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llh.		Residential Green and Energy Efficient Addendum								
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Green Certification			n Agency (EPA):			ense 🗆 ENERGY STAR				
Certifications attest	Energy Depar		:): ch Labs NGBS Home Remodel:	☐ Zero Ener	gy Ready Home (2	<u>ZERH)</u>				
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tate the home's energy assets.	☐ Projected I	Rating	code home per square foot. HE	RS Index Repo	rt estimates ener	gy cost based on				
	☐ Confirmed DOE's Home		number of bedrooms plus one. Estimated energy savings for the							
	Score	١١.	Energy Savings includes electric		-	var than avarage lacal				
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	☐ Unofficial S Other Energy		Ť	es and the home's energy features.						
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EFFICIENCY FEAT	URES (Water, Ene	rgy, and E	nvironmen	tal. S	ee types defii	ned in gl	ossary).					
The following items are considered within the appraisal analysis of the subject property:												
Insulation	☐ Fiberglass Blown-	n 🗆 Foam	Insulation	□ Ce	lulose 🗆 Fib	erglass Ba	tt Insulatio	on				
	☐ R-ValueWall											
Building Envelope	Envelope Tightness: Unit:CFM25 CFM50 ACH50 ACH n Instructions: Insert the rating as a number that could be 0.5 to 7ACH50 or higher. The lower the number								ACH natural			
	more air tight the en	_				_						
	climate zone. Not al	-	_			-	_					
Windows	☐ ENERGY STAR® ☐ Low E ☐ High Impact ☐ Storm ☐ Double Pane ☐ Triple Pane							☐ Tinted	☐ Solar Shades			
Day Lighting	# Of Skylights:		(% Of lighting L	EDs):								
ENERGY STAR®												
Appliances	Energy Source: ☐ Pr Note: ENERGY STAR	-					r:					
		Size:										
Water Heater	□ ENERGY STAR®	☐ Tankless	5		olar (next page)	⊔ Heat	t Pump	⊔ Coil				
HVAC & Related	☐ High Efficiency HV SEER:	'AC	☐ Heat Pur Efficiency	np	Thermostat/Co							
Equipment	Efficiency Rating:	 %	Rating:		_		at?					
Describe in comments area.	AFUE*	%	COP:		Auxiliary heat s Radiant Floor H		Iriple Pane Shades					
comments area.	*Annual Fuel-Utilizat	ion	HSPF:		Geothermal?	icut.						
	Efficiency		SEER:	_	Electric Vehicle	Ready? (c	ar charge	r) 🗆 Yes	□ No			
Indoor	☐ Energy (ERV) or H	eat Recover	y Ventilator (HRV)			□ Non T	oxic Pest Co	ntrol			
Environmental	☐ Other Measured \	Whole-House	e Ventilation	Devic	e (See glossary)			-				
Quality	☐ Humidity Monito						l		☐ Passive			
Make a Fffi et au au	☐ Reclaimed Water☐ Greywater reuses		cribe):									
Water Efficiency	☐ Water Saving Fixt	•						IS				
Utility Costs	Annual Utility Cost: \$ Includes (check all th	S/yeaı			'to//	(full y	/ear).	# Of Occup	ants:			
Comments								and analysi	s to value			
Include source for	, , ,	-	•				•	•				
information		•			• •	-						
provided in this section.	building code. This d	ocument is i	ntended for	new c	onstruction or e	xisting ho	mes that h	nave been re	etrofit to			
Section.	include higher energy or green features.											
The chievalus of this	. A dala maluma : a ka akau			*:	faba biab a aufa				no montine			
-	s Addendum is to star ures not found on the					_		-	-			
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^{*}NOTICE: The Appraisal Institute publishes this form for use by appraisers where the appraiser deems use of the form appropriate. Depending on the assignment, the appraiser may need to provide additional data, analysis and work product not called for in this form. The Appraisal Institute makes no representations, warranties or guarantees as to, and assumes no responsibility for, the data, analysis or work product provided by the individual appraiser(s) in the specific contents of the AI Reports® 820.06 Residential Green and Energy Efficient Addendum © Appraisal Institute 2017, All Rights Reserved

November 2019

Subject Property	y:											Арр	raisal File	#:				
Solar Panels																		
	ms are	con	sider	ed wit	nin the	annr	raisa	al ana	lysis of	the suhi	ect nrone	rtv.						
The following items are considered within the appraisal analysis of the subject property: Solar Photovoltaic (Electric) System																		
	Array #									 		Array #_	(if ar	nlicable	١			
T	☐ Lea	sed		Owne			lar L	Loan v	with U(CC Filing			Allay #_	_ (11 44	plicable			
Type of Ownership	☐ Po	wer r loa	Purch an has	ase Ag UCC F	greeme Filing, i	ent (P t is co	PA) onsid	dered	l persoi arket va	nal	☐ Leased☐ Power		Owned ase Agree		Solar Loa (PPA)	n	□ UCC	Filing
Panel Specifications	Year Installed: II: Energy Production: kWh Source of Energy Source of Energy Production Estimate: !!							System Size: kW (1kW = 1000 Watts) Year Installed: Energy Production: kWh Source of Energy Production Estimate:					kWh					
	Manufacturer: years										nels:							
Array Placement Affects energy production. *Orientation	Tilt / S	Slope	e:								Tilt / Slop	oe:						
Inverter Specifications	Year I Watta Manu	nsta ige: facti	lled:_ urer: _.							_watts 	Year Inst Wattage Manufac	alled: __ : :turer: __	erters per					 _watts _years
Energy Storing Batteries	Storing Battery Type: Lithium-ion Lithium-ion Polymer Lead Acid Lead Calcium AGM GEL																	
Name of Utility											Charge /		\$		/ kWh			
Company:		_									from Uti	lity	ļ		, ки			
						Sol	lar T	herm	nal Wat	er Heati	ng System	1						
Type of System	Active Passiv			irect ntegral	collec	tor		□ Indi □ The	irect ermo-sy	phon	Storage Size	Tank	Gallons:					
Collector Type	☐ Fla	t-Pla	ıt 🗆	Integr	al 🗆	Evac	:uate	ed-Tu	be Sola	ar	System A	Age	Year Ins	talled:				
Back-Up System				l Wate at Pum		er	□та	ankle	ess On [Demand	Warrant Term	У						
Solar Energy Factor (SEF)	*Rat	ng r	anges	s 1 to 1	.1. Hig	her nı	umb	oer is	more e	efficient.	Manufac	turer						
							Pı	ropos	sed Sol	ar Install	ation							
A free online tool and manual for valuing the energy production of the Solar PV System is available at www.pvvalue.com. Download the PV Value™ Manual for explanation of the solar terms on this form and inputs used in the PV Value Tool.	Raftei Deckii Slope, Roof I Seam Numb Electr Main Rema (F aroun Red fl	rs: rs: rg: rg: rg: rg: rg: rg: rg: rg	Typic No co of Pitcl erial: [al	cal Edecking h: Com Polycar rs of ro e: OPanel: es in m tograp n servi s line v Shinglo over 1:	Inginee Ingine	red Wood gle gle c/fiber terial: d ld ld rvice side cel (and Wood tch	Vood I	d Trim Tongu(e led Asp ss	ie & Groexample phalt Foam (Aund I MB SP), sub al pane el)). panel Tile Ro itted st	ugh Sawr boove Concret Concret Tar and Attach ph Sub Pa Panel (if and doo More the oof With ructure/a	structu SB	sheath lay Tile Wood S of roof e Box , and u nd a pi rs of ro g □ Cc l Metal	ing/Purlin ☐ Slate ☐ Shake material a Amperage tility mete cture of the of covering composition Trusses ☐	Strum	gated Me c space) cated sep et back to ood Shak le less the	etal para o sh an 2 t fou	te from ow spaningles 2:12 pit	m MSP): ace stch on
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Subject Property:				Арр	raisal File #:		
Location - Site							
The following items are	considered within the a	appraisal ana	lysis of the subject pr	operty:			
Walk Score	Score:	Source: □ <u>I</u>	nttp://www.walkscor	e.com \square	Other:		
Public Transportation	☐ Bus Distance:	Blocks	☐ Train: Distance:	Blo	ocks Subway I	Distance:	Blocks
Site	Orientation (front fac ☐ East / West ☐ No	•	Landscaping: ☐ Water Efficient	□ Natura	ıl □ Pond/Lake	on site 🔲 Ra	in Garden
Comments							
Incentives – Amount The following items are			ue of the subject proj	nerty and k	ased on effective	date of value	
Federal	l l l l l l l l l l l l l l l l l l l	appraiseu vai	ue of the subject pro	perty and k	ased on enective	date of value	· ·
State							
Local							
Comments	Incentives offset cost Clearly identify the in- Incentives are typicall the property and are available as of the dat to offset repairs or de properties can be fou	centives that y not a sales not paid by the te of value sh aferred maint	offset the gross cost concession in sales cone seller. Incentives a could be addressed in enance items as well.	of construction of construction of the constru	ction to meet app approach since the y for a specified p sal process. Ince	raisal standard ley do not trar eriod and only ntives may be a	ds. nsfer with those available
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Client:	Client File #:	
Subject Property:	Appraisal File #:	

Residential Green and Energy Efficient Addendum Additional Resources

Appraised Value and Energy Efficiency: Getting it Right. This document provides links to resources in understanding the secondary mortgage market guidelines on appraisals of energy efficient and green features. It addresses the following:

- What can builders do?
- For Buyers: Assuring a competent appraiser for your home
- For Lenders: A sample letter that should be completed and provided to the lender at the time of mortgage application alerts the lender to the special features that requires an appraiser with knowledge of the property type.

https://www.appraisalinstitute.org/assets/1/29/AI-BCAP_Flyer.pdf

Residential Green Valuation Tools. A textbook resource for completing the AI Residential Green and Energy Efficient Addendum is available. It can be purchased at the following website: http://www.appraisalinstitute.org/residential-green-valuation-tools/

Glossary

ASHRAE 700 / ICC National Green Building Standard (NGBS): An ANSI-approved residential green building standard developed by the National Association of Home Builders (NAHB) and the International Code Council (ICC). It is applicable to single and multifamily projects, renovations and additions and residential land development. To comply, all buildings must incorporate sustainable lot development techniques and address energy, water & material resource efficiency and indoor environmental quality. Also, all owners must be educated about building operation and maintenance. https://www.nahb.org/en/research/nahb-priorities/green-building-remodeling-and-development/icc-700-national-green-building-standard.aspx

Building Envelope: The building envelope is everything that separates the building's interior from the exterior. This includes the foundation, exterior walls, roof, doors and windows. The envelope rating should be compared to the local building code requirements for this rating to identify a structure that exceeds the building code.

Energy Recovery Ventilation System (ERV) or Heat Recovery Ventilators (HRV): These systems provide fresh air without wasting all the energy already used to heat the indoor air. By recovering sensible (heat) or latent (moisture) energy from the stale indoor air, they offer fresh air ventilation with reduced energy loss.

ENERGY STAR Certified New Homes: EPA's ENERGY STAR certified homes are independently verified to be at least 15 percent more efficient that code-built homes, and include additional energy efficiency measures that can deliver savings of up to 30 percent compared to standard new homes. More than just a collection of ENERGY STAR products, an ENERGY STAR certified home includes a comprehensive package of energy efficiency systems and features that work together to deliver better performance, including a High-Efficiency Heating & Cooling System, a Complete Thermal Enclosure System; a Water Protection System; and Efficient Lighting & Appliances. www.energystar.gov/newhomes

ENERGY STAR Products: Behind each blue label is a product, building, or home that is independently certified to use less energy and cause fewer of the emissions that contribute to climate change. Today, ENERGY STAR is the most widely recognized symbol for energy efficiency in the world. In order to earn the label, ENERGY STAR products must be third-party certified based on testing in EPA-recognized laboratories. In addition to up-front testing, a percentage of all ENERGY STAR products are subject to "off–the–shelf" verification testing each year. The goal of this testing is to ensure that changes or variations in the manufacturing process do not undermine a product's qualification with ENERGY STAR requirements. https://www.energystar.gov/about/origins_mission

Geothermal: A geothermal heat pump uses the constant below ground temperature of soil or water to heat and cool your home. http://energy.gov/energysaver/articles/geothermal-heat-pumps

HERS Index: The Home Energy Rating System (HERS) Index is an industry standard by which a home's energy efficiency is measured. It's also the nationally recognized system for inspecting and calculating a home's energy performance. A qualified third party certifier assesses the house based on its physical characteristics. The energy estimates from this assessment may vary depending on the lifestyle of the occupants, increasing utility expenses, and changes in the maintenance or characteristics of the energy features. There are three rating types: sampling rating, projected rating, and confirmed rating. A Sampling Rating is an application of the Home Energy Rating process whereby fewer than 100% of a builder's new homes are randomly inspected and tested to evaluate compliance with a set of threshold specifications. A Projected Rating: A Rating Type that encompasses one individual dwelling or dwelling unit and is conducted in accordance with Section 5.1.4.3.1 through 5.1.4.3.5 of the ANSI/RESNET/ICC Standard 301. A Confirmed Rating is a rating type that encompasses one individual dwelling or dwelling unit and is conducted in accordance with Sections 5.1.4.1.1 through 5.1.4.1.3. More information: http://www.resnet.us/hers-index. The ANSI standard utilized in the HERS Index is posted at http://codes.iccsafe.org/app/book/content/PDF/ICC%20Standards/ICC 301-2014/ICC RESNET 301.pdf.

Home Energy Score (HES): The Home Energy Score, developed and managed by the U.S. Department of Energy (DOE), is a national system that allows homes to receive an energy rating, like the MPG rating available for cars. The Home Energy Score uses a 10-point scale to reflect how much energy a home is expected to use under standard operating conditions. The Home Energy Score uses a standard calculation method and considers the home's structure and envelope (walls, windows, foundation) and its heating, cooling, and hot water systems. Only Assessors who pass DOE's Simulation Training can provide the Home Energy Score.

www.HomeEnergyScore.gov

Indoor airPLUS: EPA's Indoor airPLUS is a voluntary EPA label for new homes that integrate a set of construction practices and technologies to reduce indoor air pollutants and improve the indoor air quality in a new home beyond minimum code requirements. It is only available to homes that first meet ENERGY STAR® Certified Home requirements. http://www.epa.gov/indoorairplus

LEED: Leadership in Energy and Environmental Design is a green certification program created by the U.S. Green Building Council (USGBC). As an internationally recognized mark of excellence, LEED provides building owners and operators with a framework for identifying and implementing practical and measurable green building design, construction, operations and maintenance solutions. http://www.usgbc.org/DisplayPage.aspx?CMSPageID=1988

Living Building Challenge: Created by the Living Future Institute, the Living Building Challenge is the world's most rigorous proven performance standard for buildings. People can use the regenerative design framework to create spaces that, like a flower, give more than they take. Living Building Challenge certification requires actual rather than modeled performance. Therefore, projects must be operational for at least twelve consecutive months prior to evaluation. https://living-future.org/lbc/basics/

Low E: "Low emissivity" indicates a coating is added to the glass surface. The coating allows visible light to pass through the glass while stopping radiant heat energy from entering the building by passing through the glass. Approximately 40% of the sun's harmful ultra violet rays are blocked and insulation enhanced. https://energy.gov/energysaver/energy-efficient-windows

NGBS Small Project Remodel: Run by the Home Innovation Research Labs, this program certifies whole house and small project remodels as energy efficient. Unlike the Whole-House Remodel, the Small Project certification is prescriptive. Chapter 12 of the National Green Building Standard includes a list of mandatory practices, related to materials use, sustainable products, energy efficiency, and indoor environmental quality. A Home Innovation Accredited NGBS Green Verifier gives a final inspection to verify Small Project certification. During inspection, the Verifier will ensure the applicable practices have been met. http://www.homeinnovation.com/services/certification/green homes/remodeling certification/remodel home certification process

NGBS Whole Home Remodel: Run by the Home Innovation Research Labs, this program certifies whole house and small project remodels as energy efficient. Certification of a whole-building remodel requires demonstrating that there has been a minimum of a 15% reduction in energy consumption and at least a 20% reduction in water consumption over the pre-remodel condition. There are some mandatory practices that must be met. A minimum number of points must be obtained from practices related to Lot Design, Resource Efficiency, Indoor Environmental Quality, and Homeowner Education.

http://www.homeinnovation.com/services/certification/green_homes/remodeling_certification/remodel_home_certification_process

Passivhaus Standard: German standard for low energy homes that began in the 1980s. Passivhaus is a rigorous, voluntary standard for energy efficiency in a building, reducing its ecological footprint. It results in ultra-low energy buildings that require little energy for space heating or cooling. The Passive House Institute (PHI) is an independent research institute that has played an especially crucial role in the development of the Passive House concept - the only internationally recognized, performance-based energy standard in construction. http://passiv.de/en/

Passive House Institute US (PHIUS): Buildings designed and built to the PHIUS+ 2015 Passive Building Standard consume 86% less energy for heating and 46% less energy for cooling (depending on climate zone and building type) when compared to a codecompliant building. PHIUS+ 2015 is the first and only passive building standard based upon climate-specific comfort and performance criteria aimed at presenting a cost-optimized solution to achieving the most durable, resilient, and energy-efficient building possible for a specific location. http://www.phius.org/home-page

Passive Solar: Passive solar is technology for using sunlight to light and heat buildings with no circulating fluid or energy conversion system. http://rredc.nrel.gov/solar/glossary. A complete passive solar building design has the following five elements: (1) aperture (collector) (2) absorber (3) thermal mass (4) distribution (5) control. http://www.nrel.gov/docs/fy01osti/27954.pdf

Rain Garden: A rain garden is a depressed area in the landscape that collects rain water from a roof, driveway or street and allows it to soak into the ground. Planted with grasses and flowering perennials, rain gardens can be a cost effective and beautiful way to reduce runoff from your property. Rain gardens can also help filter out pollutants in runoff and provide food and shelter for butterflies, songbirds and other wildlife. More complex rain gardens with drainage systems and amended soils are referred to as bio-retention. https://www.epa.gov/soakuptherain/rain-gardens

SEER: Seasonal energy efficiency ratio - The higher the SEER rating, the more energy efficient the equipment is. A higher SEER can result in lower energy costs. https://energystar.zendesk.com/hc/en-us/articles/212111387-What-is-SEER-EER-HSPF-

Smart House: A smart house is a home that has highly advanced, automated systems to control and monitor any function of a house - lighting, temperature control, multi-media, security, window and door operations, air quality, or any other task of necessity or comfort performed by a home's resident. http://architecture.about.com/od/buildyourhous1/g/smarthouse.htm

Water Heaters: Types are described here: http://energy.gov/energysaver/articles/solar-water-heaters.

WaterSense: EPA released its Final Version 1.1 WaterSense New Home Specification. This specification will be effective January 1, 2013 and establishes the criteria for new homes labeled under the WaterSense program and is applicable to newly constructed single-family and multi-family homes. http://www.epa.gov/watersense/new_homes/homes_final.html

Whole Building Ventilation System: A whole building ventilation system assists in a controlled movement of air in tight envelope construction. Whole building ventilation equipment is often a part of the forced air heating or cooling systems. There are various methods of providing whole home ventilation including a heat recovery ventilator (HRV) or an energy recovery ventilator (ERV). Four primary types of systems here: https://energy.gov/energysaver/whole-house-ventilation

Zero Energy Ready Home (ZERH): To qualify as a DOE Zero Energy Ready Home, a home shall meet certain minimum requirements, be verified and field-tested in accordance with HERS Standards by an approved verifier, and meet all applicable codes. Builders may meet the requirements of either the Performance Path or the Prescriptive path to qualify a home. http://energy.gov/eere/buildings/zero-energy-ready-home

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