



**CPMS**

Corporate Portfolio Management Solutions

#### FINANCIAL MANAGEMENT

- Activity Based Costing (ABC)
- Acquisition Support
- Financial Auditing Services
- Budget Formulation and Implementation
- Cost Benefit Analysis (CBA)
- Documentation and Coding
- Financial Compliance
- Fleet Management Operations and Policy
- Fraud, Waste and Abuse (FWA)
- Internal Controls Analysis and Deployment
- Planning, Programming, Budgeting, and Execution (PPBE)
- Revenue Cycle and Charge Capture
- Statistical Analysis

#### INFORMATION MANAGEMENT

- Artificial intelligence (AI)
- Data Analytics
- Data Management
- Data Warehousing
- Electronic Health Record (EHR)
- Federal Information Technology Acquisition Reform Act (FITARA)
- Health Informatics
- Independent Verification and Validation
- IT Capital Planning and Investment Control
- IT Governance
- Predictive Modeling
- Program Management Office (PMO)
- Project Management Support
- Reporting Tools and Report Creation
- Strategic Planning
- Technology Assessments

#### INFORMATION ASSURANCE

- Audit Log Management
- Certification Accreditation (C&A)
- Federal Information Security Management Act (FISMA) Support
- IT Security Policy and Reporting
- Log Management and Review
- Mobile Security Services
- Penetration Testing
- Systems Disaster Recovery Planning
- Vulnerability Assessment

#### CERTIFICATIONS AND DESIGNATIONS

- SBA 8(a) Certified
- SBA HUB Zone Certified
- Small Disadvantage Business (SDB)

DUNS NUMBER: 196157601

CAGE CODE: 457X9

NAICS CODES: 541611, 523920, 541618, 541219, 541330, 541512, 541213, 541511, 541519, 541690, 541712, 541990, 561110, 561499, 611430

#### CPMS

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# CAPABILITY STATEMENT

## About Us

Corporate Portfolio Management Solutions (CPMS), LLC is a management consulting firm that specializes in providing Financial Management solutions to Government agencies and Healthcare organizations. We are committed to understanding business challenges from our clients' perspective and providing talented professionals that will deliver tangible results.

## Why We Are Different

At CPMS, we are devoted to aggressively reviewing, identifying and tracking project and performance benchmark indicators to create better efficiencies. Oversight compliance, cost controls and identification of areas needing improvement are our core focus. To serve our Government customers, CPMS employs subject-matter and Agency-mission experts. As a result, our projects are managed by well informed industry professionals who are devoted to aggressively managing project costs, quality and schedule.

## Our Value Proposition

Our collective approach, using consultant teams with diverse backgrounds and expertise, brings maximum in-depth analysis, efficiency and experience to many projects. Our experience and expertise has proven to benefit clients by identifying areas and projects which need strengthening in compliance and financial management.

**Contact us today.** We will discuss your needs and explore potential strategies to strengthen your controls, secure your environment, and achieve your objectives.

## Past Performance – Federal Customers

- Bureau of Alcohol, Tobacco, Firearms and Explosives (ATF)
- Centers of Medicaid & Medicare Services (CMS)
- Consumer Financial Protection Bureau (CFPB)
- Department of Education (ED)
- Department of Energy (DOE)
- Department of Transportation (DOT)
- General Services Administration (GSA)
- United States Department of Agriculture (USDA)

## Contract Vehicles

- **8(a) STARS II:** Prime Contract Holder – Contract No. GS00Q17GWD2213
- **Seaport-e:** Subcontractor to Telesis Systems, Inc. – Contract No. N00178-16-D-9073)