

**WELCOME TO ACTIVE COMMUNITY ENVIRONMENT (ACE)! WE'RE
EXCITED TO SUPPORT YOU ON YOUR JOURNEY TOWARD
EMPOWERMENT, GROWTH, AND STABILITY.**

**TO HELP US BEST SERVE YOU, PLEASE BRING THE FOLLOWING
DOCUMENTS WITH YOU TO YOUR INTAKE APPOINTMENT.**

**THESE ITEMS ALLOW US TO ASSESS YOUR ELIGIBILITY FOR
SERVICES, CONNECT YOU WITH THE RIGHT PROGRAMS, AND
CREATE A PERSONALIZED ACTION PLAN TO SUPPORT YOUR GOALS.**

1. PERSONAL IDENTIFICATION (REQUIRED)

- **GOVERNMENT-ISSUED PHOTO ID (DRIVER'S LICENSE, STATE ID,
PASSPORT)**
- **SOCIAL SECURITY CARD OR ITIN DOCUMENTATION**
 - **BIRTH CERTIFICATE (IF AVAILABLE)**

2. PROOF OF INCOME (IF APPLICABLE)

- **RECENT PAY STUBS (LAST 30 DAYS)**
- **EDD/UNEMPLOYMENT BENEFITS STATEMENT**
- **PUBLIC ASSISTANCE BENEFITS LETTER (CALWORKS, SSI/SSDI,
GENERAL RELIEF)**
- **CHILD SUPPORT VERIFICATION (IF APPLICABLE)**

3. PROOF OF RESIDENCE

- **CURRENT UTILITY BILL, LEASE AGREEMENT, OR MAILING ADDRESS TO
YOU**
- **SHELTER RESIDENCY LETTER OR HOUSING PROGRAM DOCUMENTATION
(IF APPLICABLE)**
- **LETTER FROM A CASEWORKER (IF UNHOUSED OR TRANSITIONAL)**

4. EDUCATIONAL AND WORK HISTORY (IF APPLICABLE)

- **HIGH SCHOOL DIPLOMA OR GED**
- **COLLEGE TRANSCRIPTS OR CERTIFICATES**
 - **RESUME (IF YOU HAVE ONE)**
- **ANY PROFESSIONAL LICENSES OR CREDENTIALS**

**5. LEGAL OR JUSTICE-INVOLVED DOCUMENTATION (IF
APPLICABLE)**

- **COURT DOCUMENTS**
 - **PROBATION OR PAROLE VERIFICATION**
 - **EXPUNGEMENT PAPERWORK (IF APPLICABLE)**

6. ADDITIONAL (IF AVAILABLE OR REQUIRED)

- **MEDICAL DOCUMENTATION (FOR DISABILITY OR ACCOMMODATIONS)**
- **IMMIGRATION DOCUMENTATION (E.G., GREEN CARD, WORK PERMIT)**
 - **CHILD CUSTODY OR GUARDIANSHIP PAPERS (IF RELEVANT TO
SERVICES)**



CLIENT INTAKE FORM

CLIENT'S INFORMATION

FULL NAME:	
DATE OF BIRTH:	AGE: FEMALE / MALE / NB PREFERRED PRONOUNS:
PRIMARY ADDRESS:	
CITY:	ZIP CODE:
E-MAIL:	PHONE:

SKIP IF SAME

MAIL ADDRESS:	
CITY:	ZIP CODE:

RACE/ETHNICITY

☐ BLACK OR AFRICAN AMERICAN	☐ HISPANIC, LATINO/A, LATINX	☐ WHITE OR EUROPEAN AMERICAN
☐ ASIAN	☐ AMERICAN INDIAN OR ALASKA NATIVE	☐ NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
☐ MIDDLE EASTERN OR NORTH AFRICAN	☐ MULTIRACIAL OR MIXED RACE	☐ PREFER NOT TO ANSWER
OTHER:		

PRIMARY LANGUAGE SPOKEN AT HOME :

SECONDARY LANGUAGE SPOKEN AT HOME :

VETERAN STATUS

☐ YES, I AM A VETERAN	☐ YES, I AM CURRENTLY SERVING (ACTIVE DUTY)	☐ NO, I HAVE NEVER SERVED
☐ PERFER NOT TO SAY		

IF YES, PLEASE SELECT ANY THAT APPLY

☐ DISCHARGED (HONORABLE OR GENERAL)	☐ SERVICE-CONNECTED DISABILITY	☐ RECENTLY SEPARTED (WITHIN THE PAST 12 MONTHS)
☐ SERVED IN A COMBAT ZONE	☐ ENROLLED IN VA HEALTHCARE	☐ RECEIVING VETERAN BENEFITS
☐ NOT CURRENTLY RECEIVING ANY VETERAN BENEFITS		

EMERGENCY CONTACT

NAME:	
RELATIONSHIP:	PHONE:

ELIGIBILITY

ARE YOU CURRENTLY UNHOUSED OR AT RISK OF HOMELESSNESS?	YES	NO
ARE YOU CURRENTLY RECEIVING GOVERNMENT ASSISTANCE (CALFRESH, MEDI-CAL, SSI, SSA, ETC.)?	YES	NO
JUSTICE INVOLVED (CURRENT OR PAST)?	YES	NO
ARE YOU A TRANSITIONAL-AGED YOUTH (18-26)?	YES	NO
SENIOR ADULT (55+)	YES	NO

EMPLOYMENT STATUS

☐ EMPLOYED FULL-TIME	☐ EMPLOYED PART-TIME	☐ SELF-EMPLOYED
☐ UNEMPLOYED STUDENT	☐ RETIRED	☐ OTHER

EDUCATION BACKGROUND:

☐ LESS THAN HIGH SCHOOL	☐ HIGH SCHOOL DIPLOMA OR GED	☐ SOME COLLEGE
☐ ASSOCIATE DEGREE	☐ BACHELOR'S DEGREE	☐ GRADUATE OR PROFESSIONAL DEGREE
☐ OTHER		

HOUSEHOLD INCOME(ANNUAL):

☐ UNDER \$25,000	☐ \$25,000 - \$49,000
☐ \$50,000 - \$74,999	☐ \$75,000 - \$ 99,000

DO YOU CURRENTLY RECEIVE ANY PUBLIC ASSISTANCE?

☐ CALFRESH (FOODSTAMPS)	☐ CALWORKS (CASH AID FOR FAMILIES)
☐ GENERAL RELIEF (GR)	☐ SECTION 8 / HOUSING VOUCHERS
☐ MEDI-CAL	☐ WIC
☐ SSI / SSDI (SOCIAL SECURITY)	☐ GAIN / WELFARE-TO-WORK
☐ UNEMPLOYMENT BENEFITS	☐ CHILD CARE SUBSIDIES
☐ NONE	☐ PREFER NOT TO ANSWER

SERVICES REQUESTED

HOMELESS ASSISTANCE	☐
WELFARE & BENEFITS APPLCATION SUPPORT	☐
TRANSPORTATION RESOURCE ASSISTANCE	☐
JOB PLACEMENT & EMPLOYMENT READINESS	☐
SEX TRAFFICING VICITIM ASSISTANCE	☐
LIFE SKILLS WORKSHOPS	☐
CLOTHING ASSISTANCE	☐
FREE FOOD/ FOOD BANK REFERRAL	☐
WELLNESS WORKSHOPS	☐
HYGIENE ASSISTANCE	☐
BUSINESS DEVELOPMENT	☐
EXPUNGMENT CLINIC	☐
OTHER	EXPLAIN:

ACE CASE MANAGER ASSIGNED:	
INTAKE DATE	

CONSENT

I AUTHORIZE ACTIVE COMMUNITY ENVIRONMENT TO STORE AND USE MY INFORMATION FOR CASE MANAGEMENT AND PROGRAM SUPPORT UNDER CONFIDENTIALITY GUIDELINES.

PRINT NAME:	SIGN NAME:
DATE SIGNED:	WITNESS SIGN & DATE: