



Listed Global AI Companies

Revised December 2025

COMPANY	TICKER	COUNTRY	SECTOR	SUB_CATEGORY	CAP SIZE	AI RELEVANCE
NVIDIA	NVDA	USA	Chips/Hardware	AI GPUs & accelerators	Large-cap	Core AI infrastructure
AMD	AMD	USA	Chips/Hardware	GPUs/CPUs	Large-cap	AI compute
ASML	ASML	Netherlands	Semiconductor Equipment	Lithography	Large-cap	Enables AI chip fabrication
Broadcom	AVGO	USA	Semiconductors	Networking, ASICs	Large-cap	Data centre AI infra
Intel	INTC	USA	Chips	CPUs/AI chips	Large-cap	AI hardware
Taiwan Semi	TSM	Taiwan	Semiconductor Fab	Chip manufacturing	Large-cap	AI supply chain
Samsung	005930.KS	Korea	Chips & Electronics	Memory/AI chips	Large-cap	AI memory leader
Micron	MU	USA	Memory Chips	DRAM/NAND	Large-cap	AI memory
Microsoft	MSFT	USA	Cloud/Software	Azure AI	Mega-cap	AI platforms
Alphabet	GOOGL	USA	Cloud/Software	Search/AI models	Mega-cap	AI ecosystem
Meta Platforms	META	USA	AI/Advertising	LLMs & infra	Mega-cap	AI-driven ads
Amazon	AMZN	USA	Cloud/Compute	AWS AI	Mega-cap	AI cloud
Oracle	ORCL	USA	Enterprise Software	Cloud/AI	Large-cap	Enterprise AI
Salesforce	CRM	USA	Enterprise SaaS	AI CRM	Large-cap	Enterprise AI
Palantir	PLTR	USA	AI Software	Data/AI platforms	Large-cap	AI analytics
Snowflake	SNOW	USA	Data Platform	Data cloud	Large-cap	AI data infra
Datadog	DDOG	USA	Monitoring	AI ops	Large-cap	AI observability
ServiceNow	NOW	USA	Enterprise SaaS	AI automation	Large-cap	
UiPath	PATH	USA	Automation	RPA	Mid-cap	AI automation
C3.ai	AI	USA	AI SaaS	Enterprise AI apps	Mid-cap	
CoreWeave	CRWV	USA	AI Cloud	GPU cloud	Mid-cap	2025 IPO
Pony.ai	PONY	China/USA	Autonomous Vehicles	Robotaxis	Mid-cap	2024 IPO
ABB	ABB	Switzerland	Robotics	Industrial robotics	Large-cap	
Fanuc	6954.T	Japan	Robotics	Industrial robots	Large-cap	
Tesla	TSLA	USA	Autonomy	Auto AI	Mega-cap	
XPeng	9868.HK	China	Autonomous Vehicles	EV + AI	Mid-cap	
NIO	NIO	China	Autonomy	EV + AI	Mid-cap	
Qualcomm	QCOM	USA	Chips	Edge AI chips	Large-cap	
Arm Holdings	ARM	UK	Chip Architecture	IP for AI chips	Large-cap	
Marvell	MRVL	USA	Semiconductors	Networking/AI	Large-cap	
Cloudflare	NET	USA	Networking	AI edge infra	Mid-cap	
Arista Networks	ANET	USA	Networking	AI data centre switching	Large-cap	
Cisco	CSCO	USA	Networking	AI-capable networking	Large-cap	
Adobe	ADBE	USA	Software	Generative media AI	Large-cap	
Autodesk	ADSK	USA	Software	AI design tools	Large-cap	
Intuit	INTU	USA	Financial AI	AI automations	Large-cap	
BioNTech	BNTX	Germany	Bio/AI	Drug discovery AI	Mid-cap	
Recursion	RXRX	USA	Bio + AI	AI drug discovery	Mid-cap	
Schrodinger	SDGR	USA	Bio + AI	Simulation/AI models	Mid-cap	
Quantum Computing	QUBT	USA	Quantum/AI	Quantum compute	Small-cap	
IonQ	IONQ	USA	Quantum	Quantum computing	Mid-cap	
LightOn	LON	France	AI Models	Gen-AI	Small-cap	2025 IPO
SAP	SAP	Germany	Enterprise Software	AI enterprise apps	Large-cap	
Siemens	SIE.DE	Germany	Industrial AI	Automation AI	Large-cap	
Lenovo	0992.HK	China	Hardware	AI PCs	Large-cap	
Dell	DELL	USA	Hardware	AI servers	Large-cap	
HPE	HPE	USA	Servers	AI servers	Large-cap	
Foxconn	2354.TW	Taiwan	Manufacturing	AI hardware assembly	Large-cap	
SMIC	0981.HK	China	Chips	Fab	Large-cap	
Tencent	0700.HK	China	AI/Software	Models + cloud	Mega-cap	
Alibaba	BABA	China	AI Cloud	Models + cloud	Large-cap	
Baidu	BIDU	China	AI Models	ERNIE LLM	Large-cap	
SenseTime	0020.HK	China	AI Vision	Computer vision	Mid-cap	
NEC	6701.T	Japan	AI Systems	Enterprise AI	Large-cap	