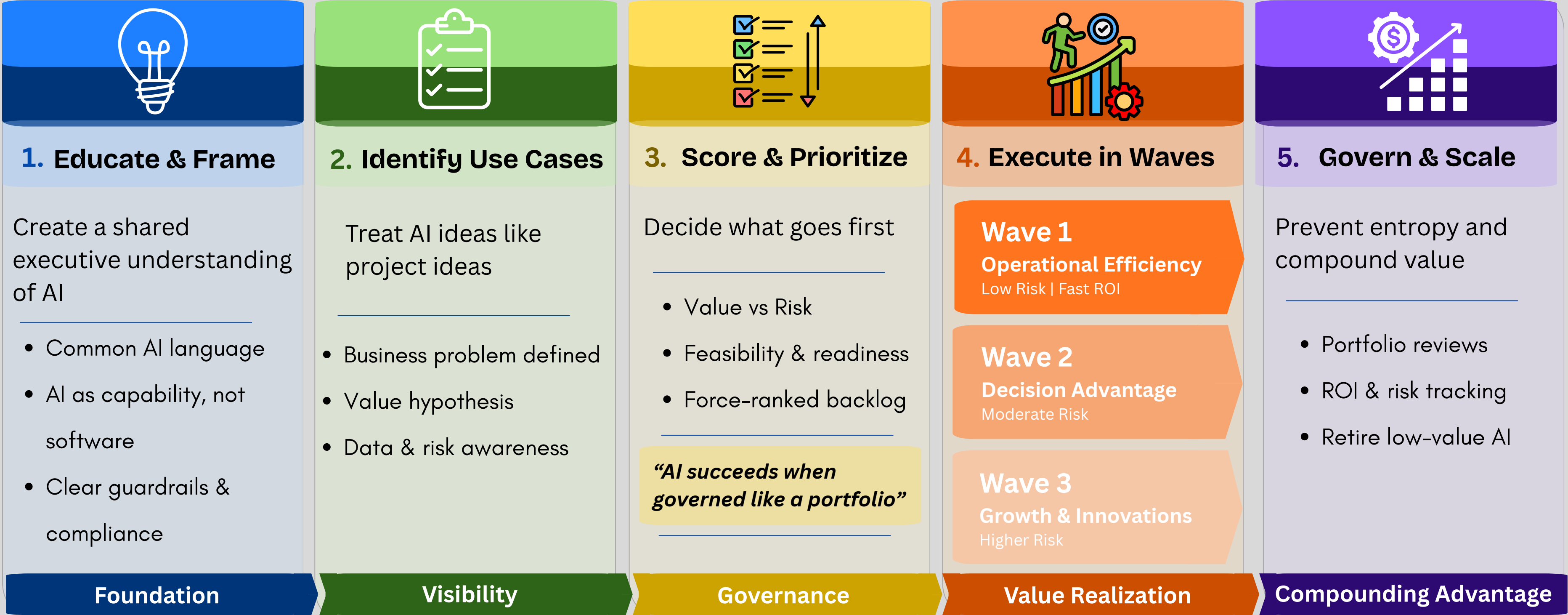


AI Portfolio Roadmap

Treating AI as a Governed Investment Portfolio — Not a Tool Experiment



- AI Portfolio Principles:
- ✓ Governed like capital

✓ Continuously re-ranked

✓ Sequenced by value & risk

✓ ROI & risk tracking

✓ Aligned to strategy