Systems List

Business Performance Automation

Bringing enterprise-level Business Process Automation to small and medium sized businesses, with no need for internal IT resources. Designed to remove manual workflows, saving time, increasing productivity, reducing errors, and enabling growth. Billed on a monthly basis AFTER implementation - a truly risk-free path to enhanced efficiency and scalability!

Explore how cutting-edge Business Process Automations can streamline your processes, boost productivity, and drive success.

Our team of experts is ready to provide tailored solutions to help achieve your goals!

Contact Information

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Analyze   **Recognize**   **Optimize**

If you have manual processes, involving the systems listed below, or any other systems/tasks that you are performing or tracking manually, we can automate those too!

Excel: All the analysis and work you are doing in Excel today can be automated
● We have a lot of this...removing people from dependency, etc.

Email:
● Google Business (Gmail, etc) // Office 365 // AWS SES

CRMs:
● HubSpot (#1 because of the size of companies we run into)
● Salesforce (our favorite and easiest for us to work with)
● Pipedrive // Zoho CRM // Dynamics (bigger company tools) // Others with API

Accounting Systems:
● Quickbooks (99% of who we deal with because we are with SMB)
● Sage Intacct // Wave Accounting // Xero // Zoho Accounting // Bench.co // Etc.

Cloud/Hybrid Providers:
● AWS // Azure // Google Cloud // IBM // Rackspace // Etc.

Storage:
● Box.com // Dropbox // Google Drive // OneDrive // Amazon Drive // Etc.

Project Management Tools (operational reporting)
● Trello // Jira // Asana // ClickUp // Basecamp // Etc.

EMRs:
● AthenaHealth // eClinicalWorks // Meditech

Marketing Automation
● Pardot // Outreach.io // Outplay // SalesLoft // Etc.

Proprietary Systems:
● Dental (EagleSoft) // Construction (PenguinData) // Insurance (CSC Solutions)