## Form ADV Part 2B – Brochure Supplement

## for

## Matthew Nathaniel Agnetti

**Item 1: Cover Page**

**Matthew Nathaniel Agnetti Investment Adviser Representative**

**ClearView Private Wealth LLC** 24654 N Lake Pleasant Pkwy Ste 103-722 Peoria, AZ 85383
(623) 227-1158

**November 23, 2025**

*This brochure supplement provides information about Matthew Nathaniel Agnetti that supplements the ClearView Private Wealth LLC brochure. You should have received a copy of that brochure. Please contact Matthew Nathaniel Agnetti if you did not receive ClearView Private Wealth LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew Nathaniel Agnetti is available on the SEC's website at [https://adviserinfo.sec.gov](https://adviserinfo.sec.gov).*

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## Item 2: Educational Background and Business Experience

**Name:** Matthew Nathaniel Agnetti | **Born:** 12/28/1995

**Educational Background & Qualifications:** Mr. Agnetti has successfully passed the **Series 65 – Uniform Investment Adviser Law Examination**, which is a comprehensive test of an investment professional's knowledge. Passing this exam demonstrates proficiency in a wide range of subjects essential for providing investment advice, including:

- Economic principles and market analysis
- Investment vehicles, such as equities, fixed income, and derivatives
- Portfolio management and investment strategies
- Fiduciary duty, ethical practices, and securities regulations

He also holds Arizona state licenses for Life, Health, and Annuity products.

**Business Experience:** Prior to founding ClearView Private Wealth LLC, Mr. Agnetti's career involved extensive client consultation and financial analysis. In his most recent role with American Income Life (AIL), he held a management and supervisory position where he was responsible for assessing clients' financial situations, understanding their long-term goals, and providing strategic recommendations. This experience honed his skills in client relations, financial needs analysis, and developing tailored solutions to meet specific objectives.

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## Item 3: Disciplinary Information

Mr. Agnetti has no legal or disciplinary events to disclose that would be material to a client's or prospective client's evaluation of him as an investment adviser.

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## Item 4: Other Business Activities

Mr. Agnetti holds an Arizona license as an independent insurance agent, authorized for Life, Health, and Annuity products. Currently, Mr. Agnetti is not contracted with any insurance carriers and is not actively selling insurance products through this license. However, he may seek such contracts in the future.

Should Mr. Agnetti become contracted with insurance carriers in the future and subsequently recommend an insurance product in that separate capacity, and should an advisory client choose to purchase that product through him, he would earn a commission from the issuing insurance company. This presents a conflict of interest, as it creates a financial incentive for Mr. Agnetti to recommend insurance products over other potential solutions.

ClearView Private Wealth LLC and Mr. Agnetti uphold a strict fiduciary duty. This potential conflict is mitigated by ensuring that any future insurance recommendations would be based solely on a comprehensive review of a client's specific needs and financial situation. Clients are informed that they are never under any obligation to act on any insurance recommendations, should they be made in the future. Furthermore, clients always have the right to purchase any recommended insurance products through another agent of their choice.

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## Item 5: Additional Compensation

As described in Item 4, Mr. Agnetti holds an insurance license. While not currently receiving such compensation due to inactivity in insurance sales, should he engage in selling insurance products in the future, he would receive commission-based compensation from the sale of those products. This compensation would be separate from and in addition to any advisory fees paid by the client to ClearView Private Wealth LLC.

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## Item 6: Supervision

Matthew Nathaniel Agnetti is the founder and Chief Compliance Officer of ClearView Private Wealth LLC. As such, he is responsible for his own supervision and for ensuring his advisory activities adhere to all applicable regulations and the firm's internal policies.

He has adopted a Code of Ethics and a Policies and Procedures Manual that detail the standards of business conduct for the firm. Adherence to these policies is monitored on an ongoing basis.

For any questions regarding Mr. Agnetti's supervision or the firm's compliance policies, you may contact him directly at (623) 227-1158.

**Item 7: Requirements for State-Registered Advisers**

Mr. Agnetti has no information to disclose that is responsive to this Item. He has not been found liable in any arbitration claim or civil, self-regulatory organization, or administrative proceeding involving the types of conduct listed in Item 7.A. Furthermore, Mr. Agnetti has not been the subject of a bankruptcy petition.