



ITEM I: Cover Page

## FORM ADV PART 2B- INDIVIDUAL DISCLOSURE BROCHURE

*The following contains information filed with the State of Washington in Form ADV part II.*

*for*

**Kevin M Churchill Investment Advisor Representative**

This brochure supplement provides information about Kevin M Churchill that supplements the WaterRock Global Asset Management, LLC. brochure. You should have received a copy of that brochure. Please contact Adam D Droker, owner, if you did not receive WaterRock Global Asset Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kevin M Churchill (4856496) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

**WATERROCK**  
GLOBAL ASSET MANAGEMENT LLC

November 14, 2023

WaterRock Global Asset Management, LLC.

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(E) [Kevin@WaterRockGlobal.com](mailto:Kevin@WaterRockGlobal.com)

Item 2: Educational Background and Business Experience

Kevin M Churchill – Born in 1972.

Education:

Bachelors of Science, Computer Science/Business Administration, University of Puget Sound.  
Masters of Science, Finance, Seattle University.

Business Background:

Chief Investment Officer, WaterRock Global Asset Management LLC, October 2020-Current.  
Senior Portfolio Manager, First Western Trust, August 2021-August 2022.  
Chief Investment Officer, Logia Portfolio Management LLC, January 2021-June 2021.  
Chief Investment Officer, Aston Thomas Private Wealth, February 2020-October 2020.  
Chief Investment Officer, Trajan Wealth LLC, June 2017- January 2020.  
Chief Investment Officer, Foundations Investment Advisors, June 2017-June 2018.

Item 3: Disciplinary Information

Kevin M Churchill has no disciplinary events to disclose.

Item 4: Other Business Activities

Kevin Churchill is a member:

- Orion First Financial, Provide small ticket equipment financing. Minority owner 3% interest and board member. Kevin spends less than 3 hours per month.
- Nokaio Management LLC is an entity that he owns jointly with his spouse. Handles billing for consulting business 10 hours per week.
- HI Revitalize Inc. Jointly owned drip bar in Hawaii. Approximately 10 hours per week.

Item 5: Additional Compensation

Nothing to report.

Item 6: Supervision

Kevin M Churchill is supervised by Adam D Droker, pursuant to WaterRock's policies and procedures. Adam D. Droker's contact information is 425-698-1463 or [adroker@waterrockglobal.com](mailto:adroker@waterrockglobal.com).

Item 7: Requirements for State Registered Advisers

Kevin M Churchill has no additional requirements.