,640	23,900	25,200
\$450,000 and over	3,140	6,840	9,570	12,160	14,660	17,160	19,660	21,610	23,110	24,610	26,050	27,350



Employment Eligibility Verification
Department of Homeland Security
 U.S. Citizenship and Immigration Services

USCIS
Form I-9
 OMB No. 1615-0047
 Expires 10/31/2022

▶ **START HERE:** Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information and Attestation *(Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.)*

Last Name (Family Name)		First Name (Given Name)		Middle Initial	Other Last Names Used (if any)	
Address (Street Number and Name)			Apt. Number	City or Town		State ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Social Security Number □□□□ - □□ - □□□□		Employee's E-mail Address			Employee's Telephone Number

I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.

I attest, under penalty of perjury, that I am (check one of the following boxes):

<input type="checkbox"/> 1. A citizen of the United States	
<input type="checkbox"/> 2. A noncitizen national of the United States <i>(See instructions)</i>	
<input type="checkbox"/> 3. A lawful permanent resident (Alien Registration Number/USCIS Number): _____	
<input type="checkbox"/> 4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy): _____ Some aliens may write "N/A" in the expiration date field. <i>(See instructions)</i>	
<p><i>Aliens authorized to work must provide only one of the following document numbers to complete Form I-9: An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.</i></p> <p>1. Alien Registration Number/USCIS Number: _____ OR 2. Form I-94 Admission Number: _____ OR 3. Foreign Passport Number: _____ Country of Issuance: _____</p>	QR Code - Section 1 Do Not Write In This Space

Signature of Employee	Today's Date (mm/dd/yyyy)
-----------------------	---------------------------

Preparer and/or Translator Certification (check one):
 I did not use a preparer or translator. A preparer(s) and/or translator(s) assisted the employee in completing Section 1.
(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.)

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator		Today's Date (mm/dd/yyyy)	
Last Name (Family Name)		First Name (Given Name)	
Address (Street Number and Name)		City or Town	State ZIP Code

STOP *Employer Completes Next Page* STOP



Employment Eligibility Verification
Department of Homeland Security
 U.S. Citizenship and Immigration Services

USCIS
Form I-9
 OMB No. 1615-0047
 Expires 10/31/2022

Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents.")

Employee Info from Section 1	Last Name (Family Name)	First Name (Given Name)	M.I.	Citizenship/Immigration Status
------------------------------	-------------------------	-------------------------	------	--------------------------------

List A Identity and Employment Authorization	OR	List B Identify	AND	List C Employment Authorization
Document Title		Document Title		Document Title
Issuing Authority		Issuing Authority		Issuing Authority
Document Number		Document Number		Document Number
Expiration Date (if any) (mm/dd/yyyy)		Expiration Date (if any) (mm/dd/yyyy)		Expiration Date (if any) (mm/dd/yyyy)
Document Title		Additional Information		QR Code - Sections 2 & 3 Do Not Write In This Space
Issuing Authority				
Document Number				
Expiration Date (if any) (mm/dd/yyyy)				
Document Title				
Issuing Authority				
Document Number				
Expiration Date (if any) (mm/dd/yyyy)				

Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employment (mm/dd/yyyy): _____ (See instructions for exemptions)

Signature of Employer or Authorized Representative	Today's Date (mm/dd/yyyy)	Title of Employer or Authorized Representative		
Last Name of Employer or Authorized Representative	First Name of Employer or Authorized Representative	Employer's Business or Organization Name		
Employer's Business or Organization Address (Street Number and Name)		City or Town	State	ZIP Code

Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)

A. New Name (if applicable)			B. Date of Rehire (if applicable)	
Last Name (Family Name)	First Name (Given Name)	Middle Initial	Date (mm/dd/yyyy)	

C. If the employee's previous grant of employment authorization has expired, provide the information for the document or receipt that establishes continuing employment authorization in the space provided below.

Document Title	Document Number	Expiration Date (if any) (mm/dd/yyyy)
----------------	-----------------	---------------------------------------

I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

Signature of Employer or Authorized Representative	Today's Date (mm/dd/yyyy)	Name of Employer or Authorized Representative
--	---------------------------	---

LISTS OF ACCEPTABLE DOCUMENTS
All documents must be UNEXPIRED

Employees may present one selection from List A
or a combination of one selection from List B and one selection from List C.

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity	AND	LIST C Documents that Establish Employment Authorization
1. U.S. Passport or U.S. Passport Card		1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address		1. A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address		2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)
3. Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa		3. School ID card with a photograph		3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
4. Employment Authorization Document that contains a photograph (Form I-766)		4. Voter's registration card		4. Native American tribal document
5. For a nonimmigrant alien authorized to work for a specific employer because of his or her status: a. Foreign passport; and b. Form I-94 or Form I-94A that has the following: (1) The same name as the passport; and (2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		5. U.S. Military card or draft record		5. U.S. Citizen ID Card (Form I-197)
		6. Military dependent's ID card		6. Identification Card for Use of Resident Citizen in the United States (Form I-179)
		7. U.S. Coast Guard Merchant Mariner Card		7. Employment authorization document issued by the Department of Homeland Security
		8. Native American tribal document		
		9. Driver's license issued by a Canadian government authority		
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		For persons under age 18 who are unable to present a document listed above:		
		10. School record or report card		
		11. Clinic, doctor, or hospital record		
	12. Day-care or nursery school record			

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.



**DIRECT DEPOSIT AUTHORIZATION AGREEMENT
PUTNAM COUNTY**

PO Box 758
Palatka, FL 32177
Phone: 386-329-0221

To sign up for or change your Direct Deposit:

- (1) Complete the Authorization below;
- (2) **THIS FORM WILL REPLACE YOUR OLD FORM. IF YOU ARE ADDING OR CHANGING AN ACCOUNT, YOU MUST INCLUDE ALL PREVIOUS ACCOUNTS THAT YOU STILL WANT TO BE ACTIVE. For new accounts you must attach a photocopy of a voided personal check, savings deposit slip(s), and/or the account numbers from the bank representing the designated accounts to which funds will be deposited. Check with your financial institution(s) to verify the correct account and routing numbers to be used;**
- (3) Please circle the correct action below (add, change, or no change);
- (4) **FORWARD TO HUMAN RESOURCES. AFTER ACCOUNTS HAVE BEEN VERIFIED, CHANGES WILL TAKE EFFECT 2 WEEKS AFTER COMPLETED AGREEMENT IS RECEIVED BY PAYROLL.**

You may designate a total of four accounts (two checking/two savings) at one financial institution or two accounts (one checking/one savings) at two separate financial institutions. Each payday you will receive a Notice of Deposit that will show the same information you are currently receiving on your pay stub. **You should never close out a bank account without canceling your Direct Deposit first. This will cause a delay in receiving your paycheck.**

AUTHORIZATION					
I hereby authorize Putnam County Board of County Commissioners, hereinafter called the County, to verify my account and bank routing numbers. I hereby authorize the County to initiate deposits at the financial institution(s) indicated below.					
1) Institution Name:					
Add/Change No Change	Checking Account No.	Bank Routing No.	Amount \$ _____	OR	Net Check <input type="checkbox"/>
Add/Change No Change	Savings Account No.	Bank Routing No.	Amount \$ _____	OR	Net Check <input type="checkbox"/>
2) Institution Name:					
Add/Change No Change	Checking Account No.	Bank Routing No.	Amount \$ _____	OR	Net Check <input type="checkbox"/>
Add/Change No Change	Savings Account No.	Bank Routing No.	Amount \$ _____	OR	Net Check <input type="checkbox"/>
<input type="checkbox"/> CANCEL - I choose to terminate my Direct Deposit Authorization Agreement.					
Employee Name (Please Print)			Employee No.		
Employee Signature			Date		
Department			Phone Number		

NEED ORIGINALS of ALL FORMS FOR PAYROLL

For payroll purposes please provide:

1. Form I-9 - EXPIRES 10/31/2022
2. Clear copy of: DL & SS or DL & birth certificate or Passport only (see attached for other documents that can be substituted for the above).
3. W-4 form (current year) ²⁰²¹
4. Direct deposit form and copy of voided check or something from (bank LETTER) verifying account and routing number.

Please make sure all forms are signed and dated before turning in

Thank you.