

Taylor Lewis, CPA, MAcc

Accounting Consultant and Business Advisor

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About Me



I'm a CPA who thrives on keeping numbers straight and helping businesses operate smoothly. Organized, adaptable, and quick to learn, I step in wherever a team needs support — from day-to-day accounting to bigger financial decisions — bringing clarity and confidence to every financial decision.

Why Choose Me?

- Flexible and adaptable to your needs
- No long-term commitment required
- Retainer-based pricing for predictable costs
- Available outside regular hours
- Independent and selfmanaging
- Clear and proactive communication
- Eager to learn and tackle new areas

Tiered Service Offerings:

Investment & Project Management

- Oversight of direct investments or projects by:
 - Financial planning and budgeting
 - · Supervision of business affairs and legal matters
 - Board representation and ownership communication

Financial Reporting & Compliance

- Preparation of periodic financial statements
- · Oversight of debt covenant obligations
- Financial review and analysis
- Coordination with tax preparers

Accounting Operations

- · Month-end close and reconciliations
- General ledger oversight
- · Cash flow tracking and forecasting
- Process optimization and control implementation

Bookkeeping & Data Entry

- Transaction recording and categorization
- Vendor and customer management
- Maintenance of accounting schedules
- Administrative and accounting support

