GETTING STARTED IN PROVIDER SELF SERVICE *Tip Sheet*



Create a New User Account

Note: If you already have a b- user ID because you log into another Commonwealth of PA website, then contact the PELICAN Help Desk to have PSS access added to your account.

Child care providers who do not already have a b- user name should complete the following steps to register as a new user in PSS.

- 1. Open an Internet browser and navigate to www.pelican.state.pa.us/provider.
 - The Welcome to Provider Self-Service page is displayed.

Pelican PROVIDER SELF-SERVICE	CREATE ACCOUNT
Welcome to Provider Self-Service (P You can apply for or renew child care licensing, submit ELRC online	e attendance invoices, update provider profile, and much more!
	Log In Using your PA Keystone ID.
	Password:
	Forget Password? LOG IN Forget User ID? PLEASE NOTE: If you already have a b- user name, you will be able to use it for PSS. However, in order to activate it, you MUST contact the Help Desk by
	clicking the Contact Us link.

- 2. Click the [CREATE ACCOUNT] button.
 - The User Registration Personal Information page is displayed.
- 3. Complete all the required fields, then click the **[NEXT]** button.
 - The User Registration Security Questions/User Agreement page is displayed.



- 4. Select three required personal security questions and enter their answers.
- 5. Answer the additional security validation question at the bottom of the page.
- 6. Click the <u>Terms of Service</u> hyperlink at the bottom of the page to open and read the *Management Directive Agreement*. Upon closing the agreement, the checkbox to confirm agreement will be checked.
- 7. Click the **[NEXT]** button.
 - The User Registration Registration Confirmation page is displayed.
- 8. Click the [PRINT USER ID] button.
 - Following your printer's procedures to finish printing.
- 9. Click the [RETURN TO PSS LOGIN PAGE] button.
- 10. Enter your User ID and Password, then click the **[LOG IN]** button.
 - The Link to your Organization! window is displayed.



Link an Account to Your Organization

Notes:

- For ELRC Invoicing and Correspondence/Licensing users, the first user who requests to link to an organization is considered the PSS Account Manager for that organization.
- For the ELN user requests, the access is individual to the user. There is no Account Manager.
- The request is directed to the PELICAN Help Desk, who will perform the approval.
- **IMPORTANT:** Once an organization's first user—the PSS Account Manager for that organization—is in place, requests from subsequent users to link to that organization will be directed to the PSS Account Manager for approval. For ELN user requests, every request will go to the PELICAN Help Desk for approval.

To review/update your locatic correspondence, access the E access by linking to your orga about where to find your MPI	on's provider profile, arly Learning Netwo nization. Hover over ID.	ELRC attendance invoice, rk or SLDS, you must register for the "?" icon for more details
MPI ID (required)	Tax ID	(required) 3
e.g., XXXXXXXXX	e.g.	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
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If you require access to both I the Early Learning Network/SI ELRC Invoicing and Corress Early Learning Network (PA Early Learning Network (U None, return to PSS home Note: This is a secure page an must provide an MPI ID and T assistance in locating your MF	ELRC Invoicing and C LDS, please submit t pondence/Licensing A Pre-K Counts, Heac pload SLDS Data) page d the information ye fax ID to maintain pr PI ID, contact your He	orrespondence/Licensing and wo separate requests. I Start, Keystone STARS) SUBMIT bu enter here is protected. You ovider services information. For elp Desk by clicking <u>Contact Us</u> .



1. Enter an MPI ID and Tax ID.

2. Select the radio button for the access that is needed.

Notes:

- Subsidy child care providers should select ELRC Invoicing and Correspondence/Licensing.
- If access to ELN is needed and you are NOT an Account Manager, expand the MY ACCOUNT drawer and select Manage My Access. Click the <u>Request</u> hyperlink, then repeat steps.
- If access to ELN is needed and you ARE an Account Manager, expand the MY ACCOUNT drawer and select Manage Users. Click the [MANAGE MY ELN ACCESS] button, click the <u>Request</u> hyperlink, then repeat steps.

Type of Access						
Type of Access	Access Levels	Programs	Locations	Actions		
ELRC Invoicing and Correspondence/ Licensing	Manage Profile	None	CATHOLIC YOUTH CTR DAY CAR	Edit		
Early Learning Network (PA Pre-K Counts, Head St Keystone STARS) and Upload SLDS Data	tart,			Request		

- If access is needed to multiple organizations, from the PSS Home page, click the Link to your Organization!
 hyperlink, then repeat steps.
- If access is needed to multiple locations within the same organization and you ARE the Account Manager, expand the MY ACCOUNT drawer, and select Manage Users. Select yourself from the list, then click the [MODIFY USER] button. Under Locations, select the desired location(s), then click the [SAVE] button.
- 3. Click the **[SUBMIT]** button.
 - The Organization Information windows is displayed.

Notes:

- The Terms and Conditions statement appears only if the organization is not yet known to the system.
- If the Terms and Conditions statement does not appear under the organization information, then the organization already has access to ELN or some other State system but may not have access to PSS yet.
- 4. Click the <u>Terms and Conditions</u> hyperlink to open and read the *Data Release Agreement*, then click the [CONTINUE] button. Upon closing the agreement, the checkbox to confirm agreement will be checked.
 - The *Notice!* window is displayed, explaining that the user will be given PSS Account Manager privileges.



5. Click the **[CONTINUE]** button.

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 The PSS Home Page is displayed with a message in the top-left corner stating: <u>Access Request Status</u>: Pending

Note: The PELICAN Help Desk contacts the user to explain the PSS Account Manager role.

- 6. If there is no existing Account Manager, the PELICAN Help Desk explains that the request has been approved and he or she can typically log back into PSS within 24 hours. The PSS Home page will display the following once the account update has been completed:
 - The 'Access Request Status: Pending' message in the top-left corner is replaced with a new message: Link to your Organization!
 - This hyperlink allows the user to link to another organization, when necessary.
 - The user's name and organization name appear in the top right corner.
 - The tasks that the user is authorized to perform appear when the user expands each of the drawers.

Note: If there is an existing Account Manager, the Account Manager reviews and approves the request for access to their organization. Once approved, a confirmation email is sent to the user automatically from PSS.

Call the PELICAN Provider Help Desk at 1-877-491-3818 if you have any questions.